

## Invertor Network



**November 23, 2021** 

**CONNECTPRENEUR.ORG** 





# **AGENDA**

11:00-11:05am | VIRTUAL NETWORKING (via Private Message)

11:05-11:15am | WELCOME and INTRODUCTIONS
-TIEN WONG, Founder and Host, CONNECTpreneur
Community
-PATRICK SHERIDAN, Co-Founder & Managing Partner,
Modus Create

11:15-12:25pm | ROCKET PITCH SESSION Companies will be introduced by:

- ANTHONY MILLIN, Founder & Chair, NEXT by Shulman Rogers
- LAUREN ZIEGLER, Of Counsel, Nemphos Braue

12:25-1:00pm | BREAKOUT ROOMS & NETWORKING (Breakout rooms hosted by presenting companies)



# PRESENTING COMPANIES

**Aravenda - Carolyn Thompson** 

**Best Ever Events - Sergey Guzev** 

Caring Closures International - Milton Cohen

Counter-Intuitive Cooking Inc. - Maxwell Wieder

Dapt Tech, Inc. - Jim Keeney

**Everix Optical Filters - Hooman Banaei** 

iShook - Beni Rachmanov

Jointechlabs Inc. - Nishit Pancholi

Loaded Deck, LLC - Jared Vineyard

**Precursor SPC - Clive Cook** 

**Prepps - Christian Dupervil** 

TENZR Health - Lukas-Karim Merhi

# **SPEAKERS**



#### TIEN WONG, CEO, OPUS8, INC. @tienwong

Tien is CEO of Opus8, an investment and advisory firm which helps technology companies and alternative investment fund managers raise capital. He is also Chairman of Lumious, a leader in corporate tech training and learning analytics, as well as Chairman of Lore Systems, a provider of network engineering, cloud computing, and strategic IT consulting. In 1991, Tien co-founded and served as CEO of CyberRep, Inc. until its acquisition in 2003 by Affiliated Computer Services. CyberRep was one of the largest CRM outsourcing companies in the world with over 2,300 employees and \$80 million in revenue. Today, the CyberRep/ACS business unit is one of the world's largest call center operations, with nearly \$3 billion in revenue as divisions of Xerox, Conduent, and Continuum. CyberRep was ranked for 4 consecutive years in INC. Magazine's "Inc. 500" as one of the fastest-growing companies in the USA. CyberRep was profitable for 11 straight years and was backed by Allied Capital Corporation.

Tien is a recognized international expert in CRM, direct marketing, and BPO, having presented at dozens of industry events around the world on CRM and BPO topics. He has provided industry commentary on the ABC, Fox, NBC, CNBC, Maryland Public Television, and China's CCTV networks, as well as Time Magazine, The Washington Post, Inc. Magazine, and Success Magazine. He serves on several boards including the Montgomery County (MD) Economic Development Corp., Center for Innovation Technology GAP Fund's Investment Advisory Board, Junior Achievement, and Refraction. He was appointed by Governor Martin O'Malley to the 9-member Maryland Venture Fund Authority which allocates and manages over \$130 million of capital which is invested into top-tier venture funds and startups. He is an Entrepreneur in Residence at Georgetown University's McDonough School of Business, and a graduate of Dartmouth College.



#### PAT SHERIDAN, CO-FOUNDER & MANAGING PARTNER, MODUS CREATE

Pat is focused on the intersection of design, technology, and business. He saw the need for a high-end product consulting firm built with open-source team design and the concept for Modus was born. Pat helps clients see new ways to tackle challenges with emerging technology and brings his unmatched passion to work every day. As a serial entrepreneur and active startup mentor, he's a co-organizer of NoVa.JS and NYC.JS. He is a 2011 graduate of Mind Share, received his MBA from Georgetown University, where he is currently an Entrepreneur-in-Residence, and holds a BFA from the Corcoran College of Art and Design, where he currently serves as an advisory council member for the George Washington University Columbian College of Arts and Sciences.



#### **Value Proposition**

#### **Company Background:**

Aravenda is the leading consignment software and resale inventory management tool integrated with Shopify POS. Our SaaS platform quickly & easily takes resellers inventory online, calculates payouts and more. Seamless Shopify POS integration with first class website design. As a globally trusted Shopify partner we increase our clients' customer base and revenue within weeks. No one knows resale like Aravenda.

#### Leadership Team:

Carolyn Thompson, CEO Todd Prouty, CFO Randy Howard, VP of IT

Board of Advisors: Chris Eimas, Monica O'Neill, George Hegedus, Don Neff,

Adam Winder and Brock Brockschmidt

#### Products/Services:

Aravenda leads innovation globally in the resale SaaS space with multiple products allowing small businesses and enterprise users alike to sell more with less effort. Aravenda is a Shopify partner and available on the Shopify app store, immediately connectible in any currency in any country. Our cross-posting product, JoltPost, connects Shopify inventories to Poshmark and Tradesy closets as a built in offering with Aravenda, but also a standalone SaaS product for all Shopify store owners. Our aggregated shopping platform that links all stores together into a new marketplace, ShopBrite, is also available as a white label aggregator for enterprise clients with multiple locations seeking to expand online sales.

#### Technologies/Special Know-How:

For resellers, by resellers. We use our product every day and take feedback from our users to make enhancements and improvements that the market demands.

#### Market:

Globally resale is the fastest growing segment of retail, estimated to reach \$77B by 2025. As technology demands rise for small businesses, the service part of SaaS is increasingly important. Consumers choose to buy resale to support sustainability, with estimates showing 40-60% increases in consumer choice to buy resale. Resellers span all types of products — clothing, shoes, accessories, antiques, sporting goods, collectibles, vintage items, furniture, restaurant equipment and more.

#### **Distribution Channels:**

Shopify, Direct Marketing, Direct Sales

#### Competition:

Aravenda is one of 2 NA based consignment SaaS offerings on Shopify App Store Cloud Based with Shopify POS – Consign Cloud Cloud Based Simple Consign

Cloud Based – Simple Consign

Download/Install - Liberty, Consign Pro, Ricochet, Computer Peeps, Rose for Square

**Quick Facts** 

**Company Name: ARAVENDA** 

Contact: CAROLYN THOMPSON

Address: VIENNA, VA

Phone: (7030) 244 -0796

Email: carolynt@aravenda.com

Website: www.aravenda.com

Industry: SaaS

**Bank: Old Dominion** 

Law Firm: Berenzweig Leonard

Number of Employees: 8

Leadership Team: Carolyn Thompson Todd Prouty Randy Howard

**Amount of Financing Sought:** 

**750k** 

Current Investors: Carolyn (founder), Enso Advisors, Tiny E's, ARE Investments, Don Neff

Use of Funds: UX/UI, Catalog Upgrades, Aggregated Shopping Platform, Sales & Marketing

	2020	2021	2022	2023	2024
Revenue	\$25,444	\$153,373	\$742,317	\$2,659,908	\$3,891,617



November 2021 Highlights

Value Proposition: BEES is a SaaS-enabled marketplace designed to help the 32M small and mid-size businesses in the USA to help simplify their corporate event planning process from vendor sourcing, budgeting, booking, and more incorporating complete event management FOR FREE. BEES enables corporate event planners to streamline communication with vendors and to structure internal processes, saving tons of time and money for all parties involved.

**Company Background:** The founder and CEO, Sergey Guzev, has managed both large and small Corporate events for over 15 years. He realized that there were no platforms to manage the entire event on one marketplace. He tested the BEES concept in Europe, in 2019 and generated over \$7 million in revenue. Our team is now ready to launch here in the DMV and take it worldwide (we already are being asked to launch in Europe and Asia).

#### Leadership Team:

- -Sergey Guzev, CEO & Founder, 15+ yrs experience in the Corporate Event Industry
- -Alex Zevaykin, CTO & Co-founder, PHD, 15+yrs in Technology
- -Christy Lee Chang, CDO & Co-founder, 30+ years Business Development Combined, we have 7 Exits, over \$97M in Revenue and 60+ years of entrepreneurial experience.

**Products/Services**: BEES is a two-sided platform: with businesses planning their corporate events and vendors supplying services for those events (venues, caterers, transferees, photographers etc.). The businesses use the platform **FOR FREE**, as a planning tool as they get access to an online directory of vendors with real customer reviews, a "checklist" to track progress and to dos, budget tool, guest list tool, and more. As for the vendors, they use the platform to create their own "online storefront" on the marketplace, generate more leads, receive payments, and gather customer data analytics.

Competitive advantage/Financial: First mover advantage: We are the only US company in the event industry that offers both, a wide variety of vetted vendors and a set of tools to manage every step of the process so we project explosive growth from the start.

**Location, location..:** We are in a unique position with being located in the DC metro, where there are thousands of government and non-profit companies and they do events ALL the time.

**Technologies/Special Know-How:** While a few companies are solving some of the biggest pain points of planning a corporate event. Businesses need to go through a wide range of websites to organize their big or small event. Some provide content, others reviews of local vendors, and some offer checklists and organizational tools. But each of these has been a piecemeal solution that's not integrated into other aspects of event planning. BEES offers a comprehensive platform for event-makers to book right vendors and walk through the entire event process.

**Market:** The Event Industry is a \$1.3T market worldwide growing 11% annually. There are 32M small and mid size businesses in the United States alone. This market is underserved, because most of those businesses have at least one event per year, yet there is no comprehensive solution to manage it efficiently. For comparison, the wedding market in the US is smaller than the corporate events market, yet there are multiple online technology platforms that service the wedding market and there are only 2 early-stage startups (including BEES) that target corporate events.

#### **Financial Projections (Unaudited):**

	2022	2023	2024
Revenue	\$1.7M	\$14.2M	\$26M

#### Headquarters:

6100 Executive Blvd Rockville, MD 20854

Email:sergey@besteverevents.fun

Mobile: (571) 397-7264

Industry: Event Industry

#### Domain:

https://besteverevents.fun/

#### Leadership Team:

Sergey Guzev, CEO &
Co-founder, 15+ yrs experience in
the Corporate Event Industry.
Alex Zevaykin, CTO &
Co-founder PHD, 15+yrs in
Technology.

Christy Lee Chang, CDO & Co-founder, 30+ years Business Development

Seeking Investment of \$1.9M Previous Funding: \$150K

Use of Funds: Product rollout, market trials, and operations



## IMPACT INVESTMENT OPPORTUNITY IN NEW CATEGORY CREATOR RE-IMAGINING CAPS & CLOSURES AS COST-EFFECTIVE EARLY INTERVENTIONS FOR EPIDEMIC SCALE HEALTHCARE PROBLEMS



#### COMPANY BACKGROUND & STRATEGIC OVERVIEW

Headquartered in metro Denver, CO, with 2021E and 2022B Revenue of \$236K and \$386K, respectively, the Company expects to transform public health and consumer product safety through patented innovation modernizing now 50-year-old child safety packaging across a broad universe of consumer product categories representing approximately 14 billion units annually on a global basis.

Its initial award-winning product, a locking prescription vial (LPV®), is sold under the Safe Rx® brand name to health systems, pharmacy retailers and treatment centers, as both a consumer product and in dispensing kits for use in filling prescriptions. The Safe Rx product line prevents pilfering (sneaking pills), the #1 source for teen drug abuse in the country and an index source for the opioid epidemic.

