# VIRTUAL Spring Forum March 25, 2020

# Big Idea CONNECTpreneur

Join the conversation on Twitter

@connectpreneur



# WEDNESDAY, MARCH 25, 2020

# 7:45-8:00am VIRTUAL NETWORKING

(via Private Message)

8:00-8:05am WELCOME REMARKS

S. TIEN WONG - CEO, Opus8, Inc.; Founder, Big Idea

CONNECTpreneur Forum

8:05-8:45am FIRESIDE CHAT

TIM HWANG - CEO, FiscalNote S. TIEN WONG - CEO, Opus8, Inc.; Founder, Big Idea CONNECTpreneur Forum

8:45-9:30am COMPANY SHOWCASE/ ROCKET PITCH

Companies will be introduced by:

ANTHONY MILLIN - Chair of NEXT, powered by Shulman Rogers; Venture Partner, Urban.Us

MIKE LABRIOLA - Partner, Wilson Sonsini Goodrich and Rosati

Alphyn Biologics - NEAL KOLLER
Aperiomics - CRYSTAL ICENHOUR, PhD
Red Carpet Rocks - URVI TEJANI
DiliVer - NEIL KLEINBERG
Micronic Technologies - KAREN SORBER
AmChart - AMAN OUADRI

Efficient Mobile Audit Technology - DUSTIN BANE Lightsense Technology - TERJE SKOTHEIM



9:30-10:10 am SPECIAL DISCUSSION:

"How to Deal with Fear and Uncertainty in Today's Environment"

DAVID GARDNER - Co-founder and Co-Chairman, The Motley Fool; Co-Founder, Conscious Capitalism Washington, D.C.

S. TIEN WONG - CEO, Opus8, Inc.; Founder, Big Idea CONNECTpreneur Forum

10:10-10:45am VIRTUAL NETWORKING (via Private Message)





#### **TIM HWANG, FOUNDER & CEO, FISCALNOTE**

Tim is currently the Founder and CEO of FiscalNote. The company owns media and news company CQ Roll Call Group, which it acquired from The Economist Group in 2018 and creates a technology platform that combines award-winning journalism along with products and services that provide access to large quantities of data, news, and analysis for all levels of government. The global company with offices across DC, NYC, Baton Rouge, Seoul, India and Brussels is the largest privately held company in the legal analytics and regtech space and powers over 4,000 of the world's largest and most influential corporations, associations, non-profits, and law firms, creating a more open and transparent society through data. With Hwang's technology and capital partners from the likes of Mark Cuban, Jerry Yang, Steve Case, NEA, Renren and others, FiscalNote is revolutionizing access to legislation, regulations, and court cases for organizations around the world.



#### TIEN WONG, CEO, OPUS8, INC.

Tien is Chairman and CEO of Opus8, an investment and advisory firm which helps technology companies and alternative investment fund managers raise capital. He is also Chairman of Tech 2000, a Northern Virginia based leader in technology training and learning analytics, as well as Chairman of Lore Systems, a provider of network engineering, cloud computing, and strategic IT consulting.

In 1991, Tien co-founded and served as CEO of CyberRep, Inc. until its acquisition in 2003 by Affiliated Computer Services. CyberRep was one of the largest privately held CRM outsourcing companies in the world with over 2,300 employees and \$80 million in revenue. Today, the CyberRep/ACS business unit is one of the world's largest call center operations, with \$2+ billion in revenue as a division of Xerox. CyberRep was ranked for 4 consecutive years in INC. Magazine's "Inc. 500" as one of the fastest growing companies in the USA. CyberRep was profitable for 11 straight years and was backed by Allied Capital Corporation.

Tien is a recognized international expert in CRM, direct marketing, and BPO, having presented at dozens of industry events around the world on CRM and BPO topics. He has provided industry commentary on the ABC, Fox, NBC, CNBC, Maryland Public Television, and China's CCTV networks, as well as Time Magazine, The Washington Post, Inc. Magazine, and Success Magazine. He serves on several boards including the Montgomery County (MD) Economic Development Corp., Center for Innovation Technology GAP Fund's Investment Advisory Board, the Northern Virginia Chamber of Commerce, and Refraction. He was appointed by Governor Martin O'Mally to the 9-member Maryland Venture Fund Authority which allocates and manages \$84 million of capital which is invested into top tier venture funds. He is an Entrepreneur in Residence at Georgetown University's McDonough School of Business, and a graduate of Dartmouth College.





# DAVID GARDNER, CO-FOUNDER AND CO-CHAIRMAN, THE MOTLEY FOOL; CO-FOUNDER, CONSCIOUS CAPITALISM WASHINGTON, D.C.

David Gardner is the Co-Founder and Chief Rule Breaker at The Motley Fool, a financial services company he started in 1993 alongside his brother, Tom. In Shakespeare, the court jester—or Fool—was the one person who had license to speak the truth to the king or queen. In the same way, The Motley Fool has been speaking truth to Wall Street for 26 years, empowering millions of people to take control of their financial lives. The company's purpose is To Make the World Smarter, Happier, and Richer.

As Chief Rule Breaker, David wears many hats including investor, podcaster, author, and lecturer. David has developed his own style of investing called Rule Breaker Investing which seeks to invest ahead of the crowd in the most innovative companies of our time and continue to hold shares well after the crowd has sold. Millions of people and dollars invest alongside David following his stock recommendations made in the company's flagship service Motley Fool Stock Advisor where he has bought and held stocks like Amazon and Netflix, each up more than 100 times in value (and counting). In October 2018, David celebrated making his 200th consecutive monthly stock pick for Motley Fool Stock Advisor; those 200 picks returned an average annualized return of 20.7% over those 16+ years, vs. the market's S&P 500 average of 7.5%.

Part of The Motley Fool's mission to make the world smarter, happier, and richer involves a focus on improving the world's workplaces. With its unyielding focus on workplace culture and employee engagement, The Motley Fool in the past five years has twice been named Glassdoor's #1 Best Medium-Sized Company to Work For in America.

David is a recipient of UNC's prestigious "Distinguished Young Alumni Award." He loves games of all kinds, especially board games, having a collection of hundreds of them, which the Gardners have played a lot over the years with their three children. David served on the Individual Investor Advisory Committee of the New York Stock Exchange for 15 years and the Folger Shakespeare Library board for 10 years. He currently serves on the Board of Directors of the Conscious Capitalism Institute, on the advisory board of LifeGuides, and is a member of the Economic Club of Washington and the Leadership Greater Washington Signature Program Class of 2019.

These days you can also find him hard at work with a team creating a mobile game to make the stock market fun and accessible for everyone. If you run into him in person, be sure to ask him about Spiffy-Pops.



## Alphyn Biologics Executive Summary

Advancing Therapy for Skin Diseases ™

#### Successfully Treated MRSA Drug Resistant Skin Infection & Basal Cell Skin Cancer

#### **COMPANY DESCRIPTION**

Alphyn Biologics, LLC (Alphyn) is advancing therapy for skin diseases with its AB-101 patent pending technology platform biomaterial that has over 40 bio-active compounds to target & cure diseases. The AB-101 biomaterial provides multiple ways to attack each disease, leading the way in Multi-Targeted Therapeutics. AB-101 initial products solve two of the largest medical challenges to humankind infectious skin diseases, including drug resistant infections (1st product), & skin cancer (follow-on).

#### MANAGEMENT TEAM

Neal Koller - Chairman & CEO

President & CEO, Board of Directors for 6 life science businesses achieving milestones or exit; Sr. Exec. Wyeth Pharma

Steven Pentelnik - President

P&G Exec. responsible for \$1B early-stage technology portfolio & global manager of \$750M Beauty Care Products

Gary Pekoe, PhD - Chief Scientific Officer
Director multiple pharma/biotech product
development programs (eg Bactroban)
Founded strategic regulatory / clinical company
focused on early stage innovations

Jazmyne Mink - Scientific Researcher Center Director, Ailie Wellness Center

#### SCIENCE ADVISORY BOARD

Prof. Dr. med. Joachim Drevs

Adj Professor, U. Clinic Freiburg, Germany Director, Unifontis Oncology Clinic, Sickte, Germany

Jonathan Zenilman, MD

Chief, Div of Infection Diseases, Professor of Medicine Johns Hopkins

Shekhar Mitra, PhD

Sr VP, Global Innovation, Procter & Gamble (retired)

Dennis P. West, PhD

Vincent W. Foglia Family Research Professor of Dermatology, Northwestern U.

David Hussong, PhD

Microbiology, FDA CDER (Retired) CTO, Eagle Analytic Services

Kathrine Laessig, MD

Dpty Div Director, Anti-Infective Products, FDA (Retired) VP, Therapeutic Strategy, Drug Development, IQVIA™

#### **FUNDING TO DATE**

Founders \$ 870K Seed Round \$ 1 million

#### **FINANCING SOUGHT**

2 Tranches: \$2.5 million / \$ 12.5 million

#### **USE OF PROCEEDS**

\$ 176,800 Regulatory \$ 1,398,600 Manufacturing \$ 88,100 Business Development \$ 823,900 G&A (IP, acct, legal, personnel, trvl) \$12,500,000 Phase II clinical trial

#### **PROBLEMS**

(1) The CDC considers MRSA one of the biggest threats to human health. There is no approved topical MRSA drug today. The topical drug used as a default treatment for MRSA (Mupirocin) is 30 - 80% ineffective. (2) Basal cell skin cancers are increasing, treatment can be complex, lengthy, painful, scaring.

#### **SOLUTION**

Alphyn's topical therapies work! Initial human use has successfully demonstrated:

- Success in humans treating & eliminating MRSA drug resistant skin infections
- · Lab testing demonstrates success against multiple MRSA strains & Mupirocin resistant MRSA stains
- · Success in humans treating & resolving basal cell skin cancer

#### **AB-101 COMPETITIVE ADVANTAGES**

Skin Infections	Skin Cancer
Reduced resistance	No pain
Reduced combination therapies	No scarring
Reduced hospitalization	No disfiguration
Reduced side effects	Reduced side effects

- Alphyn's AB-101 Technology Platform has Efficacy & Resistance Advantages:
  - Greater efficacy because Alphyn products are applied directly to diseased tissue
  - Greater efficacy & reduced resistance (both bacteria & cancer cells) because AB-101's multiple components & mechanisms provide many pathways to fight infection & cancer

#### **MARKET OPPORTUNITY**

Alphyn's 1<sup>st</sup> product to launch (MRSA-1) targets MRSA drug resistant skin infections, estimated at **\$6 billion** with **6.9 million prescriptions** worldwide based on **3.1** Mupirocin million prescriptions in the US (<u>Top 300 Drugs of 2020</u>, *Clincalc.com*).

Alphyn's 2<sup>nd</sup> product to launch (SkinCancer-1) targets the Skin Cancer Market reported at \$15 billion with 25 million patients worldwide. The first addressable segment is Basal Cell Skin Cancer, estimated at \$12.3 billion with 20 million patients worldwide.

#### **5 MARKET PROTECTIONS**

AB-101 platform has a multi-tiered strategy to protect its product pipeline			
• 3 patent applications filed • Strong patent strategy & pipeline in place			
Total 10-year FDA exclusivity:	Additional 5-year FDA Exclusivity with FDA QIDP		
• Total 10-year FDA exclusivity:	approval, adding to 5 year normal drug exclusivity		
FDA protections from generics	Supply chain regulatory & contractual lock-up		

#### **COMPETITION**

Competitors in the MRSA segment are topical, oral & IV drugs. There is no approved topical drug to treat MRSA drug resistant skin infections. MRSA is becoming resistant to current drugs – FDA agreed need for new topical antibiotic. Competitors in the Skin Cancer segment are topical drugs, surgery & tissue destruction technologies all of which are painful & damage skin - Alphyn's product solves.

#### **REGULATORY PATH & ADVANTAGES**

**Successful FDA Pre-IND meeting 2/21/2020.** Alphyn's products follow an **FDA reviewed accelerated approval path**, advantageous because Alphyn can go directly to the Phase II clinical trial — Alphyn is **50% faster**, **50% lower cost to reach regulatory approval**. Alphyn's 1<sup>st</sup> product, a skin infectious disease drug, is expected to qualify for FDA total 10 year exclusivity (QIDP), fast track & priority review.

#### **MANAGEMENT, REVENUE & LIQUIDITY AND EXIT**

Alphyn's management team has multiple successes bringing new life science products through regulatory approvals and exit. Alphyn's revenue, liquidity and exit plan is 3-fold:

- (1) Licenses at end of Phase II clinical trials for investor liquidity at historically highest return
- (2) Sell the proprietary pharma-grade raw material for a continuous revenue stream
- (3) Early exit at end of Phase II clinical trial with turn-key operation

Alphyn multi-product pipeline, raw material asset, regulatory path maximize return, reduce risk.

#### **ACHIEVEMENTS**

Alphyn achieved critical business milestones in a short period of time, maximizes proprietary protection, enhancing exit opportunity & value:

- 3 patent applications filed; Effective against multiple drug resistant MRSA strains in-vitro
- Successful initial human use treating MRSA & basal cell skin cancer
- Successful FDA Pre-IND Meeting February 21, 2020 on accelerated path to FDA approval
- Supply Chain Team established & active; Completed proof of concept topical product formulation

#### APERIOMICS, INC.

45925 Horseshoe Dr, Ste 170 ~ Sterling VA 20166 (703)229-0406 x-801 cicenhour@aperiomics.com aperiomics.com



#### MANAGEMENT TEAM:

Crystal R Icenhour, PhD – CEO Alvin Chen, PhD – CTO Alex Valencia, PhD – CCO Elizabeth Pyle, MBA – COO

#### INDUSTRY:

Pathogen/Microbiome Testing

NUMBER OF EMPLOYEES:

10

YEAR COMPANY FOUNDED:

2013

**LEGAL STRUCTURE:** *C-Corp, Delaware* 

Law Firms:

Greenberg Traurig, LLP Weily Rein LLP

FINANCING TO DATE:

Grants \$1.8M Series Seed \$512K

FINANCING PLAN:

Series A \$4M (>50% funded) Exit 2-3 Years BUSINESS DESCRIPTION: Aperiomics' mission is to advance healthcare and revolutionize microbial identification to improve human health. Aperiomics' Xplore-Patho<sup>TM</sup> combines deep metagenomic sequencing and proprietary bioinformatic analysis to identify nearly 40,000 microorganisms in each sample (human, animal, plant). Our cutting-edge technology is delivered as a service and detects every known bacterium, virus, parasite, and fungus.

