

# VIRTUAL ROCKET PITCH + POWER NETWORKING



July 27, 2023 CONNECTPRENEUR.org



## AGENDA

11:00-11:05am | VIRTUAL NETWORKING (via Private Message)

11:05-11:15am | WELCOME and INTRODUCTIONS

- TIEN WONG, Founder and Host, CONNECTpreneur Community

11:15-12:00pm | ROCKET PITCH SESSION Companies will be introduced by:

- MARK HAAS, CEO, AEG
- SARA CLASPER, Associate Attorney, NEXT powered by Shulman Rogers

12:00-12:30pm | BREAKOUT ROOMS & NETWORKING (Breakout rooms hosted by presenting companies)

July 27, 2023 CONNECTpreneur.org

## **SPEAKERS**



#### TIEN WONG, CEO, OPUS8, INC. etienwong

Tien is CEO of Opus8, an investment and advisory firm which helps technology companies and alternative investment fund managers raise capital. He is also Chairman of Lumious, a leader in corporate tech training and learning analytics, as well as Chairman of Lore Systems, a provider of network engineering, cloud computing, and strategic IT consulting. In 1991, Tien co-founded and served as CEO of CyberRep, Inc. until its acquisition in 2003 by Affiliated Computer Services. CyberRep was one of the largest CRM outsourcing companies in the world with over 2,300 employees and \$80 million in revenue. Today, the CyberRep/ACS business unit is one of the world's largest call center operations, with nearly \$3 billion in revenue as divisions of Xerox, Conduent, and Continuum. CyberRep was ranked for 4 consecutive years in INC. Magazine's "Inc. 500" as one of the fastest-growing companies in the USA. CyberRep was profitable for 11 straight years and was backed by Allied Capital Corporation.

Tien is a recognized international expert in CRM, direct marketing, and BPO, having presented at dozens of industry events around the world on CRM and BPO topics. He has provided industry commentary on the ABC, Fox, NBC, CNBC, Maryland Public Television, and China's CCTV networks, as well as Time Magazine, The Washington Post, Inc. Magazine, and Success Magazine. He serves on several boards including the Montgomery County (MD) Economic Development Corp., Center for Innovation Technology GAP Fund's Investment Advisory Board, Junior Achievement, and Refraction. He was appointed by Governor Martin O'Malley to the 9-member Maryland Venture Fund Authority which allocates and manages over \$130 million of capital which is invested into top-tier venture funds and startups. He is an Entrepreneur in Residence at Georgetown University's McDonough School of Business, and a graduate of Dartmouth College.

## PRESENTING COMPANIES

**Creative BioTherapeutics LLC - Anita Davidson DPT** 

DeepTerrain - Ralph Heacock

Hue.Ai - Justin Fong

**Matterroom - Steven Wang** 

Nano-C, Inc. - Viktor Vejins

OspreyBio - Sam Glickstein

Shouldrs, Inc. - Chris Simkins

**TRAVELADVANCES.COM LLC - Derek Cafferata** 



#### CREATIVE BIOTHERAPEUTICS LLC

Value Proposition: Creative BioTherapeutics LLC (CBT) has designed and developed a market disruptive, First-in-Class platform biologic for drug resistant cancers where currently there are no effective treatments. In preclinical studies, CBT300 has shown increased survival, significant decrease in tumor size, no toxicity, and no off-target effects for several drug resistant cancers, alone or with low doses of other therapies including chemotherapy. Used as a single monthly dose, CBT300 will be used with and without immune system support (cold/hot tumors).

Company Background: Co-founded by Drs. Donald and Anita Davidson in 2016, CBT starts research where other therapies fail. CBT is dedicated to the discovery, development and delivery of novel therapies that are disruptive to the current standard of care in <u>late-stage drug resistant cancers</u> where treatment options have been exhausted. CBT300 market entry is planned for Q2 2026.

Leadership Team: CEO Donald Davidson PhD: has 33 years' experience in drug discovery and development including 25 years at Abbott/AbbVie, working to move four new therapies from the bench toward the market through all steps from discovery through FDA approvals. He is a proven leader in multiple scientific fields with several patents, publications and awards. <u>President/COO Anita Davidson DPT</u>: has been a CEO for 25 years and a serial entrepreneur for over 37 years in healthcare business development, financial management and administration, founding four (4) successful companies in addition to several large scale, system-wide medical centers service expansion, corporate reorganization, budget reallocation and process improvement.

**Products/Services:** CBT's lead therapy CBT300 is a platform therapy that has shown excellent preclinical results in several drug resistant cancers, including drug resistant Metastatic Breast, Brain, Ovarian, Renal, Melanoma, and lung with increased survival and significant tumor size reduction or elimination.

Technologies/Special Know-How: Drug designer, Dr. Don Davidson has spent over 30 years studying the underlying causes of drug resistant cancer and reverse engineered CBT300 to address these issues. CBT300 can not only regress tumors, CBT300 can eliminate the cascade of protections that tumors use to hide from the immune system. CBT has a broad composition of matter patent for 5 compounds with protection until 2041.

Market: Beachhead market entry for 2026 for Metastatic Breast Cancer has a TAM of \$17B, SAM of \$2.6B and a first full year market potential of \$324M at 25% of the ongoing MBC mortality rate of over 43,000 women. 5-year MBC projections of 75% market share is paired with the ability to use CBT300 as an enhancer with the standard of care reducing competitive risk. Market expansion to Ovarian, Brain, Renal, Lung and Melanoma markets will continue year over year with additional clinical trials and a SAM potential of over \$7B. As a B2B, CBT300 distribution to pharmacies, health systems and physicians for patient treatment will generate revenue from provider and payor compensation.

Distribution Channels: CBT300 will employ a multifaceted market approach beginning with clinical trial sites, and expanding nationally through direct sales, multi-media, publications, professional conferences, advocacy and social media. CBT internal staffing will expand pre-market and efforts will be supported with sales channels and staff with partner Syneos Health.

**Competition:** Currently there are limited options for the target market of drug resistant MBC and as such repeated use of chemotherapy with other toxic therapy options remains the Standard of Care. CBT300 has shown preclinical superiority than the \$22B Keytruda which targets only 20% of tumors while CBT300 targets >95% of tumors. Since CBT300 can enhance current therapies at a lower dose, it will be marketed as a benefit to current therapies reducing the potential for corporate competitor suppression in the market.

#### **Quick Facts**

#### **Creative BioTherapeutics** www.creativebio.tech

#### Headquarters:

200 South Greenleaf, Ste J, Gurnee, Illinois, 60031

Contact: Anita Davidson DPT

#### Email:

adavidson@creativebio.tech

Phone: 224-627-6403 Fax: 847-599-9171

Industry: Biotech/Pharma Domain: Drug development

#### Patent Estate:

- US Patent #10905750 Composition of Matter 2/21
- Use Patent Application for Anti-Viral for US and WW

#### Leadership Team:

CEO, Co-founder: **Donald Davidson PhD** President/COO: **Anita Davidson DPT** 

#### Advisors:

Finance- Chris Piazzi Business- Tim Schwuchow Medical- Rick Borman MD Legal-Ladas-Parry, CorpLaw Regulatory- Zahra Lomri Payor: Albert Thigpen

\$3M **Seeking Funding: Previous Funding:** \$2.1M

Use of Funds: Drug Scale-Up, **Toxicity Studies, FDA** Application

Financial Projections (Unaudited):

	2026 (5%)	2027 (25%)	2028 (35%)	2029 (50%)	2030 (75%)
Gross Revenue	\$32,440,000	\$324,375,000	\$454,375,000	\$648,750,000	\$973,125,000
EBIT (dollars in thousands)	\$15,597,800 (est)	\$232,981,250 (est)	\$316,806,250 (est)	\$494,862,500 (est)	\$754,043,750 (est)



#### COMPANY DESCRIPTION:

DeepTerrain is an AI-driven Proactive Cyber Resilience company whose mission is guided by asking: what matters most to the successful accomplishment of a company's business goals and objectives? Our AI-based platform answers that question by bringing clarity to the complex connections between key business functions and the IT/OT assets they rely on, enabling tailored resilience measures to critical functions at greatest risk. We are the world's first true Cyber ERM company focused on the bottom line.

#### THE PROBLEM:

Many companies treat cyberattacks as IT problems requiring IT solutions. They fail to factor the business impact of attacks into their cyber risk management strategies. Core cybersecurity priorities accordingly are often directed away from their primary function: protecting and ensuring the resilience of day-to-day business operations. Compounding the problem: the cultural disconnect in most companies between non-technical business leaders and their cybersecurity teams. Today, both camps talk past each other, leaving them struggling to decide where to direct cybersecurity investment to best protect their balance sheets.