With the recent issuance of its 11<sup>th</sup> patent expanding IP coverage to consumer product caps & closures, the Company is developing readiness to initiate licensing of its IP to CPG companies with products bearing high rates of pediatric poisonings e.g., detergent pods and OTC Drugs.

#### Caring Closures' Safe Rx Product Line





## Prescription Dispensing

Up to \$5.0 B Revenue Globally at 55-60% GPM

Prevent 7 Million Teens From Initiating Drug Abuse Over a 10-year period

#### Licensing Consumer Product Packaging

IP Licensing

\$889M in <u>Distributions</u> for every \$0.10 in Avg Royalty Rate

Eliminate Pediatric Poisonings Entirely

Revenue Opportunity

Mission & Impact

#### INITIAL AWARD-WINNING PRODUCT LAUNCH WITH ACCELERATED REIMBURSEMENT & REGULATORY CATALYSTS

Safe Rx locking prescription vials (LPVs) cut off the number one source for teen drug abuse in the US, and are expected to generate a significant impact on the opioid epidemic. Over a ten-year-period, universal LPV dispensing of opioids would prevent an estimated 7 million teens from initiating drug abuse while returning up to \$92 billion to the national economy.

The Safe Rx consumer product line is sold on Amazon and to community organizations and retailers, while its dispensing product line is sold to pharmacies that fill prescriptions in its LPVs. Safe Rx expects to capture a large share of the prescription dispensing market as it creates the category, with eleven issued patents, an 8-10x manufacturing cost advantage, and a 6x workflow cost advantage versus its consumer product line competitors, which can't compete in the dispensing market due to these factors.

The Company believes nationwide adoption of LPV dispensing for Schedule II controlled substances will be achieved within the five-year forecast horizon, via market or regulatory catalysts, as a result of (i) large scale government funded pilots validating reimbursement by payors, or (ii) the pending California mandate catalyzing federal regulation with one of two federal agencies with the existing statutory authority. National adoption would generate revenue of \$315M - \$2.5B depending on the range of drug classes covered, in the Company's Safe Rx product line alone.



#### SAFE RX PRODUCT LINE MARKET LEADERSHIP







**Value Proposition:** 17 days a year: an average person's time spent on meal preparation. That's time that we don't have. Our options? Eat out – too expensive (325% more expensive). The microwave – low quality. Skip meals - not an option. Every alternative at-home cooking solution requires the user to physically be present at some stage of food prep.

**Company Background:** Counter-Intuitive Cooking Inc. (CICI) was founded in 2018. For the last 4 years, the company has been working R&D on the core product, Celcy. Proof of concept, table top testing, prototyping, and alpha testing has been completed. CICI has started Phase 1 of its beta production effort. CICI filed its provisional patent in 2018 and its final patent in 2019.

**Leadership Team:** Maxwell Wieder, CEO: Max is a systems engineer who works on space systems as a contractor to NASA. His experience with system design, space-grade materials, and cross organizational communications provides a unique skill set of managing people across organizations, thermal mechanics, and system design that is directly applicable to CICI.

**Edward Holzinger, CTO**: Eddie works on government communication systems. His main priority is keeping data private and secure. He has created user interfaces for data access and databases that collect, organize, and store mass amounts of information.

**Products/Services:** Our solution is a one-stop shop: it solves all of the problems the above devices and services try to solve but in a single ecosystem. The three most marked difference between our product and these competitors' products is that we aim to provide more than just dinner solutions, we provide multiple options so you can follow your cravings and don't need to preplan, and, most importantly, remove the human element of interaction throughout the whole of the cooking process.

**Technologies/Special Know-How:** Our product has a utility patent for a single appliance with both heating and cooling with the ability to store multiple meals. The patent also includes the tray and the IOT aspect of the system. We are going to be filing sub-patents for additional pieces of technology which will get back dated to the original patent. This will allow us to file different methods of implementation to block any potential new entries into the remote cooking space. We are the only smart appliance combining hot and cold storage allowing completely hands off remote cooking with meal options and no preplanning needed.

Market: We are targeting 3 markets with a combined \$100B market opportunity in the US with a 20% CAGR. These markers are frozen meals, online meal delivery, and smart kitchen appliances. We are targeting both B2B and B2C simultaneously. The B2C's target consumer is 18-45 single occupant households while the B2B is hotels and assisted living facilities. Our goal is to sell 240k units in 3 years which is about 7% of the segmented market. Our business model is based on a phased approach. Each phase is based on different proven business models. Our phase 1 business model is based on Keurig, hardware device unit sales and reoccurring revenue off the consumable. Phase 2 is based on Amazon Fulfillment where we take a logistics fee for selling third party meals directly to consumers via our website. Finally, phase 3 of our business model is based on Nielson where we provide data analytics services to the 3rd party food providers.

**Quick Facts** 

**Company Name:** 

Counter-Intuitive Cooking Inc.
Contact: Maxwell Wieder

**Address:** 

678 Infinity Drive, Eldersburg,

MD 21784

Phone: 908.377.0914

Fax: N/A

Email: Max@Stop.Cooking Website: https://Stop.Cooking

Industry: Food Tech
Domain: E-Commerce

Bank: Truist Law Firm:

Investment Rounds - Shulman

Rogers

Legal Agreements - Bowie &

Jensen

Patent Work - Arnall Golden

Gregory

**Patent Estate: Patent-Pending** 

Application No.: PCT/US20/18305

Number of Employees: 4 Leadership Team:

Maxwell Wieder Eddie Holzinger

**Amount of Financing Sought:** 

\$2M-\$3.5M

**Current Investors:** 

W Ventures TEDCO Use of Funds:

Branding & marketing

Finalizing mass production units

**Key Hires Auditor: None** 

**Distribution Channels:** Food and appliance will be sold directly on our website. We will be leveraging our manufacturing partner, Harbor Design, for the distribution and logistics for unit sales. For food, we will leverage existing meal partner's supply chain and logistics, but divert final delivery to a 3<sup>rd</sup> party fulfilment service which will handle the distribution and logistics for end mile delivery.

**Competition:** Competitors include, June, Mellow, Tovala, Suvie, Brava. In general, the demand for convenience, IOT, delivery, and healthy meals is a massively growing area fueled by the pandemic. It is a massive area that has been forced to advance 5 years ahead in technology when the industry wasn't ready. This opens up a huge opportunity to get in early and take a huge chunk of the market early.

	2022	2023	2024			
Revenue	\$2,390,841	\$11,267,599	\$21,435,720			
EBIT (dollars in thousands)	-\$1,123.575	-\$2,215.847	\$520.790			



**Value Proposition:** Dapt is a B2B SaaS solution to track job and project costs. Dapt connects Accounting, Time Tracking, and Payroll to simplify payroll and accounting and meet compliance requirements. The data that flows through this process is then used to provide companies with the tracking and visibility they need to grow and run their business.

**Leadership Team:** Grounded in technology and customer experience, our team has the diverse set of skills necessary to help companies transition into the metrics-driven future. Between our founders and advisors we have been involved in over 7 exits and raised over \$75 Million.

**Challenge:** Tracking jobs and projects requires up to the minute data on who is doing what and how much it costs. The data for this tracking flows through the payroll process but critical tracking information is stripped during the process. using the data for tracking is therefore difficult and time-consuming leaving owners without the insight they need to run their business.

**Solution:** Dapt is a SaaS solution that connects the parts of the payroll Process - Accounting, Time Tracking, and Payroll - providing owners and managers the data they need when they need it.

**Technology:** Dapt is cloud-based integration and data analytics solution that uses latest, proven technology to process data and apply cusotmer specific logic and rules.

**Competition:** Exisiting Job Costing and ERP solutions (Procore, Sage, ...) require companies to abandon their successful business models to adopt their solution. The Dapt solution adapts to the customers business model rather than the other way around. The result is greater visibility and profitability insights as a company grows.

**Market:** 1.7 million mid-market companies with 10 - 500 Employees (construction, trades, professional services, and others) totalling over \$5 Billion.

**Distribution Channels:** Dapt has existing partnerships with Intuit and ADP which results in 30 - 60 leads and over 10 new customers per month. Q2 2022 we will launch the digital marketing campaign for our all-in-one solution.

**Revenue Model:** Our standard pricing for companies with less than 100 employees is \$249/mo and \$99/mo for our Certified Payroll solution.

#### Highlights

Website: dapt.tech

Address:

2919 Middlebridge Ct. Crofton, MD 21114

**E:** *jim.keeney@dapt.tech* 

**Domain:** B2B SaaS Job and Project Costing

Leadership Team:

**CEO:** Jim Keeney **CRO:** Dan Maisano **CTO:** Adam Babbit

**VP Sales:** Daniel Thomas

Advisors:

Danielle Price, Kathleen Booth, Ed Spinelli

**Legal Representation:** 

Shulman Rogers

**Funding Sought:** 

\$750K

**Funding Raised:** 

\$250K

**Use of Funds:** Product development, digital marketing, partner network expansion

	2021	2022	2023	2024	2025
Customers	67	404	2,103	7,387	18,752
ARR	\$129,216	\$894,840	\$5,238,072	\$14,407,092	\$41,792,796
Revenue	\$142,698	\$382,856	\$2,147,217	\$9,080,163	\$25,500,840



Hooman Banaei, PhD CEO & Founder Hooman@everix.co

Mark Wippich
Director

#### **INDUSTRY**

Nanomaterials
Optics & Photonics

# OF EMPLOYEES 12

#### **BANK**

Bank of America

#### **ACCOUNTANT**

Withum

#### **LAW FIRM**

IP – The Brickle Group Corporate - BrewerLong

#### **FUNDING PLAN**

\$1M Bridge – Convertible Note \$6M-\$8M Series A – Q1/22

#### **EXISTING INVESTORS**

\$700k Founders \$400k Strategic Investor \$3.75M Angel Investors \$1.5M Non-dilutive Grants

#### **USE OF FUNDS**

De-Risking Operations (team, standardization, certifications and facilities) Business development, further IP protection

NOTE: proceeds from the sales of business units and licensing revenue are not included in this projection. We foresee the first business unit that started during 2020 to be sold in 2023.

Current monthly burn rate: ~\$75K

**BUSINESS DESCRIPTION:** Everix transforms inexpensive, optical-grade plastic into a material 10-20x more valuable than gold (Nano-layered optical filters). We are the only company with a revolutionary platform technology for economically producing high-value, precision filters at scale. Our patented approach creates filters that are 5-20X thinner than competition, flexible to allow integration into curved surfaces, and shatter-free. Our filters are ideal for many of the high-volume applications in this growing \$2.5B market including medical devices, head-up display, consumer electronics (wellness, IOT, gesture/facial recognition, AR-VR), and transportation (LiDAR and proximity sensors). We are already selling to multiple Fortune 100

COMPANY BACKGROUND: Upon his PhD graduation, our founder turned his storage shed into a workshop to construct equipment and test the underlying technology that is now the core of Everix. With a professional, small-scale facility since 2017, Everix has generated over \$2M in revenue during its Phase 1 of technology and market validation and has sold filters at retail and small scale to dozens of OEM customers directly and to hundreds of other customers through channel partnership with Edmund Optics. Everix is now entering its Phase 2 of establishing supplier relationship with its OEM customers with derisked operations and expanded team and capabilities.