Aperiomics' platform technology has broad application across diverse markets such as clinical, agriculture, environment, industry, and veterinary. The impact of Aperiomics' technologies is substantial due to our unique approach to microbe detection – instead of blindly probing for a 'needle in a haystack', Aperiomics analyzes the entire 'haystack', harnessing the power of deep metagenomic sequencing and bioinformatics to identify everything in the haystack.  $Xplore-Patho^{TM}$  is transformative, changing microbial identification forever.

VALUE PROPOSITION: Aperiomics helps clinicians identify infections by providing the most scientifically advanced microbial testing available. Existing infection testing is inadequate; ~75% of infections go undiagnosed. Undiagnosed infection costs the US billions each year (undiagnosed fungal infections alone cost ~\$26B). Existing tests require knowing what to look for; Aperiomics identifies every known microorganism in each

sample, even if you don't know what you are looking to find. Deep metagenomic sequencing is the future of infection testing and has already disrupted cancer testing. Data analysis for sequencing is often more expensive than the generation of raw data and is a major bottleneck for clinical adoption. For sequencing to revolutionize microbial identification, data analysis must be robust, simplified, and automated. Aperiomics' Xplore-Patho<sup>TM</sup> does just this, providing a cost-effective method to detect nearly 40,000 microorganisms in every sample.

**COMPANY BACKGROUND:** Aperiomics began operations in 2014 to develop and commercialize the most scientifically advanced microbial testing available. Located in Sterling, VA, Aperiomics provides deep metagenomic sequencing and data analysis services to clinical markets for microbial identification. Aperiomics is committed to improving global health through precision infection testing. Aperiomics was named 2016 Healthcare & Life Science Innovator of the Year and was a finalist in 2017 and 2018 by Northern Virginia Chamber of Commerce. Aperiomics was also crowned the 2018 Start-up of the Year by Established. Aperiomics has been featured in The Washington Post, New York Times, and recently on the NBC Today Show (https://www.youtube.com/watch?v=LxhXcmSUtKw).

**TEAM:** Aperiomics' team includes the best minds in genomics and bioinformatics. Drs. Keith Crandall, Eduardo Castro-Nallar, and Evan Johnson are experts in these fields. Dr. Crystal Icenhour joined in 2014 as founding CEO for her ability to develop, commercialize, and translate complex technologies, as well as her ability to build, fund, and successfully exit a company. Dr. Alvin Chen serves as CTO and developed Aperiomics' vision for data analytics, overseeing the technical team. Dr. Alex Valencia serves as Chief Clinical Officer and is responsible for the CLIA laboratory, overseeing clinical services. Elizabeth Pyle, MBA serves as COO, overseeing operations and quality management. Recent hires include sales support, office management, and data analytics. Aperiomics maintains an active Board of Directors and leverages expertise through its Clinical and Scientific advisory boards.

**SERVICE:** Aperiomics' *Xplore-Patho™* detects over 40,000 microorganisms, including pathogenic bacteria, virus, fungi, and parasites. Using a novel combination of genomics and informatics, Aperiomics produces faster and better results than culture-based methods and is more accurate and comprehensive than other molecular

approaches. Aperiomics combines deep metagenomic sequencing with computational power to give faster, highly specific, and more accurate answers – even in cases where the question is unclear. Applications for this service are vast and include human diagnostics, animal screening, agriculture testing, pharmaceutical quality control, and environmental testing. Aperiomics is currently focused on clinical applications and is aggressively expanding into the clinical market. Pricing for Aperiomics' service is currently \$750/sample. Existing CPT codes are already being used by patients to obtain at least partial reimbursement for our testing. Medicare credentials and Z-codes have been obtained and we are preparing for meetings with Medicare and private payers later this year.

As our technology evolves and matures, Aperiomics will deliver this technology into larger clinical markets through a SaaS platform for on-site bioinformatic analysis. Aperiomics' computational assets pair well with sequencing instrumentation as a third delivery route into broad research, industrial, and clinical markets.

**INTELLECTUAL PROPERTY/SPECIAL KNOW-How:** With 50+ years of combined experience in molecular and computational technologies, Aperiomics is well-suited to commercialize  $Xplore-Patho^{TM}$ . Technology developed at The George Washington University and Boston University was initially used but has since been 100% reengineered for better performance (thus no technology transfer). A combination of trade secrets, copyrights, encryption, trademarks, and patents (where appropriate) are used to develop a robust intellectual property portfolio. One major differentiation in Aperiomics' platform is its development and implementation under GMP quality standards. All testing is performed in a CLIA environment. CLIA certification is expected by Q2 2020.

**MARKET SIZE:** Assuming a US population of 350M and assuming over half of the population develops one infection per year. The Total Available Market is 200M infections/year. Aperiomics' Total Addressable Market is estimated at 50M targeted infections/year, including those masking as 'autoimmune' conditions. Capturing 5% yields a Total Market Capture Potential of 2.5M samples/year. Assuming \$750/sample, the **Total Annual Market Capture for infection testing is ~\$2B annually in the US**. International markets provide significant upside.

**SALES & MARKETING:** With extremely limited resources, Aperiomics has **secured 1,000+ clinicians**, **helped 1,950+ patients**, **tested 3,320+ samples**, **and generated over \$3M in service revenues** in 3 short years. Using first-to-market strategy, Aperiomics has established a leader position in infection testing. The sequencing market is moving fast, necessitating aggressive sales & marketing to ensure market penetration. Due to the specialized and highly technical nature of Aperiomics' services, sales and marketing is handled through direct and commissioned external sales. Peer-reviewed publications, success stories, social media, earned and paid media, inbound marketing, webinars, and trade shows are the primary methods for marketing.

Assuming 1000 active clinicians, 60 samples per clinic/year, and \$750/sample, our **Annual Revenue Potential is \$45M**. In-network status with Medicare and private payers will give Aperiomics a stronger position to market into healthcare systems, in addition to clinical practices. We are currently out-of-network providers with United Healthcare, Cigna, and Blue Cross.

**COMPETITION:** At present, a few companies provide sequencing-based testing, however most focus on narrow applications for specific diseases (i.e., cancer, neonatal, etc.) or utilize older sequencing technologies that cannot compare to the breadth of Aperiomics' technologies. Additionally, none utilize sophisticated bioinformatics such as  $Xplore-Patho^{TM}$ . Aperiomics' approach is broad and deep, with the detection of 12,000+ known pathogens (nearly 40,000 microorganisms) from each sample.

**USE OF FUNDS:** A \$4M Series A Round is open now with >50% funded to date. Series A funds will be used to broadly educate stakeholders, complete CLIA/CAP accreditation, engage a Market Access firm, and build insurance billing operations. From these activities, we will obtain insurance coverage and double revenues by mid-2021. By investing in Aperiomics, you can help improve health outcomes for millions suffering from undiagnosed infection, advance healthcare, and revolutionize microbial identification to improve human health.

# Women Love Jewelry, But It's a Complicated Relationship

- Designer fashion jewelry is expensive.
- Purchase is often a one-time use that results in buyer's remorse
- Social stigma associated with repeating looks.
- Staying on top of trends affordably is a challenge.

# Our Solution "Rent It, Rock It, Return It"

Red Carpet Rocks is the first omni-channel platform that introduces global fashion jewelry brands to the sharing economy. Our model allows women to rent jewelry for any occasion, anytime!

#### **OUR MISSION**

To give women a chance to feel beautiful at every occasion.

To us, it's more than sparkle and jewels. It's an opportunity to make the beauty of the women we know and love so much more dazzling. By creating a red carpet experience that's accessible to all, we hope to help women of all kinds feel appreciated, confident, and their most radiant selves.

### How does it work?

#### **SELECT**

Browse our collection of designer jewelry and reserve your favorite pieces. **Enjoy complimentary shipping**.

### RENT

Revel in your red-carpet moment for 4 days and share your insta-worthy sparkle with #FlingWithMyBling.

#### RETURN

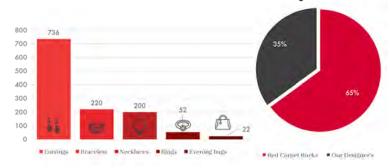
On the final day of your rental, use the prepaid label and drop your jewelry off at any FedEx location.



### **Our Revenue Model**



## **Our Current Inventory**



# Capital Raise and Use of Funds



## Founder: Urvi Tejani

- Launched Tejani in 2004, an upscale brick-and-mortar retail, wholesale, and e-commerce bridal fashion jewelry business that generated over \$2 million in revenue.
- Winner of prestigious industry awards The Knot of Weddings (2013) and Wedding Wire's Bride Choice Award (2012).
- Featured in multiple global fashion and bridal magazines and in 2009, made the most desirable O'List in Oprah Magazine.
- More than 13 years of experience in accessorizing thousands of brides resulting in 5-star reviews.

















# DiliVer LLC Investor Executive Summary

#### Value Proposition

DiliVer is an award-winning financial technology (FinTech) mergers and acquisitions (M&A) due diligence solutions company headquartered in Annapolis, MD. We have new metrics-based scorecard tools to assess an enterprise's performance to date and growth potential in the future. These analytics help improve the quality and reduce the risk of M&A transactions for strategic/financial buyers, all stages of sellers, and their intermediaries when forming new combined entities. Our cloud/ Software-as-a-Service(SaaS) products, along with complementary consulting services and industry-specific market data also provide additional transaction life-cycle benefits, including a less painful and more accurate due diligence process, and, when connected with other M&A software packages, better deal sourcing, valuations, and post-merger integrations. DiliVer's customers either perform M&A financial, legal, or operational (our sweet spot) due diligence services directly or outsource such services from M&A ecosystem providers.

investor riiginights	
Challenge & Opportunity: There are several well-known problems in the secretive and artsy M	I&A
community, which had over \$3T in transactions last year. These include a history of bad combine	ned
entity outcomes ("deals gone bad"), which is the big problem we're helping to solve, as well as	
uncompetitive valuations (especially with early-stage companies), and the blood, pain, and suffe	ering
of the flawed due diligence process itself. What we need to solve these problems is a new M&A	4
deal paradigm with a more strategic, outcome-focused mindset and a new industry-specific, dat	a-
driven software toolset that extends the capabilities of existing M&A software packages.	
Market Positioning: DiliVer's mission is to create innovative M&A due diligence software produ	icts
to help deal teams in select vertical markets optimize the new combined entities they are formin	g.
The IT, healthcare, and financial services industries are currently being served. Our vision is to	

Investor Highlights

to help deal teams in select vertical markets optimize the new combined entities they are forming. The IT, healthcare, and financial services industries are currently being served. Our vision is to combine this new software with existing horizontal market FinTech M&A software to create integrated "breadth and depth" solutions within a collaborative M&A ecosystem. The revenue for our new due diligence niche will be generated inside the FinTech M&A (or capital markets) software domain, which has a large (\$6.8B+) and growing (13.70% CAGR) TAM according to PitchBook and IBISWorld. Swimming in that pool are a variety of M&A software packages, including the popular data room repositories, workflow/process automation, and deal sourcing & analysis products. DiliVer is trying to create a new product category called "Scored Due Diligence" (SDD). The customers of our M&A due diligence software on the buy side are strategic acquirers (via their CorpDev department and PMI teams) and financial acquirers, such as angel groups, VCs, PEs, and larger IBs. We sell our sell-side version of our software to any growth-stage companies wishing to make themselves attractive to a potential buyer as part of their exit strategy. For indirect channel sales, our prospects include other FinTech M&A software companies. DiliVer has no direct competition in the new SDD category, but indirect competitors may include the M&A software vendors themselves ("coopetition") that are competitors may include the M&A software vendors themselves ("coopetition") that are competing for the same customer budgets.

**Proprietary Inventions:** Our IP, a proprietary FinTech M&A Platform, creates a total of 14 integrated classifications (financial, legal, and 12 operational) from which to measure enterprise-wide performance and growth potential. A provisional patent is pending.

**Solution Description:** DiliVer's new cloud/Software-as-a-Service (SaaS)-based due diligence software product line (*MAST*) is packaged into 3 distinct applications (buy-side, sell-side, and unification). During a transaction, the applications generate our Enterprise Performance and Growth (EP&G) Scorecard, which includes the 14 classifications at the Tier 1 aggregated level.

**Leadership Team:** Founder & CEO had an exit in 2007 with another FinTech software company in the wealth management domain and sold to Sage as part of a strategic acquisition. The other CXOs and advisory board members are all ready on Day 1.

**Traction:** DiliVer has 40 clients—buy-side/sell-side and strategic/financial transactions. Many of our trusted business partners (20 total) are world-class enterprises with global reach.

**Business Model:** Our business model has a \$73.5K/client/year ASP and is based on 3 revenue streams—recurring SaaS subscriptions, consulting services (to optimize the client's growth stage and domain), and deal flow and combined entity outcome analytics (unique to DiliVer).

**Financials:** We are raising our second seed round for \$1M to build out our infrastructure and launch marketing/sales initiatives. We anticipate a \$2M equity round next year to rapidly scale select verticals. DiliVer's financial projections call for us to become a highly-profitable company over a 5-year period, with \$165M revenue/\$80M EBITDA by way of 2,250 clients and 176 FTEs.

Exit Strategy: DiliVer has identified 5 options for getting acquired beginning in Year 3/Break Even.

#### Website:

www.diliver.com

**Quick Facts** 

#### Launched:

July 2018

#### **Corporate Status:**

Delaware LLC

#### **Headquarters Office:**

1783 Forest Drive Suite 323 Annapolis, MD 21401 301-502-0220

#### Industry/Sub-Industry/ Domain/Software Category:

Information Technology/ Financial Technology (FinTech)/FinTech M&A (Capital Markets)/ Scored Due Diligence (SDD) \*\* New \*\*

#### Law Firm:

Greenberg Traurig

#### Bank:

Capital One Business

#### **Executives:**

Neil Kleinberg (Founder & CEO) Mike Montera (CFO) Shaun Hanrahan (COO) Lowell Kasden (CBO) Stephanie Basil (CAO) Outsource CIO (Orion) Outsource CTO (KiwiTech) Micronic Technologies, Inc.