#### THE SOLUTION:

Our platform illuminates the relationships between IT assets and the business processes they support, enabling tailored, proactive resilience measures. Using a proprietary, AI-based analytical methodology, we provide clarity to both camps into (1) how a cyberattack would cause business disruption; and (2) its resulting operational and financial impact. We scan, map, and capture all relevant security attributes of an organization's entire cyber terrain, calculate the financial value at risk, and determine which assets should be prioritized for protection to minimize loss.

#### THE MARKET:

The global Enterprise Governance, Risk Management and Compliance (eGRC) market is expected to grow from \$14.9B in 2022, to \$27.1B in 2027, as regulations mandating a better understanding of cyber risk become more prevalent. DeepTerrain will be a top competitor in this growing market by providing increased value and deeper insight than existing tools currently in use.

#### **CURRENT VALIDATION:**

- Deployed at Virginia Tech National Security Institute's Cyber Range for testing
- In conversation with multiple potential channel partners that would provide an opportunity for rapid growth, including a boutique consulting firm looking to enhance, automate, and scale their manual cyber risk assessment process, as well as a government contracting organization with multiple opportunities to deploy DeepTerrain's Cyber ERM software across the Federal interagency.

#### THE LEADERSHIP TEAM:

- Ralph Heacock, CEO Senior Cyber Risk and Resilience Advisor to DHS CISA's JCDC initiative. Spearheaded the
  creation of the first Systemic Cyber Risk Analysis and Management Organization for the US Financial Services
  Sector.
- Jake Marsh, CTO Lead AI developer within the USIC. Pioneered AI and ML in the USIC for Counter Terrorism.
- Elliot Patton, COO IT and Cybersecurity Program Manager. Leads a team that partners with DC area organizations to face cyber and IT challenges.

#### **FUNDRAISING:**

DeepTerrain recently opened a Friends and Family investment round with the goal of securing \$400K to fund product development. That will be followed by a seed round targeting ~\$3M to scale our team and continue pushing the product forward.

Financial Projections	Phase 1 (Months 1-6)	Phase 2 (Months 7-12)	Phase 3 (Months 13-18)	Phase 4 (Months 19-24)
# of new Clients	13	60	120	240
Revenue	\$180k	\$720k	\$2.7m	\$7.56m
Costs	\$360k	\$1.4m	\$1.9m	\$2.7m



#### **PROFILE**

Company began 2019 Product launched 2020

#### **FINANCIAL INFO**

Company Stage: Series A Previous Capital: \$2.4 MM Monthly Net Burn: Profitable Capital Seeking: \$3 MM



#### **USE OF FUNDS**

46% New Hires 19% Marketing Campaigns 20% Product Development 15% Software/Ops Opti

#### **MANAGEMENT TEAM**

CEO & Co-Founder: **Justin Fong Harvard Masters** Fmr Fortune 200

CTO & Co-Founder: Keenan Valentine Cornell PhD Fmr Fortune 200

Advisor: Richard Blue Princeton Alumni Angels **Fmr McKinsey** 

#### EYEWEAR COMPANIES SELL THE SAME LAME LENS TINTS BECAUSE NEW INVENTIONS



#### HUE LENS USES AI TO CREATE NEW LENS TINTS THAT MAXIMIZE COLOR RESOLUTION, **4X BETTER LENSES, 10X FASTER**

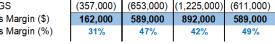


JOIN US IN IMPLEMENTING OUR "LAND & EXPAND STRATEGY"



IN THE \$150 BN OPTICAL INDUSTRY

	2020	2021	2022	2023 YTD
Revenues				
Rev*	519,000	1,242,000	2,117,000	1,200,000
COGS	(357,000)	(653,000)	(1,225,000)	(611,000)
Gross Margin (\$)	162,000	589,000	892,000	589,000
Gross Margin (%)	31%	47%	42%	49%



**Example Customer** 

- Profitable since 2021.
- High margin, low capex business model.
- Repeat revenues under long-term contracts.



Vertical 2



#### **MATTEROOM**

#### Value Proposition

Affordable SaaS that takes care of the whole operation for small to large size Pro. Service firms with deep integration with M365 and Google Workspace. 50%+ lower price and zero Pro Services cost makes MATTEROOM he ONLY turnkey Practice Management affordable solution in the market.

**Company Background:** Initially built by a team of consultants, it was evolved and welcome by the Legal sector and has been adopted by global Bog Law Firms. 90% of the company are in R&D, we win against big name competitors by our high user adoption and low Total Cost of Ownership.

**Leadership Team**: *List senior management and prior experience*.

Steven Wang – Founder, CEO and CTO

- HPE Head of Big Data Practice APJ
- Autonomy Sr. Manager of Pro Service Team

Vivian Xu - CPO

- EidosMedia Spa GM of APAC
- Neustar Director of Program Management

#### **Products/Services:**

Affordable SaaS that takes care of the whole operation for small to large size Pro. Service firms with deep integration with M365 and Google Workspace. 50%+ lower pricing and zero Pro Services cost makes MATTEROOM the ONLY turn key Practice Management solution in the market place.

Our continuous innovations introducing consumption modes on top of subscription which allows business owners "pay what you consume" so even t the smallest operation can be digitized the whole operation at MATTEROOM.

#### **Technologies/Special Know-How:**

No patent filed yet but plan to do so this year. Almost all big names in Time & Billing are 20+ years old and most are built on Windows Server which requires expensive perpetual license fees when MATTEROOM is a young player with zero perpetual licensing cost and advanced tech stack with micro-services architecture to ensure low T.C.O. and extremely scalable.

We see the economic booming in Japan and South East Asia where we already have operations in the region.

Market: Estimated 15B combined.

\*Legal Practice Management(Time & Billing) Market Size, CAGR @ 22.59 %

• 2022 – 1.56 Billion ~ 2030 – 5.01 Billion

\*\*Practice Management(Time & Billing) Market Size, CAGR @ 15.5 %

• 2023 – 2.9 Billion ~ 2033 –12.3 Billion

#### **Distribution Channels:**

- Resellers for bigger accounts
- Direct Sales via self signup/trail via website

Quick Facts Company Name: MATTEROOM, LLC

**Contact: Steven Wang** 

**Address:** 

1633 S. Governors Avenue

STE B

**Dover, DE 19904** 

Phone: +1 571 766 6588

Fax: Email:

steven.wang@matteroom.com

Website:

https://www.matteroom.com

**Industry: Pro Service SaaS** 

Domain: LegalTech

Bank: Bank of America

Law Firm: N/A

Patent Estate: N/A

**Number of Employees: 10** 

Leadership Team:

Steven Wang / Vivian Xu

**Amount of Financing Sought:** 750k

**Current Investors: N/A** 

Use of Funds: Compliance Cert. Patent Filing, expand into new

markets

#### Competition: Thompson Reuters Elite / Clio / Wolters Kluwer CCH / Aderant

#### **Financial Projections (Unaudited):**

	2022	2023	2024	2025	2026
Revenue	315k	800k	1.6M	3M	8M
EBIT (dollars	Upon Request	N/A	N/A	N/A	N/A
in thousands)					



## as Carbon Architects, we design and manufacture engineered nanocarbon solutions to address complex problems

**The Company** 

Semiconductor Manufacturing

- ► MIT-founded; leading supplier of value-added forms of nanocarbon to established and emerging end device makers
- ► Nanoengineered EUV photoresist, developed in an exclusive partnership, provides up to a 2.3x increase in chip production on \$200 million production tools; low cost of ownership

Solar

- ► Increase solar panel power output up to 50%; no increase in weight or installation cost; solar farms; roof-top solar
- ► Generate electricity from sunlight and ambient light that would otherwise go wasted in buildings and transportation

**Pipeline** 

► Batteries, Green Hydrogen, Next-generation Electronics

#### **Pre-IPO Company**

\$9+ Billion \$ TAM High Unit Volumes

60%-80% Gross Margins 30%+ EBITDA Margins

- \$100 to \$200 million revenue potential in 5-years
- Liquidity event in ~3-years

\*based on comparable industry & public companies

- 10x multiple on revenue at exit\*
- Undeniable long-term trends in billion \$ markets
- Seeking \$2 million bridge ahead of final \$25 million raise

#### **Sustainable Growth**



Foundation for High ROI



Market Growth



- ✓ Fully qualified for major applications
- ✓ 20+ Customers
- √ Exclusive or sole supplier
- ✓ Favorable tailwinds—CHIPS Act, Solar, Batteries
- ✓ IP protected: 250+ patents, trade secrets and know-how
- ✓ Supply chains established; getting supply agreements in place
- ✓ Exceptional environmental ROI



### Executive Summary O3 2023

OSPREYBIO

Vectors

題

题

[6]

题:

Contact:

<u>seg@ospreybio.com</u> (561) 528-4561

Biotools for Multi-Target Therapies™

4539 Metropolitan Ct Frederick, MD 21704

#### Background

OspreyBio is a DNA biotools company providing researchers with powerful platform tools to create "multi-target" therapeutic candidates. Osprey's tools use a proprietary modular gene building system called Bird of Prey<sup>TM</sup> to bring gene and cell therapy into the future.

