# **Big Idea CONNECTpreneur** Invertor Network Virtual Rocket Pitch +Power Networking

# **April 29, 2021**

**CONNECTPRENEUR.ORG** 

#### **HOSTED BY:**



A monthly video podcast for people invested in the DMV start-up ecosystem.



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# THURSDAY, APRIL 29, 2021

11:00-11:05am | VIRTUAL NETWORKING (via Private Message)

11:05-11:15am | WELCOME and INTRODUCTIONS TIEN WONG, Founder and Host, CONNECTpreneur Community

11:15-12:25pm | ROCKET PITCH SESSION

**Companies will be introduced by:** 

LISA FRIEDLANDER, NEXT, Powered by Shulman Rogers

# **PRESENTING COMPANIES:**

- AtWork Systems
- Bridge Therapeutics
- Coachspace
- DNA Analytics
- Lunano
- Micronic Technologies

- National Adhesive
- RHN
- SST Wireless
- Stratafolio
- VonMercier

12:25-1:00pm | BREAKOUT ROOMS & NETWORKING (Breakout rooms hosted by presenting companies)





#### TIEN WONG, CEO, OPUS8, INC.; FOUNDER AND HOST, CONNECTPRENEUR COMMUNITY

Tien Wong is a tech entrepreneur and investor. He is CEO of Opus8, Inc. which makes tech investments and helps VC and PE funds and companies raise capital. Opus8's Phoenix Fund invests in remarkable entrepreneurs who are changing the world through disruptive technologies. Sectors include fintech, health tech, marketing tech/CRM and cyber.

Tien is Chairman of Lumious, a provider of advanced tech training and mobile e-learning solutions to Fortune 500 customers, and is also Chairman of Lore, an IT and BPO services company. Tien was co-founder and CEO of CyberRep, Inc. until its acquisition in 2003 by a "Fortune 500" company. CyberRep was one of the world's largest CRM companies with 2,300+ employees and \$80+ million in revenue. Today, the CyberRep business units are divisions of Xerox and Conduent with over \$2.5 billion in revenue.

A recognized international expert in CRM, direct marketing, and BPO, Tien has presented at dozens of conferences globally and has been featured on ABC, Fox, NBC, and CNBC, as well as in Time Magazine, The Washington Post, and Inc. Magazine,

In 2001, Tien received the Ernst & Young Entrepreneur of the Year award and was inducted into the EY Entrepreneur of the Year Hall of Fame. He was a Washingtonian magazine "Tech Titan" in 2017, 2018, and 2019 as well as a 2012 and 2013 Washington Business Journal Power 100 selection as one of the regions' s most influential leaders. Tien was appointed by Governor Martin O'Malley to the Maryland Venture Fund Authority which oversees \$84 million in VC allocations; he serves on several boards including the Investment Advisory Board of the Commonwealth of Virginia's Center for Innovative Technology GAP Fund. He is a Mentor at the Conscious Venture Lab and Mach37 Cybersecurity accelerators. Tien is an Entrepreneur in Residence at Georgetown University and a graduate of Dartmouth College.



#### Opportunity

By 2025, the combined ERP and Big Data/Analytics market will be over \$110 billion dollars, and the SMBs will be the fastest growing segment of that market.

#### Stage

In Jul 2020, we completed our beta and released version 1.0 of OneLynk, a SaaS platform for the SMB market. 500+ users and 20 customers currently using the platform.

Month/Year Founded August 2016

#### Team

12 (developers), 6 SMEs (Accountants, HR specialists, PMs).

#### Funding Request

\$2M for OneLynk's roll out and ongoing business operations.

#### Use of Funds

70% sales and marketing, 15% further development, and 15% corporate development.

Existing Funding \$3M loan from private investors

**Existing Investors** \$2M raised through private investors.



**Problem:** SMBs face many of the same challenges as their larger counterparts such as managing and retaining a workforce, managing their projects, managing their finances, meeting compliance requirements and leveraging data to improve decision making. Larger firms implement expensive ERP solutions to address these challenges whereas SMBs have limited options when selecting an affordable business platform.

**Solution:** OneLynk is a next generation solution designed and developed from the ground up as a multi-tenant SaaS for SMBs. It provides comprehensive workforce management, project management, cost accounting and financial management functions at an affordable price to growing SMBs. Our flexible subscription model allows SMBs to pay for what they need when they need it. A key differentiator is how we use technology to significantly reduces the implementation time and effort and operational costs for SMBs.

**Positioning:** OneLynk has all the features normally found in an enterprise solution such as workflow, collaboration, business analytics, document management and security capabilities combined with a suite of business applications to provide essential back office functions built using mobile ready technologies. Our innovative pricing model provides SMBs of all sizes a very affordable on ramp.

Business Model: Our revenue model consists of: (1) subscription and support fees, (2) professional service fees, and (3) significant data licensing potential.

**Go To Market Strategy:** Target SMBs who have outgrown their infrastructure but are not ready to take on the complexity or cost of implementing a traditional ERP. We plan to build a direct sales team, a network of channel partners and strategic partner relationships with organizations that influence an entire supply chain (SHRM, PMI, Primes, Asset Lenders) to accelerate OneLynk's adoption.

**Competition:** OneLynk fills a huge gap in the market between products such as QuickBooks and traditional ERPs. OneLynk has the enterprise features needed to support growing SMBs with a no coding approach to customization that significantly reduces implementation time and cost.

**Financials:** \$2M in funding allows us to deliver ARR of \$2.6M in 2021, \$7.4M in 2022, and \$31.5M in 2023.

**Leadership:** Ron Lewis, founder and CEO has 20+ years in technology and management consulting. Ron is a senior executive and serial entrepreneur who has successfully grown both GovCon and commercial firms. Jin Chun, CTO, has 20+ years leading technology programs. He has extensive experience in software development and cyber security.



#### Value Proposition

# Bridge disrupts \$25B+ markets for treating chronic pain and opioid addiction with better delivery of safer products to attack root causes of the Opioid Crisis

**Company Background:** Bridge was founded by its Chief Science Officer to replace potentially fatal opioids with safe, strong pain relievers. The key molecule (<u>Bup</u>renorphine) was developed in England to treat pain, yet brought to America to treat addiction. For all its benefits, *Bup* cannot be swallowed and current versions are not easy to administer. Bridge solves both problems

**Leadership Team**: Our CSO has treated pain and addiction for over 30 years. He is also a top clinical researcher, leading 170 trials for FDA approval. Our CEO was a Wall Street strategist before working with early-stage companies and raising them \$250M over the last 20 years. Our COO has spent 35 years in Pharma taking drugs from lab-bench to market. He ran the Zydis, rapid-dissolve technology division of Catalent (NYSE: CTLT) for 7 years. One Scientific Advisor ran FDA's division for pain and addiction therapies; another has helped commercialize \$15B in assets. A key board member has helped to launch four healthcare products.

**Products/Services:** Our pain products are stronger than the strongest opioid (fentanyl) without the risks of addiction, overdose or death. Our addiction therapy helps medication assisted treatment to end opioid use disorder by being fast and easy to take (i.e., 3-seconds vs 6-16 minutes; no mouth irritation).

**Technologies/Special Know-How:** Bridge uses generic ingredients for quick and low-risk FDA approval, yet protects the resulting therapies. We start with an exclusive license to world-class delivery technology (Catalent's Zydis), add ~3 years of FDA exclusivity for novel studies and then launch our own patented combinations and uses of these drugs. *New and improved* formulas will keep patients using our branded products.

**Market:** The \$80B pain market is growing 3% annually as the world's population ages. All the variety in treatment (like CBD) is for low levels of pain, while all strong pain relievers are opioids. Chronic pain patients take opioids daily. This segment is \$20B with 50M patients. Our second market, for addiction, is \$10B of which \$6B is for *Bup* drugs. Sales growth comes from market concentration, safer scheduling and government guidance.

**Distribution Channels:** Primary purchasers will be doctors/prescribers, pharmacy wholesalers/distributors, pharmacy benefit managers (e.g., Express Scripts, CVS, United Health), private insurers and public insurers, e.g., Medicare.

#### **Quick Facts**

Name: Bridge Therapeutics, Inc.

Contact: Tim Peara

Address: 18 Forest Rd Asheville, NC 28803

**Phone:** 941-920-3139

Email: tpeara@bridgerx.net

Website: bridgetherapeutics.com

Industry: Bio-Pharma

**Domain:** Healthcare

Bank: Bank of America

Law Firm: Richbourg Law, NYC

Patent Estate: Licensed and Original

Number of Employees: 4

Leadership Team: Greg Sullivan, MD, CSO Tim Peara, MBA, CEO/CFO Dave Bergstrom, PhD, COO

Financing Sought: \$5M

**Current Investors:** Family Offices, HNW, Angels

Use of Funds: Commercialization

Auditor: Martin Finkle, NYC

**Competition:** All strong pain relievers are Schedule II opioids such as morphine, oxycodone and fentanyl which carry the risks of constipation, depression, addiction, overdose and death. Newer versions are harder to abuse, yet no less addictive. Our drugs will be Schedule III, like codeine, so won't require monthly urine tests. They also may be combined safely with opioids or lighter therapies like NSAIDs and CBD for adjunctive (or additional) pain relief.

Our addiction therapy competes directly with other deliveries of *Bup* such as Suboxone® film (6-minute delivery) and generic tablets (16 minutes), both of which can irritate the mouth (22%). Our Bunalz® takes just 3-seconds to administer, so no mouth trauma. Bunalz® competes indirectly with methadone (which risks fatal overdose) and naltrexone (which can cause severe withdrawal symptoms).

#### **Financial Projections (Millions):**

	2021	2022	2023	2024	2025
Revenue	\$0	\$53	\$200	\$365	\$565
EBITDA	(\$3)	\$7	\$95	\$235	\$390

# **coachspace**™

# the problem we solve

- It's hard to find trusted help
- Often coaches/creative types have a hard time growing/scaling + marketing their business
- People aren't getting the help they need
- Avoid dangers of not doing research and investing in the wrong coach

# our solution

- Everything you need in one place!
- The only platform that brings coaches, courses and community together
- Professional + engaging profiles
- Easy to use calendar + scheduling tools
- Schedule video calls, sessions, and meetings in seconds (HIPAA Secure)
- User generated ratings + reviews
- Payment processing

# **our team** (Co-Founders have built a 7 figure company together)

Kristina Tsipouras, Co-founder + CEO Daniel Miller, Co-founder + CTO Alex Karpovsky, Technology Partner / Kanda Software Kevin McHugh, UX/UI designer Kimberly Osborne, Branding + Graphic Design Juliana Joyce, Sales + Marketing

# what we've accomplished in just 10 months

- \$200K Invested Into technology build
- Beta Launch KPI's > 192 Clients, 198 Coaches, 68 Events Created, 22 Sessions Booked, 11 Event Tickets Purchased
- Obtained trademark + set up Delaware Corporation
- Acceptance into tech accelerator program focused on scaling + fundraising
- 7,300 users + coaches on our email list, 713 coaches in our 'coaches supporting coaches' facebook group
- 708 followers on Instagram, 444 followers on facebook, and 98 followers on linked in

A marketplace + social media network where users can find the perfect coach, course + community for them!

## The United States market size for the life coaching industry alone has hit over 1 billion!



# our competitors

Soar, Noomi and Upskill Coach

# our business model

Our revenue model includes monthly subscriptions, transaction fees, events, add-ons, and advertisers.

# our strategy + marketing

## Becoming the coaching industry leader

- Launch w/ Industry Leaders
- Traditional Public Relations
- Brand Ambassadors + Celebrity Coaches
- Shareable User Content
- Social Media Marketing
- Targeted Ads + Media/Lifestyle Brand Building
- Competitions + Point System
- Affiliate Programs + More!

our funds

seeking \$1million SAFE agreement



#### **Value Proposition**

**DNA Analytics'** patent pending artificial intelligence algorithm, **AccuMatch<sup>TM</sup>**, for drug and diagnostic development, shortens go-to-market time by 3 to 18 months, which results in lower cost and higher revenue. The unmet medical need is gene therapy and gene editing for cancer, Covid-19, neurological diseases, hepatological diseases, retinal diseases, and rare genetic disorders. The algorithm operates by predicting the match strength of chemical gene probes to genes. DNA is made up of four chemical units: A, C, G, & T. Humans have 3.2 billion of these chemicals ordered in sequence along our chromosomes, which makes for quite a challenge when developing a gene probe. The challenge is that there are almost as many chromosome match locations as there are A, C, G, & T bases, which means 3.2 billion possible matches. Our algorithms better predict gene match, which weeds out candidates that are destined to fail due to poor match or toxicity.