14570 Industrial Park Road, Suite F Bristol, VA 24202 / Phone: 276-285-8970 Email: <u>ksorber@micronictechnologies.com</u> Web Address: <u>www.micronictechnologies.com</u>



**Management:** 

CEO: Karen Sorber CTO: Kelly Rock

Industry: Wastewater Treatment Number of Employees: 3 FT/2 PT Year Company Founded: 2008 Legal Structure: C-Corp

Law Firm: Pillsbury Law Financing to Date:

Financing to Date:

Personal Funds: \$ 709,000

Capital to Date: (12.31.19)

Equity: \$ 809,315 Convertible Notes: \$1,811,002 Loans \$ 171,123 Grants: \$ 3,549,980 \$ 6,341,420

Financing Plan

Seed Financing:

Round Size: \$1M
Round Timing: 1Q 2020
Virginia Grant \$400K
USDA Grant \$100K
Series Seed Preferred Stock Terms
\$3.4 Pre-Money ~ \$4.4M Post-Money

\$1M Raise ~ \$1.93 share price

\$200K Closed

#### **Business Description:**

Micronic Technologies, a certified women-owned small business, is in the pre-production stage of commercializing a patented wastewater concentration technology, MicroEVAPTM. The Micronic patented MicroEVAPTM technology separates contaminants from water in a single step. MicroEVAPTM third party testing has validated removal of total dissolved solids, total suspended solids, bacteria, metals, pharmaceuticals, and nanowaste. It removes most contaminants by >99% for compliance; reduces wastewater volume by >95% for reuse; and concentrates waste to <5% for resource recovery; and is projected to cost 70% less than competitive technologies.

#### Value Proposition:

MicroEVAP<sup>TM</sup>'s value proposition lies predominately with the projected 70% cost reduction compared to traditional evaporators for achieving zero liquid discharge for treatment of industrial wastewater. Clean water recovery enables reuse of valuable water resources and reduces the negative impact on the environment. Highly concentrated residuals can be mined for valuable resources such as gold, silver, rare earths, nano materials, and phosphorus. Once mined, disposal costs of remaining minimal solids will be significantly reduced. Operating expenses are low because the system uses no chemicals; does not foul or produce scale; enables greater compliance to discharge permits; and has a smaller footprint with a modular design.

Company Background: The Company's dynamic history includes: securing start-up capital, ten issued patents, facility development, developing two proof-of-concept lab prototypes, third-party independent lab testing, industrial pilot development and testing; securing its first customer; creating a partnership with Virignia Tech;

securing grants from the USDA, U.S. Navy, and Commonwealth of Virginia. Lab prototypes led to further investment and development grants. The MicroEVAP<sup>TM</sup> industrial pilot launched in 2017 for field trials. Micronic has competed successfully in or completed the Kaufman FastTrac, Cleantech Open (Regional winner), PipelineH2O, USDA Larta Commercializaiton Program, GENEDGE Edge Assessment (MIT evaluation), Ocean Exchange (Semi-Finalist), GE-Statoil Innovation Challenge (chosen 1 of 4 winners of 100 applicants from 123 countries).

Management: Karen D. Sorber, CEO, Co-Founder, Full Time. A seasoned professional with over 35-years of experience in building and leading federal and private organizations, including 25-years of leading studies and assessments in policy, management and technical aspects of federal acquisition. Since Micronic's inception, Karen has directed Micronic Technologies research and development program and attracted capital to that end. She secures myriad advisors, directors, and consultants to support corporate activities; makes all strategic decisions; manages company operations; manages Board activities; develops critical strategic relationships; and ensures financial accountability and transparency of company operations. Kelly P. Rock, CTO, Full Time, Co-Founder, Inventor of Record. Named inventor to 30 patents in automotive, medical, and water technologies. Leads Micronic engineering development efforts; with over 35-years in research, development, and prototyping. Don Jordan, PhD in Aerospace Engineering with twenty years of conducting research and teaching at UVA, leads Micronic's engineering modeling and energy efficiency development. Steve Meltzer, a nationally recognized attorney, and Lynda Messick, a nationally recognized banker are both investors and external board members. Several PhDs and senior executives serve as advisors and consultants.

**Products/Services:** MicroEVAP<sup>TM</sup> is a closed loop mechanical system using a turbulent flow creating micro-droplets of water, a small amount of which carries out solids, allowing for extremely efficient evaporation and re-capture of clean water through condensation. The turbulent flow is a tornadic action, induced by a geometrically unique shaped pod, that inhibits scale production. This vortex induces evaporation at low temperature and low pressure separating contaminants from water in a single step without filters, chemicals, or membranes. Trials of the industrial pilot reduced total dissolved solids 99.97% and demonstrated volume reduction between 90.6% and 96.6%, critical to the ZLD market. The system is ready for pre-production engineering and contract manufacturing in the next year.

February 2020

**Intellectual Property/Special Know-How:** USPTO has issued Micronic six patents (No. 8,273,165; 9,039,819; 9,044,692; 9,546,099; 10,137,384 B2; 10,507,402); Mexico two patents (No. 339110, 009324), and Israel two (No. No. 233923 and No. 250366). The patents center on the vortex nature of the technology and have achieved broad claims. All patents invented by CTO, Kelly P. Rock, while employed by Micronic Technologies, are assigned to the Company. Micronic plans to engage Pillsbury Law to conduct a freedom to operate analysis, including appropriate patent searches, risk analysis, and non-infringement opinions as necessary.

Markets: Micronic initially targeted the water purification market until it learned from extensive testing and an external robust market study that concentrating high total dissolved solids (TDS) wastewater effluent for zero liquid discharge is a more viable market. High TDS (>70K ppm) wastewater requiring evaporation and crystallization to reach ZLD, is Micronic's sweet spot. The ZLD approach is being embraced as the water market moves to a more sustainable future; driven mainly by environmental, economic, and regulatory pressures. Market sectors that are focused on ZLD include food and beverage, chemical, power, steel, textile, and pharma; in total growing at 8.3% and approaching \$8.1 billion annually by 2025 (marketsandmarkets.com). Micronic's initial early adopter is Grande Cheese who is looking to enable ZLD and 100% produced water reuse from their cheese manufacturing processes. They have tested water streams from cheese plant processing using MicroEVAP<sup>TM</sup> with favorable results; conducted a competitive analysis showing 70% favorable pricing; invested in Micronic's nonrecurring engineering program; and committed to purchasing a pilot unit for in-plant test and evaluation after EPA tests it under a CRADA. Micronic has targeted 95 cheese manufacturing plants across the country and the country of Spain has solicited their cheese industry for collaborating on funded projects. Additionally, landfill leachate is emerging as a serious nationwide problem needing our solution and we have engaged APEX Water Solutions to penetrate that market.

Sales and Marketing: ZLD technologies generally enter the market one of two ways; water product companies seek to integrate new technologies into product treatment trains offered to end user customers, or engineering firms evaluate new technologies and design them into client solutions. Micronic works with such partners to validate customer requirements, confirm business case analysis, and license/sell MicroEVAP<sup>TM</sup> to the partner customers. Projections include ongoing revenue for remote data monitoring, artificial intelligence (AI) upgrades based on system optimization for water quality and machine performance, and maintenance and service contracts.

Competition: Competitive technologies are evaporator systems using a laminar fluid flow and boiling off liquid from the surface; causing corrosion and scaling that requires chemical dosing. These systems have very expensive capital cost for anti-corrosive and heat resistant materials. MicroEVAP<sup>TM</sup> uses a highly dynamic turbulent flow to evaporate water, eliminating the scaling that occurs in laminar flow systems. To achieve ZLD, competitive systems not only require an evaporator but also a crystallizer, that is very energy intensive. MicroEVAP<sup>TM</sup> replaces both systems and achieves ZLD. If a plant does not treat their wastewater onsite, the likely alternative is trucking high TDS wastewater to centralized wastewater facilities with costs ranging \$.10 up to \$5.00/gallon for hazardous wastewater. MicroEVAP<sup>TM</sup> cleans nearly 100% of the influent for reuse at \$.07 gallon. An independent assessment of competitive evaporator quotes found that the CAPEX of MicroEVAP<sup>TM</sup> is over 80% less and OPEX is over 60% less.

**Financial Projections:** Since Micronic's inception, it has raised \$809,315 in equity investment, \$171,123 in loans, \$1,811,002 in convertible debt and \$3,549,980 in grants from the Department of the Navy, the US Department of Agriculture, and Virginia's Regional Revitalization Commission. Micronic has otherwise bootstrapped the Company without the benefit of institutional investment. Now, having achieved major technical milestones and secured a contract for \$25K for engineering and a planned pilot sale in 2020, the company is well positioned for a series seed investment. The company is now offering a \$1M Series Seed Preferred Equity Investment, having secured \$200K of it thus far. Pilot sales to the cheese industry are planned in 2020 for the 1500 GPD unit and thereafter for a larger scale 10,000 GPD.

**Use of Funds:** Raising this round along with Virginia and USDA funds will solidify the design and fabrication of two 1500 GPD pre-production units; one for placement into EPA's test and evaluation facility in Cincinnati and the other for Grande Cheese, our first customer who has committed to a sale after initial EPA testing is completed. Additional strategic partners are planned, as well as initial sales.

		1	U.S. Sales I	Revenue			
	2020	2021	2022	2023	2024	2025	Total
Total Sales	\$345,000	\$690,000	\$9,173,446	\$10,110,918	\$13,146,462	\$17,161,693	\$50,627,518
Total COG	\$241,500	\$483,000	\$6,421,412	\$7,077,642	\$9,202,523	\$12,013,185	\$35,439,263
EBITA	\$103,500	\$207,000	\$2,752,034	\$3,033,275	\$3,943,939	\$5,148,508	\$15,188,255
Percent	30%	30%	30%	30%	30%	30%	

#### **Executive Summary - Preferred Equity - Portable Healthcare Data Analytics Platform**

## AmChart™ Headquartered in Austin, TX with offices in Houston and Mumbai, India

#### Sector

Healthcare Data Analytics, Digital Health

#### Geography

India, US

#### **Target market**

\$53B Global Health Data Analytics subset under-represented phenotypes

#### Stage

Revenues/early growth

#### **Corporate Structure**

Delaware C Corp, subsidiary of AMSYS, a private technology service company and incubator in Houston, TX

#### **Authorized Shares**

35MM common; 20MM preferred 12% option pool

#### **Issued Shares**

25MM common

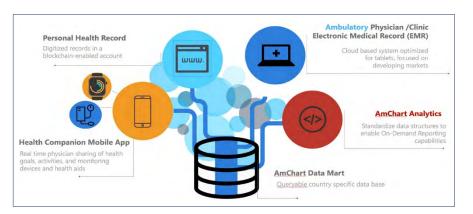
#### **Investment Offering**

Series A preferred equity, traditional or digital shares

#### **Projected Investor Return**

~56%IRR based on 7x return (revenue multiple) by sale or public offering at minimum 4x sales multiple AmChart™ has developed a portable data analytics platform for data aggregation and care coordination for chronic diseases.

- HIPAA compliant, patient consent driven, blockchain based ecosystem
- ★ Accurately collects and transforms source data from individuals or large central data repositories without infrastructure barriers
- Provides analytics and tools that provide immediate clinical efficiency
- ★ Aggregates scarce global data for pharma industry licensing
- ♦ Developed by a top team of engineers, data scientists, and emerging tech developers



Company launched its platform in September 2019. To date, it has onboarded longitudinal records from 8 million lives in India via 40 health systems and clinical groups across multiple disease states. It has partnered with a large Health Information Exchange (HIE) in Texas and has aggregated 7 million US lives onto the platform. In partnership with the HIE, the company launched its first analytics- as- a -service product, a "skinny" Continuity of Care Document(CCD) targeted to that organization's cardiologists. This report condensed a 1250 page patient history to a 7 page document which includes medications, encounters, and labs in a longitudinal format designed by each provider. It has launched RX Connexx, which provides real time medication data-as-a-service. This platform allows practitioners to get complete medication lists for 93% of the covered US population from anywhere the prescription is filled.

Amchart generated \$1 million in revenues in 2019, including revenues from its integrated clinic in Mumbai. Company has \$3.4 M in pipeline projects for its data analytics tools and approximately \$5M of de-identified data available for resale. More than 30 institutions are in discussions to leverage the RX Connexx platform. It is launching new COVID strategies for vulnerable Medicare populations with a focus on medication refill, adherence, and education to keep these populations at home, but also to maintain their current regimens. Company is also in discussions with pharma groups interested to license chest x-rays throughout India to identify COVID cases using AI and lab testing results

**CEO:** Aman, PT, DPT, Cert. MDT, began his career in hardware technology in the 90's, eventually selling his small company and transitioning to healthcare where he earned his Masters and Doctor of Physical Therapy. Once in practice, he realized the many issues surrounding antiquated health care technology, decreased patient engagement, and lack of data to make informed decisions. In 2017, he founded AmChart™. Contact info: Aquadri@amsysis.com; (512)-577-5800.

#### **Efficient Mobile Audit Technology**

#### **Contact Information**

EMAT LLC 5202 Presidents Ct Suite 320 Frederick, MD 21703

Year Founded – 2014

**Entity Type - Maryland LLC** 

#### Industry

Energy audit software & services

#### **Management Team**

Ken Malnar – CEO Dustin Bane – COO

#### **Company Resources**

Two energy engineers
Two programmers
IT / Infrastructure support

#### **Professionals**

Davis Associates CPAs Miles & Stockbridge PC Maryland Tech Council

#### **External Capital Invested**

All development and activities from 2015-2017 self-funded from partner company's profits and loans. Acquired one investor (\$500k) in 2017

#### Financing Sought

\$500k - \$1M (conv. note)

#### **Use of Funds**

EMAT will utilize funding to rapidly accelerate sales and marketing activities and development of remaining EMAT product line.

#### **Business Description**

EMAT is an energy auditing software company. EMAT sells mobile-to-cloud software technology that saves businesses and organizations time and money by streamlining the energy auditing process. Companies using EMAT significantly decrease costs for energy audits, yielding increased profits and cash flow.

#### **Opportunity / Market**

There are over 40,000 certified energy professionals, all of which are potential EMAT users. This market is growing rapidly as climate change is resulting in progressively increasing regulations at all levels of government. The global market for energy retrofits in commercial buildings, which require energy audits, is expected to reach \$100B by 2025. EMAT's goal is to become the de facto standard for energy auditing.

#### **Solution / Product**

Currently, most auditors utilize pen and pad for performing energy audits. EMAT sells software that reduces the cost of performing an audit by up to 70% and greatly improves the efficiency, quality, and consistency of an organization's energy audits.

#### **Company Background**

EMAT 1.0 was developed for internal use by our own energy auditors. After receiving an overwhelmingly positive response at trade shows, EMAT 1.0 was further developed for licensing to other companies, and the first SaaS version was deployed in 2016. Based on current success and lessons learned, a second-generation suite of EMAT products is being developed to meet the needs of the energy auditing market. The first product of the new suite – EMAT Field Auditor – was released in January 2019.