#### Problem

Most diseases that are the largest causes of death and economic burden are complex and driven by multiple genes. Though single gene diseases are being cured, multi-gene diseases are not being worked on due to the complexities involved in their creation.

- Current clinical trials (~2,000 ongoing) are almost exclusively single target therapies.
- Few platforms enable design of multi-target therapeutic candidates on the market.

#### **Solution**

Introducing the CloneCard: a novel patent pending DNA delivery tool powered by a modular multi-gene building system called Bird of Prey (BoP) enabling researchers across the industry to simply build complex therapies.

- First simple & accessible multi-gene building platform.
- CloneCard gene libraries are designed to help with research workflows 8 tabs, 8 genes fit standard lab wells.
- BoP system does not require genetic engineering expertise.
   CloneCard and other end-to-end tools to streamline development.
- Enable millions of new gene combinations, opening up great potential for new therapy development.
- Testing multiple genes simultaneously saves time and money in high-cost research.

#### Revenue Model, Marketing, & Target Customers

CloneCard sales are accompanied by recurring revenue opportunities that include classes of proprietary, OEM and resale of mRNA, reagents, DNA purification kits, and gel electrophoresis tools & kits. These provide an end-to-end easy cloning and building solution for researchers. In the future, Osprey will also provide licensable CloneCard genes and cell lines.

Marketing strategy is built on an extensive network within academia; 1:1 key opinion leader marketing; conference attendance as a vendor; strong branding, and simple messaging drive digital marketing towards targeted labs (using SciLeads for granular marketing); and a unique brand strategy & identity that helps us stand out from our competitors.

#### **Primary Customers**

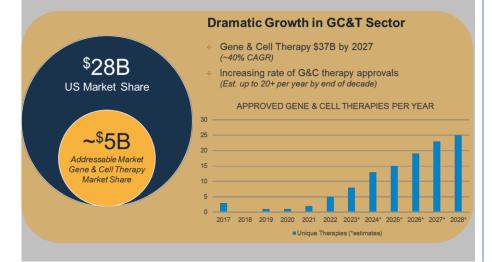
Academia, Government, NGO 70.3% basic research\*

## Private Sector 29.7% basic research\*

~\$77B in government funding to applicable diseases

#### 1,000+ target companies

active in relevant discovery activities



#### Competition

deNovo Synthesis Companies

- High rejection rates due to DNA complexity
- Requires significant expertise to build & design genes.

#### Repositories

- No guarantee of quality existing genes only
- Expertise still required to build without BoP system.

#### Catalogue Pr<u>oviders</u>

- License-bound royalty barriers to commercialization.
- Expertise still required to build without BoP system.

#### **Osprey Advantages**

- All genes on CloneCard have natively built-in BoP system.
- End-to-end toolkits & low cost greatly reduce barrier to entry.
- Customers avoid pitfalls of synthesizing DNA for research.
- Majority of genes are IP-free: no license

#### Timeline 2023

- · First sales.
- Expand product portfolio to include products requiring recurring purchases.
- Acquire first 50-100 customers.

#### 2024

- Create end-to-end kits with OEM and in-house materials.
- Begin manufacturing and sales of MSC cell lines.
- Multi-disease CloneCard portfolio.

#### Seeking \$750k Convertible Note

Minimum investment of \$50,000

#### Use of Funds

Funding will primarily focus on sales & marketing & product portfolio expansion.

#### **Financial Projections (Unaudited):**

	2023	2024	2025	2026	2027
Revenue	25	513	2,519	7,372	12,000
EBIT (\$ in thousands)	(260)	(542)	241	3,184	7,000

#### **Key Personnel**

#### Sam Glickstein - Co-Founder & CEO

10+ years multi-disciplinary entrepreneurship background in Ag-Tech, and Biotech. Founder and CEO of acquired company Biotrophics.

#### Dr. Thomas D. Reed - Co-Founder & CSO

20+ years of experience in pioneering, leading, and creating new technologies within the biotechnology space – Founder and previous CSO of Intrexon (now Precigen/PGEN) for 20+ years.

#### **Board of Directors**

#### Dr. Mark Braughler

Former CEO of Argonex, a biotools company acquired by Serologicals. Prior VP business development with Pharmacia & Upjohn and later VP clinical and regulatory affairs for Intrexon. **Dr. Aris Persidis** 

Co-Founder & President of Biovista, an AI drug positioning and precision medicine pioneer. Past experience in leadership positions within biotools companies like Upstate, Serologicals, and Cellzome.



## INVESTMENT SUMMARY

#### Shouldrs, Inc.

Founded March 2023 Washington DC/Northern VA

#### Company Stage

Pre-Revenue

#### **Investment Sought**

\$1.1M in pre-seed/angel funding

#### Use of Funds

- Team
- Product development
- Outside SB experts
- Product deployment
- Marketing

#### Milestones (Post-Raise)

- MVP (6 mons)
- POCs (9 mons)
- Production (11 mons)
- Series A (18 mons)

#### Management

Chris Simkins CEO/Co-Founder

linkedin.com/in/christophersimkins

Joey McCord CTO/Co-Founder linkedin.com/in/joeymccord

TAM

SAM

\$14.8B

\$2.5B

#### Contact Information

#### **Chris Simkins**

chris.simkins@shouldrs.com (571) 206-8346 (mobile) (571) 206-8434 (office)

#### Vision

Fully autonomous back off for small businesses (SMBs)

#### **Problem**

There are 33 million SMBs in the U.S., employing 46% of the total U.S. workforce. Most SMBs fail because of an inability to focus on their highest priorities, such as cash flow, marketing, sales, product/market fit and strategic planning. SMB execs are forced to spend as much as 68% of their time on back-office tasks on a weekly basis.

#### Solution

Our Al-driven platform will make SMB back-office processes fully autonomous, requiring minimal input. It will autonomously perform tasks, integrate with other applications, interact with execs, create projections, manage processes, and enable strategic planning. It will be like having a director of finance, a director of operations, an HR manager, a contracts manager, and an admin "in a box"!

#### Competitive Advantages

Our AI will generate new data (IP) about SMB behavior that we will use to help SMBs. Autonomous AI solutions are the new paradigm.

#### **Customer Benefits**

SMB success rates will go up as execs spend time on improving revenue, cash flow and strategic planning, while reducing costs.

#### Why Now

Recent advancements in AI have made it possible to create a new paradigm for SMBs, not just an incremental improvement. Industry recognizes the need to use AI to shoulder overhead processes.

#### Competitive Landscape

Competitors use AI to automate some back office (e.g., accounting, HR, workspace, CRM), but they are primarily just developing new tools for SMBs. There is not yet an AI-driven platform that autonomously performs these functions.

#### **Business Model**

A B2B SaaS, with monthly subscriptions priced on a per employee basis. A product-led GTM strategy with a marketing-driven focus.

#### Market

Initial targets will be TechCos and services companies with less than 20 employees. The serviceable market for these segments is \$2.58B.



**Industry: Travel-Social Media (AI)** 

Launch : Q4 2024

MAU (2028): 88 MM

Revenue (2028): \$1.7B

EBITDA (2028): \$1.05B

**Investment Ask: \$29.6 MM** 

TRAVELADVANCES.COM is the first travel social media platform which incorporates AI /ML.

Our vision is to be the biggest online travel platform.

Our mission is to make travel fun, affordable and where you can make real friends for life.

#### The Opportunity

There is demand for a single platform which connects **travel** and **social media** users



Each week, there are 10 MM travel-related hashtags searched



Currently **4.9 B** people use social media across the world



The Buy Now, Pay Later market is projected to grow to \$3.2T by 2030

#### **Our Solution**



#### Tommy Talk

A unique social media platform which enables you to post, talk, text, video & more. Introducing Tommy, your dedicated AI Travel Companion



#### **Travel Mates**

Travel Mates allows you to make new friends, experience unique adventures and create unforgettable memories.



#### Travel 100

Travel 100 provides you with the top 100 breathtaking travel locations eliminating the tension of searching for new adventures.



#### **Travel Now - Pay Later**

Travel Now - Pay Later enables customization of your travel plans without the hassle of worrying about upfront funding your trip.