**Company Background:** The co-founders have spent their careers in gene probe design and know full well that gene probe design fails 17% of the time. And studies show 65% of these failures are due to bad gene matches. These failures lead to an expensive revision process of making more probes and testing them in the laboratory. To address this, we have developed a platform algorithm for scientists that predicts how strongly a chemical gene probe will match its target gene.

Leadership Team: Raymond Peterson, PhD, CEO: 20 years' experience translating complex science and algorithms into software products licensed to Illumina, Qiagen, BioSearch, and other companies. Jason Kahn, PhD, Chief Scientist, is tenured associate professor of Chemistry & Biochemistry at the University of Maryland, and a proven innovator of DNA match algorithms. Ines LeBow, Strategic Advisor, has over 25 years of hands-on experience helping startups secure funding, grow, and exit in 11 M&A deals.

**Products/Services:** AccuMatch<sup>TM</sup> is a powerful AI platform that matches gene probes to genes. The algorithms can be delivered as a web service, to seamlessly fit into a pharmaceutical company's existing development software pipeline, or the Company may act as a vital partner in the drug or diagnostic development process.

**Technologies/Special Know-How:** Our patent pending methods and algorithms are the first to apply modern gene technologies and big data to gene match algorithms. This opens new drug possibilities, weeds out candidates that are destined to fail, and greatly advances the ability to predict toxic side effects.

**Market:** Gene probes drive the biotech field, which is a \$775B market. The segments that have the most to gain from **AccuMatch<sup>TM</sup>** are gene testing (\$17B), gene therapy (\$5B), and gene probe synthesis (\$2B).

**Distribution Channels:** We anticipate selling directly to pharmaceutical and biotech companies, to gene probe manufacturers, to ancestry companies, and to vendors of biotech tools like Illumina, Qiagen, Millipore, and others.

**Competition:** The match algorithms in use today are from studies published between 1995 and 2005, making them 15 to 25 years old. The current benchmark, from 1998, improved the prior benchmark of predictive accuracy by 0.5° C. **Our algorithms improve prediction by up to 7.0° C**. Competitor companies include Exiqon and DNA Software.

#### **Quick Facts**

Website: www.dnaanalytics.com

Headquarters Office: 10 Lakeview Circle Greenbelt, MD 20770

**Industry:** Global Life Sciences **Domain:** Biotechnology, Gene Diagnostics

Bank: Silicon Valley Bank Law Firm: Shulman Rogers Patent Estate: Kasha Law

#### Leadership Team:

- Raymond Peterson, PhD Founder/CEO
- <u>Raymond.Peterson@dnaanaly</u> <u>tics.com</u>
- Jason Kahn, PhD Scientific Advisor Jason.Kahn@dnaanalytics.com
- Ines LeBow Strategic Advisor Ines.LeBow@dnaanalytics.com
- Marc Beal, MBA
  Business Development
  Marc.Beal@dnaanalytics.com

#### **Previous Funding**: \$5.0M product awards, \$120K

personal.

**Amount of Financing Sought:** \$250,000

Use of Funds: Key hires.

	Financial Projections (MM): Licensing				
	2022	2023	2024	2025	2026
Revenue	1.3	5.5	17.0	34.0	50.0
EBITA	0.5	3.5	12.0	19.0	30.0

## LUNANO, INC

**Executive Summary** 

Pitch: Our non-toxic disinfectant platform technology kills bacteria and viruses and can be integrated into liquids and surfaces for long-lasting protection.

Business Summary: We design and sell active disinfectant ingredients to a customer's specification. The customer integrates these ingredients into their product to either actively disinfect a space or provide an antimicrobial surface. Examples include a cleaning and disinfectant spray for the home or an antimicrobial cupholder in your car.

Management Team: Our team has 55+ years' experience in both commercial (sales, business development, marketing) and operational (supply chain, manufacturing) functions. We have experience working at companies like Amazon and Procter & Gamble. Our CTO holds multiple patents in biomedicine nanotechnology.

Customer Problem: Disinfectants only last a few hours, and we forget to reapply. They are made of harmful chemicals and are designed to evaporate to keep from hurting you. Most disinfectants do not work on all viruses and bacteria. The world lacks technology that is accessible and cost-effective that can be added to surfaces to make them sanitary for extended periods of time.

# LUNANO

Management Team Bradley Duckworth, CEO Nasuh Onal, CCO & CFO Remy Orain, COO Dr. Thomas Webster, CTO

Contact Contact@mylunano.com

Financial Summary Seed Stage Self-funded - \$50k \$400K Seed Round

Products/Services: Our patented material comes in both liquid and powder form for integration in manufacturing processes. It can be customized for a customer's requirements including disinfectant strength and duration of effect. It can be added to both liquids (sprays, coatings, membranes) and solid surfaces (plastics, glass, metals).

Target Market/Customers: The Total Addressable Market (TAM) is \$11.6B and comprises of six verticals: Disinfectant Sprays & Wipes (\$0.5B), Antimicrobial Surfaces (\$4.2B), Antimicrobial Packaging (\$1.6B), Airflow Disinfection (\$2.8B), Water Disinfection (\$2.0B) and Medical Disinfection (\$0.5B). We are a B2B company. Our target customers are manufacturers (e.g., Honeywell), suppliers (Tier 1, Tier 2, etc.), and brand owners (e.g., Procter & Gamble).

Competition: Our competition is producers of commoditized disinfectant chemicals like Hydrogen Peroxide (Univar Solutions), Bleach (Olin), and Ammonia (Yara). Other nanotechnology disinfectants are silver- and titanium dioxide-based. Competitors also include ionized water sprays and UV-light disinfectants.

Competitive Advantage: Against chemical-based disinfectants our product is just as effective at killing microbes (99%+) while lasting much longer (up to a few weeks or years). Our technology also works across the antimicrobial spectrum (viruses, bacteria, fungus, protozoa). The product is non-toxic (safe for skin contact) and does not contain harsh chemicals that will degrade surfaces. Other nanomaterial-based disinfectant technology does not have the duration of effect that LUNANO while being more expensive. Ionized sprays, while effective, can cost thousands of dollars for an ionizer machine, and the disinfectant effect lasts only a few hours. UV lights are incredibly dangerous for direct human exposure, thus making the technology impractical, in addition to the substantial cost of UV-lights and power.

Current Fundraise: The founders have self-funded to-date and are seeking \$400k in Seed Capital. We will use this funding for: Research & Development, Sales/Business development, Regulatory Approvals, and Manufacturing Development.

*USD thousands	Yearl	Year2	Year3	Year4	Year5
Revenue	\$840	\$10,800	\$18,000	\$32,300	\$38,700
Gross margin	70%	70%	70%	70%	70%
EBITDA	(\$315)	\$3,040	\$5,280	\$11,400	\$13,770

#### MICRONIC TECHNOLOGIES, INC.

**Investment Summary**: With \$7.8M in cumulative funding, Micronic Technologies, a woman co-founded and led business, designed and prototyped the Tornadic One-Pass<sup>™</sup> (TOP<sup>™</sup>) wastewater purification technology; engaged in a cooperative development agreement with the EPA, who's chief scientific investigator played an integral engineering role in designing a pre-production unit for EPA's testing and evaluation; engaged potential customers in the cheese production markets; secured 10 patents; validated CAPEX at 50% and OPEX at 25% of the competition; and established a doctorate level External Scientific Advisory Council led by Virginia Tech's Dr. Matt Hull. Micronic seeks a \$2.5M Series Seed 2 preferred equity round to broaden its footprint into the landfill leachate market where its public private partnership strategy will address critical infrastructure.

**Management:** Karen D. Sorber, CEO, co-founder and the largest owner, after a diverse career in consulting, co-founded Micronic and manages Micronic strategic, investment, and marketing activities. Greg Redick, LtCol (ret), Investor and VP for Manufacturing and Commercialization, brings robust industrial consulting experience after a full career in the Air Force. Kelly P. Rock, CTO, co-founder, and inventor of record for 31 patents, with over 35 years in research and development, leads technology innovation and development. Leta Kelley, with a career in managing financials operations of three industrial companies, is Senior Financial Manager. Don Jordan, PhD in Aerospace Engineering with 19 years in research and teaching at the University of Virginia, leads modeling and energy efficiency engineering. Members of the Board of Directors include Steve Meltzer, (Lead Director) a nationally recognized attorney; Lynda Messick, (Audit Chair), a nationally recognized banker; and Brian Phillips, lead investor from The Pearl Fund. Marco Rubin, Senior Investment Director, Center for Innovative Technology; and Rich Diemer, CAV Angels Co-chair and Treasurer, serve as Board Observers representing their investment.

**Customer Problem:** 34 billion gallons of U.S. wastewater are generated daily and 93.6% is not reused. Driven by environmental, economic, and regulatory pressures; industry is fully embracing Zero Liquid Discharge (ZLD), where wastewater is reused with minimal or zero discharge. Currently, traditional evaporator systems are the only viable solution to treat and reuse contaminated wastewater, especially to achieve ZLD. However, traditional evaporators are caused scaling using extensive chemicals, are very costly, and technically challenging.

**Product Offering:** Micronic's TOP<sup>™</sup> solution enables ZLD by mechanically concentrating highly contaminated wastewater without the high CAPEX/OPEX and logistics supply chain of current evaporators. TOP<sup>™</sup> is a closed loop system leveraging patented internal geometric designs creating a vortex of micro droplets to induce evaporation and concentrate contaminants. Third party testing has validated contaminant removal of total dissolved solids by up to 99.97% and volume by >95%; both measures critical to the ZLD market. Additionally, TOP<sup>™</sup> removes total suspended solids, bacteria, metals, pharmaceuticals, and nanomaterials.

**Target Market:** An external market study by an internationally recognized consulting firm revealed the ZLD market is Micronic's sweet spot across a range of market sectors including food and beverage, chemical, power, steel, textile, landfill, and pharma. Micronic is initially targeting 95 U.S. cheese production plants and potential customers in the over 10,000 landfills in the U.S.

Value Proposition: Compared to industrial evaporators, the TOP™ OPEX is 75% less than the competition. This low OPEX is because TOP™ has few moving parts, uses no chemicals, membranes, or filters, and requires no pre-treatment. Its smaller footprint, simplicity, and low heat and temperature contribute to its projected CAPEX at 50% less than the competition. The TOP™ ZLD solution greatly reduces water fees as water scarcity increases and helps industry meet sustainability objectives. Once concentrated, valuable resources (gold, silver, rare earths, etc.) can be recovered and remaining disposal costs are cut. Trucking to treatment facilities is often the only practical alternative to dispose of concentrated wastewater and can range from \$.10 to \$10.00/gallon. Even at small scale, this could mount to millions of dollars per year for one plant. TOP™ reduces this by up to 95%.

**Growth Strategy**: This Series Seed 2 raise is targeted to deliver a unit for EPA testing; engineer, build, and deploy landfill leachate demonstration of the TOP<sup>™</sup> pilot; secure additional patent protection; secure key executives to meet growth expectations; develop business case and financials for post sales recurring revenue including remote data monitoring, preventative maintenance agreements,

refine pricing model based on market pricing, test results, and ROI.

Contact<u>: Karen D. Sorber, CEO ~ 276.285.8970 x 800</u>

ksorber@micronictechnologies.com





GREAT STUFF™ is a trademark or registered trademark of affiliates of DuPont de Nemours, Inc. used under license by National Adhesive Distributors Inc.