#### Management

Ken Malnar is the founder, Managing Member and CEO of EMAT. He previously founded 270net Technologies, an Internet technology company with over \$1.5M in revenue. Dustin Bane is EMAT's COO and manages day-to-day operation of EMAT. Dustin has a degree and background in Business Finance and is a Certified Energy Manager with 10 years' experience in the energy auditing field as a Project and Program Manager.

#### **Business Model**

EMAT's primary source of revenue will be SaaS licensing. Energy audit services will also be provided due to the significant competitive advantage it provides.

#### Traction

With minimal marketing, EMAT has generated increasing year-to-year revenue and established brand recognition in the energy industry. In 2019, EMAT generated its first profit and nearly doubled its 2018 revenue of \$243k.

#### **Forecast**

	2019	2020	2021	2022	2023	2024
Revenue	\$420k	\$1.0M	\$3.5M	\$6.2M	\$10.2M	\$17.7M
Costs	\$400k	\$1.0M	\$1.2M	\$1.5M	\$2.0M	\$2.2M
Net Profit	\$20k	\$0	\$2.3M	\$4.7M	\$8.2M	\$15.5M



Lightsense Technology, Inc.

Terje Skotheim, CEO/Founder tskotheim@lightsensetechnology.com

7080 N Cathedral Rock Pl, Tucson, AZ 85718

Phone: 1-888-736-7349

Email: info@lightsensetechnology.com Web Address: www.lightsensetechnology.com

#### **Management:**

Terje Skotheim, CEO/Founder Bruce Berkoff, CMO/VP Sales/Mktg. Wade Poteet, VP Technology Gordon Davidson, Gov't Business

**Industry:** Scientific Devices, Public Health, Medical Diagnostics

Number of Employees: 10

Bank: Wells Fargo

Auditor: CliftonLarsonAllen

Law Firm: Hecker Pew LLC

**Amount of Financing Sought:** 

\$2-\$4million equity

**Current Investors**: (~\$700K) *Private investors, venture fund* 

Use of Funds: Product development,

marketing/sales, R&D

Value Proposition: We use light to identify substances, in particular biological substances such as viruses and bacteria, making the analysis much faster and less expensive than traditional wet chemistry techniques. By putting multiple spectroscopic techniques in small, handheld devices we can create the world's first real-time detection system for airports, hospitals, etc.

Company Background: Lightsense has developed a path-breaking technology for miniaturized spectrometers making it a leader in high-performance handheld, lightweight and low-cost instruments that analyzes materials and molecules using light from the ultraviolet to the infrared, producing a detailed analysis ("optical fingerprint") of the composition of the object of interest.

Management: Lightsense has assembled a seasoned management team with decades of experience in all critical areas of its business, with backgrounds from multiple startups as well as multi-national technology companies. It is lead by Terje Skotheim, Ph.D. CEO, a world-renowned scientist and serial entrepreneur; Bruce Berkoff, CMO, formerly of Applied Materials and LG Displays; Wade Poteet, Ph.D., CTO, a world-renowned designer of optical instruments.

Products/Services: Our first products are handheld instruments for detection of illicit drugs, the first being methamphetamine. The technology platform will expand to a multi-channel instrument incorporating Artificial Intelligence that has a wide range of applications. Lightsense is focused on public health, including detection of viral and bacterial pathogens, both on foodstuffs as well as

detection of viral pathogens such as the coronavirus.

**Technologies/Special Know-how:** Spectrometers use radiation (light) of different wavelengths (colors) to analyze materials for their composition. They are well known as large and expensive tabletop instruments in academic and commercial laboratories, requiring trained technicians to operate. Lightsense has developed a technology platform involving unique microsystems ("sensors and systems on a chip") that allows the miniaturization of spectrometers to rugged handheld instruments and moves the highly sophisticated analytical function to the field. Lightsense has patent protection on all aspects of its technology platform.

**Market:** We focus on public health issues and spectrometer-based solutions. Our first available product will detect illicit drugs to help in the opioid addition product facing our nation. USA is spending over \$50B a year to fight drugs and about \$500m on handheld spectrometer devices. By broadening into virus/pathogen detection we help open up the many trillion \$ healthcare and virus fighting markets, with a better and less expensive tool.

**Distribution Channels:** We will partner with companies that play a role selling into various governmental agencies at Federal and state levels as well as sell directly ourselves.

**Competition:** Many companies have developed wet chemistry (DNA & antibody analysis) on virus detection. We are the first to develop spectroscopic (light) techniques. Other handheld drug detectors exist but with many more false positives, lower sensitivities and much higher cost.

In \$000's	2020	2021	2022	2023	2024	2024
Revenue	473	2,609	7,765	14,788	29,155	74,433
Expenditure (incl. COGS @ 20%)	877	2,523	4,425	7,752	14,062	30,592
Profit (Loss) = EBITDA	(404)	86	3,341	7,073	15,093	43,841







#### WILSON SONSINI GOODRICH & ROSATI @WILSONSONSINI

Wilson Sonsini Goodrich & Rosati is the premier legal advisor to technology, life sciences, and other growth enterprises worldwide. We represent companies at every stage of development, from entrepreneurial start-ups to multibillion-dollar global corporations, as well as the venture firms, private equity firms, and investment banks that finance and advise them.

#### MICHAEL LABRIOLA, PARTNER, WILSON SONSINI GOODRICH & ROSATI

Michael Labriola is a partner in the Washington, D.C., office of Wilson Sonsini Goodrich & Rosati, where he works with public and private technology companies through all stages of their growth. Michael also frequently represents investment banks, venture capital funds, and private equity firms in a broad range of investment transactions. Michael's practice focuses on corporate and securities law, including general corporate representation, IPOs, VC financings, and M&A. He has assisted clients with matters ranging from formation and early-stage venture financing to IPOs on U.S. and foreign exchanges. He also has considerable experience in counseling publicly held companies on disclosure matters, SEC compliance, NASDAQ and NYSE listing matters, and other securities laws issues. Prior to law school, Michael was a senior auditor with Arthur Andersen LLP's Chesapeake-region growth, services, and products assurance practice and later with Ernst & Young's assurance and business advisory division. While at Arthur Andersen and EY, Michael audited public, private, and not-for-profit entities in several sectors. Michael is a CPA in Virginia.



#### **NEXT powered by SHULMAN ROGERS**

NEXT disrupts the legacy legal industry by offering a broad range of fixed fee solutions (stand-alone products and annual legal plans) delivered by senior attorneys with valuable business expertise. NEXT solves the problem that startup and emerging growth companies face when launching their business as well as scaling: lack of access to predictable legal fees, seasoned attorneys, the latest technology and key business services. We use cutting edge technology platforms to deliver real efficiencies, transparency and a collaborative environment for clients, attorneys and investors. NEXT partners with its clients to de-risk their business and get to the NEXT level, together reaching each milestone of success.

NEXT is powered by Shulman Rogers, a full-service law firm with nearly 100 attorneys offering superior service across a wide range of practice areas. In the corporate arena, Shulman Rogers provides services including business planning, operational issues, M&A, litigation, commercial real estate, landlord-tenant, commercial development, securities, tax, intellectual property, immigration, telecommunications and bankruptcy/debt restructuring. The firm also offers robust personal services such as residential closings and trust and estate planning. Shulman Rogers has earned its reputation for providing quality representation, business insight and client value, serving as a highly attractive alternative to larger, higher-priced firms and smaller, less diverse firms. Learn more at ShulmanRogers.com.





Anthony Millin is the Chair of NEXT and a trusted legal and business advisor to startup, early-stage and emerging growth companies. As a corporate and securities attorney, a successful serial entrepreneur and a venture capitalist, Anthony brings a unique legal and business perspective to advising his clients. "Anthony has had a tremendous impact on the success of my company since we were in the startup phase," says Dale Nirvani Pfeifer, Founder and CEO of GoodWorld. "He has not only provided sound and creative legal support but has also served as a key business advisor throughout the growth of my company." Anthony understands firsthand what it takes to start, scale and manage a company, to successfully prepare for and run a fund-raising process, and to address the legal issues faced by a startup. This background provides him with valuable insights into the legal and business needs of his clients. Anthony has worked closely with a range of angel and institutional investors and helps clients identify real opportunities. He serves businesses across multiple industries including internet/SaaS, technology, biotech, cleantech, ed tech, fintech and health care. Another specialized skill set Anthony brings to the table is his China-based experience, assisting early-stage and middle-market companies interested in conducting business in China or seeking direct foreign investment from China. Anthony also serves as a Venture Partner at Urban Us, a seed stage VC firm. Contact Anthony at amillin@shulmanrogers.com.





#### **ASSOCIATION FOR ENTERPRISE GROWTH (AEG)**

The Association for Enterprise Growth (AEG) is a nonprofit advisory council of experienced business advisors that provide cost-effective expertise and guidance to owners of midmarket companies. AEG consists of experts from complementary professional services disciplines equipped to grow enterprise value and maximize personal wealth for all stages of the business lifecycle—from startup to growth to maturity to transfer or sale.



#### MARK HAAS, CO-FOUNDER & CEO, ASSOCIATION FOR ENTERPRISE GROWTH

Mark Haas is President of Research and Organization Management, a strategy development and performance management consulting firm based in Washington, DC. He advises executives and Boards on diagnostics, strategy, business models and performance management aimed at growth, strengthening operations and agility. His consulting includes leadership training for Tanzanian energy executives, developing curricula to train consultants in 40 countries for an international bank, crafting strategy and innovative business models for a \$120 million nonprofit, merging two scientific associations, reorganizing a biomedical research agency, revitalizing a human service nonprofit and developing strategy for a national vital records enterprise.



#### MONTGOMERY COUNTY ECONOMIC DEVELOPMENT CORPORATION

The Montgomery County Economic Development Corporation (MCEDC) is a 501 (c)(3) nonprofit organization created to promote economic growth in Montgomery County, MD and support companies in achieving business success. Our retention and recruitment professionals help find the ideal location, attract top talent, and understand current market conditions.



# BENJAMIN WU, PRESIDENT & CEO, MONTGOMERY COUNTY ECONOMIC DEVELOPMENT CORPORATION

Benjamin H. Wu is the President and CEO of MCEDC. An accomplished executive and internationally recognized technology policy expert, Wu brings to MCEDC a dynamic portfolio of over three decades of professional experience working directly with industry around the world and leading operations at the highest levels of our nation and state.

He has a distinguished career focused on technology-led economic development, as well as a proven record of driving transformative initiatives and creating collaborative alliances with industry, government, and academia throughout the country and in Maryland. Wu is strengthening ties with our partners in the state while working with our local and regional stakeholders to diversify Montgomery County's economy, grow our jobs and increase the tax base.

Wu led the creation of the Maryland Department of Commerce in 2015 and helped transform the state's competitiveness. During his tenure, Wu helped forward the Governor's economic agenda while delivering record growth and facilitating the lowest unemployment rate in over a decade. In the Hogan Administration, he worked with the General Assembly and key stakeholders to change the state's economic development structure, operations, and business-friendliness. He executed a bold Commerce strategic plan that focused on operational excellence through exceptional customer service, a more competitive business climate, advancement of innovation and entrepreneurship, and expansion of international trade.

Wu is a former U.S. Deputy Under Secretary of Commerce and U.S. Assistant Secretary of Commerce for Technology Policy under President George W. Bush. He administered the nation's technology and innovation strategy and exercised supervisory management over the National Institute of Standards and Technology. Wu served as the Co-Chair of the National Science and Technology Council Committee on Technology, which led interagency coordination on national priorities with federal laboratories, including the National Institutes of Health.





#### **FIRST FINANCIAL GROUP**

Headquartered in Bethesda, Maryland, First Financial Group is a complete financial services firm – one of the largest independently owned businesses of its kind in the Mid-Atlantic region. The firm employs over 140 representatives and 1,200 licensed brokers. Business services include Executive Benefits Planning, Key Person Planning, Qualified Retirement Plans, Deferred Compensation Planning, Group Benefits, Buy-Sell Planning, and Succession Planning.



#### DEVON CURY, CAP®, DIRECTOR ADVANCED PLANNING, FIRST FINANCIAL GROUP

Devon Cury is the Director of Advanced Planning for First Financial Group, with more than 25 years of experience in wealth management, investment management, and risk management. Before joining FFG in 2014, he held executive leadership roles at Advancement Concepts and AXA Advisors. He specializes in working with business owners and executives on strategies to reward, retain, and recruit top talent.

Devon has completed the Retirement Specialist Certification from the Wharton Business School and holds the Certified Advisor of Philanthropy designation. He has served on the Executive Advisory Council of the Robins Business School at the University of Richmond and as the Chairman of the Catholic Planned giving Council.

First Financial Group is one of the largest independent financial services firms in the Mid-Atlantic region with offices in Philadelphia, Delaware, Baltimore, Annapolis, Bethesda, Reston, and Virginia Beach. It offers comprehensive advisory services, retirement plans, consulting services, and group benefits.

Registered Representative and Financial Advisor of Park Avenue Securities LLC (PAS). OSJ: 7101 Wisconsin Avenue 1200, Bethesda, MD 20814. 301-907-9030 Securities products and advisory services are offered through PAS, member FINRA, SIPC. Financial Representative of the Guardian Life Insurance Company of America (Guardian), New York, NY. PAS is a wholly owned subsidiary of Guardian. First Financial Group is not an affiliate or subsidiary of PAS or Guardian. Guardian, its subsidiaries, agents and employees do not provide tax, legal, or accounting advice. Consult your tax, legal, or accounting professional regarding your individual situation. 2020-93325 Exp 01/22



#### **SUNTRUST BANK**

SunTrust Bank is an American bank holding company. The largest subsidiary is SunTrust Bank. It had \$199 billion in assets as of March 31, 2018. SunTrust Bank's most direct corporate parent was established in 1891 in Atlanta, where its headquarters remain.

As of September 2016, SunTrust Bank operates 1,400 bank branches and 2,160 ATMs across 11 southeastern states and Washington, D.C. The bank's primary businesses include deposits, lending, credit cards, and trust and investment services. Through its various subsidiaries, the company provides corporate and investment banking, capital market services, mortgage banking, and wealth management. It has nearly 24,000 employees. In 2013, it paid \$1.5 billion "to resolve claims of shoddy mortgage lending, servicing and foreclosure practices."