TEAM: Hooman Banaei, PhD has over 10 years of technical experience with optical and advanced materials. He has also been a part of a 30-year-old family-owned manufacturing business learning and helping international-scale business execution. He invented Everix's core technology and started Everix in his storage shed to prove its concept. He currently manages a highly driven and talented team of engineers covering process development (Dr. Peyman Nikaeen), production (Andy Moyle and Marcela Coto), quality (Yajaira Verallis and Marcela Coto), automation (Justin Boga – coming from another filter company), and equipment development (Phil Tuttle – coming from Lockheed Martin) as well as leading OEM customer relations.

Everix will recruit highly qualified and experienced executives to lead marketing, business development and operations as well as fractional CFO services with manufacturing expertise to efficiently deploy and manage Series-A funds and set the company up from financial standpoint for non-dilutive source of funding moving forward.

PRODUCTS/SERVICES: We are now in the era of mass-deployed smart devices. OEMs are in the battle to make their devices smaller and lighter. OEM engineers are well informed of the shortcomings of traditional vacuum-coated filters and are not satisfied with their size, weight, rigidity, or prices at high-volumes. Traditional glass-based filters may cost up to 50% of the bill-of-material for a device. The cost of building, maintaining, and operating very large vacuum chambers has been cost-prohibited for applications that require large filters: auto glass, architectural glass/polycarbonate, and solar coating. Current solutions (not made in a vacuum chamber) are not capable of achieving the precision or blocking range of a high-performance optical filter.

**TECHNOLOGIES:** Everix, Inc. has 4 patents issued, and 6 pending applications to holistically cover the domain of our manufacturing process, its improvements and variations, device aspects of our products, apparatus used in our process, use cases of our technology in two very-large-size markets to increase our power in those markets. We have worked with a top IP firm for photonics and have not taken shortcuts.

MARKET: High-performance optical filters are a building block of 21st century technology. Our patented approach to manufacturing these filters will replace the traditional vacuum coating process for many of the applications and will expand this \$2.5Bn market. Trends are driving the need for innovation and scalability that cannot be addressed with the traditional approach: 1) miniaturization, 2) personalization of medicine and the mass deployment of health/wellness-related devices, 3) autonomous vehicles and smarter devices, 4) desire for electric vehicles and energy-efficient architecture.

DISTRIBUTION CHANNELS: Having established a higher level of credibility through distribution on the Edmund Optics marketplace (the Amazon of optical components), we are now focused on business development with OEM's to sell high volumes directly. We will license our technology in certain market segments.

**COMPETITION:** Everix fills the gap between these 2 categories: 1- Manufacturers of co-extruded low-performance plastic film (IR reflectors for credit cards, window films, display back-reflectors...) = 3M, PolymerPlus, 'Toray' and 2- Optical coating companies, all using traditional vacuum deposition technologies. Very high cost, glass-based, rigid, thick & some capable of extremely high performance = patents have expired so many competitors doing similar work.

#### FINANCIAL PROJECTIONS:

	FY 2020*	FY 2021	FY 2022	FY 2023	FY 2024
	Actual	Forecast	Forecast	Forecast	Forecast
Revenue	\$940,000	\$1,184,000	\$1,882,000	\$3,975,000	\$8,850,000
cogs	\$181,488	\$300,000	\$249,720	\$397,380	\$949,036
Gross Profit	81%	75%	87%	90%	89%
Expenses	\$1,481,150	\$1,300,000	\$3,242,415	\$5,167,490	\$7,598,803
EBITDA	(\$722,638)	(\$416,000)	(\$1,610,135)	(\$1,589,970)	\$302,161



#### iShook.com

#### **Investor Highlights**

Company Background: The year 2013 founder Beni Rachmanov met with cofounder Michael Yusupov. In finding a solution to better help readers discover new book reads and further connect writers with their readers. From mock development to presentation DBW (digital book world) in 2014 provided a gleaming interaction by the publisher with iShook ebook idea of discoverability of ebooks at the start of the dving age of major book retail stores. The founders in their prediction of the decline of retail book stores providing a new scheme of retail store and discoverability hence the iShook app was born. Where ebooks begin to form connectivity through social media. In 2015, the iShook ebook app has begun its evolution by understanding the need for connectivity between writer and reader. The hurtles were strongly in front of use but the pursuit was needed. The current big tech companies did not provide a solution of integration between writer and reader. (Where big tech will sell people's privacy but never let the content makers I.E. writers engaged directly with their followers I.E. readers.) and certainty iShook was in a dilemma of being fully able to integrate its ebook app with the big social media players. Hence, iShook evolves into a social media platform with goals of discoverability and true connectivity. Discoverability of content, Discoverability of new users, discoverability of followers a rich and comprehensive digest delivered by end-user.

**Leadership Team**: Our team has combined experience of over 30 years in fields such as software development, graphic design, UI design, Forex, Banking, Stocks, Bonds, Commodities, Publishing, Media, Marketing and of course making money.

**Products/Services:** Further, in 2020 social media has reached a decay of presenting information with only minor seconds allotted for digestion, creating a new word snippet. If a snippet is the new age of dissemination, then we indeed have a problem. Because true content can only be delivered on its whole entirely and not fragmented, this ultimately creates the decay of pure and complete uncensored content. With this said iShook ecosystem is geared for growth and not decay by creating data previews, IE snippets in association with a whole data and encompass by orbital data associated with the original data of information. "You can't learn history from Instagram. There's just not enough space." Bill Maher

Technologies/Special Know-How: We have developed technological products all to help content makers such as, Writers, journalists, authors, vloggers, musicians, and so on to connect directly with their customers. A technological ability no one has ever provided, our goal at iShook is to create as much as possible the experiences of retail available to the customer and the store owner i.e. the content maker. Technologies we own IP's to; Our own social media platform ishook.com, ebook app, messaging app, first ever blockchained social media protocol, crypto currency and rewards system blockchained which allows users to send reward points to each other read more about our tech <a href="https://issuu.com/ishook411/docs/ishook2021">https://issuu.com/ishook411/docs/ishook2021</a> white paper

#### **Quick Facts**

Website: www.ishook.com Headquarters Office: 1441 Broadway NY, NY 10018

**Industry:** Social Media, Publishing

**Leadership Team:** 

**Founder, Chief Architect CEO:** 

Beni E Rachmanov

**Co-Founder Investor, CFO:** 

Michael Yusupov

**Lead Technology Development and COO:** 

Kannan Marvaar

Executive Director of Design and UI:

Ben Janashvili

**Seeking Financing of \$1.5M** 

**Previous Funding:** \$1.5M

**Use of Funds:** Brand Awareness i.e. Marketing User Acquisition and scalability.

#### Exits:

IPO within 5 years MAX. With your investment 3 years Max.

**Market:** Our target market is the 2.5 billion-plus users out there in the realm of social media. The minimum average dollar value of a user per year is \$80 in e-publishing sales and \$80 value per user in ad sales, which data would show an increase of 16% of ebook sales since 2020. The eCommerce space is shown in a 2019 Statista report value at a minimum of **\$2000 per user**. This has increased close to at least double the value since covid. With this amount of dollars, we can determine the social currency value per user to increase at least \$2500 per year per user value. We are in a market share of 150+ billion dollars. iShooks goal is to reach 15% of the total market and at least 5% within the next couple of years.

**Distribution Channels:** Our intended target is very specific and strategized with optimizing current social media platforms in fishing new users will be our priority by signing authors writer who already have a following and social footprint we will be able to advance the growth of iShooks user base. To do this heavy marketing and content acquisition will be needed. Strategy may be provided upon request.

**Competition:** Facebook, Twitter, Kobo, Overdrive, Kindle, GoodReads, Whatpadd, Acadamia and more, but what makes us different is we will be providing basic users who digest information Rewards which can be redeemed for Goods and Products or services. Creating a Merit Based Social Media platform, Earn as you Learn, Rewarded for Constructive Criticism etcetera.

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	2023	2024					
Revenue	5 Million Users	20 Million Users					
	25 million Cash Revenue Minimum	200 million Cash Revenue Minimum					





#### **FDA-cleared Regenerative Medicine**

Portable solution allows use in-clinic Half the cost of alternatives Strong IP position Clear roadmap
Relevant, experienced team
Capital efficient

#### The Problem:

 Doctors cannot offer clinic-based Regenerative Medicine because of lack of accessible technology

· Patients suffer due to aging and degenerative problems

#### The Solution:

 Portable, affordable devices and technology to empower Regenerative Medicine at the pointof-care

#### **Customers:**

- USA Tristate Biologics, Restomed, Regenerative Ops, Febomed, RegenTx, Confluence Biomedical Innovation
- Europe EWYA; UAE Alumni Medical; India OnPointBio; Vietnam - AsiaMedTechs

#### **Business model:**

• Distribution and direct sales of disposable devices to HCPs, Medical Centers and Hospitals.

#### Major Markets Include:

- Aesthetics & Plastic Surgery (USD 13.5B)
- Orthopedics (USD 5.5B),
- Wound healing (USD 19B)

#### Intellectual Property:

- Strong Patent Protection
- 8 full granted patents US and Worldwide
- · Several CIPs, and PCTs

#### Pipeline Products:

- Pipeline stem-cell therapeutic product for Osteoarthritis funded by NIH grant.
- 3D Bioprinting of tissues for wound healing therapies.

#### Management:

	Position	Experience
Nathan Katz, Phd.	CEO, CTO	30
Nishit Pancholi, MD, MS	COO, CMedO	15
Breanna Cox	Regulatory and Quality	10
Bret Carter	Sales	25
Peter Levy	Marketing	30



Processed microfat - your own body helps you heal

#### Products:

• FDA-CLEARED MiniTC® (US)

Patented, portable, disposable device that processes human fat at the point-of-care to isolate injectable microfat for regenerative medicine treatments.

 Mini-Stem System® (EU & ROW)
 Patented, portable, disposable device that processes human fat at the point-of-care to isolate injectable stem cell fraction (SVF) for regenerative medicine treatments.

#### Benefits:

- Disposable, closed loop devices that can be used in clinic settings
- · No capital costs, half the price
- · Easy to use, less cumbersome
- · No disruption of clinic workflow
- Can be used as a platform for clinical therapies and 3D Bioprinting of tissues

#### Unit Economics: Disposable Devices

Revenue: \$650Cost: \$150Margin: \$500

#### Financial Summary (in millions):

	2021	2022	2023	2024	2025
Revenue	\$0.28	\$2.6	\$11.2	\$48	\$202

#### Capital Requirements:

- \$1.25M raised to date
- Raising \$1M \$725k raised, at \$10M CAP

#### Use of Funds:

- Marketing & Sales
- Production
- · Development of pipeline therapeutics

#### Exit Strategy:

· Merger or acquisition

#### Contact:

Nathan Katz, CEO

nathan.katz@jointechlabs.com

Nishit Pancholi, COO

nishit.pancholi@jointechlabs.com



#### **Investor Highlights**

#### **Value Proposition**

**Company Background:** Loaded Deck, LLC is a limited liability company founded as of February 24th, 2021 by Jared Vineyard to produce and bring to market the feature film Loaded Deck.