#### Value Proposition: Investor Highlights

#### **Company Background:**

25 years international experience in the Adhesive & Sealant market supplying into 17 Countries, originating in South Africa. Launched February 2019 in the U.S.A. Currently owner of 3 brands (Glue Angel, Thicc and Eish) and licensee (caulks and sealants) under the DuPont<sup>TM</sup> Great Stuff<sup>TM</sup> brand, with second license with DuPont<sup>TM</sup> (range of tapes & Kevlar<sup>TM</sup>) in progress for North America.

#### Leadership Team:.

C suite Team has combined 150 years management experience, 9 exits, 6 raises and 13 acquisitions.

#### Products:.

DuPont<sup>TM</sup> Great Stuff<sup>TM</sup> Caulks & Sealants License. License for a range of tapes being finalized. Owners of Glue Angel, Thicc & Eish! brands, supplying adhesives, sealants, and tapes into the retail, wholesale, and eCommerce markets.

#### Technologies/Special Know-How:

Besides the license agreement with DuPont<sup>TM</sup> Great Stuff<sup>TM</sup>, we have taken some tried and tested industrial products (through our relationship with Glue Devil in South Africa) and are bringing these products to the consumer market in North America. "How" and "Where" mobile app being developed, QR codes for "How To" videos being developed for all products. *Look out for G bond & Glue Genius* 

#### Market:

A 5 to 7 year 250m (<2%) target of 14 billion adhesive and sealant market in the US. Out of 30 identified channels we are targeting only 5, currently focusing on the consumers' needs. Our Great Stuff<sup>TM</sup> opportunity is larger than DuPont's current volume and revenue. (Currently, 40 cans sold a minute).

#### **Distribution Channels:**

Our 3PL's (Third party Logistics) 48 warehouses, international supply chain and distribution are all managed through EDI / API connection to our NetSuite ERP system in order to manage and control distribution to our Customers (Hardware, MRO, Industrial, Auto, Roofing, Arts & Crafts and eCommerce platforms), all managed between our team and national manufacturer rep groups.

#### **Competition:**

All major players in the \$14B U.S.A adhesive and sealant market. GE and DAP in the sealant industry, Gorilla Glue in the retail adhesives industry. Others worth mentioning Flex Seal, SuperGlue, MFM Tape and Titebond.

#### Quick Facts

**Company Name:** National Adhesive Distributors Inc. (Delaware C Corporation)

Contact: Dean van Zyl

Address: 8280 Willow Oaks Corporate Drive, Fairfax, VA, 22031

Phone: +1 (855) 674-4583 Mobile: +1 (571) 340-4478 Email: dean.vanzyl@nationaladhesive.com Website: www.nationaladhesive.com

Industry: Adhesives & Sealants Domain: Bank: Chase Law Firm: Blue Sky Law, LLC Patent Attorney: The Sladkus Law Group External Accountants: Thompson, Hughes & Trollinger, PLLC Number of Employees: 9 permanent / 36 third party

Leadership Team: <u>Founder/CEO</u>: Dean vanzyl, <u>CFO</u>: Greg Fletcher (CPA), <u>COO</u>: David Baxley, <u>CIO</u>: Milton Chiz, <u>CSO</u>: Ted Topanak, <u>Marketing VP</u>: Heman Mohanlal

Advisory Board: Mike Irwin: WD40, Shane Nadauld: Glue Devil

Amount of Financing Sought: \$3m

**Current Investors:** Internal, Friends and Family, Manufacturer Reps

Use of Funds: Rapid expansion into market

#### Financial Projections (unaudited, dollars in 000s):

	2021	2022	2023	2024	2025
Revenue	\$ 8,183	\$ 20,993	\$ 42,670	\$ 75,378	\$ 121,462
EBITDA	\$ 314	\$ 1,303	\$ 4,861	\$ 10,524	\$ 17,762



#### CONNECTpreneur

#### Value Proposition

**Company Background:** Real Hip –Hop Network was organized in 2007 as cable channel to reach the hip-hop demographic. In 2019 the Network reorganized and pivoted to concentrate exclusively on the digital media market to include live streaming, Subscription Video On Demand. The network is also focused on other innovative technology formats to include Virtual Reality, Mixed Reality and Voice AI platforms to take advantage of emerging trends that will dominate the market in coming years.

**Leadership Team**: Atonn Muhammad, Darryl Smith, Khalil Muhammad, KW Ford, Bernard Taft. Board of Advisors include, Carl Page, Joe Abrams, Reginald Hudlin, Veda Manage, Scott Royster, Sean Carey, Zane Strebor, Jeff Geisler, Walter Burton.

**Products/Services:** Real Hip Hop Network's products and service include a Freemium Subscription and Ad Based Application with over 30,000 hours of content, delivered across multiple platforms to include Alexa, Fire Stick, Android TV, Apple TV, Roku and both mobile platforms to include IOS and ANDROID. The Service also will provide subscription fan channels for artist and celebrity creators to provide exclusive content for their fans in exchange for a modest monthly subscription plan.

**Technologies/Special Know-How:** Real Hip-Hop Network will differentiate itself by segmenting to focus on the core market of hip-hop lifestyle and culture. The company plans to create content to exclusively serve this demographic 24/hours a day. The channel plans to use sms-text engagement to keep subscribers up to date on 24 hour hip-hop celebrity news and information as well as new content featured on the platform.

#### Market:

Millennial's, ages 23-36, prefer to watch TV online and on streaming services. They stream more online TV than any other generation—mainly on streaming services like Netflix, Amazon Prime Video, Hulu, and Disney Plus.

Millennials will continue to represent the bigger proportion in the world's four largest economies: U.S., China, Japan and Germany. The combined population just shy of 2 billion in those four countries will have a ratio of 100 millennial's for every 73 in Gen Z next year.

Gen Z commands a remarkable \$143 billion in buying power

Over 30% of all on-demand audio and video streams in the United States last year were of tracks recorded by R&B and hip-hop artists.

**Distribution Channels:** *RHN's music and Video Streaming App will be delivered across all platforms ROKU, APPLE TV, AMAZON FIRE STICK, ANDROID TV, IOS and other Smart TV Platforms such as VIZIO and Samsung.* 

**Competition:** Competition for the streaming space is vast. Our service is competing for t across multiple platforms. This includes major streaming giants live Netflix, Disney Plus Platforms such as APPLE Music, Spotify and Pandora. The major factor that fuels our c focus on hip hop lifestyle and culture attracts a loyal and large demographic of mostly millennial and Gen Z'ers

Quick Facts Company Name: Real Hip Hop Network Broadcast Corp

**Contact: Mr. Atonn Muhammad** 

Address: 1629 K Street NW #300 Washington DC 20006

Phone: (202) 379-3115 Fax: Email: atonn@rhn.tv Website: www.rhn.tv

Industry: Media & Entertainment Domain: www.rhn.tv

Bank: BB & T BANK

Law Firm: TLP, LLC (Telecommunications Law Professionals, LLC)

Patent Estate: N/A

Number of Employees: 5

Leadership Team: Atonn Muhammad, KW Ford Darryl Smith, Bernard Taft

Amount of Financing Sought: \$5,000,000

Current Investors: James Dale Davidson, Craig Mathues, Carl Page, Joe Abrams

Use of Funds: Content Creation and Acquisition, Marketing and Advertising and Product Development

#### **Financial Projections (Unaudited):**

	2021	2022	2023	2024	2025
Revenue	13,108,000	25,500,00	45,500,200	65,000,00	150,500,500
EBIT (dollars	3,500,000	5,560,000	11,750,00	15,005,500	25,500,500
in					
thousands)					



## S S T Wireless

Industrial IoT for Everyone www.sstwireless.com

#### Funding:

Series A Preferred Round \$ 1.5 M USD @ \$5 M Pre-money valuation \$ 578K available

#### **Revenue Forecast:**

2021	2022	2023	2024	2025
\$ 1.8	\$8.5	\$30.2	\$89.7	\$152.7

#### Exit:

Strategic acquisition within 36 months at a minimum valuation of \$100 M USD.

#### **Investors in round:**

Momenta Ventures Keiretsu Capital SWAN Venture Fund II Keiretsu & US Angels members

#### Management Team & Board:

Christopher Chong, President & CEO Felipe Sieben, Director of Engineering & Process Igor Vinovskky, Director of Production Philip Choo, Director of Finance & Admin Stephen Berard, CTO, Momenta Ventures Rick Tomfordhe, Vice Chair, Alliance of Angels John Park, CEO, RCI Capital Group Christopher Chong

#### News & Media:

Partnership with Precision and data driven results [Read] New Flyer selects SST as only approved provider [Read] Momenta Ventures invests in SST [Read] Digital Leadership Series podcast with SST CEO [Listen] Why we support a dirty industry social media [Read] Techbrief coverage of SST at SensorsExpo SJC [Read]

#### Contact:

SST Wireless Inc. Christopher Chong, President & CEO (604) 946-0173 x 101 / (604) 240-7177 mobile <u>chris@sstwireless.com</u>

#### Problem:

Small to medium sized industrial companies (SME) are being left behind on the "Industrie 4.0" revolution. Less than 10% of industrial SMEs have adopted Internet of Things (IoT) technologies, although they would benefit the most. The barriers are legacy vendors themselves and an ecosystem of certified channel partners who sell complexity. SMEs lack knowledge, budgets, big data, and inhouse expertise.

#### **Opportunity:**

SME Industrials represent 98.6% of the market and play a vital role in the entire supply chain. The industrial sensor market is worth \$19 billion with wireless sensors at \$4.6 billion but growing at 24% CAGR. Legacy sensor market is ripe for disruption. SST is well positioned to capture a significant market share as clearly demonstrated through multiple use cases and customer adoption.

#### Solution:

SST has removed the barriers to IoT adoption by developing a robust line of industrial grade wireless plug & play sensors & gateways (pressure, high temperature, vibration, humidity) that can be affordably acquired or as a subscription. Sensors and gateways are designed to be installed by anyone using a smartphone with NFC. The sensor data is automatically hosted on SST's ECMDash cloud platform where data is aggregated, and trainable events are captured to deliver analytics & machine learning.

#### **Business Model:**

Both the cloud-based monitoring & analytics services (SaaS) and the wireless sensors & gateways (EaaS)are offered as a self serve subscription service. Each sensor that is installed on a machine increases the value of the data repository that SST is building and the level of accuracy and intelligence.

Access to a consistent, structured archive of machine condition data will be available to 3<sup>rd</sup> parties including analytics providers through an Application Interface (API).

#### Why Invest:

Products and technologies are validated with significant customers. SST's focus on aggregating machine condition data is incredibly unique in the market and defendable. Revenue generating and accelerating. Growing patent portfolio & early acquisition interest. De-risked investment.

# **STRATAFOLIO<sup>®</sup>** Executive Summary



#### **Company Profile**

URL: www.stratafolio.com

Founded: May 2017

Location: Cedar Rapids, IA

Employees: 7

#### **Management Team**

Jeri Frank - Co-Founder & CEO

Uriel Barillas - Co-Founder & CTO

#### **Advisors & Board**

John Courtney - Board Member

Joe Ahmann - Real Estate

Dave Wilson - Real Estate

Don Schoen - Sales & Marketing

Kade Hoppenworth - Lender

Nick Bray - User Experience

#### Contact

Jeri Frank 319.693.9057

**Business Summary:** STRATAFOLIO is a cloud-based software solution. We provide real-time asset management, property management, and business analytics to mid-tier companies that own, manage, and lease real estate.

**Customer Problem:** Almost 80% of real estate companies rely on spreadsheets to manage significant parts of their business. These companies are forced to operate this way because their data is fragmented across multiple systems and accounts. Yet they need a consolidated view. The time-consuming, error-prone process of aggregating data directly impacts their bottom line through inefficiency and missed opportunities. Scaling is difficult. Companies want to grow to the next level, but their systems don't support them.

**Solution:** Customers benefit from automation and consolidation of information that helps increase speed to produce accurate reports, invoices, and answer strategic questions. Provide customers with ability to have global views of:

- Financial Management
- Asset Management
- Operations Management
- Investor Management

**Market:** There are 405,000 real estate businesses in the US who own and manage real estate. This industry generates \$238 billion in revenue annually, with the average owner spending \$20k annually on software and resources to compile and analyze their organization's data. Of the 405,000 companies, there are 147,000 companies that own between \$10 and \$400 million in asset value. This is our market.