#### **Market Opportunity:**



#### Why Now?

Currently **no** travel e-commerce sites incorporate their own social media platform

Millennials use social media sites for travel inspiration 87%

Businesses use social media to reach customers

Travelers update their vacation status on social media 70%

41% Millennials use BNPL services

#### **Growth Roadmap – Our target are Millennials**

#### **CONTACT:**

**Investor Relations** info@traveladvances.com +1-800-869-1209

#### **YEAR 1&2** USA & Canada

Millennial %: 21%

Millennials : **76 MM** 

UAE, KSA, UK & Europe Millennials: 332 MM Millennial %: 29%

YEAR 3

#### YEAR 4

India, SEA & ANZ

YEAR 5 Rest of the World

Millennials: 1.3 B Millennial %: 28%

Millennials: 1.7 B Millennial %: 26%

## **PARTNERS**



#### **NEXT powered by SHULMAN ROGERS**

NEXT disrupts the legacy legal industry by offering a broad range of fixed fee solutions (stand-alone products and annual legal plans) delivered by senior attorneys with valuable business expertise. NEXT solves the problem that startup and emerging growth companies face when launching their business as well as scaling: lack of access to predictable legal fees, seasoned attorneys, the latest technology and key business services. We use cutting edge technology platforms to deliver real efficiencies, transparency and a collaborative environment for clients, attorneys and investors. NEXT partners with its clients to de-risk their business and get to the NEXT level, together reaching each milestone of success.

NEXT is powered by Shulman Rogers, a full-service law firm with nearly 100 attorneys offering superior service across a wide range of practice areas. The firm also offers robust personal services such as residential closings and trust and estate planning. Shulman Rogers has earned its reputation for providing quality representation, business insight and client value, serving as a highly attractive alternative to larger, higher-priced firms and smaller, less diverse firms. Learn more at ShulmanRogers.com.



#### **ANTHONY MILLIN, NEXT CHAIR & PARTNER, SHULMAN, ROGERS**

Anthony Millin is the Chair of NEXT and a trusted legal and business advisor to startup, early-stage, and emerging growth companies. As a corporate and securities attorney, a successful serial entrepreneur, and a venture capitalist, Anthony brings a unique legal and business perspective to advising his clients. Anthony understands firsthand what it takes to start, scale and manage a company, to successfully prepare for and run a fund-raising process, and to address the legal issues faced by a startup. Another specialized skill set Anthony brings to the table is his China-based experience, assisting early-stage and middle-market companies interested in conducting business in China or seeking direct foreign investment from China. Anthony also serves as a Venture Partner at Urban Us, a seed-stage VC firm. Contact Anthony at amillineshulmanrogers.com.



#### **AEG** @enterprisegrowth

AEG is a growing and profitable company that provides elite business advisors and midmarket CEOs unprecedented business development and peer-to-peer networking opportunities through an ecosystem of city-based communities. Deliberate culture and technology create deep personal relationships to drive fast and efficient business referrals that accelerate business development and growth for these advisors and CEO peer groups.



#### MARK HAAS, CEO, AEG @MarkHaas

Mark Haas is Co-founder and CEO of AEG (Association for Enterprise Growth), responsible for strategy, operations, and expansion of its communities to 30 cities nationally. He was previously President of ROM a strategy and operations management consulting firm, advising CEOs and boards to include leadership training for Tanzanian energy executives, developing curricula to train consultants in 40 countries for an international bank, crafting strategy and innovative business models for \$120 million nonprofit, merging two scientific associations, re-organizing a biomedical research agency, facilitating development of WWIV military strategy, and of facilitating a global R&D strategy for the US Navy.



#### TRUIST WEALTH MANAGEMENT

Truist Wealth Management has a commitment to helping our clients manage their wealth and achieve their goals. We build and continually strengthening long-term relationships by offering you comprehensive wealth management capabilities to meet your sophisticated and often complex needs. As your needs evolve, your team of experts and solutions will too, in order to address new challenges and opportunities.

## **PARTNERS**



#### CHRISTOPHER ROSS, MANAGING DIRECTOR, TRUIST WEALTH MANAGEMENT

Chris Ross is a Wealth Advisor with Truist Wealth Management. He offers clients more than 25 years of comprehensive wealth management experience. Chris leads a team that brings together specialists in investments, financial planning, credit, and estate strategies. He is a native of Baltimore and lives in Annapolis with his wife Jennifer and two children. Chris is a graduate of Salisbury University with dual degrees in Economics and History. He received his MBA from the College of William & Mary and has completed post-graduatework at The Johns Hopkins University.



#### **REFRACTION** erefractionpt

Refraction is a leading nonprofit innovation hub in Northern Virginia, that provides mentoring, programs, and office space for startups and high-growth companies to help create jobs in the greater Washington region. In five years, more than 300 member companies have collectively raised over \$350 million in capital. Refraction's partners include Amazon, Cox, Dominion Energy, MITRE, Fairfax County, Arlington County, Loudoun County, Virginia Innovation Partnership Corporation, and Virginia Tech.



#### **ESTHER LEE, PRESIDENT & CEO REFRACTION @eeclee**

Esther Lee is the President and CEO of Refraction, a technology innovation hub in Northern Virginia, focused on fostering innovation and entrepreneurship by nurturing and mentoring startups and high-growth companies. Prior to joining Refraction, Esther served as Secretary of Commerce and Trade for the Commonwealth of Virginia, where she oversaw 14 state agencies. In that role, she led Virginia's successful bid for Amazon's second headquarters (HQ2).

Esther has also served as Global Chief Marketing and New Business Officer at Burson-Marsteller, a leading global strategic communications firm, advising major clients like Samsung, Coca-Cola, and Marriott. In 2009, President Barack Obama appointed Esther as Senior Policy Adviser to the U.S. Secretary of Commerce. She created and led the Office of Innovation and Entrepreneurship and the National Advisory Council on Innovation and Entrepreneurship. She also launched the White House "Startup America" initiative and the Presidential Summit on Entrepreneurship.



#### DINGMAN CENTER FOR ENTREPRENEURSHIP, UNIVERSITY OF MARYLAND @UMD\_Dingman

The Dingman Center for Entrepreneurship is a top-tier entrepreneurial institute recognized around the world as a leader in enterprise creation. The Dingman Center is continuously pushing the boundaries of teaching and learning with its focus on practical entrepreneurship, global innovation, and international classroom experiences. The Center promotes opportunities that provide maximum resources to start-up businesses in terms of ideation, execution, and financing; and that support its mission to take entrepreneurs "from the back of a napkin to the first \$1 million in financing."



#### KEIRETSU FORUM @KeiretsuAngels

Keiretsu Forum is a global investment community of accredited private equity angel investors, venture capitalists, and corporate/institutional investors. Keiretsu Forum was founded in the San Francisco East Bay in California in 2000 by Randy Williams. Keiretsu Forum is a worldwide network of capital, resources, and deal flow with 53 chapters on 3 continents. Keiretsu Forum members invest in high-quality, diverse investment opportunities.



#### FITCI - FREDERICK INNOVATIVE TECHNOLOGY CENTER, INC @FITCInc

The Frederick Innovative Technology Center, Inc. (FITCI) is a business incubator and accelerator designed to cultivate entrepreneurship in Frederick, Maryland. FITCI specializes in the strategic business support of local entrepreneurs in the early stages of mostly science and technology-based businesses: Biotechnology, Information Technology, Renewable Energy, and Cyber Security. FITCI currently has two locations in Fredrick, MD, and 52 client companies.

#### BALTIMOREANGELS 🍫 THE BALTIMORE ANGELS @baltimoreangels

The Baltimore Angels is an angel investor group based in Baltimore, MD. Founded in 2009, its mission is to invest profitably in the regional entrepreneurial ecosystem and advance early-stage innovators to the next stage of capital formation. Its vision is to be the most trusted resource for angel capital investment and entrepreneurial mentorship in the Greater Baltimore region. A new generation of angel investing comes to Baltimore. If you are a tech entrepreneur or community-minded investor, please be in touch with Baltimore Angels. This is not your father's (or your uncle's) investment group.



#### MARYLAND TECH COUNCIL VENTURE MENTORING SERVICES

The Maryland Tech Council Venture Mentoring Services (MTC VMS) program is one of the leading team mentoring services available in the state of Maryland that is both highly sophisticated and results-driven. It exists to foster an environment that encourages innovation while expanding financial and business opportunities for tech, cyber, and life science start-ups. The MTC VMS Program provides free team-based mentoring services to qualified Maryland-based tech and life science venture CEOs who are accepted into the program. Since the MTC VMS program began, more than 75 ventures have enrolled & \$100MM has been raised in capital & grants.



#### STARTUP GRIND-COLUMBIA, MD @StartupGrindDC

Startup Grind-Columbia, mid-Maryland Chapter is part of the largest global community for innovation, entrepreneurship, and the startup community. We're actively educating, inspiring, and connecting more than 2MM+entrepreneurs, 600+ cities, and 130+ countries. We nurture startup ecosystems through mentorship, advisory services, education, inspiration, access to capital, and most importantly, connecting members with the resources we need to have the best opportunity to grow phenomenally successful ventures.