**Leadership Team**: Writer/Director/Producer Jared Vineyard has worked in the entertainment industry since 2005, creating films, series, plays, and commercials. Actor/Producer Kevin Sorbo is an international movie and TV star, who has both starred and produced hit shows and movies. Cinematographer Travis Prow is in constant demand, helming the camera and electrical departments of major TV show after TV show as well as feature films.

**Products/Services:** Loaded Deck is an exciting and funny movie in top performing genres with bankable talent about an undercover cop falls in love with the woman he's supposed to take down. When their heist goes wrong and suspicion turns on him, he has 30 minutes to prove someone else on the crew is the snitch or she's going to kill him.

Market: According to the Motion Pictures Association, the global entertainment industry — consisting of films' theatrical and home entertainment revenue — earned \$101 billion in 2019. \$42.5 billion of that came from box office receipts. While the pandemic caused revenue to fall in 2020 with closures of theaters, the industry's earnings have returned to growing and are expected to exceed 2019's numbers by Loaded Deck's expected release in 2022 or 2023.

Loaded Deck's genres — action and comedy — are top performing ones in the industry. Its audience is broad and can be exploited throughout the world. The expected PG-13 rating of the movie means it does not preclude teenage moviegoers. Markets around the world are constantly hungry to find movies like Loaded Deck to meet the insatiable demand for new films to see in theaters, stream, watch on TV, rent, or buy.

Loaded Deck is set to compete well in worldwide markets. Prolific producer and international TV and movie star Kevin Sorbo signed on to Loaded Deck based on the strength of the script. In his words, "This is going to be a hit."

**Competition:** Many independent filmmakers compete for a piece of the market, but most do not have name talent actors in their movies. According to a recently released study of independent films by AFM, there were 1,000 independent movies made in 2017. 123 were acquired by major studios.

#### **Quick Facts**

#### **Company Name:**

Loaded Deck, LLC

#### **Contact:**

Jared Vineyard

#### **Address:**

961 Bridgewood Way Sunnyvale, CA 94089

#### **Phone:**

310-499-3847

#### **Email:**

JaredVineyard@gmail.com

#### Website:

www.LoadedDeckMovie.com

#### **Industry**:

Entertainment

#### Domain:

Feature Film Production

#### Writer/Director/Producer:

Jared Vineyard

#### **Producer/Actor:**

Kevin Sorbo

#### **Associate Producers:**

Erin Kiniry

Angela Anderson

Billy Holden

#### **Actors:**

Quinton Aaron

Dian Bachar

Lunden De'Leon

Elaine Mani Lee

Jamal Woolard

Alix Kermes

#### **Cinematographer:**

Travis Prow

#### **Amount of Financing Sought:**

\$2.5M

#### **Current Investors:**

Rakhi Israni

Nitesh Singh

Of the remaining 877, 60% received theatrical release. Of those 877 independent films, less than 40% had name actors. Thus, Loaded Deck, with its name talent, has a very high chance of landing theatrical distribution, where recent Kevin Sorbo movies of similar budget to Loaded Deck's have performed very well.

**Financial Projections:** Both of Kevin Sorbo's recent movies of similar budget to Loaded Deck's have done extremely well. Let There Be Light did \$12M in sales on a \$2.3M budget. God's Not Dead did \$140M in sales on a \$2M budget.

	2022	2023-24	2023-24
	Theatrical	Post-Theatrical US	Post-Theatrical Foreign
Revenue	\$10,800,000.00	\$6,473,582.73	\$12,548,495.66
EBIT	\$8,300,000.00	\$6,473,582.73	\$12,548,495.66



#### Value Proposition

Precursor provides actionable, time-specific information to assess Geospatial risk, Space Weather Events and Earthquakes, for government, industry and financial services.

#### **Company Background:**

Established in 2017, Precursor SPC brought together a diverse group of entrepreneurs with backgrounds in Machine Learning and Atmospheric Physics. This group of recognized industry and science innovators is the catalyst for a monumental advancement in new commercial products and services for Space and the Earth. Precursor has completed multiple programs in multiple geographies to measure real-time Space Weather conditions and forecast Earthquakes days to weeks in advance.

#### Leadership Team:

CEO – Clive G. Cook. RNA Networks / DELL, Patagon / BSCH, Elematics CTO – Dr. Pierre-Richard Cornely, Valdosta State University, Raytheon, US Air Force Research Lab

#### **Products / Services:**

Precursor delivers two first-of-a-kind capabilities, Space Weather Nowcasting and Earthquake Forecasting, that provide actionable information by revealing the changing, dynamic time specific nature of Space Weather and Earthquakes.

#### **Technologies / Special Know-How:**

Precursor gathers unique data from new and existing satellite systems and ground based sensors in real-time. We then make use of advanced ML techniques to accurately report the real-time map of the ionosphere and to forecast seismic events days to weeks in advance.

This has never been done before!

#### Market:

Precursor is in the unique position to take market leadership in the +\$50 billion market that includes Preparedness and Risk Management. Precursor introduces a significant NEW growth opportunity to the +\$25 billion Preparedness market. We believe we can quickly become a disruptor in the Insurance Linked Securities market within the +\$30 billion Risk Management segment which is growing at over 40% per year.

Precursor's capabilities are delivered as SAAS based products.

#### **Quick Facts**

Company Name: Precursor SPC

Contact: Clive G. Cook, CEO

Address: Precursor SPC 925 Federal Ave E. Seattle, WA 98102

**Phone:** (503) 740-7564

**Email:** 

clivegc@precursor-spc.com Website: www.precursor-spc.com

**Industry**: Space, Environment Analytics, Insurance & Reinsurance

**Domain:** Geospatial Environment, Space Weather, Earthquakes

**Bank:** Silicon Valley Bank

Law Firm: LanePowell PC

Number of Employees: 10

#### **Leadership Team:**

CEO – Clive G. Cook

CTO – Dr. Pierre-Richard Cornely

### **Amount of Financing Sought:** \$4 million

**Current Investors:** CityLight, Quadrant Management

**Use of Funds:** Operations, Engineering, Business Development

**Auditor:** NA

#### **Competition:**

Precursor is bringing First-of-A-Kind capabilities that will further drive innovation, the introduction of new products and services, revenue growth and create a dynamic new market segment, Geospatial Risk. Legacy providers, in both the commercial and government areas, of data, data analytics and services have failed to innovate or adopt the use of technology to create new insights and commercial value.

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	2021	2022	2023	2024	2025
Revenue (dollars thousands)	\$200	\$4,000	\$12,000	\$28,000	\$60,000
EBIT (dollars in thousands)	-	-	-	-	\$8,000



#### Value Proposition

Company Background: Prepps, the Linkedin for students and colleges, is the first online database that allows a college to filter student profiles by GPA, low-income zip code, and career interest. This platform and mobile app digitally connects students and colleges, tearing down barriers of traditional recruiting.

**Leadership Team**: Christian Dupervil, Co-Founder, holds a Master's degree in Higher Education Administration along with over 8 years of experience in college admissions. Derek Cromwell, Co-Founder, is active duty military with over 7 years of experience in high school recruitment. Nicole Givens, VP of College Partnerships has over 15 years experience in college admissions with over 8 years serving as a Director of Admissions.

**Products/Services:** Elite colleges are not visiting underserved communities Private colleges continue to fail at meeting diversity goals. Prepps allows institutions to expand their outreach and connect with low-income students. Prepps will be the first and only platform to allow a college to filter specifically for student profiles in low-income zip codes and send a message or invite to apply that the student immediately receives due to the Prepps mobile app notification.

**Technologies/Special Know-How:** Our team possesses over 23 years of experience in college admissions leadership along with extensive research in pursuit of a graduate degree. We hold intimate knowledge of where colleges are failing and what colleges prioritize.

Market: There are over 4,000 colleges and universities within the U.S. The target market will be all institutions, but particularly private colleges as they struggle most with diversity. Prepps will be free for students and charge colleges a monthly subscription that equates to 1% of their current marketing spend, \$5,995/month. It will only take 100 colleges to reach \$7.2M in revenue.

**Distribution Channels:** Our student acquisition is done in-person through high schools along with paid ads on Tik Tok, Facebook, and Instagram. College acquisition is done via email campaigns and paid ads on Linkedin.

Quick Facts Company Name: Prepps

**Contact: Christian Dupervil** 

Address: 269 Moore Hill Drive Southington, CT 06489

Phone:860-913-8378

Fax:

Email: christian@prepps.com Website: www.prepps.com

**Industry**: Education

Domain:

**Bank: Brex Business Account** 

Law Firm:

**Patent Estate:** 

**Number of Employees: 4** 

Leadership Team: Christian Dupervil Derek Cromwell Nicole Givens

**Amount of Financing Sought:** 

\$430,000

N/A

**Current Investors** 

**Competition:** The vast majority of spending in digital recruiting is absorbed by Facebook and Google. They are the main competition. These pay-per click ads are mean to generate leads or website visitors. Our focus is on establishing connections that benefit underserved communities. Prepps allows a college to make instant connections due to the notifications in the mobile app. The specific filter for low-income zip codes and instant connections on the mobile app are what set Prepps apart.

	2022	2023	2024	2025	2026
Revenue	1.4M	3.6M	7.2M	16.4M	34.6M
EBIT (dollars	600,000	2.1M	4.8M	10.3M	22.4M
in thousands)					



#### Personalized Digital Musculoskeletal Care

**Company Background:** Tenzr Health backed by the Mayo Clinic and Techstars, combines intelligent wearables sensors, gamification and healthcare expertise to provide clinicians and patients with motivation, guidance, and certainty for musculoskeletal care.

**Leadership Team** has expertise in digital health, wearable technologies, go-to-market in physical therapy/medicine & scaling/exiting medical device startups. **Lukas-Karim Merhi,** CEO/Cofounder, serial entrepreneur with experience in healthcare and consumer wellness packaged goods

**Gautam Sadarangani (MASc.),** COO/CTO/Cofounder, led and scaled Systems Engineering at a class III medical device startup, Lungpacer Medical, through their Seed, Series A, IDE approvals through FDA's breakthrough devices program.

**Gabriel Griego,** CMO, has 25+ years of go-to-market expertise taking physical medicine products, like TENZR, from launch to \$100 Million ARR (Powerbar, Cool Systems, AlterG, FOTO, LifeGlider)

**Products/Services:** TENZR Health platform enables physical therapists to provide guidance, feedback and motivation to their patients outside the clinic. TENZR makes rehab exercises fun and engaging through precise senor-driven rehab games, monitors recovery and uses population data to provide insights to promote more effective rehabilitation.

**TENZR** is focused on critical joint injuries, due to TENZR's proprietary patent-pending sensing technology and are starting with hand, wrist and elbow injuries such as wrist fracture, wrist arthritis, carpal tunnel, tennis elbow affecting over 30M Americans.