**Competitors:** From a competitive landscape, no competitor provides everything we do to the market segment we are focused on. However there are several companies that provide elements of what we do including Re-Leased, AppFolio, and Yardi Voyager. Notably, these products are priced outside of what the mid-tier owner can afford.

**Business Model:** Our business model includes revenue from multiple sources. Our primary source is a SaaS model with a recurring annual charge based on the number of buildings under management. Secondly, there is a full-service onboarding fee.

**Competitive Advantage:** STRATAFOLIO is positioned to help real estate companies who own commercial real estate with NNN leases, have an asset value between \$10 - 400 million, work with multiple lenders and investors, and use QuickBooks. These businesses need a cost-effective tool that gives them quick access to their data, manage

#### **Revenue & Customer Projections**

	2021	2022	2023	2024
ARR	\$329,015	\$1,031,712	\$2,965,089	\$7,600,475
Total Revenue	\$489,765	\$1,514,108	\$4,210,067	\$10,601,330
# of Customers	102	304	835	2,045

## STRATAFOLIO



Arosa

**Company** VonMercier Inc.

www.vonmercier.co

#### Industries

- Watercraft
- Recreation
- Luxury Vehicles
- Transportation
- Search and Rescue
- Military

#### Leadership Team

- Michael Mercier
- Ray Bennett

#### **Manufacturing Partners**

- JT Composites
- CIE Solutions
- WingFan Inc.

#### **Key Advisors**

- Andrew Fritz
- Jennifer Micek
- Roger Bailey

#### Seed Investment Sought

- \$1.000.000 (Current)
- \$350,000 sought
- \$652,500 committed
- \$7,000,000 (Follow-on)

#### **Pre-Seed Funding**

- \$ 34,000 (friends and family)
- \$ 230,000 (angel)

#### Founder's Contributions

• \$ 84,000 (Mercier)

#### **Financial Projections**

Year	Units Sold	Revenue
2021	1	\$ 100,000
2022	50	\$ 5,000,000
2023	250	\$ 25,000,000

#### Contact

Michael Mercier Founder & CEO 312-609-9943 michael@vonmercier.co linkedin.com/in/michaelwmercier

#### Executive Summary

Mission: To bring imagined vehicles to life.

**What We Do:** At VonMercier, we design and manufacture manned vehicles of the future in order to enhance exploration, transportation and recreation.

**Founder:** Michael Mercier is the CEO and company visionary. He built his first hovercraft when he was 13 years old and has had a passion for them ever since. As a mechanical engineer and expert in product development he has designed, built and launched a range of things from paper shredders, to drones, to automated industrial machines.

**Problem with Hovercraft:** Hovercraft can travel over land, water and a variety of terrain inbetween, but current personal hovercraft have inadequate maneuverability, are excessively noisy, and lack modern design aesthetic.

**Flagship Product:** The VonMercier Arosa sports hovercraft is electric, quiet, and easy to use. It is the first ever hovercraft to give complete and intuitive control to the pilot to fly forward, reverse, and steer with ease. The craft employs an aramid fiber centrifugal lift fan, the quietest and most efficient lift fan in use by hovercraft, and has an electric powertrain. With a carbon fiber body and luxury trim throughout, the Arosa is a head turning experience for the discerning individual.

**Manufacturing Progress:** Prototype development has proven that the concept for a quieter, better moving, and better looking personal hovercraft is possible. It has also been proven that the automotive, marine and futuristic inspired body design can be manufactured true to concept. Body molds and tooling are in progress. A beta production unit Arosa is being built with funds from this round. The supply chain and vendor infrastructure are queued up to support production.

**Target Markets:** VonMercier is initially targeting the luxury end of the Recreation B2C vehicle market at a \$100,000 product base price. Compared annually to others in our sector, Innespace sells its SeabreacherX submersible watercraft for \$81,000, KTM sells its X-bow track cars for \$103,000, Sealegs sells wheeled boats for \$110,000, and Icon Aircraft sells its A5 airplane for \$359,000. Products will be further developed to serve the Yacht Tender, Luxury B2B and Utility B2B and B2G markets. Search & rescue and military operations will benefit from the core technology improvements.

**Customers:** Arosa Recreation-B2C customers are high net worth individuals, primarily male, ages 22 to 65 who live on or have access to open water or land. Our customers value beautiful design, bespoke manufacturing, cutting edge technology and unique products and experiences. Luxury-B2B customers include resorts, rental companies, and yacht brokers. There are currently 180+ customers on the waiting list who have expressed willingness to buy after a test flight.

**Sales and Marketing Strategy:** Initial sales will take place directly with each customer. Bespoke specification is an important part of the customer experience. Marketing will be through media as well as in person experience events and test drives. The hovercraft has been featured in over 150 media outlets including the New York Times and Hot Rod magazine. Open invitations to be featured exist from Popular Mechanics, Discovery Channel, Hammacher Schlemmer and others. As volumes increase, partners in sales and service will be established globally.

**Business Model:** VonMercier designs and manufactures and assembles vehicles for sale using a built-on-order model. A \$1,000 deposit secures a customer's build position, and a 50% progress payment is received 3 months prior to delivery, then parts are ordered. Final payment is due before delivery. Manufacturing and engineering overhead is curtailed by strong relationships with key suppliers, also allowing for easier expansion and rapid new product development.

**Competitors:** Two main competitor sectors exist: other hovercraft and other choices. Compared with other hovercraft, our maneuvering and style can't be beat. When compared to a track car, speed boat, or small airplane, the best choice for multi-terrain is the Arosa. The limited availability makes it even more desirable.

**Competitive Advantage:** Our Directional Control System issued patent protects both the ability of advanced maneuvering, and the iconic design of the wheel-like side thrust fans. VonMercier is the first to manufacturer a luxury hovercraft and utilize an electric powertrain and carbon body. The manufacturing of the composite centrifugal lift fan was co-developed with its patent holder and we hold an exclusive license.





#### **PHOENIX FUND**

Phoenix Fund is an early stage investment fund focused on disruptive technologies, driven by outstanding, resilient, and customer-centric management teams. Phoenix Fund's defining objective is to provide outsized returns to our investors by selecting, guiding, and turbocharging the growth of our portfolio companies. Our preferred vertical markets include fintech, health-tech, and marketing technologies/CRM. Our focus is on Seed and A Rounds, and we will consider opportunistic later-stage investments on a case by case basis. Phoenix Fund looks for innovative and disruptive solutions that take on social responsibility and solve real problems in massive markets. We highly value diversity in our portfolio, as we believe that those who have overcome the most challenges have the grit and resilience to create great success for themselves and others. To this end, we will invest at least half of our fund in women, immigrants, and minorities. For more information please visit www.opus8phoenix.com.

#### SUMIN CHEN, GENERAL PARTNER, PHOENIX FUND

Sumin is a Co-Founder and General Partner of Phoenix Fund. She is a seasoned VC and investment professional. Her distinguished tenure in the financial industry also includes valuations, mergers & acquisitions, financial analysis, and fundraising support for VC and other alternative investment funds. She has deep expertise in health technology and life sciences, having worked at a \$400 million global VC fund focused on those markets. In addition, she led the creation and implementation of sourcing, due diligence, evaluation, monitoring, and back-office processes for the fund. Most recently, Sumin held a senior finance position at a \$10 billion leading international services company owned by Softbank Group. There, she led global cross-functional teams to optimize financial & operational performance, and drive investment returns through financial restructuring, strategic planning, and innovation. Sumin has an MBA and is a CFA (Chartered Financial Analyst) charterholder.

#### LAURA HILL, GENERAL PARTNER, PHOENIX FUND

Laura is a Co-Founder and General Partner of Phoenix Fund. She started her career at the Inter-American Development bank and brings over a decade of experience in Big 4 management consulting with PwC. Laura's focus has been on finance technology and property-tech applications including financing solutions for residential real estate nationwide. As Vice President, Product for a funded early stage innovator in alternative real estate finance, she has been integral in capital raise activities, investor relations, and partnership formation. With deep expertise in specialty finance solutions for consumers with attention to financial inclusion, her expertise also includes blockchain, API architecture and originations software development. Her passion is building and sustaining quality for emerging, conscious, and disruptive companies through product development, process optimization and people growth. Laura has an MBA and is a certified project manager PMP<sup>®</sup>, member of the PMI DC Chapter. She is a Board member of several organizations including WIIN (Women Impact Investing Network) and is a Coach, Advisor and Anchor of the CONNECTpreneur Community.



#### TIEN WONG, MANAGING GENERAL PARTNER, PHOENIX FUND

Tien is a Managing General Partner of Opus8's Phoenix Fund, which invests in remarkable fintech, healthtech, and martech/CRM companies that are disrupting their markets and changing the world. He is CEO of Opus8, Inc., which makes tech investments and raises capital for alternative investment funds and companies. In 2012, Tien created the Big Idea CONNECTpreneur Forum, a global community of 20,000+ founders, CEOs, angels, VCs, CXOs and other business leaders. The community hosts monthly Forums with several hundred attendees featuring VIP guests, exciting presenting companies, and some of the best CXO to CXO networking in the USA. Thousands of companies have applied to present at CONNECTpreneur and thousands of investors have attended, inspiring the creation of Phoenix Fund to provide funding to exceptional founders. Tien has been an investor and mentor to Affiliated Computer Services (acquired by Xerox), Parature (exited to Microsoft for \$100 million+), Transactis (exited to MasterCard), DataRPM (exited to Progress Software), TerraCycle, and TopBox. He has assisted dozens of VC and private equity funds in raising institutional and family office capital. Clients include Morgan Stanley, Blackstone, Mitsubishi Corp., TPG, Ares, StepStone, HarbourVest, Thomas H. Lee, K1, and US Venture Partners. Tien serves on the Investment Advisory Board of the Commonwealth of Virginia's CIT GAP Fund and is a Mentor at the Mach37 Cybersecurity Accelerator and Conscious Venture Lab. In the past, he served on the Boards of the Maryland Venture Fund Authority, Maryland Tech Council, Association for Corporate Growth, Digital DC Tech Fund, and Trade-Up Capital Fund. He is a graduate of Dartmouth College.







#### **92** MODUS CREATE MODUS CREATE

Modus Create is a consulting firm that helps companies transform for success in the digital future. Through a collaborative engagement model, we help our clients with product strategy, application design/build, user experience, and process change.



#### PAT SHERIDAN, CO-FOUNDER & MANAGING PARTNER, MODUS CREATE

Pat is focused on the intersection of design, technology, and business. He saw the need for a high-end product consulting firm built with open source team design and the concept for Modus was born. Pat helps clients see new ways to tackle challenges with emerging technology and brings his unmatched passion to work every day. As a serial entrepreneur and active startup mentor, he's a co-organizer of NoVa.JS and NYC.JS. He is a 2011 graduate of MindShare, received his MBA from Georgetown University, where he is currently an Entrepreneur-in-Residence, and holds a BFA from the Corcoran College of Art and Design, where he currently serves as an advisory council member for the George Washington University Columbian College of Arts and Sciences.

#### SHULMAN ROGERS

#### **NEXT powered by SHULMAN ROGERS**

NEXT disrupts the legacy legal industry by offering a broad range of fixed fee solutions (stand-alone products and annual legal plans) delivered by senior attorneys with valuable business expertise. NEXT solves the problem that startup and emerging growth companies face when launching their business as well as scaling: lack of access to predictable legal fees, seasoned attorneys, the latest technology and key business services. We use cutting edge technology platforms to deliver real efficiencies, transparency and a collaborative environment for clients, attorneys and investors. NEXT partners with its clients to de-risk their business and get to the NEXT level, together reaching each milestone of success.

NEXT is powered by Shulman Rogers, a full-service law firm with nearly 100 attorneys offering superior service across a wide range of practice areas. In the corporate arena, Shulman Rogers provides services including business planning, operational issues, M&A, litigation, commercial real estate, landlord-tenant, commercial development, securities, tax, intellectual property, immigration, telecommunications and bankruptcy/debt restructuring. The firm also offers robust personal services such as residential closings and trust and estate planning. Shulman Rogers has earned its reputation for providing quality representation, business insight and client value, serving as a highly attractive alternative to larger, higher-priced firms and smaller, less diverse firms. Learn more at ShulmanRogers.com.