#### Angels + Life.Sci Investors

#### **ANGELS + LIFE.SCI INVESTORS**

Formed in 1996, the Angels + Life.Sci Investors Network is organized under NJAngels.net. We are a manager-led, loosely organized network of investors and accredited Angels, Coaches, and Experts who Sponsor world-class Entrepreneurs. Our colleagues have deep experience and technical domain expertise in all of the life sciences disciplines in which we are involved, including nanobio tools, materials, and devices: tele-diagnostics, augmented healthcare & remote patient monitoring, automation and robotics, & advanced chemistry for drug discovery.



#### **GEORGETOWN ENTREPRENEURSHIP INITIATIVE**

Entrepreneurship is one of the world's most powerful forces for positive change. Georgetown Entrepreneurship seeks to instill an entrepreneurial mindset in students, foster an entrepreneurial culture across the university, support the successful growth of alumni ventures, and leverage the power of entrepreneurship to make an impact in the world beyond Georgetown.

## **PARTNERS**



### JEFF REID, FOUNDING DIRECTOR, GEORGETOWN ENTREPRENEURSHIP INITIATIVE, GEORGETOWN UNIVERSITY'S MCDONOUGH SCHOOL OF BUSINESS @Hoyapreneur

Jeff Reid is the Founding Director of the Georgetown Entrepreneurship Initiative and Professor of the Practice of Entrepreneurship at Georgetown University's McDonough School of Business. Reid is a catalyst for entrepreneurship and a well-known leader in entrepreneurship education. In 2009, Reid launched the Georgetown Entrepreneurship Initiative to catalyze entrepreneurial thinking and activities across Georgetown University and impact the growing DMV startup community. Previously, Reid founded UNC's Center for Entrepreneurship and grew it to a No. 1 national ranking by Forbes & Princeton Review, and was chosen by his peers and Entrepreneur magazine as one of the top five entrepreneurship center directors in the United States.



#### RYAN & WETMORE, P.C. @RyanWetmorePC

Ryan & Wetmore is a full-service accounting and management consulting firm, servicing the Northeast/Mid-Atlantic region since 1988. What makes us different from other accounting firms is our proactive approach. We work hard to earn our clients' confidence by encouraging open communication year-round. This approach has enabled us to help clients become more efficient, more competitive, and more profitable. Through our numerous management engagements, we have become trusted, unbiased advisors.



#### PETE RYAN, CO-FOUNDER & PARTNER, RYAN & WETMORE

Pete co-founded Ryan & Wetmore in 1988, a 3 office, 35-person firm serving the Mid-Atlantic region. He currently works with clients to address tax, audit, and accounting issues. He also has significant experience in international tax matters and business consulting services. His expertise extends to Healthcare organizations, Construction and Real Estate, Government contractors, Technology, Manufacturing, and High Net Worth Individuals. Pete has served on the Board of Directors for several organizations. He is an active member of the Healthcare Advisors Association, the Real Estate and Construction Association, the CPA Manufacturing Services Association, the Virginia Transportation Construction Alliance, and the Construction Financial Management Association.



## ENTERPRISE TRANSFORMATION SOLUTIONS INES LEBOW, FOUNDER AND PRINCIPAL @ilebow1

Ines LeBow is the Founder and Principal Startup Consultant at Enterprise Transformation Solutions (ETS), which advises entrepreneurs on how to position themselves for funding. Over the course of her 30+ years in the industry, lnes has helped companies secure more than \$800M in funding, led start-ups and turnarounds for companies with up to \$500M in revenue, managed 11 M&A transactions, and guided 9 companies to a successful exit. With expertise spanning Operations, Executive Leadership, and Mentoring, Turnarounds, Revenue implementation, Engineering, as well as Communications, lnes has helped many companies prepare for VC and angel investment.



#### July 27 Attendees As of 07 27 23

SPEAKERS			
First Name	Last Name	Title	CONNECTOR of Course Loc
īen	Wong	Founder & CEO	CONNECTpreneur and Opus8, Inc.
PRESENTERS			
First Name	Last Name	Title	Company
Anita	Davidson DPT	President/COO	Creative BioTherapeutics LLC
Ralph	Heacock	CEO	DeepTerrain
ustin	Fong	CEO	Hue Lens
Steven	Wang	Founder, CTO, and CEO	MATTEROOM
/iktor	Vejins	President & CEO	Nano-C, Inc.
Sam	Glickstein	CEO and Co-Founder	OspreyBio
Chris	Simkins	CEO & Co-Founder	Shouldrs, Inc.
Derek	Cafferata	Chairman of the Board	TRAVELADVANCES.COM LLC
ATTENDEES			
irst Name	Last Name	Title	Company
im	Abbott	CEO	Tiberius Energy
redric	Abramson	Founder and CEO	Golden Thread Technology, Inc.
deola	Adedokun	Md	Hive studio
lichael	Adler	Managing Parner	Law Office of Michael E. Adler
ilian Chioma	Akushie	CFO	Appolo Support Services Uk LTD
obert	Aldrich	CFO	Scuba Analytics
cott oli	Alford	COO Managor	Oraclum Capital LLC
vdi VD	Ali Allen	Manager Adjunct Prof	University of Missouri
	Allen Alobaid	Adjunct Prof CEO	University of Missouri
Moataz			Empowch
Parsa Suresh	Amiri Annannindi	Venture Fellow CEO	SOSV YOOM FOODS
uresn 'aul	Annappindi Armiio	President & CEO	XOOM FOODS Armijo Innovations
aui J	Armijo Attavar	Founder	Armijo Innovations NPS, Inc
o Darrin	Attavar Auito	Partner	NPS, INC HEA Law PLLC
arrın Gisselle Zarina	Auito Ayala Montenegro	Founder and Business Director	Entrepreneurs Kinase
Aichael	Balistreri	CBPA	Insperity
viichaei Dan	Ballin	Chief Executive	Ideas Crucible
osh	Barnes	Owner	Harbor Designs & Manufacturing
rian	Barnett	President	The Barnett Company, Inc.
homas	Bascom	President	LinkSpace, LLC
(yle	Bayliss	Managing Director	Maryland SBDC
Rashad	Bazemore	Founder / CEO	DeUX Innovations
kasnad Amanda	Bazemore Beale	Community Manager	Refraction
rica	Beard	VP Sales	
Peter	Bechtel	CEO	University Startups CareONE Concierge
Perick	Bedzra	CTO	BENR
Grace	Belangia	Co-Founder	Make Startups
Maréva	Belkessam	Head of Business	Estimeo
yson	Bellamy	CEO	FEFA
(atie	Bender	CEO	Edison Partners
Marco	Benitez	CEO	ROOK
rnest	Benson	Partner	Culhane Meadows PLLC
ric	Betts	Director	Constant Solutions, Inc.
inc ippy	Bhambra	CEO	Glomo
rippy rishant	Bhatija	Owner	ANITRIX LLC
auren	Bigelow	CEO	GCN
auren ∕like	Binko	Founder / CEO	Startup Maryland
teven	Birdsall	CRO	Qlik
)arren	Bischoff	VP Business Development	Nano-C
irsten Hund	Blair	Co-founder and CEO	Lambent Data
lichard	Blake	Principal	Dunycaster Investments
lay	Blanchard	Director, Corporate Development	QIAGEN
ichard	Bodson	President & CEO	SysNet Technologies, Inc.
ose	Bolanos MD	CEO	Nimbus-T Global inc
rlesiah	Bolds	Owner	Color Me Fancy
mily	Bomberger	Partner	PennSpring Capital
arry	Boodin	Business Development Director	Thompson Financial
am	Bradley	Investor	True Wind
	Bradley	Governor	Arcane
lena	Brandt	CEO	Besample
hilippe	Bregeon	Founder	The pitch place
tanley	brock	COB	Alunom Europe AB
≀arie ∕Iarie	Brodsky	Founder & CEO	WISE Cities
oug	Brown	Principal	DAB Holdings LLC
rian	Brown	Principal	BLBD
lick	Buchanan	GP	Blockperfect
atrick	Burke	Dir. BD	Amarex Clinical Research
ophia	Burrell	CEO/Founder	Sophia Burrell International, Inc.
•	Bynum	CEO	Transition LLC
Quadesha			

Baiiu C. Founder Tursva

Cadete Zânia Anthony Cammarata

Outsourced CFO Startupcannon Christian Carello CEO EnvisionIT Consulting, LLC

William Carey Director Joe Carlin Principal JonXeone Capital Sue Carr President CarrTech Corp Vice President AK Transport LLC. Kim Carter Independent IP consultant Hepzel Castro Independent IP consultant Michael Chan Venture Investor Deep Ventures Ayushi Chauhan BDR Myb2b Network