**Technologies/Special Know-How:** The company's TENZR technology is foundational for numerous product capabilities:

Sensor based real-time measurement of key clinical parameters:

Guided Exercises: via fun and interactive games to ensure accurate rehab

Always-on activity tracking: insights for healthy hand and wrist use

Data flywheel: improvement of rehab protocols leveraging population data

**Market:** Outpatient physical therapy rehabilitation in the US is a \$34 billion market, growing at 6% annually with industry publications reporting 47% of physical therapy sessions are for hand, wrist and elbow injuries.

**Target market:** Initial focus is the 30M North Americans suffering from wrist and hand pain due to critical joint injuries caused by wrist fractures, arthritis, stroke, spinal cord injuries, carpal tunnel syndrome, tennis/golfer's elbow. **Rehab-as-a-Service**: clinic & patient subscriptions with high gross margins. **Distribution**: Customers acquired via clinical partnerships & digital marketing

**Quick Facts** 

Company Name: TENZR Health

Contact: Lukas-Karim Merhi

Address: Seattle, WA.

Contact: 206-536-7410 lukaskarim@tenzrhealth.com

Website: https://tenzrhealth.com

**Industry**: Healthcare

**Domain:** MedTech/ Digital Health

**Bank:** Vancity Credit Union **Law Firm:** Labarge Weinstein

**Patent Estate: WSGR** 

**Number of Employees: 12** 

**Amount of Financing Sought:** \$1M, \$400K committed

#### **Current Investors**

Torsten Kanisch (Lead)
Asymmetry VC
Particular Ventures
Pacific Hi-Tech Investments
Wilson Sonsini Investments
Techstars
Mayo Clinic
Seattle Angel Conference
Healthcare Angel investors

Use of Funds: US Market Entry

**Investment History:** \$3.2M (Angels, Grants, VC)

**Competition:** Digital physical therapy startups such as Kai Health, Sword Health, Hinge health and others, which are focused on preventing back and knee pain from worsening to the point that it needs physical therapy or surgical interventions. **Tenzr instead supports patients who do need physical therapy**. *Tenzr's key differentiators include: the ability to assess various aspects of joint health beyond range of motion, the use of gamification to retrain bad movement, and the ability to track critical joints better than others due to proprietary sensing technology.* 

**Financial Projections post Commercial Launch** 

	Year 1	Year 2	Year 3	Year 4	Year 5
Revenue	\$363,465	\$2,001,137	\$10,667,713	\$30,161,419	\$68,349,545
EBIT	\$(1,172,640)	\$(458,094)	\$2,958,232	\$8,484,452	\$19,915,827

#### **№** MODUS CREATE

#### **MODUS CREATE**

Modus Create is a consulting firm that helps companies transform for success in the digital future. Through a collaborative engagement model, we help our clients with product strategy, application design/build, user experience, and process change.



#### PAT SHERIDAN, CO-FOUNDER & MANAGING PARTNER, MODUS CREATE

Pat is focused on the intersection of design, technology, and business. He saw the need for a high-end product consulting firm built with open-source team design and the concept for Modus was born. Pat helps clients see new ways to tackle challenges with emerging technology and brings his unmatched passion to work every day. As a serial entrepreneur and active startup mentor, he's a co-organizer of NoVa.JS and NYC.JS. He is a 2011 graduate of Mind Share, received his MBA from Georgetown University, where he is currently an Entrepreneur-in-Residence, and holds a BFA from the Corcoran College of Art and Design, where he currently serves as an advisory council member for the George Washington University Columbian College of Arts and Sciences.



#### **NEXT powered by SHULMAN ROGERS**

NEXT disrupts the legacy legal industry by offering a broad range of fixed fee solutions (stand-alone products and annual legal plans) delivered by senior attorneys with valuable business expertise. NEXT solves the problem that startup and emerging growth companies face when launching their business as well as scaling: lack of access to predictable legal fees, seasoned attorneys, the latest technology and key business services. We use cutting edge technology platforms to deliver real efficiencies, transparency and a collaborative environment for clients, attorneys and investors. NEXT partners with its clients to de-risk their business and get to the NEXT level, together reaching each milestone of success. NEXT is powered by Shulman Rogers, a full-service law firm with nearly 100 attorneys offering superior service across a wide range of practice areas. The firm also offers robust personal services such as residential closings and trust and estate planning. Shulman Rogers has earned its reputation for providing quality representation, business insight and client value, serving as a highly attractive alternative to larger, higher-priced firms and smaller, less diverse firms. Learn more at ShulmanRogers.com.



#### **ANTHONY MILLIN, NEXT CHAIR & PARTNER, SHULMAN, ROGERS**

Anthony Millin is the Chair of NEXT and a trusted legal and business advisor to startup, early-stage, and emerging growth companies. As a corporate and securities attorney, a successful serial entrepreneur, and a venture capitalist, Anthony brings a unique legal and business perspective to advising his clients. Anthony understands firsthand what it takes to start, scale and manage a company, to successfully prepare for and run a fund-raising process, and to address the legal issues faced by a startup. Another specialized skill set Anthony brings to the table is his China-based experience, assisting early-stage and middle-market companies interested in conducting business in China or seeking direct foreign investment from China. Anthony also serves as a Venture Partner at Urban Us, a seed-stage VC firm. Contact Anthony at amillineshulmanrogers.com.

### WILSON SONSINI

#### WILSON SONSINI GOODRICH & ROSATI @WILSONSONSINI

Wilson Sonsini Goodrich & Rosati is the premier legal advisor to technology, life sciences, and other growth enterprises worldwide. We represent companies at every stage of development, from entrepreneurial start-ups to multibillion-dollar global corporations, as well as the venture firms, private equity firms, and investment banks that finance and advise them.



#### **COURTNEY MATTESON, ASSOCIATE, WILSON SONSINI GOODRICH & ROSATI**

Courtney Matteson is an associate in the Washington, D.C., office of Wilson Sonsini Goodrich & Rosati, where she advises public and private technology companies at all stages of growth and the firms that invest in them. During law school, Courtney was a law clerk for the corporate group in the firm's Washington, D.C., office, where she assisted in the representation of emerging companies, including with regards to formation and corporate governance issues, venture capital financings, and mergers and acquisitions. As a student at Georgetown University Law Center, she was the President of the Corporate & Financial Law Organization and worked as a Research Assistant and Teaching Assistant for the Georgetown Center on Privacy and Technology.



#### **AEG**

AEG is a growing and profitable company that provides elite business advisors and midmarket CEOs unprecedented business development and peer-to-peer networking opportunities through an ecosystem of city-based communities. Deliberate culture and technology create deep personal relationships to drive fast and efficient business referrals that accelerate business development and growth for these advisors and CEO peer groups.



#### MARK HAAS, CEO, AEG

Mark Haas is President of Research and Organization Management, a strategy development and performance management consulting firm based in Washington, DC. He advises executives and Boards on diagnostics, strategy, business models and performance management aimed at growth, strengthening operations and agility. His consulting includes leadership training for Tanzanian energy executives, developing curricula to train consultants in 40 countries for an international bank, crafting strategy and innovative business models for a \$120 million nonprofit, emerging two scientific associations, reorganizing a biomedical research agency, revitalizing a human service nonprofit and developing strategy for a national vital records enterprise.



#### LAUREN B. ZIEGLER, OF COUNSEL, NEMPHOS BRAUE, LLC

Lauren B. Ziegler is Of Counsel at Nemphos Braue, where she represents startups, emerging and mature private companies, and investors in a variety of corporate, securities and business law matters. She regularly assists clients with mergers and acquisitions, capital raises and securities laws compliance, technology transactions, entity formation and governance, joint ventures, business structuring, and contract management and negotiation. She is a member of the Advisory Board of GEM (Girls' Empowerment Mission), and in 2019, was appointed by Governor Hogan to the Park Advisory Commission. She is also a recipient of The Daily Record's Leadership in Law Award.



#### **NEMPHOS BRAUE, LLC**

Proven experts with a dedication to their clients and the law, Nemphos Braue attorneys are accomplished counselors in all areas of corporate law. They offer big firm experience, with boutique service, and focus on being strategic business partners to their clients. From venture capital, private equity and financing, to intellectual property, mergers, and acquisitions, Nemphos Braue is a different kind of law firm, supporting entrepreneurs, emerging and mature companies.



#### NORTHERN VIRGINIA CHAMBER OF COMMERCE

The Northern Virginia Chamber of Commerce (Northern Virginia Chamber), the Voice of Business in Northern Virginia™, represents over 650 local employers with more than 500,000 regional employees. The Northern Virginia Chamber is the leader in advancing innovative solutions to the region's priorities in transportation, education, workforce, and economic opportunity. For 90-plus years, the Northern Virginia Chamber has been working hand-in-hand with companies in the region to build a strong business community. To learn more about the Northern Virginia Chamber, please visit http://www.novachamber.org and follow the Northern Virginia Chamber on Twitter: @NOVAChamber



#### JULIE COONS, PRESIDENT & CEO, NORTHERN VIRGINIA CHAMBER OF COMMERCE

Julie Coons is a transformative business leader who delivers unprecedented revenue and profit growth through innovation, operational excellence, and cultural change. She is President & CEO of the Northern Virginia Chamber of Commerce, the Voice of Business in Northern Virginia™, representing local employers with more than 500,000 regional employees. The Northern Virginia Chamber is the leader in advancing innovative solutions to the region's priorities in transportation, education, workforce, and economic opportunity. For 90-plus years, the Northern Virginia Chamber has been working hand-in-hand with companies in the region to build a strong business community.



#### MONTGOMERY COUNTY ECONOMIC DEVELOPMENT CORPORATION

The Montgomery County Economic Development Corporation (MCEDC) is a 501 (c)(3) nonprofit organization created to promote economic growth in Montgomery County, MD, and support companies in achieving business success. Our retention and recruitment professionals help find the ideal location, attract top talent, and understand current market conditions.



## BENJAMIN WU, PRESIDENT & CEO, MONTGOMERY COUNTY ECONOMIC DEVELOPMENT CORPORATION

Benjamin H. Wu is the President and CEO of MCEDC. An accomplished executive and internationally recognized technology policy expert, Wu brings to MCEDC a dynamic portfolio of over three decades of professional experience working directly with industry around the world and leading operations at the highest levels of our nation and state. He has a distinguished career focused on technology-led economic development, as well as a proven record of driving transformative initiatives and creating collaborative alliances with industry, government, and academia throughout the country and in Maryland.



#### FIRST FINANCIAL GROUP

Headquartered in Bethesda, Maryland, First Financial Group is a complete financial services firm – one of the largest independently owned businesses of its kind in the Mid-Atlantic region. The firm employs over 140 representatives and 1,200 licensed brokers. Business services include Executive Benefits Planning, Key Person Planning, Qualified Retirement Plans, Deferred Compensation Planning, Group Benefits, Buy-Sell Planning, and Succession Planning.