#### **ANTHONY MILLIN, NEXT CHAIR & PARTNER, SHULMAN, ROGERS**

Anthony Millin is the Chair of NEXT and a trusted legal and business advisor to startup, early-stage and emerging growth companies. As a corporate and securities attorney, a successful serial entrepreneur and a venture capitalist, Anthony brings a unique legal and business perspective to advising his clients. "Anthony has had a tremendous impact on the success of my company since we were in the startup phase," says Dale Nirvani Pfeifer, Founder and CEO of GoodWorld. "He has not only provided sound and creative legal support but has also served as a key business advisor throughout the growth of my company." Anthony understands firsthand what it takes to start, scale and manage a company, to successfully prepare for and run a fund-raising process, and to address the legal issues faced by a startup. This background provides him with valuable insights into the legal and business needs of his clients. Anthony has worked closely with a range of angel and institutional investors and helps clients identify real opportunities. He serves businesses across multiple industries including internet/SaaS, technology, biotech, cleantech, ed tech, fintech and health care. Another specialized skill set Anthony brings to the table is his China-based experience, assisting early-stage and middle-market companies interested in conducting business in China or seeking direct foreign investment from China. Anthony also serves as a Venture Partner at Urban Us, a seed stage VC firm. Contact Anthony at amillin@shulmanrogers.com.



# WILSON M SONSINI

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Wilson Sonsini Goodrich & Rosati is the premier legal advisor to technology, life sciences, and other growth enterprises worldwide. We represent companies at every stage of development, from entrepreneurial start-ups to multibilliondollar global corporations, as well as the venture firms, private equity firms, and investment banks that finance and advise them.



#### COURTNEY MATTESON, ASSOCIATE, WILSON SONSINI GOODRICH & ROSATI

Courtney Matteson is an associate in the Washington, D.C., office of Wilson Sonsini Goodrich & Rosati, where she advises public and private technology companies at all stages of growth and the firms that invest in them. Her practice focuses on corporate and securities law, including general corporate representation, venture capital financings, mergers and acquisitions, and public offerings. During law school, Courtney was a law clerk for the corporate group in the firm's Washington, D.C., office, where she assisted in the representation of emerging companies, including with regards to formation and corporate governance issues, venture capital financings and mergers and acquisitions. As a student at Georgetown University Law Center, she was the President of the Corporate & Financial Law Organization and worked as a Research Assistant and Teaching Assistant for the Georgetown Center on Privacy and Technology.



#### **ASSOCIATION FOR ENTERPRISE GROWTH (AEG)**

The Association for Enterprise Growth (AEG) is a nonprofit advisory council of experienced business advisors that provide cost-effective expertise and guidance to owners of midmarket companies. AEG consists of experts from complementary professional services disciplines equipped to grow enterprise value and maximize personal wealth for all stages of the business lifecycle—from startup to growth to maturity to transfer or sale.



#### MARK HAAS, CO-FOUNDER & CEO, ASSOCIATION FOR ENTERPRISE GROWTH

Mark Haas is President of Research and Organization Management, a strategy development and performance management consulting firm based in Washington, DC. He advises executives and Boards on diagnostics, strategy, business models and performance management aimed at growth, strengthening operations and agility. His consulting includes leadership training for Tanzanian energy executives, developing curricula to train consultants in 40 countries for an international bank, crafting strategy and innovative business models for a \$120 million nonprofit, merging two scientific associations, reorganizing a biomedical research agency, revitalizing a human service nonprofit and developing strategy for a national vital records enterprise.



#### NORTHERN VIRGINIA CHAMBER OF COMMERCE

The Northern Virginia Chamber of Commerce (Northern Virginia Chamber), the Voice of Business in Northern Virginia<sup>™</sup>, represents over 650 local employers with more than 500,000 regional employees. The Northern Virginia Chamber is the leader in advancing innovative solutions to the region's priorities in transportation, education, workforce, and economic opportunity. For 90-plus years, the Northern Virginia Chamber has been working hand-in-hand with companies in the region to build a strong business community. To learn more about the Northern Virginia Chamber, please visit http://www.novachamber.org and follow the Northern Virginia Chamber on Twitter: @NOVAChamber





#### JULIE COONS, PRESIDENT & CEO, NORTHERN VIRGINIA CHAMBER OF COMMERCE

Julie Coons is a transformative business leader who delivers unprecedented revenue and profit growth through innovation, operational excellence and cultural change. She is President & CEO of the Northern Virginia Chamber of Commerce, the Voice of Business in Northern Virginia™, representing local employers with more than 500,000 regional employees. The Northern Virginia Chamber is the leader in advancing innovative solutions to the region's priorities in transportation, education, workforce, and economic opportunity. For 90-plus years, the Northern Virginia Chamber has been working hand-in-hand with companies in the region to build a strong business community.

From 2017-2018 Ms. Coons served as COO of the Council of Better Business Bureaus. The Council of Better Business Bureaus is a \$31m organization comprised of a range of national programs, over 100 BBB national partners throughout North America. From 2008-2016, Ms. Coons served as the President and CEO of the Electronic Retailing Association where she led a significant financial and brand transformation of the association. Previously, Ms. Coons served as president and CEO of the Tech Council of Maryland, where she led the association to a regional position of influence. Before joining TCM, Ms. Coons was executive vice president at PCIA-The Wireless Infrastructure Association, a telecommunications trade association. Prior to the non-profit world, Ms. Coons led international business development for several telecommunications companies.

She has been an active member of numerous non-profit boards including the Advertising Self-Regulation Council and an active member of the International Women's Forum and the American Society of Association Executives. She was recently named one of the 2018 DCA Live Non-Profit Leaders. Ms. Coons graduated cum laude from the University of the Pacific in Stockton, CA, with a B.A. in economics and B.A. in Japanese language and literature.



#### MONTGOMERY COUNTY ECONOMIC DEVELOPMENT CORPORATION

The Montgomery County Economic Development Corporation (MCEDC) is a 501 (c)(3) nonprofit organization created to promote economic growth in Montgomery County, MD and support companies in achieving business success. Our retention and recruitment professionals help find the ideal location, attract top talent, and understand current market conditions.



#### BENJAMIN WU, PRESIDENT & CEO, MONTGOMERY COUNTY ECONOMIC DEVELOPMENT CORPORATION

Benjamin H. Wu is the President and CEO of MCEDC. An accomplished executive and internationally recognized technology policy expert, Wu brings to MCEDC a dynamic portfolio of over three decades of professional experience working directly with industry around the world and leading operations at the highest levels of our nation and state.

He has a distinguished career focused on technology-led economic development, as well as a proven record of driving transformative initiatives and creating collaborative alliances with industry, government, and academia throughout the country and in Maryland. Wu is strengthening ties with our partners in the state while working with our local and regional stakeholders to diversify Montgomery County's economy, grow our jobs and increase the tax base.

Wu led the creation of the Maryland Department of Commerce in 2015 and helped transform the state's competitiveness. During his tenure, Wu helped forward the Governor's economic agenda while delivering record growth and facilitating the lowest unemployment rate in over a decade. In the Hogan Administration, he worked with the General Assembly and key stakeholders to change the state's economic development structure, operations, and business-friendliness. He executed a bold Commerce strategic plan that focused on operational excellence through exceptional customer service, a more competitive business climate, advancement of innovation and entrepreneurship, and expansion of international trade. Wu is a former U.S. Deputy Under Secretary of Commerce and U.S. Assistant Secretary of Commerce for Technology Policy under President George W. Bush. He administered the nation's technology and innovation strategy and exercised supervisory management over the National Institute of Standards and Technology.





#### **FIRST FINANCIAL GROUP**

Headquartered in Bethesda, Maryland, First Financial Group is a complete financial services firm – one of the largest independently owned businesses of its kind in the Mid-Atlantic region. The firm employs over 140 representatives and 1,200 licensed brokers. Business services include Executive Benefits Planning, Key Person Planning, Qualified Retirement Plans, Deferred Compensation Planning, Group Benefits, Buy-Sell Planning, and Succession Planning.



#### DEVON CURY, CAP®, DIRECTOR ADVANCED PLANNING, FIRST FINANCIAL GROUP

Devon Cury is the Director of Advanced Planning for First Financial Group, with more than 25 years of experience in wealth management, investment management, and risk management. Before joining FFG in 2014, he held executive leadership roles at Advancement Concepts and AXA Advisors. He specializes in working with business owners and executives on strategies to reward, retain, and recruit top talent.

Devon has completed the Retirement Specialist Certification from the Wharton Business School and holds the Certified Advisor of Philanthropy designation. He has served on the Executive Advisory Council of the Robins Business School at the University of Richmond and as the Chairman of the Catholic Planned giving Council.

#### **NEW YORK LIFE**

New York Life Insurance Company (www.newyorklife.com), a Fortune 100 company founded in 1845, is the largest mutual life insurance company in the United States and one of the largest life insurers in the world. New York Life's family of companies offers life insurance, retirement income, investments and long-term care insurance. New York Life has the highest financial strength ratings currently awarded to any U.S. life insurer from all four of the major credit rating agencies.

At the heart of New York Life is a commitment to be there for our customers when they need us—whether today or decades into the future. We have delivered on that promise for 175 years by investing wisely, growing a portfolio of strategic businesses, and remaining true to our mission as a mutual company, accountable only to our customers, not to outside investors. For our customers, that means having the confidence that comes with knowing they can build a better future for themselves and those they love.



#### SUNTRUST BANK

SunTrust Bank is an American bank holding company. The largest subsidiary is SunTrust Bank. It had \$199 billion in assets as of March 31, 2018. SunTrust Bank's most direct corporate parent was established in 1891 in Atlanta, where its headquarters remain.

As of September 2016, SunTrust Bank operates 1,400 bank branches and 2,160 ATMs across 11 southeastern states and Washington, D.C. The bank's primary businesses include deposits, lending, credit cards, and trust and investment services. Through its various subsidiaries, the company provides corporate and investment banking, capital market services, mortgage banking, and wealth management. It has nearly 24,000 employees. In 2013, it paid \$1.5 billion "to resolve claims of shoddy mortgage lending, servicing and foreclosure practices."



#### CHRISTOPHER ROSS, MANAGING DIRECTOR, SUNTRUST PRIVATE WEALTH MANAGEMENT

Chris Ross is a Client Advisor with SunTrust Private Wealth Management. Chris offers clientsmore than 25 years of comprehensive wealth management experience, leading a team of specialists in investments, financial planning, credit, and estate strategies. He received an MBA from the College of William & Mary. He is involved with several local and community activities, including coaching youth sports. Chris serves on the board of the Historical Society of Washington, DC and is involved with the Maryland Historical Society.



#### **REFRACTION**

Refraction is a leading innovation hub in Northern Virginia, focused on fostering innovation and entrepreneurship by nurturing and mentoring startups and high-growth companies to help create jobs in the greater Washington region. In five years, more than 100 member companies have collectively raised over \$250 million in capital. Refraction's partners include Amazon, Cox, Cvent, Fairfax County, Arlington County, Loudoun County, CIT, Blu Ventures, Smart City Works, Virginia Tech, and George Mason University. It recently launched the Northern Virginia Smart Region Initiative, a new effort to accelerate smart city tech companies and raise the region's profile as a national hub for smart city technologies.



REFRACTION

#### **ESTHER LEE, PRESIDENT & CEO REFRACTION**

Esther Lee is the President and CEO of Refraction, a technology innovation hub in Northern Virginia, focused on fostering innovation and entrepreneurship by nurturing and mentoring startups and high-growth companies. Prior to joining Refraction, Esther served as Secretary of Commerce and Trade for the Commonwealth of Virginia, where she oversaw 14 state agencies, responsible for economic development, job creation, innovation and entrepreneurship, small business, tourism, trade, housing, community development, and labor policies for the state. In that role, she led Virginia's successful bid for Amazon's second headquarters (HQ2).