#### CHRISTOPHER ROSS, MANAGING DIRECTOR, SUNTRUST PRIVATE WEALTH MANAGEMENT

Chris Ross is a Client Advisor with SunTrust Private Wealth Management. Chris offers clientsmore than 25 years of comprehensive wealth management experience, leading a team of specialists in investments, financial planning, credit, and estate strategies. He received an MBA from the College of William & Mary. He is involved with several local and community activities, including coaching youth sports. Chris serves on the board of the Historical Society of Washington, DC and is involved with the Maryland Historical Society.





#### MARYLAND TECH COUNCIL VENTURE MENTORING SERVICE (MTC VMS)

The Maryland Tech Council Venture Mentoring Program (MTC VMS) is one of the leading team mentoring services available in the State of Maryland that is both highly sophisticated and results driven. It exists to foster an environment that encourages innovation, while expanding financial and business opportunities for tech, cyber and life science startups.

The MTC VMS Program provides free team-based mentoring services to qualified Maryland-based tech and life science venture CEOs who are accepted into the program. Since the MTC VMS program began, more than 45 ventures have enrolled & \$55.MM has been raised in capital & grants. More than 13,000 volunteer hours have been contributed by mentors & managing committee members, with mentor training programs scheduled monthly across the State of Maryland. More than 225 mentor team meetings have taken place. The MTC VMS program has trained more than 105 mentors.

MTC VMS is modeled after the highly successful MIT Venture Mentoring Service, which has been implemented successfully in more than 100 communities around the globe. For more information, visit our website at marylandmentoring.org or contact Pam Lubel at (240) 243-4049 or pam@mdtechcouncil.com.



#### SALLY STERNBACH, FOUNDER, MD TECH COUNCIL VENTURE MENTORING SERVICES

Sally Sternbach retired in 2016 after leading both the Montgomery County Department of Economic Development and Rockville Economic Development, Inc. for 14 years. In her prior professional life, Sally spent 19 years with AT&T federal sector, taught accounting and finance, ran a social services non-profit in NYC and a tourism development organization in West Virginia. Her proudest accomplishments, aside from her family, include national and international gold medals in rowing. She is married to David Sternbach, a former professional musician turned clinical social worker and author of more than 100 articles on performance psychology; they have lived in Montgomery County since 1980.

#### BALTIMOREANGELS

#### THE BALTIMORE ANGELS

The Baltimore Angels is an angel investor group based in Baltimore, MD. Founded in 2009, its mission is to invest profitably in the regional entrepreneurial ecosystem and advance early stage innovators to the next stage of capital formation. Its vision is to be the most trusted resource for angel capital investment and entrepreneurial mentorship in the Greater Baltimore region. A new generation of angel investing comes to Baltimore. If you are a tech entrepreneur or community-minded investor, please be in touch with Baltimore Angels. This is not your father's (or your uncle's) investment group. Our investors are current and cashed-out entrepreneurs who have "done it" and can help other entrepreneurs advance to the next stage. We're looking for entrepreneurs with a strong vision and who are just beyond a friends-and-family round. We meet bimonthly in Baltimore and welcome interested investors and entrepreneurs in the Baltimore/Washington area. http://baltimoreangels.com



#### FITCI – FREDERICK INNOVATIVE TECHNOLOGY CENTER, INC.

The Frederick Innovative Technology Center, Inc. (FITCI) is a business incubator and accelerator designed to cultivate entrepreneurship in Frederick, Maryland. FITCI specializes in the strategic business support of local entrepreneurs in the early stages of mostly science and technology-based businesses: Biotechnology, Information Technology, Renewable Energy and Cyber Security. FITCI currently has two locations in Fredrick, MD and 52 client companies. We have served over 125 startup companies and helped creating more than 800 jobs in Frederick County since 2004. FITCI programs are a combination of classes, advising and events to address three fundamental needs for emerging companies: Coaching, Connections and Capital. The secret sauce to our incubator is FITCI's signature program called Strategic Growth and Advisory Board (SGAB) where proven and seasoned CEOs are coaching FITCI's startup companies.





#### DINGMAN CENTER FOR ENTREPRENEURSHIP, UNIVERSITY OF MARYLAND

The Dingman Center for Entrepreneurship is a top-tier entrepreneurial institute recognized around the world as a leader in enterprise creation. The Dingman Center is continuously pushing the boundaries of teaching and learning with its focus on practical entrepreneurship, global innovation and international classroom experiences. The Center promotes opportunities that provide maximum resources to start-up businesses in terms of ideation, execution and financing; and that support its mission to take entrepreneurs "from the back of a napkin to the first \$1 million in financing."



#### HOLLY DEARMOND, MANAGING DIRECTOR, DINGMAN CENTER FOR ENTREPRENEURSHIP

Holly DeArmond joined the Dingman Center in September 2012 as Assistant Director, Events and Marketing and in 2018 was named Interim Director. She is currently leading the Dingman Center in support of its mission to build a community that discovers, equips, connects and celebrate entrepreneurs. Key responsibilities include oversight of the event and marketing strategy; student venture creation programming; and integration with Smith School entrepreneurship curriculum and research activities. Holly also develops and maintains relationships with donors, board members, entrepreneurs-in-residence, the Smith School community and other campus and regional partners.

Holly earned a Bachelor of Science degree in communications from the University of Tennessee at Knoxville and an MBA from the Robert H. Smith School of Business at the University of Maryland.



#### **KEIRETSU FORUM**

Keiretsu Forum is a global investment community of accredited private equity angel investors, venture capitalists and corporate/institutional investors. Keiretsu Forum was founded in the San Francisco East Bay in California in 2000 by Randy Williams. Keiretsu Forum is a worldwide network of capital, resources and deal flow with 53 chapters on 3 continents. Keiretsu Forum members invest in high-quality, diverse investment opportunities. Keiretsu Forum and Keiretsu Capital (the exclusive worldwide fund partner of Keiretsu Forum) are ranked as the most active venture investors in the USA. The Keiretsu community is also strengthened through its involvement in social and charitable activities.



#### STARTUP GRIND-COLUMBIA, MD

Startup Grind-Columbia, mid-Maryland Chapter is part of the largest, most influential, independent innovation, entrepreneurship, and startup community, actively educating, inspiring, and connecting more than 1,3MM members in 365 cities, and 125 countries. We nurture startup ecosystems mentoring, advising, educating, inspiring, and connecting members with the resources we need to have the best opportunity to grow phenomenally successful ventures. Our global sponsor and partner are Google for Entrepreneurs. We exist to help others before ourselves, give first not take, and make friends not contacts.



#### INSTITUTE FOR EXCELLENCE IN SALES @IESBD

The Institute for Excellence in Sales (IES) helps sales professionals worldwide and in the DMV crush their quotas. IES is your trusted partner for the best sales services, products, and training in the world. We have monthly programs in Tyson's Corner, VA for sales pros featuring presentations and workshops by some of the greatest sales thought leaders and authors on the planet, such as Neil Rackham, Challenger Sale author Matt Dixon, and The Referral Coach Bill Cates. The IES runs sales programs for companies, Women in Sales, and Millennials in Sales. IES also holds the Mid-Atlantic region's only award program that recognizes corporate and organization sales excellence for companies that have exhibited greatness in sales or BD. Past award winners include Everfi, DLT Solutions, Iron Bow and Deltek. For more info visit i4esbd.org.





#### **REFRACTION**

Refraction is a leading innovation hub in Northern Virginia, focused on fostering innovation and entrepreneurship by nurturing and mentoring startups and high-growth companies to help create jobs in the greater Washington region. In five years, more than 100 member companies have collectively raised over \$250 million in capital. Refraction's partners include Amazon, Cox, Cvent, Fairfax County, Arlington County, Loudoun County, CIT, Blu Ventures, Smart City Works, Virginia Tech, and George Mason University. It recently launched the Northern Virginia Smart Region Initiative, a new effort to accelerate smart city tech companies and raise the region's profile as a national hub for smart city technologies.



#### **ESTHER LEE, PRESIDENT & CEO REFRACTION**

Esther Lee is the President and CEO of Refraction, a technology innovation hub in Northern Virginia, focused on fostering innovation and entrepreneurship by nurturing and mentoring startups and high-growth companies. Prior to joining Refraction, Esther served as Secretary of Commerce and Trade for the Commonwealth of Virginia, where she oversaw 14 state agencies, responsible for economic development, job creation, innovation and entrepreneurship, small business, tourism, trade, housing, community development, and labor policies for the state. In that role, she led Virginia's successful bid for Amazon's second headquarters (HQ2).

Esther has also served as Global Chief Marketing and New Business Officer at Burson-Marsteller, one of the world's largest strategic communications firms. As a member of the firm's Executive Committee, she led its marketing, thought leadership, and new business strategies and advised major clients like Samsung, Coca- Cola, and Marriott.

In 2009, President Barack Obama appointed Esther as Senior Policy Adviser to the U.S. Secretary of Commerce. She created and led the Office of Innovation and Entrepreneurship and the National Advisory Council on Innovation and Entrepreneurship (co-chaired by AOL founder Steve Case). She also launched the White House "Startup America" initiative, organized the Presidential Summit on Entrepreneurship, and served on the White House Urban Policy Council and Middle Class Task Force.

Before her government service, Esther was a seasoned executive with over 15 years of experience in technology, media, and finance. She served as Chief Marketing Officer for half of CIT Group (Fortune 500 financial services firm) and led strategic marketing and business development at AOL/Time Warner and Siemens. She started her career as a business and technology journalist at CNN.

Esther has been Vice Chairman of the Fairfax County Economic Development Authority; member of the Fairfax County Economic Advisory Commission; board member of GO Virginia, Center for Innovative Technology, Virginia Research Investment Committee, and Girls in Tech; term member of the Council on Foreign Relations; Aspen Ideas Festival Scholar; and Co-Founder / Vice Chairman of the Council of Korean Americans. She received an A.B. in economics from Harvard and an MBA from MIT's Sloan School of Management.



#### ANNUAL WHARTON DC INNOVATION SUMMIT

The Annual Wharton DC Innovation Summit brings together investors, innovators in industry and government, policy makers, entrepreneurs, academic leaders, and others. The Summit has earned a reputation as a high value, high impact resource for entrepreneurs, business executives, government officials and others dedicated to improving their organizations by leveraging the power of innovation and entrepreneurship. The DC Summit offers an interactive environment to help you find public and private sector partners with the resources and interest to help you succeed. The Summit has attracted over 1,700 attendees (representing over 400 private and public organizations) who are eager to listen and interact at a full day of keynote and other sessions, networking breaks, and a concluding reception. The 2019 Summit was the best to date, and we're looking forward to an even better event in Spring, 2020. Learn more at WhartonDCInnovation.com.





#### GEORGETOWN ENTREPRENEURSHIP

Entrepreneurship is one of the world's most powerful forces for positive change. Georgetown Entrepreneurship seeks to instill an entrepreneurial mindset in students, to foster an entrepreneurial culture across the university, to support the successful growth of alumni ventures, and to leverage the power of entrepreneurship to make an impact in the world beyond Georgetown.

In the spirit of Georgetown's Jesuit roots, and from its home in the McDonough School of Business, the Initiative offers an array of courses and co-curricular program to serve the campus-wide Georgetown University community. For alumni, offerings include mentorship, networking, the Georgetown Venture Lab, and an angel investment network, in partnership with the Georgetown Alumni Association. Beyond campus, the Initiative promotes entrepreneurial policy, international development, and economic development in the vibrant Washington, D.C. entrepreneurial community and in the world beyond. Learn more at eship.georgetown.edu.



# JEFF REID, FOUNDING DIRECTOR, GEORGETOWN ENTREPRENEURSHIP INITIATIVE, GEORGETOWN UNIVERSITY'S MCDONOUGH SCHOOL OF BUSINESS

Jeff Reid Jeff Reid is the Founding Director of the Georgetown Entrepreneurship Initiative and Professor of the Practice of Entrepreneurship at Georgetown University's McDonough School of Business.

Reid is a catalyst for entrepreneurship and well-known leader in entrepreneurship education. In 2009, Reid launched the Georgetown Entrepreneurship Initiative to catalyze entrepreneurial thinking and activities across Georgetown University and impact the growing DMV startup community. Previously, Reid founded UNC's Center for Entrepreneurship and grew it to a No. 1 national ranking by Forbes & Princeton Review, and was chosen by his peers and Entrepreneur magazine as one of the top five entrepreneurship center directors in the United States. Before coming to Georgetown, Reid held leadership roles at NFTE, DLA Piper, and DigitalBridge Communications.



#### **RYAN & WETMORE, P.C.**

Ryan & Wetmore is a full-service accounting and management-consulting firm, servicing the Northeast/ Mid-Atlantic region since 1988. What makes us different from other accounting firms is our proactive approach. We work hard to earn our clients' confidence by encouraging open communication year-round. This approach has enabled us to help clients become more efficient, more competitive, and more profitable. Through our numerous management engagements, we have become trusted, unbiased advisors.



#### PETE RYAN, CO-FOUNDER & PARTNER, RYAN & WETMORE

Pete co-founded Ryan & Wetmore in 1988, a 3 office, 35-person firm serving the Mid-Atlantic region. He currently works with clients to address tax, audit and accounting issues. He also has significant experience in international tax matters and business consulting services. His expertise extends to: Healthcare organizations, Construction and Real Estate, Government contractors, Technology, Manufacturing, and High Net WorthIndividuals.

Pete has served on the Board of Directors for several organizations. He is an active member of the Healthcare Advisors Association, the Real Estate and Construction Association, the CPA Manufacturing Services Association, the Virginia Transportation Construction Alliance, and the Construction Financial Management Association. He has an MBA in Finance from the University of Baltimore and a B.A. in Accounting from the Catholic University of America.

Pete is on the leadership board for the local chapter of the Alliance of Mergers and Acquisition Advisors. Pete is also an active member of the Greater Washington Society of Certified Public Accountants, and the American Institute of Certified Public Accountants, among many other professional organizations.

# **ATTENDEES**

SPEAKERS				
First	Last	Title	Company	
Tim	Hwang	Founder & CEO	FiscalNote	
David	Gardner	Co-Founder & Chief Rule Breaker	The Motley Fool	
Tien	Wong	Chairman & CEO	Opus8, Inc.	

rien	World	Chairman & CEO	Opuso, IIIC.
PRESENTERS			
First	Last	Title	Company
Alphyn Biologics,	LLC		
Neal	Koller	Chairman & CEO	Alphyn Biologics, LLC
Aperiomics, Inc.			
Crystal	Icenhour, PhD	CEO & Co-Founder	Aperiomics, Inc.
Red Carpet Rocks			
Urvi	Tejani	Founder & Creative Director	Red Carpet Rocks
DiliVer LLC			
Neil	Kleinberg	Founder & CEO	DiliVer LLC
Micronic Technolo	ogies, Inc.		
Karen	Sorber	Chairman & CEO	Micronic Technologies, Inc.
AmChart			
Aman	Quadri	CEO	AmChart

EMAT: Efficient Mobile Audit Technology
Dustin Bane, CEM

Dustin Bane, CEM COO EMAT: Efficient Mobile Audit Technology

Lightsense Technology, Inc.