Diana Chavez Marketing Director **TechAID Solutions** Director Corporate Development Rozitek Asia Pte Ltd Alvin Chee Sebright Chen Summer Atlantic Capital Chris Chen

Michelle Partner Key2China/Convergence Partners Chen CAO Foil Flver Nelson Hyde Chick Managing Partner Serval Ventures June W Choi

MRG Health - SmartCare360 Kyle Christopher Founder / Ceo Lauren Chung CEO MINLEIGH LLC Samantha Cicotello Early Stage Investments Capital One

Matthew Innovation and Business Development Maryland Department of Commerce Cimino

Product Manager PR Monkey Codrin Cobzaru Founder & Chief Disruptor **Buzzy Rocket** Victoria Collins Ahmad Conteh

Cook's Outsourcing Network LLC Jim Cook GM Jeffrey Cooper Founder CooperSoft

Capital Insights LLC Rebecca Cooper Financial Services Professional Marie Crivaro **Eldercare Services** William Michael Cunningham Economist Creative Investment Research

CEO EC Tech Solutions Ltd Cristian Curro Director American Limousines, Inc. Brian Cushing Dee Cutler CFO Tri-IT Solutions Larry Cynkin Fractional CTO GreenBar LC Arif Damji Principal Conductive Ventures Allen Darnell Partner The Catalyst Group

Owner Dauiotas Vaibas Tomas

President/COO Creative BioTherapeutics LLC Anita Davidson Creative BioTherapeutics Donald Davidson CEO and Co-Founder Fun Manager, Wexford SciTech Venture Fund George Davis Evergreen Advisors LLC

Carlos de la Huerga CFO Oparus Hank Dearden Director Group 3D

CEO Freedom Renewable Energy Group LLC Anthony Declue

Pamela del Rio Chief of staff Wollef HB Tech Manoi BDE Desai CEO Kinometrix, Inc Devina Desai President George DeVaux AptAvian, Inc. Mamta Dhanuka Director KiwiTech Cosmo Di Tucci Founder & CEO AbleOne Systems Blackmarker Victor Diloreto CEO Matt Divack Principal Moment Ventures Michael Managing Director Goldin Ventures Doyle Michael OptfinITv Drobnis CEO Founder **Unitive Consulting** Yvette Durazo

Madhu Dutta Koehler

Thomas Eggleston Managing Director Charmides Capital Bow Valley Collegre Craig Elias Entrepreneur-in-Residcence

Shadi Emam СТО Quarksen PA-C, Investor She's Independent Investing Susan Emerson

Investment Banker **Bering Strait Securities** Maria Ermolova CFO Ren Etherton Natrul NATRUL Benjamin Etherton CFO

Joy Evenden Investor relations Conduit Herb Ezrin CEO & President PVM Company, Inc

Kim Advisor

Nicole Founder Sommos Scope Fund Faciane Angel Correv Chris Faranetta Vice President & Co-Founder NearStar Fusion Inc. Zachary Feldman CEO/Co-Founder Volo Technologies Emily Fenush Social Media Intern CONNECTpreneur Senior Consultant Tech Infinity Consulting Mark Fling Inspiration Ventures Harvey Floyd II

Roselle Foley Sr. Director, Business Development NACD Crossfiremedia Carl Ford CEO Buddy Associate Mudita Venture Partners Foster Cindy Fraley Membership Director Keiretsu Forum Southern California

Ron Friddle First Financial Security

Dorothy Fulop CEO Pitchcamp Allison Funkhouser Co-Founder and Chief Product Officer Housmthr Sathish kumar G SBSS and Associates

Chief Success Officer & Founder CCSI-Corporate Consulting Services, Inc. Robert Gahagan

William Galle Principal Gabe Galvan CEO Veriti

Garifullina Investment Associate Savano Capital Partners Leisan Arpit Gattani CEO and Founder Travelory Inc Ryan Gembala Managing Partner Pathbreaker Ventures Marc George Founder/CTO Identity Checkpoint, Inc.

Nicole Germain Director of Public Relations

 Walid
 Ghodbane
 Private

 Gregory
 Giammittorio
 Partner
 Potomac Law Group PLLC

 James
 Gibbons
 Founder/Wealth Manager
 Alpha Pointe Capital

 James
 Gibson
 Associate
 Rally

 Ted
 Gill
 Sales/COO
 Rated Trades Media Group

Francois Giraud Startup Program Lead OVHcloud
Brendan Giuseppe CEO BGS Consulting

 Yumi
 Goda
 Investor
 Mitsubishi UFJ Innovation Partners

 Justin
 Goldsberry
 Investor
 Goldsberry Management Group, LLC

Gonsalves Managing Partner Acquis Capital LLC Mark CFO IVITECH FINACE Ivan Gorkovenko СТО ZippSlip Ravi Gorur Kubash Gabriella Govender Founder Iconic Connex Carl Grant III CEO Capital Raise

Craig Green Owner Teamlogicit of Reston & Herndon

 Steve
 Greenberg
 CEO
 Resilient Scale Inc

 Richard
 Greene
 CEO
 Venture Funding

 Kristin
 Gross
 Founder
 Navdee

Irene Gutierrez Investment Analyst Talde Gestión SGEIC, SA Matthew Guzman Co-Founder Global Lumpers Services LLC Jeff Guzy CEO CoJax Oil and Gas Corp Hagopian Founder SolidlyAl Alek

Fizie Haleem Manager, Business Solutions Montgomery College

Malcolm Handelsman ED DIR

Michael Hanson Chief of Operational Development, CEO IconXChange Business Solutions

Chris Harget PMM Wordly.ai

Brian Harper Chief of Strategic Planning, CEO IconXChange Business Solutions LLC
George Harrington Managing Partner Creed Venture Partners

GeorgeHarringtonManaging PartnerCreed Venture PartnersChrisHarrisesPresidentTechnical Solutions, Inc.WajidHassanCEONetworkFort

Nader Hawa Engineer Genex Claude Hayn CEO AdJumps

Julia Heacock Director, Membership and Strategic Development National Association of Manufacturers

Lucy Heacock CEO Laura Heacock Attorney PartnerComm Stacey Helbig VP services Staples Outside GC Brian Heller Partne America Henriquez Analyst America Henriquez Managing Director Ringbolt Capital Herbert Browning Pathbreaker Ventures Nick Hernandez Associate

 Geelyn
 Herrero
 Marketing
 A2E

 Michael
 Hess
 CEO
 ABS A

 Michael
 Hess
 CEO
 ABS Advisory Services Group, Inc.

 Bennett
 Hickey
 Associate
 Lincoln Property Company

 Eddie
 Hill
 Director, Business Incubation
 Mason Enterprise Center

Todd Hinson Founder Opertivo

Project Manager Maryland Tech Council Hoffman Joy HPG partners, Ilc Holstein Alyse CEO Partner Taylor Wessing - EC4A 3TW James Homan Rose Hong **Executive Director** Global Dragon TV

Seo Huidong Director Chungbuk Youth Startup Academy

Financial Planner Raja Hundal System Builder Noelle Hutchins Associate Omega Funds Jeongahn Lavner Education Hwang **Leadingbit Solutions** Silona I Bonewald Founder Connie Inukai Founder Write Your Selfie Brian Iversen CFO Vertical Solar LLC Divya lyer Manager Investor relations Gaja Capital

Izuka Consultant Venture Acceleration Services Dave First Ascent Ventures Michael Jenkins Associate Fractional CFO The Startup Garage Tyler Jensen Audit Intern Fan, Chan & Co. Limited Taoran Ji

Shan Jin Associate Director Tonix

Jeff Johnson **Efficiency Consultant Payment CardConnect Partners** James Joseph CEO ELATED, INC. Patrick Managing Partner Camber Road Partners Judge Tiami Networks Tyrell Junius Co-Founder Shoshi Kaganovsky RingOn

Nina Kamanova Investor Relation & Partnership Management Danube Angels
Jennifer Kaminski Managing Owner 2 Korean Girls
Julie Kantor CEO Twomentor Advisors

AlexandraKapelos-PetersFounderCansultakeatonkastbergPRDmeBenKatzManaging PartnerSentinel VenturesArshdeepKaurKaya17

 Assisted
 Regard
 Regar

 Kathleen
 Keegan
 Associate
 PJC

 Aleisha
 Kelly
 CEO
 3 Kool Kings

 Alvin
 Kersting
 CEO
 Alliance Gro

Alvin Kersting CEO Alliance Group Acquisitions
Joe Kessler Managing Partner Next-Stage Development Group
Asif Khan Senior Associate Las Olas VC

Dra Ohosnital

Miheer Khona Founder Cactus Holding Corporation
Yoseph Kim CEO Optosurgical, LLC

Gene Kim Founder
Daniel Kimani

Private Equity Consultant and Advisor lack King Lion Chase Group Ted King Managing Director Saddlerock Advisors Jennifer Kirkland CEO Care Constitution BD Blue Marlin Partners Kyle Kirsch Martin Koev Manager **Koev Brothers** Managing Partner Nicholas Companies LLC Kovacio