Esther has also served as Global Chief Marketing and New Business Officer at Burson-Marsteller, one of the world's largest strategic communications firms. As a member of the firm's Executive Committee, she led its marketing, thought leadership, and new business strategies and advised major clients like Samsung, Coca- Cola, and Marriott.

In 2009, President Barack Obama appointed Esther as Senior Policy Adviser to the U.S. Secretary of Commerce. She created and led the Office of Innovation and Entrepreneurship and the National Advisory Council on Innovation and Entrepreneurship (co-chaired by AOL founder Steve Case). She also launched the White House "Startup America" initiative, organized the Presidential Summit on Entrepreneurship, and served on the White House Urban Policy Council and Middle Class Task Force.

Esther has been Vice Chairman of the Fairfax County Economic Development Authority; member of the Fairfax County Economic Advisory Commission; board member of GO Virginia, Center for Innovative Technology, Virginia Research Investment Committee, and Girls in Tech; term member of the Council on Foreign Relations; Aspen Ideas Festival Scholar; and Co-Founder / Vice Chairman of the Council of Korean Americans. She received an A.B. in economics from Harvard and an MBA from MIT's Sloan School of Management.



#### MARYLAND TECH COUNCIL VENTURE MENTORING SERVICE (MTC VMS)

The Maryland Tech Council Venture Mentoring Program (MTC VMS) is one of the leading team mentoring services available in the State of Maryland that is both highly sophisticated and results driven. It exists to foster an environment that encourages innovation, while expanding financial and business opportunities for tech, cyber and life science start-ups.

The MTC VMS Program provides free team-based mentoring services to qualified Maryland-based tech and life science venture CEOs who are accepted into the program. Since the MTC VMS program began, more than 45 ventures have enrolled & \$55.MM has been raised in capital & grants. More than 13,000 volunteer hours have been contributed by mentors & managing committee members, with mentor training programs scheduled monthly across the State of Maryland. More than 225 mentor team meetings have taken place. The MTC VMS program has trained more than 105 mentors.

MTC VMS is modeled after the highly successful MIT Venture Mentoring Service, which has been implemented successfully in more than 100 communities around the globe. For more information, visit our website at marylandmentoring.org or contact Pam Lubel at (240) 243-4049 or pam@mdtechcouncil.com.





#### SALLY STERNBACH, FOUNDER, MD TECH COUNCIL VENTURE MENTORING SERVICES

Sally Sternbach retired in 2016 after leading both the Montgomery County Department of Economic Development and Rockville Economic Development, Inc. for 14 years. In her prior professional life, Sally spent 19 years with AT&T federal sector, taught accounting and finance, ran a social services non-profit in NYC and a tourism development organization in West Virginia. Her proudest accomplishments, aside from her family, include national and international gold medals in rowing. She is married to David Sternbach, a former professional musician turned clinical social worker and author of more than 100 articles on performance psychology; they have lived in Montgomery County since 1980.

#### DINGMAN CENTER FOR ENTREPRENEURSHIP, UNIVERSITY OF MARYLAND

ROBERT H. SMITH SCHOOL OF BUSINESS DINGMAN CENTER for ENTREPRENEURSHIP

The Dingman Center for Entrepreneurship is a top-tier entrepreneurial institute recognized around the world as a leader in enterprise creation. The Dingman Center is continuously pushing the boundaries of teaching and learning with its focus on practical entrepreneurship, global innovation and international classroom experiences. The Center promotes opportunities that provide maximum resources to start-up businesses in terms of ideation, execution and financing; and that support its mission to take entrepreneurs "from the back of a napkin to the first \$1 million in financing."



#### HOLLY DEARMOND, MANAGING DIRECTOR, DINGMAN CENTER FOR ENTREPRENEURSHIP

Holly DeArmond joined the Dingman Center in September 2012 as Assistant Director, Events and Marketing and in 2018 was named Interim Director. She is currently leading the Dingman Center in support of its mission to build a community that discovers, equips, connects and celebrate entrepreneurs. Key responsibilities include oversight of the event and marketing strategy; student venture creation programming; and integration with Smith School entrepreneurship curriculum and research activities. Holly also develops and maintains relationships with donors, board members, entrepreneurs-in-residence, the Smith School community and other campus and regional partners.

Holly earned a Bachelor of Science degree in communications from the University of Tennessee at Knoxville and an MBA from the Robert H. Smith School of Business at the University of Maryland.

#### KEIRETSU



#### **KEIRETSU FORUM**

Keiretsu Forum is a global investment community of accredited private equity angel investors, venture capitalists and corporate/institutional investors. Keiretsu Forum was founded in the San Francisco East Bay in California in 2000 by Randy Williams. Keiretsu Forum is a worldwide network of capital, resources and deal flow with 53 chapters on 3 continents. Keiretsu Forum members invest in high-quality, diverse investment opportunities. Keiretsu Forum and Keiretsu Capital (the exclusive worldwide fund partner of Keiretsu Forum) are ranked as the most active venture investors in the USA. The Keiretsu community is also strengthened through its involvement in social and charitable activities.



#### FITCI – FREDERICK INNOVATIVE TECHNOLOGY CENTER, INC.

The Frederick Innovative Technology Center, Inc. (FITCI) is a business incubator and accelerator designed to cultivate entrepreneurship in Frederick, Maryland. FITCI specializes in the strategic business support of local entrepreneurs in the early stages of mostly science and technology-based businesses: Biotechnology, Information Technology, Renewable Energy and Cyber Security. FITCI currently has two locations in Fredrick, MD and 52 client companies. We have served over 125 startup companies and helped creating more than 800 jobs in Frederick County since 2004. FITCI programs are a combination of classes, advising and events to address three fundamental needs for emerging companies: Coaching, Connections and Capital. The secret sauce to our incubator is FITCI's signature program called Strategic Growth and Advisory Board (SGAB) where proven and seasoned CEOs are coaching FITCI's startup companies.



#### BALTIMOREANGELS THE BALTIMORE ANGELS

The Baltimore Angels is an angel investor group based in Baltimore, MD. Founded in 2009, its mission is to invest profitably in the regional entrepreneurial ecosystem and advance early stage innovators to the next stage of capital formation. Its vision is to be the most trusted resource for angel capital investment and entrepreneurial mentorship in the Greater Baltimore region. A new generation of angel investing comes to Baltimore. If you are a tech entrepreneur or community-minded investor, please be in touch with Baltimore Angels. This is not your father's (or your uncle's) investment group. Our investors are current and cashed-out entrepreneurs who have "done it" and can help other entrepreneurs advance to the next stage. We're looking for entrepreneurs with a strong vision and who are just beyond a friends-and-family round. We meet bimonthly in Baltimore and welcome interested investors and entrepreneurs in the Baltimore/Washington area. http://baltimoreangels.com



#### **STARTUP GRIND-COLUMBIA, MD**

Startup Grind-Columbia, mid-Maryland Chapter is part of the largest global community for innovation, entrepreneurship, and the startup community. We're actively educating, inspiring, and connecting more than 2MM+entrepreneurs, 600+ cities, and 130+ countries. We nurture startup ecosystems through mentorship, advisory services, education, inspiration, access to capital, and most importantly, connecting members with the resources we need to have the best opportunity to grow phenomenally successful ventures. We exist to help others before ourselves, give first not take, and make friends, partnerships, and collaborate and not just contacts or compete.

#### INSTITUTE FOR EXCELLENCE IN SALES @IESBD ANGELS + LIFE.SCI INVESTORS



The Institute for Excellence in Sales (IES) helps sales professionals worldwide and in the DMV crush their quotas. IES is your trusted partner for the best sales services, products, and training in the world. We have monthly programs in Tyson's Corner, VA for sales pros featuring presentations and workshops by some of the greatest sales thought leaders and authors on the planet, such as Neil Rackham, Challenger Sale author Matt Dixon, and The Referral Coach Bill Cates. The IES runs sales programs for companies, Women in Sales, and Millennials in Sales. IES also holds the Mid-Atlantic region's only award program that recognizes corporate and organization sales excellence for companies that have exhibited greatness in sales or BD. Past award winners include Everfi, DLT Solutions, Iron Bow and Deltek. For more info visit i4esbd.org.



#### ANNUAL WHARTON DC INNOVATION SUMMIT

The Annual Wharton DC Innovation Summit brings together investors, innovators in industry and government, policy makers, entrepreneurs, academic leaders, and others. The Summit has earned a reputation as a high value, high impact resource for entrepreneurs, business executives, government officials and others dedicated to improving their organizations by leveraging the power of innovation and entrepreneurship. The DC Summit offers an interactive environment to help you find public and private sector partners with the resources and interest to help you succeed. The Summit has attracted over 1,700 attendees (representing over 400 private and public organizations) who are eager to listen and interact at a full day of keynote and other sessions, networking breaks, and a concluding reception. The 2019 Summit was the best to date, and we're looking forward to an even better event in Spring, 2020. Learn more at WhartonDCInnovation.com.



#### ANGELS + LIFE.SCI INVESTORS

#### Angels + Life.Sci Investors

GEORGETOWN

Entrepreneurship

Serving all of Georgetown University from the McDonough School of Business Formed in 1996, the Angels + Life.Sci Investors Network is organized under NJAngels.net. We are a manager-led, loosely organized network of investors and accredited Angels, Coaches, and Experts who Sponsor world class Entrepreneurs. Our colleagues have deep experience and technical domain expertise in all of the life sciences disciplines in which we are involved, including nanobio tools, materials, and devices: tele-diagnostics, augmented healthcare & remote patient monitoring, automation and robotics, & advanced chemistry for drug discovery. We are keen on CEOs who are focused on improving Patient-outcomes and developing better, faster, less invasive, less painful, and less expensive healthcare solutions by discovering new technologies to commercialize: drug discovery, genomic diagnostics, advanced imaging, wound healing, and stem cell therapies. For more information, please email Dan Conley at DanConley@NJAngels.net.

#### GEORGETOWN ENTREPRENEURSHIP

Entrepreneurship is one of the world's most powerful forces for positive change. Georgetown Entrepreneurship seeks to instill an entrepreneurial mindset in students, to foster an entrepreneurial culture across the university, to support the successful growth of alumni ventures, and to leverage the power of entrepreneurship to make an impact in the world beyond Georgetown.

In the spirit of Georgetown's Jesuit roots, and from its home in the McDonough School of Business, the Initiative offers an array of courses and co-curricular program to serve the campus-wide Georgetown University community. For alumni, offerings include mentorship, networking, the Georgetown Venture Lab, and an angel investment network, in partnership with the Georgetown Alumni Association. Beyond campus, the Initiative promotes entrepreneurial policy, international development, and economic development in the vibrant Washington, D.C. entrepreneurial community and in the world beyond. Learn more at eship.georgetown.edu.



# JEFF REID, FOUNDING DIRECTOR, GEORGETOWN ENTREPRENEURSHIP INITIATIVE, GEORGETOWN UNIVERSITY'S MCDONOUGH SCHOOL OF BUSINESS

Jeff Reid Jeff Reid is the Founding Director of the Georgetown Entrepreneurship Initiative and Professor of the Practice of Entrepreneurship at Georgetown University's McDonough School of Business.

Reid is a catalyst for entrepreneurship and well-known leader in entrepreneurship education. In 2009, Reid launched the Georgetown Entrepreneurship Initiative to catalyze entrepreneurial thinking and activities across Georgetown University and impact the growing DMV startup community. Previously, Reid founded UNC's Center for Entrepreneurship and grew it to a No. 1 national ranking by Forbes & Princeton Review, and was chosen by his peers and Entrepreneur magazine as one of the top five entrepreneurship center directors in the United States. Before coming to Georgetown, Reid held leadership roles at NFTE, DLA Piper, and DigitalBridge Communications.



#### **RYAN & WETMORE, P.C.**

Ryan & Wetmore is a full-service accounting and management-consulting firm, servicing the Northeast/ Mid-Atlantic region since 1988. What makes us different from other accounting firms is our proactive approach. We work hard to earn our clients' confidence by encouraging open communication year-round. This approach has enabled us to help clients become more efficient, more competitive, and more profitable. Through our numerous management engagements, we have become trusted, unbiased advisors.