#### DEVON CURY, CAP®, DIRECTOR ADVANCED PLANNING, FIRST FINANCIAL GROUP

Devon Cury is the Director of Advanced Planning for First Financial Group, with more than 25 years of experience in wealth management, investment management, and risk management. Before joining FFG in 2014, he held executive leadership roles at Advancement Concepts and AXA Advisors. He specializes in working with business owners and executives on strategies to reward, retain, and recruit top talent. Devon has completed the Retirement Specialist Certification from the Wharton Business School and holds the Certified Advisor of Philanthropy designation.



#### **SUNTRUST BANK**

SunTrust Bank is an American bank holding company. The largest subsidiary is SunTrust Bank. It had \$199 billion in assets as of March 31, 2018. SunTrust Bank's most direct corporate parent was established in 1891 in Atlanta, where its headquarters remain. As of September 2016, SunTrust Bank operates 1,400 bank branches and 2,160 ATMs across 11 southeastern states and Washington, D.C. The bank's primary businesses include deposits, lending, credit cards, and trust and investment services.



## CHRISTOPHER ROSS, MANAGING DIRECTOR, SUNTRUST PRIVATE WEALTH MANAGEMENT

Chris Ross is a Client Advisor with SunTrust Private Wealth Management. Chris offers clients more than 25 years of comprehensive wealth management experience, leading a team of specialists in investments, financial planning, credit, and estate strategies. He received an MBA from the College of William& Mary. He is involved with several local and community activities, including coaching youth sports. Chris serves on the board of the Historical Society of Washington, DC, and is involved with the Maryland Historical Society.

REFRACTION

#### **REFRACTION**

Refraction is a leading innovation hub in Northern Virginia, focused on fostering innovation and entrepreneurship by nurturing and mentoring startups and high-growth companies to help create jobs in the greater Washington region. In five years, more than 100 member companies have collectively raised over \$250 million in capital. Refraction's partners include Amazon, Cox, Cvent, Fairfax County, Arlington County, Loudoun County, CIT, Blu Ventures, Smart City Works, Virginia Tech, and George Mason University. It recently launched the Northern Virginia Smart Region Initiative, a new effort to accelerate smart city tech companies and raise the region's profile as a national hub for smart city technologies.



#### **ESTHER LEE, PRESIDENT & CEO REFRACTION**

Esther Lee is the President and CEO of Refraction, a technology innovation hub in Northern Virginia, focused on fostering innovation and entrepreneurship by nurturing and mentoring startups and high-growth companies. Prior to joining Refraction, Esther served as Secretary of Commerce and Trade for the Commonwealth of Virginia, where she oversaw 14 state agencies, responsible for economic development, job creation, innovation and entrepreneurship, small business, tourism, trade, housing, community development, and labor policies for the state. In that role, she led Virginia's successful bid for Amazon's second headquarters (HQ2).



#### MARYLAND TECH COUNCIL VENTURE MENTORING SERVICE (MTC VMS)

The Maryland Tech Council Venture Mentoring Program (MTC VMS) is one of the leading team mentoring services available in the State of Maryland that is both highly sophisticated and results-driven. It exists to foster an environment that encourages innovation while expanding financial and business opportunities for tech, cyber, and life science start-ups. The MTC VMS Program provides free team-based mentoring services to qualified Maryland-based tech and life science venture CEOs who are accepted into the program. Since the MTC VMS program began, more than 45 ventures have enrolled & \$55.MM has been raised in capital & grants. More than 13,000 volunteer hours have been contributed by mentors & managing committee members, with mentor training programs scheduled monthly across the State of Maryland. More than 225 mentor team meetings have taken place. The MTC VMS program has trained more than 105 mentors.



## SALLY STERNBACH, FOUNDER, MD TECH COUNCIL VENTURE MENTORING SERVICES

Sally Sternbach retired in 2016 after leading both the Montgomery County Department of Economic Development and Rockville Economic Development, Inc. for 14 years. In her prior professional life, Sally spent 19 years with AT&T federal sector, taught accounting and finance, ran a social services non-profit in NYC and a tourism development organization in West Virginia. Her proudest accomplishments, aside from her family, include national and international gold medals in rowing. She is married to David Sternbach, a former professional musician turned clinical social worker and author of more than 100 articles on performance psychology; they have lived in Montgomery County since 1980.



#### DINGMAN CENTER FOR ENTREPRENEURSHIP, UNIVERSITY OF MARYLAND

The Dingman Center for Entrepreneurship is a top-tier entrepreneurial institute recognized around the world as a leader in enterprise creation. The Dingman Center is continuously pushing the boundaries of teaching and learning with its focus on practical entrepreneurship, global innovation, and international classroom experiences. The Center promotes opportunities that provide maximum resources to start-up businesses in terms of ideation, execution, and financing; and that support its mission to take entrepreneurs "from the back of a napkin to the first \$1 million in financing."



## HOLLY DEARMOND, MANAGING DIRECTOR, DINGMAN CENTER FOR ENTREPRENEURSHIP

Holly DeArmond joined the Dingman Center in September 2012 as Assistant Director, Events and Marketing and in 2018 was named Interim Director. She is currently leading the Dingman Center in support of its mission to build a community that discovers, equips, connects, and celebrates entrepreneurs. Key responsibilities include oversight of the event and marketing strategy; student venture creation programming; and integration with Smith School entrepreneurship curriculum and research activities.



#### **KEIRETSU FORUM**

Keiretsu Forum is a global investment community of accredited private equity angel investors, venture capitalists, and corporate/institutional investors. Keiretsu Forum was founded in the San Francisco East Bay in California in 2000 by Randy Williams. Keiretsu Forum is a worldwide network of capital, resources, and deal flow with 53 chapters on 3 continents. Keiretsu Forum members invest in high-quality, diverse investment opportunities. Keiretsu Forum and Keiretsu Capital (the exclusive worldwide fund partner of Keiretsu Forum) are ranked as the most active venture investors in the USA. The Keiretsu community is also strengthened through its involvement in social and charitable activities.

F O R U M



#### FITCI - FREDERICK INNOVATIVE TECHNOLOGY CENTER, INC

The Frederick Innovative Technology Center, Inc. (FITCI) is a business incubator and accelerator designed to cultivate entrepreneurship in Frederick, Maryland. FITCI specializes in the strategic business support of local entrepreneurs in the early stages of mostly science and technology-based businesses: Biotechnology, Information Technology, Renewable Energy, and Cyber Security. FITCI currently has two locations in Fredrick, MD, and 52 client companies. We have served over 125 startup companies and helped to create more than 800 jobs in Frederick County since 2004. FITCI programs are a combination of classes, advising and events to address three fundamental needs for emerging companies: Coaching, Connections, and Capital. The secret sauce to our incubator is FITCI's signature program called Strategic Growth and Advisory Board (SGAB) where proven and seasoned CEOs are coaching FITCI's startup companies.



#### THE BALTIMORE ANGELS

The Baltimore Angels is an angel investor group based in Baltimore, MD. Founded in 2009, its mission is to invest profitably in the regional entrepreneurial ecosystem and advance early-stage innovators to the next stage of capital formation. Its vision is to be the most trusted resource for angel capital investment and entrepreneurial mentorship in the Greater Baltimore region. A new generation of angel investing comes to Baltimore. If you are a tech entrepreneur or community-minded investor, please be in touch with Baltimore Angels. This is not your father's (or your uncle's) investment group. Our investors are current and cashed-out entrepreneurs who have "done it" and can help other entrepreneurs advance to the next stage. We're looking for entrepreneurs with a strong vision and who are just beyond a friends-and-family round. We meet bimonthly in Baltimore and welcome interested investors and entrepreneurs in the Baltimore/Washington area.http://baltimoreangels.com



#### STARTUP GRIND-COLUMBIA, MD

Startup Grind-Columbia, mid-Maryland Chapter is part of the largest global community for innovation, entrepreneurship, and the startup community. We're actively educating, inspiring, and connecting more than 2MM+entrepreneurs, 600+ cities, and 130+ countries. We nurture startup ecosystems through mentorship, advisory services, education, inspiration, access to capital, and most importantly, connecting members with the resources we need to have the best opportunity to grow phenomenally successful ventures. We exist to help others before ourselves, give first not take, and make friends, partnerships, and collaborate and not just contacts or complete.

#### Angels + Life.Sci Investors

#### **ANGELS + LIFE.SCI INVESTORS**

Formed in 1996, the Angels + Life.Sci Investors Network is organized under NJAngels.net. We are a manager-led, loosely organized network of investors and accredited Angels, Coaches, and Experts who Sponsor world-class Entrepreneurs. Our colleagues have deep experience and technical domain expertise in all of the life sciences disciplines in which we are involved, including nanobio tools, materials, and devices: tele-diagnostics, augmented healthcare & remote patient monitoring, automation and robotics, & advanced chemistry for drug discovery. We are keen on CEOs who are focused on improving Patient-outcomes and developing better, faster, less invasive, less painful, and less expensive healthcare solutions by discovering new technologies to commercialize: drug discovery, genomic diagnostics, advanced imaging, wound healing, and stem cell therapies. For more information, please email Dan Conley at DanConley@NJAngels.net.



#### **INSTITUTE FOR EXCELLENCE IN SALES @IESBD**

The Institute for Excellence in Sales (IES) helps sales professionals worldwide and in the DMV crush their quotas. IES is your trusted partner for the best sales services, products, and training in the world. We have monthly programs in Tyson's Corner, VA for sales pros featuring presentations and workshops by some of the greatest sales thought leaders and authors on the planet, such as Neil Rackham, Challenger Sale author Matt Dixon, and The Referral Coach Bill Cates. The IES runs sales programs for companies, Women in Sales, and Millennials in Sales. IES also holds the Mid-Atlantic region's only award program that recognizes corporate and organization sales excellence for companies that have exhibited greatness in sales or BD. Past award winners include Everfi, DLT Solutions, Iron Bow, and Deltek. For more info visit i4esbd.org.



#### ANNUAL WHARTON DC INNOVATION SUMMIT

The Annual Wharton DC Innovation Summit brings together investors, innovators in industry and government, policymakers, entrepreneurs, academic leaders, and others. The Summit has earned a reputation as a high-value, high-impact resource for entrepreneurs, business executives, government officials, and others dedicated to improving their organizations by leveraging the power of innovation and entrepreneurship. The DC Summit offers an interactive environment to help you find public and private sector partners with the resources and interest to help you succeed. The Summit has attracted over 1,700 attendees (representing over 400 private and public organizations) who are eager to listen and interact at a full day of keynote and other sessions, networking breaks, and a concluding reception. The 2019 Summit was the best to date, and we're looking forward to an even better event in Spring, 2020. Learn more at WhartonDCInnovation.com.



#### ANNUAL WHARTON DC INNOVATION SUMMIT

Entrepreneurship is one of the world's most powerful forces for positive change. Georgetown Entrepreneurship seeks to instill an entrepreneurial mindset in students, foster an entrepreneurial culture across the university, support the successful growth of alumni ventures, and leverage the power of entrepreneurship to make an impact in the world beyond Georgetown.

In the spirit of Georgetown's Jesuit roots, and from its home in the McDonough School of Business, the Initiative offers an array of courses and co-curricular programs to serve the campus-wide Georgetown University community. For alumni, offerings include mentorship, networking, the Georgetown Venture Lab, and an angel investment network, in partnership with the Georgetown Alumni Association.