Nick Kovalenko Associate DEPO Ventures Katervna Feliks Founder Maximizable Kravets Mike Krehs Chair Pasadena Angels Chief Operating Officer Kevin Kubit Creative Engineering Neeraj Kumar Babson College Rajan Kumar Ateios Systems Associated Kiwitech Rainesh Kumar

Sachin Kumar CTO and Co-Founder Travelory Inc

Adam Kundzewicz Executive Investment Director Boehringer Ingelheim Venture Fund

Norman Lai BOD USMedigene

Eva Lai Engineer

Moshe Landman Investor Relations Manager The Million Marathon Fund

Carmen Larsen CEO Healthcare Compliance Technologies, Inc.
Vern Larson Director Capital Q Ventures

Ameena Lateef Chef Habibs

Sarah Lawhorne Vice President Spring Mountain Capital

Paul Leake CEO VerteCore

Ines LeBow CEO/Founder Enterprise Transformation Solutions, LLC

 Aquila
 Lee
 Senior Associate
 Chenel Capital

 Chul Whan
 Lee
 Head of Venture Investment Dep.
 CCEI

 Sean
 Lee
 Founder
 Revneo.com

 Steven
 Lehat
 Principal
 Regulatory World

 Jared
 LeMoine
 Senior Junior Summer Analyst
 LKCM

George Letscher Principal Swish IP
Nathan Levy Investor Cannonball Ventures

 Jie
 Li
 Postdoc fellow
 Purdue

 Calvin
 Liao
 Associate
 WI HARPER

 Dalton
 Light
 Mighty Capital

 Tao
 Lin
 CTO
 Telopea Inc

 Sam
 Linn
 New Entrant Into DC Tech Startup Ecosystem
 Previous - DoD (exiting)

Sam Linn New Entrant Into DC Tech Startup Ecosystem Previous - DoD (exiting)
Stephan Little CEO & Managing Partner / Chairman Zero Limits Ventures / Podopolo
Kaylin Lo Entrepreneur Associate Keiretsu Forum

Kaylin Lo Entrepreneur Associate Loon-Tzian Lo Partner NerTech Venture Jeff Loether President AVaStar, Ltd Natalie Vice President operations 247Solar Inc. Lorenz anderson Harlan educator Art Haus Project Lovestone ADAP Capital Founder Andy Lower Woodberry Associates Killian Lozach Jackie

 Jackie
 Luo
 Partner
 TCV Growth Partners

 Dr
 LV
 CEO
 LV Enterprises

 Matthew
 Madhumera
 CEO
 MDG Global Consultancy

Partner MEDA Angels Tai Mai Alex Maksiuta СТО Jvavo Mike Mallov Vice President Malloy Industries Managing Partner **Emerging Ventures** David Mandel CFO Patrick Manning Diagnostox

Srikant Mantravadi Solution Architect CACI International Inc Harrison Marick Lead Data Scientist **Tiber Solutions** Martin Advisor Insperity Kym BeatWise Izeahn Martinez Founder Manelle Martino Entrepreneur Mas Flower

TJ Master Technology Mentor VA Innovation Commercialization Assistance Program

Adam Matalon Founder & CEO MessageHO Americo Matiello Managing Partner **G2A Investment Partners** Aditya Maurya Co founder Zelox Entertainment McCaffrey Associate Cap Q Ventures Trip Shouldrs Joey McCord

Sherry McDaniel CEO/Investor One Good Man Productions

Kassidy McVey Business Banking Associate M&T Bank

CEO TraXel Fay Mehr Robert Mendralla President, Investments **RM** Enterprises Johanna Mennona Investor Lewis & Clark Ventures Ruvarashe Mhizha Virtual Assistant RJ & Co Consulting

Gabriel Milfort Broker/Dealer Primerica Finacial Services-Gabriel Milfort

Loren Minkus Consultant Concept Equity Group

Sonu Mirchandani Director Etsu Abhishek Mishra SVP Arkam VC Judy Mod Founder + CEO Innovations Domain, LLC Molepo Makgoba **Business Development Manager** Harvey Law Group Ernie Molina Lola Snacks Pouya Monfared Software Engineer Freddiemac

Daniel Montero CEO Business Consultants for Digital Solutions, LLC John Morgan Managing Partner Morgan Global LLC

Roy Morris Partner General Manager Natrul Bailey Moses Cadence Rohhy Mozumder Engineer Kevin Mullenex CEO and Co-Founder iotaBEAM. Inc. Ellen Mundell **VP Business Development** CohnReznick & VentureCount

Marie-Louise Murville CEO GoalsHabitsSkills, LLC Investor Blue Heron Capital Kevin Musco David Mwasha Analyst **Shaping Impact Group** CEO, Strategy Consultant Mylatore Consulting LLC Akash Mylatore Managing Partner 1219 Capital Nabb lan Arindam Chief Executive CentSai Inc

Nag Charles Nahabedian CFO VK Digital Health Manager, Smart Community Innovation and Strateg Fairfax County Eta Nahapetian Jacopo Naidi Program Manager INNOVIT Nick Nardacci Investor Lewis & Clark Ventures

Sebastian Growth Manager Global Elite Outsourcing Narvaez CEO P3iD Technologies Inc. Kevin Neal Senior Business Manager Myb2bNetwork Harshita Negi Paul Nemirovsky Advisor Advisory Daniel Newman Founder Al Next Now Ngeap Founder and CRO Snapkyu Lee The Wharton School

Shirali Nigam CEO Mike Niggel ACT1 Federal CEO The Virtual Nexus Lynn Njeri Market Director Nolde 757 Angels Paul

Freedom Renewable Energy Group LLC. CCO Carlos Novelo

Deaz Nunoo CFO DormShop Michael O'Brien General Partner MOB Ventures

Bob Oku Principal FYIber Antimicrobial Microfiber Business Cards

Business Development Resources, Inc.

Besample

Норе Okwa Entrepreneur Unique Expertise Consultants

CEO PR Monkey Olumi Nima CEO Mabswitch Inc Onakunle Yemi Brian ONeil Rusiness

Bob Oros President

Pechenkina

Ramirez

Evgenya

Frank

Chris Osaka CFO Tomu, Inc. Matthew Otero coo AMCORP LLC Pachkofsky Founder Dapper Care, Inc. David

Kaycee Mae Pacle Specialized Virtual Assistant Wing AI Tech Padulo Seeking Unicorns, LLC Professional Angel Investor Robert General Partner Joe Paiva Cofoundr Fund Sonal Panda Principal Tau Ventures George Parrish **Head Deal Flow** Bay Angels Nathan Pascarella Director Hypertherm Ventures Detroit Bird LLC Allison Pasque Pathan Strategic Partnership Manager KiwiTech Nawaz Santosha Mama Bear's Place Pearson Founder

**Ed-Tech Director Dream Education** Martim Pereira Edson Perez Consultant Independent David Pérez Analyst ACV Crowberry Capital Jack Peters Investment Manager Rally Ventures Tom Peterson Venture Partner

Manager

Partner Morpheus Ventures Damien Pettv

СТО **Leadingbit Solutions** Raul Pineda Mitsui Global Investment Caroline Pinkney Investor

Landmark Family Office William Podd President Zach Pogue Owner Pogue Consulting Polackal Co-Founder/COO Nooroot Inc. Maya

Vice President of Product Innovation Core Source Technologies Joel Price

International Trade Manager Price VEDP Nancy ACUITYnano Chief Innovation Officer (CINO) Roland Probst

Chris Puglisi JHU Xiaofa Qin Founder GI Biopharma Inc

Pedro Quelhas Investment Manager Portugal Ventures George Radmilovic CFO 2immersive4u Soheil Raissi CEO Maptics Anitha Rai President ARAR Technology St Jardins Inc Rai Rai CEO President TransMedia Group Adrienne Raj

VoteFrenzy Valeria Ramirez CEO Little Milestone Learner Brian Rechten Sales Manager ThinkFISH, LLC President and CEO The Reddix Group Joe Reddix Damoder Reddy Investor Chemical Angels CEO LCMGroup Mark Reece Mark Reece CFO LCMGroup

COO

Thomas Reed CSO Osprev BioScience General Manager Assisteye, Inc. Rhonda Reese Reid

Georgetown Entrepreneurship Jeff **Founding Director** Melissa Reid Founder MadeNShade

Bill Replogle CEO/CCO **Fuelhouse Brands** Victor Rhoder VP of Channels and Strategic Partnerships AtWork Systems LLC John Rice Chain Gang Labs Brown/Yale