#### PETE RYAN, CO-FOUNDER & PARTNER, RYAN & WETMORE

Pete co-founded Ryan & Wetmore in 1988, a 3 office, 35-person firm serving the Mid-Atlantic region. He currently works with clients to address tax, audit and accounting issues. He also has significant experience in international tax matters and business consulting services. His expertise extends to: Healthcare organizations, Construction and Real Estate, Government contractors, Technology, Manufacturing, and High Net WorthIndividuals.

Pete has served on the Board of Directors for several organizations. He is an active member of the Healthcare Advisors Association, the Real Estate and Construction Association, the CPA Manufacturing Services Association, the Virginia Transportation Construction Alliance, and the Construction Financial Management Association. He has an MBA in Finance from the University of Baltimore and a B.A. in Accounting from the Catholic University of America.

Pete is on the leadership board for the local chapter of the Alliance of Mergers and Acquisition Advisors. Pete is also an active member of the Greater Washington Society of Certified Public Accountants, and the American Institute of Certified Public Accountants, among many other professional organizations.

## **ATTENDEES**

#### As of 2pm 04 29 21

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SPEAKERS			
First Name	Last Name	Title	Company
Tien	Wong	CEO	Opus8, Inc.
Patrick	Sheridan	Co-Founder	Modus Create
PRESENTERS			
First Name	Last Name	Title	Company
AtWork Systems			
Ronald	Lewis	CEO	AtWork Systems
Bridge Therapeutics Tim	Peara	President	Bridge Therapeutics
100	reara	riesident	bluge merapeutics
Coachspace Kristina	Tsipouras	CEO	Coachspace
<b>DNA Analytics</b> Raymond	Peterson	CEO	DNA Analytics
<b>Lunano</b> Bradley	Duckworth	CEO	Lunano
Diddicy	Buokkiortai	010	201010
Micronic Technologies Karen	Sorber	CEO	Micronic Technologies
National Adhesive			
Dean	Van Zyl	CEO	National Adhesive
<b>RHN</b> Atonn	Muhammad	CEO	RHN
SST Wireless Christopher	Chong	CEO	SST Wireless
<b>Stratafolio</b> Jeri	Frank	CEO	Stratafolio
<b>VonMercier</b> Michael	Mercier	CEO	VonMercier

ATTENDEES			
First Name	Last Name	Title	Company
Iqbal	Aasim	Founder	AIA Capital Group
Nafees	Abbasi	CEO	Dealers Cloud
Matthew	Abenante	President	Strategic Investor Relations
Brenner	Adams	President	Give Academy
Chris	Adams	CEO	BookTechLabs
Victor	Adole	CEO	Yiva Enterprise
Charles	Ahearn	Technology and Licensing Attorney	Law Office of Dennis Ahearn
Adnan	Ahmad	CEO	Rexsolution
John	Ahrens	Director Education BOE	St Vrain Valley School District
Satya	Akula	Managing Partner	New Angel Capital, LLC
Howard	Albin	Marketing Strategist	Albin Marketing Solutions
Jay	Aldridge	Founder	Green Bounty CAPS
Brian	Alexander	CEO - US	Omina Technologies
Rachel	Alexander	CEO	Omina Technologies
Murat	Alpman	CIO	HealthCorum, Inc.
Grant	Anderson	President & CEO	Paragon Space Development Corporation
Michael	Anderson	CEO	Connectus Global
Tricia	Anderson	CEO	Spy holdings
Jessica	Andryshak	Owner	Eagle Rock Bookkeeping
Abigail	Annear		Georgetown University Law Center
Richard	Anthony	Managing Director	The Anthony Group, inc
Jim	Appiah	Entrepreneur	Focus group of company
Agustin	Argelich	Principal Consultant	ARGELICH NETWORKS MS S.L.
Tooraj	Arvajeh	CEO	Perl Street
Darrin	Auito	Partner	HEA Law PLLC
Aarti	В		Indim
Kyle	Badgley	Investor	Perfect Balance Investments

David Greg Alexandra Jay Bert Dan Dylan Uriel Sonali Marc Jay Lena Tash Ray Ethan Ben Beth Rick Karen Sophia David Joe Meredith Randy Ben Britt Jaime Hepsie Marta Larry Louis Brandon Mike Ben Richard Linda Richard Daniel Aleksev Jesse Greg Walter Richard Federico Alex Daniel Christian Anthony John James Joe Doug Gary Sue Timothy Arthur Alex Julia Claude Jaeson Chris Ray Andy Nick Lawrence George Jane Yuan Christopher Naila Jo Kim Tim Neal Charles Angela Amy Stephen David

Bain Baine Baird Baker Baker Ballin CEO Bane CO0 Barillas сто Batish Beal Beam Benjamin Benjamin Bennett Berg Bergman Berman Bernstein Bertrand Bhaumick Bieber Bishop CPA Bixler Blake Bloch CEO Bochiardy CEO Boggio Bohman Agent Bohorquez Boodin Bosse Böttinger CEO Bowen Bracey Bristol Broenniman Brown Bryan CEO Brvantsev Buck Burton CEO COO Burton Butler Buvinic Buzelan Byington Camarce Cammarata CEO Canter Carbone Carlin MD Carney CEO Carvana Casares Castelli Catuara CFP Caupain Cayne Ceresini Chaidez Chalonec Champeau Chavez CEO Chen Chen Cheng Chong Chowdhury CEO Clark Collins Condon Conlon Corprew Corrieri Cousins Crook Cross

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Exec Director President Associate Co-founder & CEO President **Business Development** Managing Director Property Consultant VP, Business Development VP Ops Founder Founder Certified EOS Implementer Founder Owner Founder Co-Founder & CEO President Principal Partner Employment Dev Coordinator Angel Investor **Business Financial Advisor** Senior Systems Engineer Founder Founder President/CEO Financial Partner Managing Partner President Marketing Coordinator Co-founder Director Partner Investo Analyst **Business Development Manager** President Founder Founder Partner **Owner Managing Consultant** Chairman/CEO VP Finance Manager Founder / Consultant Partner Principal Investor General Manager President & CEO Founder Founder, CEO VP, Marketing & Revenue Founder Director President Financial Advisor Managing Director Assistant Director

Tech Integrity Council Sun City SmartTech Georgetown University Nashville Capital Network TARC Ideas Crucible .twostory STRATAFOLIO Cospan Consulting FURGEINS GENOMICS Adasel Global Partners LLC LuxuryRealtorsGlobal.com Tking Enterprises VonMercier Agora World Inc. HyperFog Compellications Bernstein Solutions. Inc. ClearCloud Bookkeeping LLC EndorseMe Ltd. Rehabilitation Health Snyder Cohn, PC Avenue CM Duncaster Investments Bloch strategy AffinityAnalytiX Brandia LLC - Intellectual Property & Business Law New York Life JSSA New York Life New York Life Bottinger Group Focused Ingenuity Inc Concreated Design Firm Bristol Advisorv Radiatebuzz, INc. **CSuite Financial Partners** www.Bitcoin.film Bilist Software Technologies Drake Precision Optics, Inc. UBsports Real Hip-Hop Network Broadcast, Corp. South Pacific Plantations **TechAID Solutions** Housease Opscientia Sterne, Kessler, Goldstein & Fox PLLC (Intellectual Property Law Firm) Startupcannon KnickleKick Cantor Fitzgerald JonXeone Northrop Grumman Givio CarrTech LLC The MAY-DANN Group Incorporated Casares Health Group Inc. CohnReznick LLP Catuara and Bell, Inc Caupain Consultancy WEII-Core, Inc X-Mode Social USA Equity LLC Cost Caddies C4 EveryDay Contacts Nautilus Venture Partners Blue 9 Capital Cytoheal LLC SST Wireless Inc. FSUN Noww.co Pearls Empowerment, Inc. Homesnap www.nealconlon.com Camelback Ventures Startup Partners Inc. New York Life and Eagle Strategies DelMorgan & Company Towson University Venture Creation

Rob Eoin Donivyn Felipe Lvnn Dominique Christian Larry Susan lennifer Bernardo Jim Brian Tara Catherine Hank Holly John Jim Vivek Dahlia Rebecca Mahesh Michael Cosmo Talabiou Lorena Sam Bob Rich Gered Mike Chris Yangbo Melinda Bradlev Ted Chris Amy Tom Bryan Boris Howard Lvnda Lorne Selcuk Idongesit Jennifer Herb Kim George Rokham Emilie Jonas Deborah Sam Diane Jen Latrell David Gregory Sebastian David James Lance Mike Jeri Tonya Yannick Lisa Caleb Andrew Sai Robert Joseph William Elena Tony Michael Rick

Crouch Cruise Cruz Cuadros Cuav Cunniff Cunningham Cynkin D'Aloia Dalton Danzi DArcangelo Darmody de Nicolas de Peuter Dearden DeArmond DeGross DeLaMater Devrari Dharwadkar Dhillon Di Spirito Di Tucci Diallo Diaz Dietze Dinkel DiPippo Dohertv Doyle Doyle Du Ducksworth Duckworth Duff Duncan Dunn Durrer Dyer Eibelman Eisenberg Ellis Epstein Ergin Essiet-Gibson Eubanks Fzrin Faber Fard Faure Federighi Fell Feller Feng Finerty Fitchett Fitzpatrick Fletcher Florez Fogel Foley Ford Foundos Frank Frank Freund Friedlander Frink Fritz Gahagan Galinanes Galle Gantvarg Gasson Gauer Gersten

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Consultant VP Growth & Product Development **Business Development Manager** Manager, Consulting Services Managing Principal Fractional CTO Founder Founder Investor Cmo CEO Head of AMER Digital Marketing Entrepreneur Principal Managing Director **Business** Consultant CO0 CO0 Student **Business Development** Founder & CEO CEO Adviser Angel Investor Partner / Angel Investor Director, Corporate Accounts Managing Director СТО Managing Partner - Investments Vice President Operations CEO Principal Principal, Healthcare Strategy Director, Business Development Senior Vice President Founder Founder Entrepreneur in Residence Owner & CEO Unconscious Bias Trainer Principal CPA President Adviso Agent CEO Founder New Businesses Director Area Managing Partner & CMO CEO Head of Operations Founder Marketing Director CFO СТО Managing Director HR and Benefits Advisor CFO **Commercial Agent** CEO Account executive Entrepreneur **Business Development** Vendor Management Consultant Managing Partner Director, Engineering Chief Success Officer & Founder Vice President and General Manager Principal Principal President CEO Managing Partner

Independent Xunison George Washington University Canned Head Entrepreneur Collaborative Solutions MedaVance GreenBar Shape Human Expression BrandMirror MomentFeed Association of University Research Parks Amazon Group 3D Dingman Center for Entrepreneurship at University of Maryland Fiserv, Inc PonaPal BookTechLabs CMS Business School Witan Partners SPARK Business Academy AbleOne System srl George Washington University Product Marketing Coach SD LLC Pierce Capital Partners NFP Masimo **Goldin Ventures** Ascent **INNOVO** Innovation Washington Investment Capital LUNANO INC Fife Partners Motionstrand Ryan & Wetmore, PC Atlantic Union Bank Journe Data Pro Software Georgetown University Capitol Concierge, Inc. Electric Cow Boza The Idyeas Group CPA Department Potomac Business Group USHEALTH Advisors PsychologyCompass Juniver **REM Construtora** Chief Outsiders Interrobang Industries, Inc Boston Business Women Promoting Love & Wisdom Home Childcare Center LLC Modus Create National Adhesive Distributors Loopboard Swifton CFOs LLC FosterThomas Commutyble Reilly Insurance Group STRATAFOLIO Strategy, LLC Self employed NEXT powered by Shulman Rogers Limitless Technology Screwcap Holdings XWARE CCSI - Corporate Consulting Service, Inc. EarthBend360, LLC 5443 31st Street NW Flint Capital Genesis Electric Vehicles Corp ADVANCED LLC PeakGersten NNN