Terje Skotheim Founder & CEO Lightsense Technology, Inc.

First	Last	Title	Company
Ryan	Adams	Digital Marketing Account Manager	The Mather Group
Eric	Adler	General Partner	Adler Assoviates LP
Paul	Adler	Principal	Paul Adler LLC
Sean	Adler	CEO	GZI
Kanupriya	Agarwal	Founder & CEO	drbot.health
Anuj	Agrawal	Chief Marketing Officer	Earth Networks
Charles	Ahearn	Attorney	Law Office of Dennis Ahearn
Sameer	Ahirrao	CEO	Ardent Privacy
Omar	Alami	MBA Candidate	Georgetown University
Seema	Alexander	CEO	
			Disruptive.CEO
Serene	Almomen	CEO	Senseware
David	Almonte	Manager	Amica
Dan	Altmire	Principal	Champion Human Capital, LLC
Doug	Anderson	President	DCA Live
Walt	Anderson	Director	AVEALTO Ltd
Sanketh	Andhavarapu	Founder & Chariman	STEPS
Christopher	Antonopoulos	CEO	Measured Results
Glenn	Archer	Executive Director	NFCA
Emily	Arden	Student	Georgetown University
Antonio	Arnett	Georgetown Pivot Program	Georgetown University
Anita	Arora	President	The Cornell Group, Inc.
Wa'il	Ashshowwaf	CEO	Unstuck Labs
Darrin	Auito	Partner	HEA Law
Larry	Austin	Director	NOVA Heat Batteries, LLC w/ Perryman Technologie
Stephen	Auvil	<b>EVP Operations &amp; Programs</b>	Maryland TEDCO
Justin	Ayars	Founder & CEO	Equality Rewards
James	Bahr	CBRE	CBRE
David	Bain	VP	TIA
Pradeep	Bakshi	Entreprenuer	Spider LLC

ATTENDEES First	Last	Title	Company
Mark	Baldino	CEO	Firebot Suppression
Spiros	Balntas	Director of Economic Development	Montgomery County Economic Development Corp
Melchior	Baltazar	Senior Vice President	Emss3
	Bandes	CEO	Pixelligent
Craig Jeffrey	Banks	Principal	The K.I.N.G.S. Bureau
•	Baracaldo	Consultant	Self-employed
Laura		COO	National Journal
Afzal	Bari		
Noel	Barnard	CEO & Founder	CXO Connections
Brian	Barnett	President	The Barnett Company, Inc.
Mark	Bass	Associate	Wilson Sonsini Goodrich & Rosati
Debbie	Bates-Schrott	CEO	Beyond Definition
Richard	Baum	Managing Partner	Consumer Growth Partners
Jay	Beam	Managing Director	Adasel Global Partners LLc
Kevin	Beard	Vice President	Comerica Bank
Taher	Behbehani	General Manager	Samsung Electonics America
Laura	Beldin	Private Client Advisor	Bank of America
Greg	Bell	Finance Consultant	Ryan and Wetmore
Vincent	BenAvram	Founder	Office(ish)
Lily	Bengfort	President	UAS Safeflight
Ricky	Benitez	CEO	EDIFY
Chris	Bennett	Founder	Technology-Innovation-Law, LLC
Kathleen	Benson	CEO	ORI
Sylvanus	Bent	CEO	Bent Systems
В	Berkoff	Chairman	BA LLC
James	Bernstein, MD	CEO	ENIWARE
Wagish	Bhartiya	VP	REI Systems
Amy	Bielski	CEO	Ripple Effect
William	Billingsley	Co-Founder	АрТар
Charlie	Birney	Owner & Manager Podcast Village	Podcast Village
Joe	Bishop	CPA	Snyder Cohn
Brian	Block	President	Brian Block Consulting
Marla	Blow	SVP, North America Social Impact	MasterCard Center for Inclusive Growth
Gore	Bolton	CEO	Land Intelligence, Inc.
Nick	Bonaventure	Technology	Aronson
Mark	Bond	CEO	Backstreet Ventures
Christine	Boomer	Sr. Marketing Manager	AccelerED
Tim	Boucher	Founder & President	B Squared Inc
Cathy	Bradley	CEO	CB Enterprises
Mary	Brady	Executive Director	The Economic Club of Washington, D.C.
David	Braut	Managing director	Kroleo
Lee	Brindel	Co-Founder	NeonSign
Kris	Brinker	Co-Founder	Ocean 5 Strategies
Steve	Britt	Partner, Cyber & Privacy	Berenzweiglaw Leonard LLP
Jim	Broskow	Strategic Partnerships Manager	Johns Hopkins Applied Physics Laboratory
Avery	Brown	CGO	Drone Airspace Management (DAM)
John Preston	Brown	CEO	Blankit
Katie	Brown	Member Services Coordinator	MD Tech Council VMS
Stefano	Brugnerotto	Founder & CEO	Save Pharmaceutical
Britt	Bryant	Director Operations	Citron
Barbara	Buchanan	Founder & CEO	Mediavax Inc
Mark	Bulkeley	Managing Director	DC Investment Partners
Shelia	Burgess	CEO	Intufo
Stephanie	Burns	CEO	intuio
Bart	Butler	Managing Partner	Baltimore Urban Renewal LLC
Malayna	Butler	Managing Partner Assistant	The Motley Fool
Tonia	Butler	Administrative Assistant	WFG
		CEO	
Kathie	Callahan Brady		Frederick Innovative Technology Center
Lisa	Carmichael	Director of Business Development	Gross, Mendelsohn & Associates
Gary	Carr	CEO President	Givio
Sue	Carr	President	carrtechllc.com
Stephen	Carter	COO	TRAXyL
Todd	Carter	Owner	Tailored Living
John	Casey	Founder	Sushi Software LLC

<b>ATTENDEES</b> First	Last	Title	Company
lohn	Casey	Managing Director	Venture Mentors LLC
Alex	Castelli	Partner	CohnReznick LLP
lavier	Castro	Founder & CEO	Gravatate
Robert	Cerbone	Principal	Cerbone & Co, LLC
(atie		Vice President	•
	Chang		Benten Technologies, Inc.
Oon	Charlton	Partner	Argosy Capital
Rene	Chaze	Partner	Tiny Orange Capital
Sumin	Chen	Associate	Opus8
iumanth	Chepuri	President	GDS
Лike	Chesser	Investor	Early Light Ventures
David	Christopher	Corporate Advisory/Outsourced CFO	Evergreen Advisors, LLC
uke	Chung	President	FMS, Inc.
Ves	Clarke	President	Clarke Ventures
an	Coffing	President	Cloudentity
ndrew	Cohen	Principal	AGC Coaching and Advisory
red	Cohen	Member	Angel to Exit
			_
onnie	Coleman	Founder	Meaningful Gigs
hris	College	Investor	Dingman Center Angels
etsy O'Neill	Collie	Owner	SpringWood Ventures LLC
ill	Collins	Chairman and CEO	The Collins Companies, LLC
obert	Colorina	Director	AIAC Group
elu	Comanescu	CEO	World Registry of New Ideas
elen	Conaghan Renninger	Co-Founder & COO	Dobby
ndrew	Conklin	Founder	Conkuer.Com
usan	Coots	Financial Services Professional	New York Life Insurance Company
anya	Copelyn	Marketing Director	Entoro
-	·	_	
ngela	Corrieri	President	Startup Partners Inc.
emian	Costa	Partner	Sagamore Ventures
ıdy	Costello	Managing Director, Economic Development	BioHealth Innovation, Inc.
cott	Cotter	Managing Committee	MD Tech Council VMS
achel	Covas	Assurance Supervisor	RSM US LLP
ohn	Covell	Consultant	EY
m	Creighton	NA	NA
ess	Croughan	Student	Johns Hopkins Carey Business School
essica	Crytzer	CRO	HyperQube
va	Csaky	ED	SMU
	•		
obby	Cunningham	Associate	Van Heuvelen Strategies
aniel	Cunningham	CEO	Leonardo247, LLC
1ike	Curry	Owner	Paratusec
evon	Cury	Director of Advanced Planning	First Financial Group
arry	Cynkin	Consulting CTO	GreenBar
rin	Daga	Investment Analyst	Veteran Entrepreneurs Investment Program
armine	D'Aloisio	Founder	Global Business Diplomacy LLC
eorge	Dang	CEO	US-Asia Links LLC
ackie	Dant	Sr. Vice President Operations	Junior Achievement
rian	Darmody	CEO	Association of University Research Parks
	•		•
	Daus	Managing Director	Property Improvement Capital LLC
ordon	Davidson	Director	Lightsense Technology
llex	Davis	North America Sales Manager	Visthar LLC
Ieil	Davis	Consultant	Consultant
tephen	Day	CEO	Day Capital Partners
ahmina	Day	COO	Day Capital Partners
ynthia	de Lorenzi	Chairman	Success in the City
ank	Dearden	Principal	Group 3D
olly	DeArmond	Managing Director	Dingman Center for Entrepreneurship
•	Defensor	President	Defensor Dynamics
ennis Aargat			•
1argot	DeFrance	Managing Director	Entoro Capital
аар	Dekkinga	Ceo	Tuneurl
1ark	Del Bianco	Principal	Law Office of Mark C Del Bianco
lancy	Delain	Patent Attorney	Delain Law Office, PLLC
ndres	Delgado	CEO	Flare
ince '	Deng	Scientist	GMI
	-		

ATTENDEES			
First	Last	Title	Company
Fred	Diamond	CEO	IES
David	Diaz	Chief of Staff	GWHCC
John	Dierkes	Managing Director	Pickwick Capital Partners
Bob	Dinkel	Managing Director	RE Dinkel LLC
Julie	Dobson	Independent Director	Sunrise Senior Living
Jason	Dodier	Engagement Manager	AlphaStruxure
Thomas	Dominique	COO/CFO	Battle's Transportation, Inc.
Douglas J.	Donatelli	Ddonatelli@me.com	DSC Partners LLC
Mike	Donnelly	Sr. Financial Recruiter/Technology Practice	JustinBradley
Ramakrishna	Doppalapoodi	Student	Georgetown University
Eva	Doss	President & CEO	The Launch Place
Ollen	Douglass	Managing Director	Motley Fool Ventures
Rich	Dredge	CEO, Founder	Thumbraise, Inc.
Roua	Dridi	Student	FSEG Nabeul
William	Drohan	CEO	Southeastern Capital Investment Holdings,LLC
Amy	Dunn	Director, Business Development	Ryan and Wetmore PC
Lizabeth	Dunn	Operating Partner	Consumer Growth Partners
Thomas	Durrer	SVP & Commercial Relationship Manager	Atlantic Union Bank
William	Dyess	Founder	The Dyess Group
Nichelle	Early	CEO	BreakForth Solutions, Inc.
Steven	Eddy	CPA, Trusted Advisor	Resourceful Business Advisors LLC
Jack	Eldridge	Associate	MHH & Co.
Martin	Erim	CEO	Beautiful bioSolutions LLC
Mark	Esposito	Director	EY
Peter	Ettinger	Chief Development Officer	Bioenergy Devco
Zachary	Evers	Sales Consultant	TriNet
Herb	Ezrin	CEO & President	Potomac Business Group
George	Faber	Agent	US Health Advisors
Sol	Fajardo	HR Manager	Agrofy
Julie	Fanburg	CEO & Founder	Nerd Up Staffing & Career Matchmaking
Jackson	Farmer	Owner	Farmer Freeman
Tony	Ferraro	President	Vetbilling.com
Angelique	Finan	Program Manager	Verisign
Jon	Finkelstein	CEO	J6 Solutions
Patrick	Finnerty	Principal	GCMI
Ken	Fischer	CEO	Atigro
Marcelle	Folk	Founder	Wine Key Experience
Lance	Ford	Partner	Commutyble
Marc	Freedman	CEO	Expense To Profit
Chris	Frew	CEO	Workforce Genetics
Lisa	Friedlander	Business Development Manager	NEXT, Powered by Shulman Rogers
Jeffrey	Friedman	MD	Houston Methodist Reconstructive & Plastic Surgery
Kelvin	Fu	Partner	Kvest
Joyce	Fuhrmann	Director BSE Operations & STEMM Initiatives	Universities at Shady Grove
Jeff	Furst	Investor	Dingman Center Angels
William	Galle	President	Diversified Portfolio Strategies LLC
Chris	Galloway	Sr. Director, Financial Services Advisory	CBG Investments
Ryan	Gandy	Deputy Director	Rockville Economic Development, Inc.
Amanda	Gant	Director	Startup Leadership Program
Steven	Garofano	Founder	Aggaint
Lora	Gaston	Founder	GastonWhite
David	Gertler	CEO	TrebleNetwork.com
David	Giannini	Investor	CirrusWorks
Mark	Gilbert	Professional investor	Ubs
Brad	Gilchrist	Principal	Gilchrist Investments
Simon	Gillett	General Partner	Global Al Internet Freedom Fund
Joe	Gilson	Director	Analyzit, LLC
Matthew	Glaeser	Associate	In-Q-Tel
Seda	Goff		ਸਾ-ਪ੍ਰ-।ਦ। PenFed Foundation
	Goldberg	Director, Veteran Entrepreneur	
Matthew		Vice President	Avison Young
Michael Jeff	Goldberg Goldfinger	Director of Business Development	DiliVer
		Founder Managing Director	Xtra Mile Training & Development
Douglas	Goldstein	Managing Director	eFuturist, Inc.