## JEFF REID, FOUNDING DIRECTOR, GEORGETOWN ENTREPRENEURSHIP INITIATIVE, GEORGETOWN UNIVERSITY'S MCDONOUGH SCHOOL OF BUSINESS

Jeff Reid is the Founding Director of the Georgetown Entrepreneurship Initiative and Professor of the Practice of Entrepreneurship at Georgetown University's McDonough School of Business. Reid is a catalyst for entrepreneurship and a well-known leader in entrepreneurship education. In 2009, Reid launched the Georgetown Entrepreneurship Initiative to catalyze entrepreneurial thinking and activities across Georgetown University and impact the growing DMV startup community. Previously, Reid founded UNC's Center for Entrepreneurship and grew it to a No. 1 national ranking by Forbes & Princeton Review, and was chosen by his peers and Entrepreneur magazine as one of the top five entrepreneurship center directors in the United States. Before coming to Georgetown, Reid held leadership roles at NFTE, DLA Piper, and DigitalBridge Communications.



#### **RYAN & WETMORE, P.C.**

Ryan & Wetmore is a full-service accounting and management consulting firm, servicing the Northeast/ Mid-Atlantic region since 1988. What makes us different from other accounting firms is our proactive approach. We work hard to earn our clients' confidence by encouraging open communication year-round. This approach has enabled us to help clients become more efficient, more competitive, and more profitable. Through our numerous management engagements, we have become trusted, unbiased advisors.



#### PETE RYAN, CO-FOUNDER & PARTNER, RYAN & WETMORE

Pete co-founded Ryan & Wetmore in 1988, a 3 office, 35-person firm serving the Mid-Atlantic region. He currently works with clients to address tax, audit, and accounting issues. He also has significant experience in international tax matters and business consulting services. His expertise extends to Healthcare organizations, Construction and Real Estate, Government contractors, Technology, Manufacturing, and High Net Worth Individuals. Pete has served on the Board of Directors for several organizations. He is an active member of the Healthcare Advisors Association, the Real Estate and Construction Association, the CPA Manufacturing Services Association, the Virginia Transportation Construction Alliance, and the Construction Financial Management Association.





## ENTERPRISE TRANSFORMATION SOLUTIONS INES LEBOW, FOUNDER AND PRINCIPAL

Ines LeBow is the Founder and Principal Startup Consultant at Enterprise Transformation Solutions (ETS), which advises entrepreneurs on how to position themselves for funding. Over the course of her 30+ years in the industry, Ines has helped companies secure more than \$800M in funding, led start-ups and turnarounds for companies with up to \$500M in revenue, managed 11 M&A transactions, and guided 9 companies to a successful exit. With expertise spanning Operations, Executive Leadership, and Mentoring, Turnarounds, Revenue implementation, Engineering, as well as Communications, Ines has helped many companies prepare for VC and angel investment. Her experience as a senior executive in Telecommunications and Technology includes growth and operations with Accenture, Xspedius, Broadsoft, MegaPath, SkyTerra, WorldCom, MFS, Brooks Fiber Properties, Contel ASC, Viatel, CFN Services, and AM3

Ines is an expert speaker on investor funding for entrepreneurs and business change management. She has appeared on Arnett Report, MDTV, Leaders of the Roundtable. She has a bachelor's degree and 2 master's degrees from American University where she coaches the Entrepreneurial program and is a judge for the George Washington University new venture competition. She is a strategic partner and Coach for The Big Idea CONNECTpreneur Forum, serves on numerous boards, and is fluent in Spanish.

#### **ATTENDEES** As of 1pm 11 23 21

CDEAKEDC		7.0 Op	
SPEAKERS	Last Nama	Tielo	Company
First Name Tien	Last Name	Title CEO	Company Opus8, Inc.
Hen	Wong	CEO	Opuso, IIIc.
Patrick	Sheridan	Co-Founder and Managing Partner	Modus Create
utilek	Sileridan	co rounder and managing rateller	Widds create
PRESENTERS			
First Name	Last Name	Title	Company
Carolyn	Thompson	CEO	Aravenda
Sergey	Guzev	CEO and Co-founder	Best Ever Events
Milton	Cohen	CEO	Caring Closures International
Maxwell	Wieder	CEO and Co-Founder	Counter-Intuitive Cooking Inc.
viaxweii	Wiedei	CLO and Co-rounder	Counter-intuitive Cooking Inc.
im	Keeney	President	Dapt Tech
••••	y	esidem	24pt 100
looman	Banaei, PhD	CEO and Co-Founder	Everix
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Beni	Rachmanov	Co-Founder	iShook
Nishit	Pancholi	Co-Founder, COO	Jointechlabs Inc.
ared	Vineyard	Director	Loaded Deck
N	Cont	050	D
Clive	Cook	CEO	Precursor SPC
Christian	Dupervil	CEO	Prepps
ZIII ISCIATI	Dupervii	CLO	Перрз
_ukas-Karim	Merhi	CEO	TENZR Health
ATTENDEES	Laut Name	Tial	C
irst Name Athena	Last Name Abate	Title Operations Director	Company Banneker Partners
ad	Abi Samra	CTO	Vibly
Лohammed	Abouelsoud	CEO	U: The Mind Company
arek	Abousalem	Managing Partner	ElementOne Digital
adreddin	Aboutorabi	President, CTO	SEAMA Inspections Inc
osh	Adman	Managing Partner	Moneta Park Group
Noses	Agbene	Founder&CEO	Mosag's Star Enterprise
yman	Ahmed	Technology Partner	Trend Forward Capital
runkumar	Akkineni	Technical Product Manager	Stealth startup
oseph	Alfred	CEO	Ally Power Inc.
Villiam	Allen	Adjunct Professor	University of Missouri
Valt	Anderson	Managing Director	Avealto
avid	Anderson	CEO	EvenFlow Al
ngela	Anderson	CEO/Owner	AAITM
ill	Anderson	President	Generations Advisors
ngie	Andrade	Founder	TotalBodyFit NYC
ana	Andreeva	Growth Analyst	BitWide
osauro	Angeles	Prime Property Land Owner	Land Owner
m	Appiah	Time Troperty Land Owner	Focus group of companies
ustin	Archer	Founder	Toolbox
1atthew	Arciuolo	VKTRY Founder/CTO	VKTRY Gear LLC
	Argelich		Argelich Networks
gustin	_	Principal Consultant	_
largia	Argüello	Senior Manager, Business Development	Maryland Department of Commerce
aul	Armijo	CTO	Avalanche Technology
kta	Arora	Lead	KiwiTech
ick	Arthur	CIO	Hartman Advisors
ouman	Asefi	BDM	Cisco
ihan Fuat	Atkin	Founder and CEO	XCINEX
erek	Auito	Partner	Dentons US LLP
arrin	Auito	Partner	HEA Law PLLC
			Green&CleanDC
	Averytt	CEO	
1arco	Avila	Chairman of the Board & President	Maryland Hispanic Chamber of Commerce
larco yle	Avila Badgley		
Лагсо íyle sert	Avila Badgley Baker	Chairman of the Board & President Investor	Maryland Hispanic Chamber of Commerce Perfect balance investments
Geri Marco Kyle Bert Pranali Mark	Avila Badgley	Chairman of the Board & President	Maryland Hispanic Chamber of Commerce

CEO

Mark

Baldino

FireBot

Ballin CEO Ideas Crucible Daniel Hooman Banaei CEO **Everix Optical Filters** Riko Ranardi Member/Investor Robinhood Ventures Afzal Bari സ്ഥ National Journal

Josh Barnes Founder/COO Harbor Designs & Manufacturing Karen Bartoletti

Todd Batchelor Partner Cherry Bekaert LLP Fernando Batista COO InvestUSC Baumgardner Director of Business Development Gigzilla Blake Arthur Bavelas CEO Tbg

Beam Managing Director Adasel Global Partners LLC Jay

Samantha Bell COO Personix LaCire, LLC Bell Managing Director Lauren Aquator Learning Samantha Bendt CEO VP, Business Development Tash Benjamin **TKing Enterprises** Christopher Bennett Founder/Attorney T-I-L(R) Marketing Architessa Anna Benson David Benson President Architessa Ali Beriaoui CEO and Co-Founder NuBoxZ

Compellications Beth Berman EOS Implementer, Peer Group. Leader Ryan Bernard Investor Updata Partners Carleigh Berryman CEO Viva Vita Anirban Bhattacharyya CEO Amplo Global Inc. Head of Engagement CliniPose Adam Bianchi CEO GCN Lauren **Bigelow** FLX Solutions, Inc Matthew Bilsky CEO

Hans Peter Bissinger CEO FermX Boateng Founder Novative Augustus Sam Bogoch Axle ai Director of Marketing & Communications Nemphos Braue Jill Bondurant

Mary beth President The CyberGuild Borgwing Louis Bosse Financial Services Provider New York Life Mohamed Amine Boudjouadi CEO Sarl Aerosun Farm

Bouffard CEO FULFFLD Joe

Diane Bouis Manager U of M Innovation Partnerships Startup Incubator

Managing Director FreshTracks Capital Bouyea Lee Brent Bowles American University Lance Bowling Project Development Michelson Group Richard Bristol **Bristol Advisory** 

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Camara CEO Lottery System Lena

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Anthony Chernykh IR Manager/Investor Black Lions Capital cherret items international pierre-jean

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Choi Carl Principal Solasta Ventures Tarek Chowdhury Investor TZMedia **VP** Operations Elaina Christmas

Enterprise Solutions Realized, Inc. Jamie Clark Citibeats

Venture Manager

Will Classen AVP Colliers International Clayborne II Entrepreneur/ sub-agent Startup (pending name) Joseph Aviel Cohen CEO & Founder GRAMSS

Cohen We Make Impact Jimi Founder Founder/CEO CannabizMD Jacquie Cohen Roth Sr Director Operations & Programming Bettina Collie MBIA

Cylton Collymore CEO Zimbali Networks, Incorporated

Director Robert Colorina AIAC Group

Dan Conley Active Angel Angels + Life.Sci Investors NJAngels.net

Mindful Tutors Will Conly-Dwyer Founder - Operator Jim Cook GM CM&S

Shelley CEO Cooper SureShow, Inc. Susan Cooper President Express Signs International David CFO Express Signs International Cooper MelaTech

HBCUvc

CFO Radames Cordero Clive Courtenay Fellow Olivia Croom CEO

DZ Management Company Eoin Cruise VP Channels & Product Development Xunison **Boston University** 

Donivvn Cruz

CFO & Founder Velia's Virtual Solutions Tashalee Cruz Tomas Cusicanqui Owner Eat Your Microgreens Cynkin Fractional CTO GreenBar Larry James Daigle **Executive Director** Treefrog Accelerator Allternet Lubna Daiani Managing Director

RondeVu Nikita Danilov Professional Networking Strategist Diane Darling Skills4Today

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Capitol Concierge, Inc. Ellis Owner & CEO Lvnda CEO Morphbots A Chris Fslami Chris Esposito Vice President Sales and Marketing StudioLabs

Matt Evans Mentor SCORE CEO & President PVM COMPANY, INC.t/a Potomac Business Group

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IQ Exchange LLC Richard Faulkner CEO Deborah Fell Area Managing Partner Chief Outsiders Fetters FedEx Ground Ed Package Handler USEFUZEINC Halsey Filbin COO Rawley Filbin CEO Cool Blue Media Fine Editor Robert Dwight Fischer Founder Covenant Lance Ford CFO Commutyble

Larry Fox The Values Group,LLC Francis American University Lisa

Glen Gaddy Managing Member RHV

Chief Success Officer and Founder CCSI - Corporate Consulting Service, Inc. robert gahagan

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Josslyn Gao

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MIPS/Mtech/University of MD Ronnie Gist MIPS Associate Director Peter Given Manager of Market Research World Trade Center Utah Director - Marketing Strategies Peter Gladis STAR Associates, Inc.