Richards Alden

FYZICAL LLC Richardson Founder Charles Scott Rickett Founder Bella Petite Beverages Gary Robinson CFO PhaseDesign Research Patrick Rockhill Developer Doyle-Logan Sr. Software Engineer Pontovinte Software Yrineu Rodrigues Diana Roettger Principal **APEX Ventures** CEO, Co-founder Afelio Juan Romera Marv GW Rose Scout SMC President Robert

Rosenberg Timothy Ross Tax Partner Ross President

Thomas Palm Beach Business Group, LLC Rachèll Rowand Program Manager, Office of Innovation State of Kansas, Department of Commerce

Withum

Blackcomb Media

Don Rowe President WorkMatesHub President ODNB Todd Rowley Clover University Isabella President Ruble Jody Ruth CEO AccuMetrics LLC Arthur Salindong CEO **Trabus Technologies** Gabriel Samson Analyst Cycle Capital Brandon Sanzo Partner Yamu Managing Partner Eilat Partners Jonathan Sargent Chris Founder Life Science Wealth Sarlo

Rosemarie Savino COO AEG Heard of Sales & Marketing Osprey BioScience Lilv Saylor New York Life Gerald Financial Advisor/Insurance Consultant Scheinman

Jason Scherpenisse Product Owner eGreen

Alan Schlaifer Chairman Wharton DC Innovation Summit

Evan Schlossman Investor SuRo Capital

Will Schmitz Georgetown University

Certified Exec Coach & Mentor Gerhard B. Schwandt Gerhard Schwandt Suvarna Partners LLC Victoria Schwinning EVP Principal Ray Sczudlo Sczudlo Advisors LLC Mario Shaffer

Mostafa Shahat Founder LinkedPro Wali Shareef Founder Follow-Up Now Cognizant Jafar Sharif DevOps engineer

Michelle Sheahan Director of Philanthropy Human Life International INTERNATIONAL INVESTOR, LLC Robert President Sherretta

Founder Robert Sherry

Daniel Shintaku Pasadena Angels Evan Shubin President and Director of Investments Candlelight Partners LLC Victoria Silchenko MCG

9.58 Venture Partners Omar Sillah Simon Chairman CleanStart Gary Director of Data Science Placemakr Singh

Abhay Project manager Thermofisher Singh **Business Development Manager** GoGetta Bartholomew Siwale

Copperleaf Consulting Group Kristi Slack Leisinger CEO/Principal

Kent Slowinski Co-Founder Innovation Labs Vice President Anna Smith

Rob Smith Founding Executive Director Youth Sports Collaborative Network

Riccardo Soff Co-Founder Engos

Georgetown University Kudrat Soin

Solitario Strategy Consultant Tom Tom, Inc.

MC Spano CEO ForceField Barbara Sparks Founder Baltimore Swim Week CEO SpencerMetrics David Spencer Executive BEST Robotics Inc Michael Steiner

President & CEO Geneva Stewart GS Notary Professionals, LLC Administrative Assistant Castor Easton LLP Kate Stewart Lyzzi Stolarik Research scientist Creative BioTherapeutics Michael Stora Accountant Citrin Cooperman Patrick Stranney Owner Mount Ober Activity Centre Sandra Chief Medical Officer Stratford Healthworks LLC Stratford Lainie Strouse President **Lower Merion Productions** Timmi Stump President Neo7Bioscience, Inc. Cooper Sugden Summer Analyst Edison Partners

Buckman Chloe Sun SVP Ning Sung Investor Sand Hill Angels Terry Sutherland CEO The C-Suite Alliance Tom Swanson President TJSwanson Co. Reginald Swift Founder & CEO Rubix LS

CEO/ Founder Southeastern Roastery Candy Southeastern Roastery Coffee

Tadakamalla President ITSYS Inc Venkat

Bijan Tadayon CFO Z Advanced Computing, Inc. Nesrine Taha Founder Corners of the world Mayur Tailor COO Arina Investments Talahumbu Senior Technology Consultant Kafuti GW Talluri CEO **FUNTARO** 

Vinod Sravasti Talukdar Managing Partner SB Ventures Partners LLC Stephen Tan CEO & Lead Developer CaughtUp LLC Hayford Tawiah Co-Founder & CEO **Proxy Fidelity Services** Business Manager Georgia State University Darryle Taylor Azafran Capital Partners Zubeyda Tehra Analyst Manquel Tejeda Co-Founder YPV.International Manish Thakkar IT Consultant Hidden Brains

Mariah Thigpen Research Associate Creative Biotherapeutics LLC

Managing Director Travel Advances Roger Thomson Kevin Tierney **Edison Partners** 

Todd Shareholder Brain Health Restoration Karen

Tokuda CEO AICU Koji CFO Matthew Tompkins Curiate Company Program Manager Jasmine Torres Google Tri Tran coo Progene Nicole Tripodi Principal 2903 Capital LLC

mike Ulker CEO www.ShipToBox.com Investing Partner Aurora Global Ventures David Vaccaro Senior Associate GVFL Hemang Vaidya

BetterMed Maria Valencia CEO Joe Van Cleve V/P Van Cleve Associates Grant Van Cleve Managing Partner Hangar 75 Ventures Geron Vanderfeesten Founder VDF Ventures Managing Director Varner Intl Group Karl Varner Indy Vega President CCI Group Vella Managing Director Vella Ventures Roy

CEO TECHACS Corp. Vides Juan Patent Counsel Maier & Maier Jim Voeller

Tom Vogelsong Angel Investor Kyto Technology and Life Science

S Eric Wachtel Founder, CEO SmartMD Systems Dane Wagner СРО Blackhawke Behavior Science Jordan Wahbeh Managing Partner SV Venture Group

Walker CEO Anthony Stav In Charger

Managing Director Wallace Capital Funding, LLC Wallace Dominick Got Produce Global Dehorah Walliser CFO Walters-Gilliam President Perliter **NBBE** Consulting Ethan Wang Founder DarchAl

Wang Don EIR Integrated Bio Promethean Risk Solutions Watkins Kirk Barry Weinbaum Financial Services Professional New York Life Insurance Compan

Robert Weissman **Business Development Mgr** Enigmatos

Operating Partner Lewis & Clark Agrifood Steve Welker Richard Welty Director of Engineering Salesium Jordan Weymouth Founder & CEO Levvlz

Joseph Whang Consultant Deloitte Director of Business Development International Accelerator Jack Whelan

Eli Whipple Founder/CEO WeGenerate

Principal, COO KWWorks Custom Software Lisa White Whitfield VP, Marketing Communications Ethno Media Group Theresa

Laurie Wiggins CEO Byond Lewis & Clark Partners Bryce Wilberding Investor

Kellar Williams CD, Founder Killario

Williams **Limitless Productions** Curtis Owner

Taniesha Williams Open

Program Manager Pepperdine University Wood Amv **Escalate Capital Partners** Connor Woods Associate CEO/Founder Carl Wooten Consulting Carl Wooten Ashish Yadav BDR Mvb2bnetwork.com Tushar Yadav CEO **Prish Corporation** 

Managing Partner WaterStar Capital Yang

Dan Venkata Bharani Sai CEO Yeleswarapu UniDub.co Cofounder John Yetman AEG

Ye

Peter Yi Angel investor Golden Angels Investors

John Yoakum Principal Expert Adept Opinion Oluseyi Yoloye Investor Stealth Managing Partner The Sales Scout Mena Yousef Zaikowski Assistant Director New York Angels Jon Marc Zeid Partner Cordia Resources HITE Digital Jeff Zelava Partner

Research Associate Creative Biotherapeutics Jorryn Zelek Stella Zhang Investor Conductive Ventures

Yuxiang Zhang Co-Founder Universal Height Science & Trade Co.,Ltd. Mike Zou Research Associate

Nick Zwierlein Client Relationship Manager The Koffman

Enascor **Enascor Capital** 

## THANK YOU TO OUR PREP TEAM



LAURA HILL SVP Equifi



INES LEBOW
CEO
Enterprise Transformation
Solutions



MARISSA LEVIN
CEO
Successful Culture
International



BOB LONDON
CEO
Chief Listening Officers



**JET LU**Customer Solutions
Amazon Web Services



JACKIE LUO
Partner
TCV Growth Partners



MALI PHONPADITH

CEO

SOAR Community

Network



MICHAEL RIEMER CEO & Board Member Vocinity



**EVAN SHUBIN**Pres. and Founder
Results.now, Inc. and
Candlelight Partners

## **SPONSORS**































#### Angels + Life.Sci Investors

















# Want to Present or Sponsor at our Virtual Events?

Email Skylar Rallison at srallison@opus8.com for more information

## **2023 Calendar**

Aug. 31	Sept. 28	Oct. 26
Nov. 30	Dec. 20	

## **2024 Calendar**

Jan. 25	Feb. 29	Mar. 28
Apr. 25	May 30	June 27