ATTENDEES	Loct	Title	Company
First	Last	Title	Company
Thomas	Goldstein	Managing Partner	Cogent Law Group LLP
Laura	Gomez Cadena	Dean's Fellow & Forté Fellow	UMD, R. H. Smith School of Business
David	Gorodetski	Co-Founder & COO Professor	Sage Communications
Mary	Granger		George Washington University
Carl	Grant	EVP, Business Development	Cooley LLP
Greg	Grant	Partner	NEXT, Powered by Shulman Rogers
Niki	Grant	Growth Business Consultant	TriNet
James 	Grapek	Founder & CEO	The Pavilion
Tyler	Gray	Principal	Gray Street Solutions
Montrelle	Green	CEO	Velvet wax and beauty
Lawrence	Greenberg	Venture Partner	Motley Fool Ventures
losh	Greene	CEO	The Mather Group LLC
Robert	Greer	Managing Director	Entoro Capital
Joe	Greeves	Managing Partner	Cordia
Jennifer	Gregory	Principal	Focus Investment Banking
Seth	Grimes	Principal consultant	Alta Plana Corporation
Alesha	Gulamhusein	Student	Georgetown University
Vadym	Guliuk	First Impressions Coach	Vadym Guliuk Photography
Leena	Gurevich-Nunez	Vice. President	Accessories Council
Jeffrey	Guzy	CEO	CoJax Oil & Gas Corporation
Mark	Haas	CEO & Co-Founder	Association for Enterprise Growth
Asya	Hackett	Business Development	WB Engineering
Diana	Hage	CEO	RFID Global
Christian	Hager	Principal	65 Peak LLC
lan	Hamilton	CEO	TruTriage
Brian	Han	Deputy director	KIC
Ken	Hansen	Sr Dir. Security Data & Partnerships	co.com
Kristine	Harjes	Investment Officer	Motley Fool Ventures
Marvin	Harris	Co-Founder Ovalz	MD Tech Council VMS
Stacey	HarveyReid	Small Business State Agency Director	Maryland Department of Labor
John .	Hasenberg	Senior Financial Advisor	Merrill Lynch
Chris	Haug	Founder & CEO	Startup Grind, Columbia Chapter
Jeffrey	Hausfeld MD, MBA	Chairman of the Board	BioFactura, Inc.
Eric	Hawkins	Attorney / Owner	Hawkins Law Office
Meishoma	Hayes	Sr. Small Business Utilization Specialist	U.S. Department of Housing & Urban Development
Claude	Hayn	Advisor	AdJumps
Daniel	Heimlich	President	Heimlich Group
Michel	Heitstuman	CFO	FraudLens, Inc.
Cheryl	Heller	Managing Principal	Pillar One Consulting
Glen	Hellman	Sr. VP Sales	10Pearls
Deborah			
	Hemingway	Deborah Hemingway	Deborah Hemingway
Yusuf	Henriques	Founder	TruGenomix
Rowland	Henshaw	Student	Georgetown University
Katy	Herr	CEO	Audacia Strategies
Barry	Hess	COO & Vice President of Engineering	KnowledgeBridge International Inc.
Stephanie	Hessler	Consultant	Stephanie Hessler Coach
Cheryl	Heusser	Partner	Snyder Cohn
Karl	Hibbitts	Scientist	Johns Hopkins University APL
Mi Jeong -	Hibbitts	executive director	Global Chamber
Tom	Hicks	Principal	Offit Kurman
Stavros	Hilaris	Chief Technology Officer	Mediavision Cloud
Laura	Hill	VP, Product	EquiFi
Craig	Hillman	Director	ANSYS
Daniel	Hoffman	MBA Candidate	University of Maryland
Scott	Holec	CEO & Founder	eTERA Consulting
Douglas	Holly	Principal	Eagle Management Group
Alyse	Holstein	Principal	HPG Partners
lames	Hoover	Managing Partner	Everpeak Capital
Hannibal	Hopson	Executive Director	Diaspora Resource Center Foundation
Matt	Hostutler	VP & Director	1977
Darnley	Howard	President	Advansa International
, Tami	Howie	Partner	DLA Piper
I allii	110 1110		

ATTENDEES			
First	Last	Title	Company
Helen	Huang	Student	University of Bristol UK
Jonathan	Huang	Student	Georgetown University
Beverly	Hudnut	Founder & CEO	On Your Behalf
Aliya	Hulse	CEO	MWM Systems
Tim	Hylton	Co-Founder	Pryze
Robyn	Hynes	Designer	Frontier 1862
Amina	Ighoud	Business and Marketing Consultant	Independent
Sarah	Iranpour	founder	PerSoN Clinic
Doug	Jackson	President & CEO	Sioneer
Leif	Jackson	VP Content & Community	Cybrary
Reuben	Jacobson	Senior Associate, Internal Strategy	BDO USA LLP
Joshua	Jeffries	Managing Director	Risk Strategies Company
Eva	Jenkins	President	VIP Innovations, LLC
Maniraj	Jeyaraju	CEO	WieWies II C
Hubin	Jiang	CEO	WioWise, LLC
Pete	Jobse	CEO & Founder	Mariposa Grove Ventures
Beth	Johnson	CEO	RP3 Agency
Braun	Jones	Managing Member	Stonehaven Capital
Brittany	Jones	Manager, Program Innovation	Junior Achievement of Greater Washington
Venera	Jordan	Founder	Digital Product Guru
Kashyap	Kabaria	CoFounder and COO	margenius
Karen Steve	Kalish Kann	CEO & Founder  Managing Director	HOME WORKS! Teacher Home Visit Program Paulson Investment Company
	Kannan	Supply Chain member	Sasa
Sathiya Joel		President	
Julie	Kanter Kantor	CEO	Windy City, Inc. Twomentor LLC
Ashok		CEO	Hawkeye Medical
Vikram	Kapur Kapur	Managing Director	Entoro
Bill	Karpovich	Founder	CoFactor Ventures
Tanveer	Karpovicii Kathawalla	Venture Partner	NextGen
Robert	Katz	Executive Director	World Innovation Network
Stephanie	Katz	Founder & President	CETA Benefit Consulting Group, LLC
Marc	Kaufman	Partner	Rimon PC
Mark	Kay	CEO	Strikeforce TEchnologies, Inc.
Cyrus	Kazi	CEO/Co-Founder	Quantibly
John	Kealey	Investor	Individual
Jim	Keeney	CEO & Founder	Dapt
Jack	Keniley	President	Strafford Ventures LLC
Joe	Kessler	Managing Partner	Next-Stage Development Group
Hnin	Khine	Principal Consultant	Elosense LLC
Hryhorii	Klochnyk	Product Designer	Movadex
Eric	Koefoot	CEO	PublicRelay, Inc.
Martin	Koev	Investor	Koev Brothers
Sotti	Koev	Investor	Koev Brothers
Joshua	Konowe	Head strategist	Konowe & Associtaes, Llc
Ajay	Kori	Founder	Urban Stems & Novilla Pharmaceuticals
Torsten	Kracht	Partner	Riverbend Capital
David	Kratochvil	Managing Partner	Vista Capital Advisors, LLC
Richard	Kris	Desert Angel Investor	Desert Angels
Nish	Krishna	Founder	Lend Grow, Inc.
Danielle	Kroo	Director of Business Development	Global Good Fund
Michael	Kuebler	Program Manager	ISI Professional Services
Anil	Kumar	Engineer	deephouse.io
Felix	Kushnir	Corporate Lawyer	NEXT, Powered by Shulman Rogers
Michael	Labriola	Partner	Wilson Sonsini Goodrich & Rosati
Jose	Laguna 	Founder	Rook3
Calvin	Lai	Analyst	Santosa Capital
Mandy	Lam	CPA	Snyder Cohn
Michael	Lamm	Managing Partner	Corporate Advisory Solutions
Sarah	Lane	Innovative Technology Coordinator	UMCES@DNR
Corinna	Lathan	CEO	AnthroTronix
Tony	Lau	Managing Director	Detente Group
Janet	Lawrence	Founder	Harmony Surgical

ATTENDEES			
First	Last	Title	Company
Jack	Lazebnik	Associate	PenFed Credit Union
Terry	Leach	Founder	Astrolytes
Andrea	LeBlanc	DoD Director	DLT
Ines	LeBow	CEO	Enterprise Transformation Solutions
Esther	Lee	CEO	Refraction
Jay	Lee	CEO	Agile Defense
Jeannette	Lee	CEO	IIA Technologies Corp
Brian	Leiberman	VP	Exg
Raea Jean	Leinster	Chief Yuck Officer	Yuck Old Paint, LLC
Adam	Levin	CEO	Information Experts
Marissa	Levin	CEO	Successful Culture
Larissa	Levine	Sales Enablement Manager	FiscalNote
Ellen	Levube	Assistant Director, Stewardship	Georgetown University Office of Advancement
Min	Li	MBA student	University of Maryland
Vincent	Liao	Senior Investment Manager	China Resources Sanjiu Medical & Pharmaceutical
Brian	Lidsky	MD	Entoro
Toby	Lin	Cofounder & CTO	Cyber Skyline
Richard	Lindahl	CFO	CEB Inc.
Margaret	Lindsay	CFO	eTERA Consulting
Stephen	Lipman	Accounting Services Advisor	Beyond Controller Services LLC
Barry	Lipsy	Principle	BNLipsy & Assoc
Stephan	Little	Ceo Managing Principal	Zero Limits Ventures LLC
Xiaonao	Liu	CEO	Nanobiofab
Karen	Livingston	Assoc. Director Entrepreneurship	George Mason University
Cody	Locke	Chief Innovation Officer	Center for Advancing Innovation
Alexis	Logan	CEO	Crown Capacities
Latresa	Lomax	CEO	Agemo Technology Inc.
Larry	Long	Analyst	The Launch Place
Kent	Lopez	Founder	Growth Advize
Alyssa	Lovegrove	Professor	Georgetown University
Michael	Lovett	CEO	Vagabond Patent Portfolio Builders PLLC
Mike	Loving	Director of Business Development  MBA Candidate 2020	
Erick Jiayi	Loyo Lu	Media Director	UMD, Robert H. Smith School of Business Yuan Media
Pam	Lubel	VP, Membership & Strategic Programming	MD Tech Council VMS
Dennis	Lucey	Vice President	Akima
Kate	Lucey Mace	VP Language Science & Communications	H.S. Dracones
Jackie	Luo	Principal	BAM Advisory LLC
Leo	Luo	MD	Anginebio
Sudhanshu	Luthra	Founder	Tipboxme
Trevor	Lynn	Marketing	Cvent
Bei	Ma	Founder & CEO	The Pinea Group
Tony	Ма	President	Benten Technologies, Inc.
Fiona	Macaulay	Founder & CEO	WILD Network
Chad	MacDonald	GP	Connected Ventures
Tomasz	Maciesza	Owner	Tomasz Maciesza Investments
Geoffrey	Maites	COO	Casaplex
Imani	Majied	Founder	Everybody Eats
Mike	Malloy	Program Director	Halcyon Incubator
David	Mamiye	CEO	Mr.
Janice	Mandel	Communications Consultant/Writer	Mandel Communications
John	Manganello	President	LandDevelopment Consultants, Inc.
Jatin	Maniar	CEO & Founder	SingularKey
Sam	Manohar	Principal	Braes Capital LLC
Jovan	Marjanovic	Managing Partner	Prowerk Consulting
	Marron	Institute Fellow	Urban Institute
Donald			
Donald Emily	Marshall	Law Student	Georgetown Law
Emily Aimee	Marshall Martin	CEO	MileMarker
Emily		CEO CEO	_
Emily Aimee Bill Kevin	Martin Marvel Marz	CEO CEO President & CEO	MileMarker Canada Streaming Inc Lumious
Emily Aimee Bill Kevin Ahmed	Martin Marvel Marz Mashaal	CEO CEO President & CEO Cloud Architect/Sales Engineer	MileMarker Canada Streaming Inc Lumious Google
Emily Aimee Bill Kevin	Martin Marvel Marz	CEO CEO President & CEO	MileMarker Canada Streaming Inc Lumious

ATTENDEES			
First	Last	Title	Company
TJ	Master	President	NextEdge
Brent	Matherly	Sales Manager	Landmarks Digital
Brendan	Mathews		Motley Fool Ventures
Karen	McCord	CEO	SapFonte
Earl	McCoy Jr	Regional Recruitment Coordinator	Webster University
David	McCulloch	Director	Abom Optics
Molly	McKee-Seabrook	Founder	Katie Jane
Content	McLaughlin	Chief Operating Officer	Conscious Venture Lab
Mark	McLindon	Managing Partner	Beach Mill Partners
Mark	McMahon	Director	McMahon Management
Tom	McMillen	CEO	LEAD1
Ann	Me	President	Self-Employed
Diana	Meacham	VP Business Development	Rivetz
Chris	Mechanic	Co-Founder	WebMechanix.com
Dina Marianne	Mehta Meins	Founder President	RCR
Asael	Meir	Partner	Onclave Networks, Inc. CohnReznick LLP
Peter	Mellen	Founder	Netcito
Jomy	Methipara	Attorney	Dickinson Wright
Danielle	Metzler	CFO	FS-ISAC
Natalia	Micheletti	Founder	Pryze
Salome	Mikadze	Co-Founder	Movadex
Anthony	Millin	Shareholder & Chair	NEXT, Powered by Shulman Rogers
Al	Mink	Co-Founder	MIT Alumni Angels DC
Irina	Mitchell	VP Programs and Operations	Private Capital Development LLC
Randy	Mitchell	CDO	Private Capital Development LLC
Sarah	Mobin	Student	Colleague
David	Moehring	Partner	Cambium Capital
Tariq	Mondal	Investor	Dingman Center Angels
Daniel	Montero	Tresury	IDBFA
Alicia	Moran	Manager, Small Business Development	PGCEDC
Terry	Moraska	Partner	Pan Pacific Finance Group
Codi	Morton	Startup Manager	Unstuck Labs
Mioshi	Moses	Executive Director	Genesys Works
Duncan	Moss	President	DJMoss Associates
Kateryna Rameeza	Mueen	CEO	Orphans Chance
Ellen	Mueen Mundell	CEO VP of Sales	Transparent Hands Foundation VentureCount/CohnReznick
Dale	Murphy	Professor	Georgetown University
David	Myers	CEO	DMedia Associates, Inc.
Dawn	Myers	Director	The Vinetta Project
Jason	Myers	CEO	CXO Collective Equity Partners
Daya	Naef	Coach	The Success Partner
Charles	Nahabedian	CEO	VideoKall, Inc.
Girish	Naidu	Ophthalmologist	Johns Hopkins Carey Business School
Daniel	Nakamura	Owner	Booth-o-Rama
Krishna	Narine	Shareholder	Lauletta Birnbaum
Erik	Neighbour	CEO	Guardian Savings
Melissa	Ng	Analyst	TELUS
Daniel	Nickson	MBA Candidate	Johns Hopkins University
Michael	Niggel	CEO	Advanced Concepts & Technologies Int'l
Ron	Novak	EVP	Segue Technologies, Inc.
Dennis	O'Brien	COO	CSO Business Services LLC
Frank	Oelschlager	Managing Director	Ten Mile Square Technologies
Curtis	OKeefe	CEO	Communiqué Conferencing, Inc.
Elizabeth	Orsinger	Senior Vice President	PacWest Bank
Theodore	Otey Jr	Founder	Planted Kitchen
Oz	Ozbay	CEO & Founder Co-Founder	https://www.HomeNovator.com
Guclu Hakan	Ozenci Ozsancak	Co-Founder Executive Vice President	Peoplise Washington Institute for Business, Gov't. & Society
Julide	Oztap	Director	IPI
Siddhartha	Pailla	CEO & Founder	Sunny Day Fund
Doug	Palley	President	Granite Partners
<b>U</b>	<i>1</i>		