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Taking Time to Heal Theresa Gordon CFO Inish Goswami Founder Stellar8 Technologies

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Grav

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Business Banker M&T Bank Daniela Gregoire EVP Comcast Stephen Grein Chairman Greenwich Roundtable John Griswold

President & CEO Mark Groper Orion Biotechnology David Miro Grund Founder Refle-X-tions Grzymala CEO Family office advisory services John

Yulia Gufranova CEO Kiddy School

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Do It Right LLC Program Manager Michael Hanson

ACTION Innovation Network Jack Hanson Recruiting Director Pax Momentum

Chris Havener President/Americas Richmond Liquidity Management

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**Enascor Capital** 

Hughes **Business Development Manager** PS Solutions Trevor

Hughes Second Chances and Prasad Martin President Mike Huska CTO/VP Looking for Opportunities Tony Hussey Principal ZiMedical, Inc. Hutchinson CEO, Founder Universal Schedule Shawn

Antonia Hyman lacovacci Paul

Associate Director - Strategic Partnership Tahassum Ibrahim KiwiTech Zeeshan Idrees CEO IndustryGeniuses Linda Ingroia Founder HeadStrong Branding Intriago Principal Intriago Advisors Joy Sofia Isabella Holberton Holberton Marketing Director D Property Diana Ismayanti Founder & CEO Chibueze Izugbo Ebeosi

Dave Izuka Partner Venture Accelerator Jackson elle marie coaching Le'ah Owner Clayton James Advisor Counter-Intuitive Cooking Inc.

Jennings CEO Encaded Grant

SAMA Technologies, LLC. Managing Director Mohamoud Jibrell Kevin Jones President Ectobox Inc. Braun Jones CEO/Investor Stonehaven Capital ELATED, INC. James Joseph CEO William Kaafarani Director MENA Anna Hope Kabongo Investment Associate TiE Oregon

Shoshi Kaganovsky CEO Sensoleak Global inc

GVI Kobi Kalderon CEO Marcel Kaminstein Director / Angel Investor MediaLab Kamioo CFO Esurgi Pavam Bridgewater Capital Partner / Angel Investor Steve Kann Kaplan Founder and CEO TDS Global Solutions Jon

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Joe Kessler Managing Partner Next-Stage Development Group

Avfar Khan Founder ayfar.tech

Khismatullin Northeastern University Eldar CEO & Co-founder VirgilHR

Jocelyn King Mukami Kinoti Kimotho CEO & Chief Girl Crusader Royelles - Gaming for Girls

Anton Kiselev Software Developer Dapt Orest Kits Financial Analyst Kivis, LLC SafeDate Klein CEO Sid Kleinberg DiliVer Neil CEO Alfred Venture Capital Associate StepStone Koblick Director, Eastern USA and International AGL Media Group Ted William Koehler Regis College Dean Design Innovationg Kohli Global Impact Capitalist Vince

Kolodny CEO Mozzie Armor LLC Nelly Tom Komuro Industry Analyst SVInnovations, Inc.

Paul Korkemaz Principal Korkemaz Business Advisors LLC

Anastasia Sales Manager/ Business Development Deronica Ltd Korneeva Ina Kovacheva COO Tmx

Analyst Kozina Anna Kris Krishnan Investor Max Kryzhanovskiy President

Steven Kubisen Commercialization Advisor Noblis Bruno Founder & CEO Triobook, Inc Kuete

Sathish Partner SBSS & Associates, Chartered Accountants Kumar

MOS Creative

KiwiTech Rajnesh Kumar Associate Bongani Kupe Director Axios Consulting

Paige Kupferschmid

Network E/M, Inc Jeffrey Kurland Investor Labreque Labreque Law Aaron Lawyer Full Stack Web Developer Pawel Laczny Reenet

University of North Carolina - Greensboro Robert Lamy Professor Innovation Fellow Doug & Susan Laney West Monroe

**Business Development** Dulaj Lansa

Nick Lantuh CEO Room40 Labs Intern/Investor Pax Momentum Logan Larsen Fractal Think Founder Ren Lava

Business Advisor Braintree Business Development Center Bob Leach LeBow CEO/Founder Enterprise Transformation Solutions,LLC Ines

Brian Lee VP Business Development **DeLauter Development** Senior Associate Chenel Capital Aquila Lee Managing Director Marketing Integration lack Lee CDO & Co-Founder Lee-Chang Christy Best Ever Events Steven Lehat Principal Regulatory World Project Manager KL Consulting Kristie Lemauga Letscher Principal Swish IP George

CEO and Founder E-Livestock Global LLC Chris Light Barry Lipsy Principal BN Lipsy & Assoc. Eugene Liu CEO VTRY Inc.

Biostatistician Boehringer Ingelheim Xinyu Liu Senior Associate Brett Liu Sixty Degree Capital Michael Lo Presti President Presti & Company, Inc.

Chief Innovation Officer Center for Advancing Innovation Cody Locke Founder/CEO Dora Lohas Ourdate.co Jane Lovas President Lovas Consulting Vice President ADAP Capital LLC Andy Lower Lowther Senior Manager Crowe LLP Janna Akima Dennis Vice President Lucev Matt Lunnen Vice President JLL Alan Ma Principal Ma-Tech

Bei Ma Founder and CEO The Pinea Group, LLC MacDonald General Partner / Investor Connected Ventures Chad

Anita Madavane Financial Analyst Esurgi

Emilia Maia

Dan Maisano Co-Founder Dapt Jeff Majka Founder The Security Bulldog

JessicaMajnoFounder & CEOIdylloDmitryMakowskyPMNoNaMeFatimaMaldonadoFounderUySocialMoniqueMaleyPresidentArticulate P

Articulate Persuasion Ali Malihi President Back Bay Group Bruce Maliken Inverstor Investor Malloy Industries Mike Mallov Vice President Patrick Manning Founder Diagnostox Daanish Maqbool CEO Wave Engine Corp. Kannan Maravar Director Keights Digitech Studios

 Hyun
 Martin
 President
 Be You Spa Inc

 TJ
 Master
 President
 NextEdge

 Mike
 Matalone
 CEO
 XP3 Talent

VineScale Corporation Gary Mathis CEO Aditya Maurya CEO Zelox Entertainment Mavani **Business Development** Agile Infoways Kalgi MARCFIELDS-CAPITAL Renzo Mazzini President

 Brendan
 McAdams
 Managing Director
 Kiinetics

 Mike
 McAuliffe
 Managing Director
 Accelerance

 Andre
 McCain
 CEO
 HalfSmoke

Sharon McClain President Motion For Justice Foundation

McCrensky CEO/Angel Investor Marketshare Jay **Guidon Partners** Timothy McDonald Partner Managing Director McGovern Star Mountain Capital Ryan DM Nutrition Dec McLaughlin Founder Dennis McMurray Founder Elev8 One

 Mac
 McMurray
 Director of Business Development
 SYNECTIC Product Development

 Alinor
 Meddelton
 University of Pennsylvania

Brian Mehnert Coo Connected Ventures
Brian Melrose Videographer/Photographer Melrose Images
Robert Mendralla President, Investments

Daniel Mensah CEO Street Titans LTD Merchant Chairman and Chief Investment Officer Merchants Capital Trust Sam Geoffrey Mershon Founder UnifyPoint, Inc. Methipara Partner Dickinson Wright Jomy Metreveli CEO Met Canital

Sulkhan Adrian Mikeliunas Consultant TASK Mobile Solutions LLC Josh Miller Associate Blu Ventures Miranda Direct Keiser University Jody Mitchell CEO Directed Analytics Inc.

Jody Miranda Direct Reiser University
Jody Mitchell CEO Directed Analytics Inc.
Charles Mobbs Founder Gilga-Med Inc.
Mark Modica Founder ModScore
Azita Moghaddam CCO ASM Educational Center

KayMokManaging PartnerGobi PartnersLannyMoldofskyMPBASIPablo AlejandroMolina RegaladoCEOSOFTIPAL SAS

Allison Monroe CEO Language Learning Market Co

Nathalia Monteiro Architect Startupclub Vice President **Assured Partners** Jamie Mooney TMS CLEANING SERVICES Tana Moorer Owner Moraska President & Chief Innovation Officer Pan Pacific Finance Group Teresa

 Godwin
 Mordi
 CES
 GMF

 Max
 Morefield
 Founder & CEO
 KISS

Kevin Morgan Director, Tech Sector Attraction Washington DC Economic Partnership

Marcus Morgan Founder Digital Paving

Johnny Morney CEO Johnny Morney International Mariana Mota Graphic Designer Express Signs International Elias Mourany Investor Marius

Mujahid Muhammad President KEYS Enterprises
Kevin Mullenex CXO lotaBEAM, Inc.

 Kevin
 Mullenex
 CXO
 IotaBEAM, Inc.

 Joseph
 Munizaga
 VP of Sales
 Accelerate Venture Holdings

 Phil
 Nadel
 Managing Director
 Forefront Venture Partners

Charles Nahabedian CEO VK Digital Health

Kalin Naidoo Founder Subtle Krishna Narine Partner Salmon Ricchezza McMillan Metro, P.C. Natasha Nazareth Attorney President & CEO P3iD Technologies Inc. Kevin Neal Founder IntimacyMoons Michael Nelson

 Samuel
 Nelson
 U of M

 Anton
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 Senior Advisor
 GreenSky Capital

Jakob Neubert Founder ZenGuards Heather Newlin Founder Transformative Partners Technical Lead Beez Solutions Pte Ltd Gerald Ng Ouan Nguyen Software Engineer Mosaic Learning Kenneth Nguyen Owner LongTerm CPA Erik Nielsen CEO TAG Mishka Law Firm Nizar Entrepreneur

PaulNoldeFund ManagerRiverflow Growth FundRobertNortonCEOAirTight ManagementAgataNowickaInvestorFemale Foundry

Obii Loan Review Specialist Navy Federal Credit Union Ogugua

Frazier Oleary Director KidBizInc.com Sonhia Olivas CFO EverSmart City Analyst Oller Sungeun Trp

Kay Olmstead CEO Nano PharmaSolutions Abolaji Omitogun Entrepreneur CakeLagos Favour Onabanjo Director Talents Brand

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Mar. 31	Apr. 28	May 26
June 30 2022	July 28 2022	Aug. 26
Sept. 29 2022	Oct. 27 2022	Nov. 22 2022