Scott Peter Simon Kenneth Jonathan Douglas Dan Less Jeff Mike Amy Naomi Craig Richard Gary Elizabeth Adam Jeffrev Frank John Great Darrell Dr Kenneth Dr. Kenneth Jonathan Jeff Rani Mike Jim Glenn Christian Marcella John Bee Janet Hiba Toufic Maximilian Malcolm Edwin Haidee Michael Tawanna Rachele Howard Claude Inga len Keith Cheryl Tim Laura Douglas Reggie Alvse Natalie Walter Sarah Rangena Jackson Darnley Michael Robert Paul Linda Alicia Sukumar Chibueze Moe Jeehoon Melissa guillaume Kenneth Victoria Bob May Adam Christopher Saskia

Gibson Gladis Godwin Golden Goldfuss Goldstein Goodman Goudarzi Goumy Grachev Graczyk Granger Green Greene Grenter Griffin Grill Grosman Gruber Grzymala Guest Gunter Gustin Gustin, Ph.D. Gutman Guzv , Hacohen Hadad Hadley Hafner Hager Hall Hall Hall Hallahan Hamati Hamdan Hamida Handelsman Handschuh Hanna Hanson Hardy-Ventress Harmuth Haslett Hayn Hebdon Hecht Herman Heusser Hijazi Hill Holly Holmes Holstein Hopkins Horsting Horta Hotaki Hou Howard Howard Huey lacovacci Ingroia Ismach lyer Izugbo Jafari Jang Jasmin jaulerry Javne Jodis Johnson Johnston Jones Jones Jones

CEO/Founder Director - Market Strategies Partner Owner Founder & President SVP Entrepreneur in Residence CO0 Director Head of Global Markets Chief People Officer Founder Owner President Founder/Owner Founder Managing Director SVP Business Development + Operations Co-CEO & Co-Founder CEO Independent Pres and CEO President CEO Owner President, CEO, Owner Director CEO Managing Member, Owner Founder and CEO Managing Partner Principal M&A Employee Experience lead CEO President Partner VP, Marketing & Strategy Country Manager Founder exeutive director CEO СМО Program Manager Good Work Network CEO Independent Associate Advisor Director CEO Founder CPA Principal Consultant and Founder General Partner Principal Creative Director CEO Senior Market Representative Principal **Business Development Development** Founder/CEO CO0 President Founder President CEO Founder/Director Head of Fintech CEO/Investor CEO CEO/Investor Clinical Informatics fellow Executive Support Partner CEO CFO Executive Owner CEO CEO Founder/CEO Marketing Coordinator

Ouercus Agroforestry, Inc. STAR Associates, Inc. Transfirm Golden Enterprize Coproductions Alphyn Biologics University of Maryland OnLocation, Inc. **Business France** Alfa Bank Vericity Green Leaf CFO Teamlogic it of Reston and Tyson's RGA Venture Funding & Biz Coaching Alpha-Flow Management Consulting LLC Tickety Blue **FM** Ventures EdgeCortix Established & Established Ventures Family office advisory services In Gunter Media Group, inc. Independent Research and Risk Advisory LLC Independent Research and Risk Advisory LLC JFG Financial LLC CoJax Oil Transworld Business Advisors Tiber Solutions, LLC HD Investment Group 65 Peak LLC Twilio Petatree Inc BeRising Ilc Practus LLP Language Learning Market Techgenies StartupByMax Do It Right LLC 1KONTO INC Argona Partners, Inc. ACTION Innovation Network Good Work Network Studio alludio LegalShield AdJumps Medea International Limited The Dating Advisory Board IPA inc. Snyder Cohn, PC Ahead Consulting Services (USA) Phoenix Fund Eagle Management Group Enthuse Creative HPG Partners Comcast Business Bus, Dev. Intl. LLC. (BDI) Anne Arundel Economic Development Corporation Designovation Strategies, LLC Stealthmode Advansa International MJH Group Huey & Associates, P.C. Enarscor HeadStrongBranding Atlantic Fintech Ascendant LLC Ebeosi Executive1 Holding University of Washington School of Medicine The Acceleration Group O Company AUMA SWV Rush family fun center Virtual Engineering Tech (VET) Zeer The Millennial Foundation Ryan & Wetmore

Bravden Patrick Venroy William Murali Maaz Priya Marcel Madelle Ashok Karen David Stephanie Himanshu John John Joe Aumair Bilal Johney Robert Darren David Jonathan Neil Peter Martin Tom Jodi Carol David Max Sathish Amit Suiith Sarah Lynn Louis Kalpesh Shana Terry Ines Sung Sung Mi Steven Sarah Jove George Michelle Ron ada Minnie Ivv Barry Anastasia Xiaonao Cody Jie Michelle Pam Dennis Sudhanshu Bei Garv Katherine Christine Noble Emilia Dan Jeff Stephen Mike Ben Jeffrey Donald Giovanni Augusto Ronnie Josh

Jones Judge July Kaafarani Kalavapudi Kalemulla Kalia Kaminstein Kangha Kapur Kariv Karlin Katz Kaushik Kealey KEEFE Kessler Khalid Khan Kim Kim King Kinnear Kirkland Kleinberg Koczian Koev Kohn Kohut Kranitz Kratochvil Kryzhanovskiy Kumar Kumar Kumar Lane Langford Lara Lathiva Lawlor Leach LeBow Lee Lee Lehat Leners Leo Letscher Levister Lewis Lin Lin Lipsy Lit Liu Locke Lu Lu Lubel Lucey Luthra Ma MacDermid Mackey MacNaul Madu Maia Maisano Majka Mallik Malloy Margolis Marquis Marron Martinez Martinez Martinez Massey

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Managing Partner Attorney CEO Owner VP Operations Content Writer Director/Investor Founder CEO Founder Managing Director Founder & President Associate Director Investor Chief of Staff Managin Partner / Investor Banker/ Lender Technical Manager CEO & Managing Director Director Investor Barrister and Legaltech Co-Founder CEO CEO Coach Managing Partner/Investor Professor Independent President Managing Partner President Partner CEO Founder Innovative Technology Coordinator CEO CEO CEO Managing Partner Founder & CEO CEO/Founder Principal Venture Capital Senior Associate Manager Principal **Executive Leadership Coach** CEO Assistant Chief of Staff Reporting Principal Investor Relations CEO Chief Innovation Officer Scientist Growth Intern Vice President, Membership Vice President/Angel Investor Co-founder Founder and CEO President **Financial Advisor** Director of Sales & Marketing Founder Sales Manager Employee CEO Founder Program Director Commercialization Manager Advisor Fellow Partner VC Analyst COO & Co-Founder

Camber Road Partners Dickinson Wright, PLLC MenaCare Envirosys Technologies, LLC ReveMax Inc Odido MediaLab Group Jumpstart Innovative Solutions Inc. Hawkeye MedTech, Inc SponsorMotion **Oberon Securities** CETA Benefit Consulting Group, LLC KiwiTech Individual P3iD Technologies, Inc. Next-Stage Development Group SCG Sofyrus GTL KOREA Co., Ltd GTL USA LLC Envestor LLC Small Claims Portal Virtual Group, LLC DiliVer Koczian Coach Koev Brothers American University Develop Consultants SunReady Vista Capital **MOS** Creative SBSS And Associates, Chartered Accountants Rejolut Fundboon Consulting Solutions Private Limited UMCES/DNR Blue Gold Works Inc. T2 Fitness Products Inc. King Sales 2raze Astrolytes **Enterprise Transformation Solutions** GWU GWU Regulatory World **Bull City Venture Partners** Lifestyle Express Swish IP Perceive LLC AtWork Systems Inc. No Mud No Magic **Rockit Solutions** Bnlipsy & Assoc TechPharus Tao Treasures LLC DBA Nanobiofab Center for Advancing Innovation Penn NeonVest Maryland Tech Council Akima Tipboxme The Pinea Group, LLC USA Equity LLC Merrill Lynch Moroccan Magic Beauty MC Introductions Dapt Honeycomb Consulting Arrivu Technologies Inc Halcyon Incubator Maryland Energy Innovation Accelerator Urban Institute Mind the Bridge B2B CFO **CEAS** Investments Ortus Academy

Antonio Brent Aditya Brendan Pete Robert Declan Mark Paul Don Arvind Steve Robert Michael William Randy Jomy Kim Daniel Heman Bill Allison Doug Sabrina Teresa David Chris Atonn Shin Marie-Louise Muhammad Anwar Charles Eta Ayush Mandar Kevin Regan Tim Robert Gerald Michael Mike Nikolai Paul Kimoy Jaime Todd Mitch Keith Frank Ejimonye Michael Nasuh Remy Chris Michelle Guc В Mark Tina Doug Michael Estefania Jean-Luc Barbara Parth John Justin Tim George Kushtrim Frank Catherine Steven David Raymond Ouang Matthew Chris

Matos Matterson Maurya McAdams McDonald McInnis McLaughlin McLindon McNeal Megrath Mehta Meltzer Mendralla Mercier Mercier Mersky Methipara Mihalik Miller Mohanlal Moher Monroe Moore Morales Moraska Morgenstern Mossing Muhammad Mukai Murville Nadeem Nahabedian Nahapetian Nalavade Natekar Neal Nelson Neusesser Ng Ng Niggel Niggel Nikolov Nolde Norman O'Donnell Occomy odahowski ODonnell Oelschlager Ofodum OGrady Onal Orain Osaka Owens OZENCI Ρ Pace Paglia Palley Palmer Palomino Park Parnarouskis Patel Paty Pauly Peara Pearce Peci Pedulla Peek Pennington Perlmutter Peterson Pham Philistine Phillips

Founder Analyst CEO Managing Director SVP, Startup Services CMO Founder Managing Partner President Managing Director Managing Partner Partner and Micronic Lead Director President, Investor CEO Owner Partner Partner Owner СТО Marketing VP CEO CEO Principal **Business Development Operations manager** President & Chief Innovation Officer Data Forensics Due Diligence VP of Sales CEO Postdoctoral Research Fellow CEO Sales/CRM CEO Economic Initiatives Coordinator Marketing Relations Manager Cofounder CEO Marketing Operations Manager CO0 Scientist Technical Lead CEO/Investor CEO Partner Managing Director Social Media Manager Investor Relations **Director Business Development** CEO Partner / Managing Director CEO CEO & Partner Co-Founder CO0 President Owner Venture Partner | Angel Tax Accountant Principal Consultant Vice President President Acquisition Strategist CEO Founder / Investor Open for Opportunities **Research Analyst** Founder/Principal **Executive Director International Affairs** President **Business Development Manager** President Professional Musician - Bandleader Director Managing Director Chief Accelerant CEO Creative Director Licensed Insurance Agent | Copywriter President

FONZ Good News Ventures Zelox Entertainment Kiinetics PacWest Bank Breathe Global DM Nutrition **Beach Mill Partners** The Sturgeon Group, LLC VectorPoint Ventures Ducat Capital Partners Pillsbury Law **RM** Enterprises VonMercier Inc. Mercier Properties Plexus Dickinson Wright The Neat Life Coachspace National Adhesive Complexity Language Learning Market McKinstrv Cooley LLP Pan Pacific Finance Group TINE Advisors, LLC Sales Ignition Real Hip-Hop Network Broadcast, Corp. Brigham and Women's Hospital Delight Me, Inc. Futura.inc VideoKall, Inc Fairfax County Bookscribs.com Sparkles dating P3iD Technologies, Inc. The Motley Fool **B&C** Connect Stealth Bio Beez Solutions Pte Ltd ACT I Advanced Concepts and Technologies (ACT I) **bERS** Logistics **Riverflow Growth Fund** Pakcar Ltd Upper90 toccomy@gmail.com Keystone Solutions The Clover Group Ten Mile Square Technologies FICHAYA StellaPop LUNANO INC. Lunano Meeting Hill Slingshot25 Founder Institute | Peoplise | Prisync | ShopUpStories Snyder Cohn Nuvem, Inc. **Evolve Partners Granite Partners** US Digital Service @ DHS Aleph Leadership Corp. Ferrum Lifelabs Geostrategic VXPASS Bridge Therapeutics Moscar Capital Fonero LLC www.boneplayer.com Wye Turn Pennington Group The Perl Group DNA Analytics Trip on Me Self-employed Trans National Providers Ltd

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