ATTENDEES			
First	Last	Title	Company
Amie	Pan	President	Aesthetics Health
Millie	Paniccia	Managing Partner	TecVeris
Marianna	Pappas	Program Director	SHIFT Ventures
Kunal	Parikh	Founder	Global Institute for Vision Equity
Brian	Park	Partner	SparkLabs
Justin	Park	President	Intergalactic Education
Lucien	Parsons	Director	MAVRIC at UMD
Amir	Patel	Student	Johns Hopkins Carey Business School
Jwalant	Patel	Founder	Nationsroot Inc
Erin	Patrick	Program Officer	IREX YLAI Professional Fellows Program
Abhi	Patwardhan	СТО	Givio
Steve	Pennington	Managing Director	Maryland Environmental Service
Kathy	Penny	Co-Founder	KAT Consultants
David	Petr	CEO	Logoville
Chris	Petrakis	Founder & CEO	Cura Al
Joel	Pevey	Partner	DPF Solutions
Brad	Phillips	Director - Emerging Company Services	PwC
Amani	Phipps	Venture Fellow	Score 3 Ventures
Steven	Pikowski	Managing Director	Dinosaur Capital Advisors
Joseph	Pino	Founder	Bluhole Labs, Inc.
Ann Marie	Plubell	CEO	The Plubell Firm
Sam	Pollaro	SVP, Strategic Initiatives	Kayak   OpenTable
	Polott	President	5iTech, LLC
Leon			•
Suniti	Ponkshe	Partner	Newport, LLC
Cara	Poole	Events	1993
Cynthia	Porter	Sr Account Manager	Lumious
Roland	Probst	Chief Innovation Officer	ACUITYnano
Andy	Promisel	Founder	Agora Data
Linda	Qin	Investment Assistant	Share Capital
Rob	Quartel	Executive Chairman	NTELX
Diane	Quinn	Founder & CEO	Awayte Inc.
Nicole	Quiroga	President & CEO	GWHCC
Mercy	Radithupa	MBA student	Johns Hopkins University
Harsha	Rajasimha	Founder & CEO	Jeeva Informatics Solutions, Inc
Rahul	Rajeev	NA	NA 
Anand	Ramanujan	CEO	Publir
Garrett	Ramela	President	Common Sense Coffee
Blake	Ratcliff	Founder	IntelliSpeX
Allyson	Redpath	Director	MD Dept of Commerce
Sherrie	Reece	Owner	The Learners Cube
Jeff	Reid	Founding Director	Georgetown Entrepreneurship Initiative
Bill	Replogle	CEO	PostCreator
Randy	Richter	Chairman	Richter & Company
Craig	Ridley	CEO	ROUTE Analytics
Christopher	Rivera	President	Hyper Local Solutions LLC
Gayle	Robinson	Director, Program Innovation	JA of Greater Washington
Patrick	Rockhill	Entrepreneur	Doyle-Logan
Debi	Roder	BD Manager - Life Science	Prince William County
John	Rogers	Consultant	Tsgeast
Chris	Rolle	J.D. Candidate	Georgetown University Law Center
Mary	Rose	TCO Program Coordinator & IP Paralegal	George Washington University
David	Rosenberg	CEO & Founder	Budget Referee
Julie	Rosenthal	President	JR Communications
Chris	Ross	Managing Director	SunTrust
Steven	Roth	Partner	CM Equity Partners
Richard	Rothstein	CEO	Rothstein Consulting
Todd	Rowley	Market Executive	Old Dominion National Bank
Randy	Roy	President	Carbon Sink LLC
Luis	Rugeles	CEO	i270Tech
Mark	Russell	Managing Partner	Corporate Advisory Solutions
Daniel	Ryan	Principal	Alikos Wealth Management
Lindsay	Ryan	Venture Development Director	University System Of Maryland
K	S	Director	Fairfax County EDA
			•

<b>ATTENDEES</b> First	Last	Title	Company
Charlotte	Safos	President & COO, Anthrotronix	MD Tech Council VMS
O.D.	Salinero	CEO	OSI Enterprise Consultants
Julie	Saltman	Founder	Clause Logic
Diego	Sandoval	Associate	IREX YLAI Professional Fellows Program
Yurani	Sandoval	CEO	SingleParentPower
Arti	Santhanam	Executive Director, MD Innovation Initiative	TEDCO
Liz	Sara	Investor	Dingman Center Angels
-ois	Sarfo-Mensah	Principal & Lead Planner	3 Pillars Co.
		·	
Rosemarie	Savino	COO	Gravatate
Thomas	Savransky	Co-Founder & CEO	Savvy Tech LLC
Athena	Scalise Waitt	Essential Wellness & Success Coach	Wise Oils Wellness, LLC
Andy	Schenck	Director of Entrepreneurship Experiences	Junior Achievement USA
ldam	Schindler	EVP	Colliers
Alan	Schlaifer	Chairman	Wharton DC Innovation Summit
onathan	Schneider	COO	Enly
oshua	Schoen	CEO	Ailanthus
om	Scholl	CEO	shoalscrollschool&skull
effrey	Schragg	Founder	Newton Grange Consulting
udy	Schramm	CEO	ProResource, Inc.
Peter	Schramm	CEO	Lattus
ohn	Schveibinz	Investor	Dingman Center Angels
Rob	Sechrist	President	Pelorus Equity Group
Amy	Selco	Vice President	VPP
Richard	Seline	Managing Director	Resilience and Mitigation Project Developmer
oel	Selzer	CEO	ArcheMedX
Scott	Semple	President	Dynamic Integrated Services
Satadru	Sengupta	CEO & Co-Founder	Dobby
Antony	Seppi	Startup Community Manager	HCDC Business Center
Mario	Shaffer	Principal	H.I.G. Capital
	Shafie	Chief Marketing Officer & Partner	Marstudio
Shevy		_	
Γalib	Shakir	Educator	Gateway Endeavors
Albee	Shanefelter	Co-Founder	https://www.ovalz.io
Roopam	Sharma	Founder	Eyeluminati Inc.
_iron	Sharon	Principal	YMS Value
Alex	Sharpe	Management Consultant	Sharpe Management Consulting LLC
Sadaf	Shehzad	Small Business	Sadaf Collection
Hal	Shelton	Prinicipal	Blu Venture Investors, LLC
Ггасу	Shen	Managing Partner	Florin Group
Becky	Shewbridge	M&A Lead	Opus 8
Adam	Shlomi	Founder	SoFlo SAT Tutoring
Ronish	Shrestha	Student	Johns Hopkins University
vana	Shuck	Community Manager	Frederick Innovative Technology Center
Conor	Sibley	СТО	Higher Logic
/inny	Sica	Principal	SicaVentures LLC
Dustin	Siggins	CEO	Proven Media Solutions
Gus	Simiao	EIR	Data Point Capital
Cal	Simmons	Chair	Tiger21
Patty	Simonton	Director, Be Green Business	Bethesda Green
Dan	Simpkins	CEO	Domusys
Simmer	Singh	Investor	•
			Dingman Center Angels
anjee	Singla	President	AT Strategic
David	Slifer	Independent Consultant	Self-Employed
lancy ,	Small	CEO	On the Move LLC
(aren	Smaw	Director	FCEDA
ordan	Smith	Student	
Michael	Smith	CEO	GreenSmith Public Affairs
Rob	Smith	Founding Executive Director	Youth Sports Collaborative Network
Shajmil	Smith	Owner	Shajmil Smith
Stan	Smith	Venture Investment Manager	Dingman Center for Entrepreneurship
lim	Smolen	Founder	The Smolen Group
asmine	Snead	Co-Founder	Aurora Tights
Alan	Snyder	Mobile App Security	NowSecure
	•	• •	

ATTENDEES			
First	Last	Title	Company
John	Sohl	CEO	COLUMBIA Technologies
Bobbi	Sokhey	Benefits Counselor/Financial Services	Mass Mutual / Colonial
Anthony	Solazzo	Managing Partner	Masonboro Partners
Dan	Solomon	Founder	Wise Action
Henry	Soo	Founder & CEO	Settlely
Pamela	Sorensen	President & Founder	High Frequency Consulting, LLC
James	Spargo	SVP	SPARGO, Inc.
Marie	Spittell	Associate	Alexandria Economic Development Partnership
Kash	Sridhar	Senior Design Strategist	lvision
Diane	Stabb	Sr Director Talent Acquisition	MarkLogic Corp
Stacy	Stathopoulos	Business Development Executive	Pillsbury
Joe	Statter	Managing Director	Evergreen Advisors
Scott	Stephens	Executive Director	International Association of Arson Investigators
Angela	Steuart	Director, Builder Fund	TEDCO
Cindy	Stewart	Executive Director	Rockville Economic Development, Inc.
Robert	Stone	Consultant	RAnalytix
Richard	Strauss	President	Strauss Radio Strategies Inc
Sonia	Su	Founder	Kits to Heart
Ashim	Subedee	Program Director	National Cancer Institute SBIR/STTR
Scott	Suhy	riogram Successi	Self-Employed
Christine	Sun	Founder	Cherish
Sean	Sutherland	Director of Accounts	Kapowza
Ike		Vice President	KiwiTech
	Syed		Pitch Creator
Jason	Tagler	Managing Member	
Ting	Tang	President & CEO	Yuan Media SLV
Mahan	Tavakoli	CEO	SLV
Earl	Taylor	Entrepreneur	Haaltha Diagrafiana
Ben	Teicher	President	Healthy Directions
Mark	Teitelbaum	SVP	CBRE
Dinete	Thomas	Student	GWU
Donna -	Thomas	CEO	Mountainside Technologies
Tammi	Thomas	Vice President, Marketing	TEDCO
Sharon	Tiger	Vice President	RFSI
Lisa	Toone	Executive	Cenveo
Trent	Toone	Partner	Red Carpet Rocks
Brigitta	Toruno	CEO & Founder	UNO Translations & Communications LLC
Alex	Triantis	Dean	Johns Hopkins Carey Business School
Carlos	Trostli	Founder & CEO	OnPoint Business Development
You Mon	Tsang	CEO	ChurnZero
Louis	Tucker	CEO	Mission Sync LLC
Akan	Udoeyop	Founder	Vision Admin
Madhvi	Upender	CSO & Co-Founder	Awarables Inc.
Prasad	V	Co-Founder	INVOKE Cloud
Alejandro	Valdes	Student	University of Maryland, College Park
Carol	Van Cleef	CEO	Luminous Group
Nick	van Terheyden	MD	Inc
Charlie	Venus	VP Middle Market & Specialty	Iroquois Group
Henri	Vies	Senior Account Director	Proof
Surya	Viswanathan	Co-CEO	NeonVest
John	Vogt	Veteran Entrepreneur Investment Program	PenFed Foundation
Kristin	Vozzo	Principal	Verasolve
Anthony	Walker	CEO	Stay In Charger LLC
Mark	Walsh	Managing Partner	Ruxton Ventures, LLC
Nicholas	Weber	Product	Thumbraise
Barry	Weinbaum	Financial Services Professional	New York Life Insurance Company
Micha	Weinblatt	CEO	Crooked Monkey
Joe	Wells	Managing Partner	CMJW Consulting
Henrik	Weng	CEO	XANCONNECT
Matt	Whitaker	Managing Director	Quantive Advisors
Nikki	White	International Trade Specialist	US Department of Commerce
Charles	Whyard	COO	Crown Capacities
Scott	Widmeyer		Finn Partners
Landon	Wiedenman	Founding Managing Partner CEO	Lucre Labs
LanuUli	vvicueiiiidii	CLO	LUCIE LANS

<b>ITENDEES</b>			
st	Last	Title	Company
ohen	Wiggington	Founder	Cartwheel
	Wilkinson	Attorney	Shulman Rogers
is	Williams	Principal & Co-Founder	Informed XP
1	Wilson	<b>Builder Fund Production Manager</b>	TEDCO
ve	Wiltse	Partner	GF LLC
ee	Winsky	President & CEO	Leadership Maryland
	Wong	Founder	Planted Kitchens
am	Wong	Investor Scout	VTG
	Wright	Chairman & CEO	JNetDirect Incorporated
	Wu	President and CEO	MCEDC
су	Wu	CEO	WarmSpring Funding LLC
	Xhang	Senior Manager	DHG, LLP
1	Yang	CEO	Measher
ong	Yang	CEO	FZata.com
nony	Yarbrough	Account Executive	Socio
ael	Yaroschuk	CEO	Quantum Management, LLC
;	Yeazel	COO	Flare
	Young	Managing Director	Hercules Capital
	Youngs	Angel Investor	
ew	Yu	Business Investment	Fairfax County EDA
zhan	Yu	CEO	AAVnerGene Inc
	Zalavadia	CEO	Brick Street Capital
	Zdruli	Founder	dafero
helle	Zeidman	President	Zeidman & Associates
	Zhang	Senior Manager Advisory, Assurance	Dixon Hughes Goodman LLP
chen	Zhang	President	FinTech4Good
	Zimmerman	Chief Operating Officer	Georgetown Entrepreneurship
	Zipper	VP Solutions	10Pearls
	Zonghetti	Executive Vice President	Colliers International
	Zutshi	Director	Prosegur

# THANK YOU TO OUR COACHES



DAVID GIANNINI CEO CirrusWorks



GEORGE HONDROS
Director,
Business Development
BDO USA, LLP



ALIYA HULSE Founder & CEO MWM Systems



NEIL KLEINBERG CEO DiliVer LLC



MIKE LABRIOLA
Partner
Wilson Sonsini Goodrich & Rosati



INES LEBOW
CEO
Enterprise Transformation
Solutions



MARISSA LEVIN
Founder & CEO
Successful Culture International
@marissalevin



BOB LONDON
CEO, Founder & Chief Listener
Chief Listening Officers
@londonink



MALI PHONPADITH
Founder & CEO
SOAR Community Network



MIKE RIEMER
Entrepreneur in Residence
ABJJ Digital + IIoT Labs

# PARTNERS













































