

# Healthcare Investor Brunch

January 7, 2024  
10:30am - 1:30pm PST

**San Francisco, CA**

Big  Idea  
CONNECTpreneur

Sponsored by **J.P.Morgan**



# Agenda

Sunday, January 7, 2024

**10:30 - 11:30am - REGISTRATION / NETWORKING**

**11:30 - 11:45 am - WELCOME REMARKS**

JP Morgan Chase & Co., First Republic Bank, CONNECTpreneur

**11:45 am - 1:30 pm - NETWORKING**

## Speakers



**TIEN WONG, CEO, OPUS8, INC.**

Tien is Founder and Host of the Big Idea CONNECTpreneur Community, a global community of 30,000+ investors, entrepreneurs, business leaders and service professionals. He is CEO of Opus8, an investment and advisory firm which helps tech companies and investment fund managers raise capital. He is also Chairman of Lumious, a leading Ed Tech Company. Tien co-founded and served as CEO of CyberRep, Inc. until its acquisition by ACS/Xerox. CyberRep was one of the largest CRM companies in the world with over 2,300 employees and \$80 million in revenue. Today, the CyberRep/ACS business generates \$3+ billion in revenue as divisions of Xerox, Conduent, and Continuum. He serves on the boards of The Washington Institute for Business, Government & Society; Frederick Innovative Technology Center, Inc. (FITCI); Junior Achievement; Association for Enterprise Growth; and Austin Venture Association. He was appointed by Governor Martin O'Malley to the Maryland Venture Fund Authority which manages \$84 million in venture capital.



**MICHAEL SCHWARTZ, VICE PRESIDENT, RELATIONSHIP MANAGER AT JP MORGAN**

Michael Schwartz has over 10 years of private banking experience, delivering comprehensive financial advice and services for individuals and business with a focus on Startups and Founders, Venture Capital & Real Estate Investing. Michael received his Master at George Washington University, is fluent in three languages & leans on his multicultural background to provide unique guidance for his clients.

# Partners



J.P.Morgan

## J.P. MORGAN CHASE

J.P. Morgan is a leader in investment banking, commercial banking, financial transaction processing and asset management. We serve millions of customers, predominantly in the U.S., and many of the world's most prominent corporate, institutional and government clients globally. Through continued investments, business initiatives and philanthropic commitments, we aim to help our employees, customers, clients and communities grow and thrive.



## FIRST REPUBLIC BANK

First Republic Bank is an American bank and wealth management company offering personal banking, business banking, trust, and wealth management services, catering to low-risk, high net-worth clientele, and focusing on providing personalized customer experience. The bank specializes in delivering personalized relationship-based service through preferred banking or trust offices in the United States



Big Idea  
CONNECTpreneur

## CONNECTPRENEUR

Founded in 2012, the Big Idea CONNECTpreneur Forum is a global community of over 25,000 CEOs, Entrepreneurs, VCs and angels, CXOs and other business leaders. CONNECTpreneur RocketPitch is the World's Largest monthly investor pitch event, mashing up 600 - 800+ top founders, investors and business leaders featuring awesome networking, newsmaking speakers, and a "Rocket Pitch" showcase of exciting early stage companies. These unique events are like none other due to the high quality of our attendees and participants, as well as our programming and unprecedented networking, which maximizes the experience for all of our attendees and sponsors. The CONNECTpreneur team also provides capital raising, mentorship and support to hundreds of entrepreneurs as well as investors and VC funds around the world.



## OPUS8

Opus8 is a private investment firm. We invest in well-run companies in life sciences and tech-enabled services, and also provide high-level fundraising, strategy and business advisory services to clients on a select basis. In addition, Opus8 seeks to acquire well-run companies servicing the healthcare and life sciences industries in BPO, CRM, contact center, and marketing services.

# Exhibitors



## ADDIMMUNE

Addimmune, Inc. is a clinical-stage cell and gene therapy company focused on the development of novel mechanisms to treat, and potentially cure, human immunodeficiency virus (HIV). Our novel cell and gene therapy pipeline leverages diverse treatment strategies to potentially address the HIV epidemic that is currently impacting 5M people across the US and Europe.



## FLORÉ

Floré by Sun Genomics is a leader in gut health testing. Founded in 2016 and headquartered in San Diego, the company specializes in made-to-order probiotics based on an individual's gut microflora. Using a patented methodology based on the extraction of DNA in stool, this approach ensures that customers receive a fully personalized probiotic that can be received as a monthly subscription. Learn more at [www.flore.com](http://www.flore.com).

# JPM Brunch Attendees

## As of 01 08 24

### SPEAKERS

First Name	Last Name	Title	Company
Tien	Wong	CEO	Opus8, Inc.
Michael	Schwartz	Vice President, Relationship Manager	JP Morgan

### ATTENDEES

First Name	Last Name	Title	Company
Jan	Adams	Partner	Apollo Health Ventures
Ed	Addison	Managing Partner	Quantum Venture Capital Group
Shantenu	Agarwal	Angel	
Mo	Alaoudi	Angel Investor	Individual
Giovanni	Amenta	Investor	Innovit
Mark	Amouzgar	Partner	March Health
Chris	Apfel	Board member	SageMedic Corp.
Shely	Aronov	CEO	InnrrPlant
Maria	Artunduaga	CEO	Samay
Wayne	Bacon	CEO	Garwood Medical Devices, LLC
Mary	Bacon	Investor	Garwood Medical Devices, LLC
Alex	Badamchi-Zadeh	Biotech Investor	SV Health Investors
Bronwyn	Bailey	Managing Director	JP Morgan
Ole Henrik	Bang-Andreasen	Investment Analyst	Avant Bio
Michael	Banyas	SBIR program manager	National Institutes of Health
Mariane	Bekker	GP	Founders Bay Venture
Sarah	Benjamin	Head of Healthcare	Israel Economic Mission to the West Coast
Bruce	Berkoff	Chairman, BA LLC and L T A,	BA LLC & L T A
Urvashi	Bhatnagar	MP	The Good Science Fund
Jose	Bolanos MD	CEO	Nimbus-T Global inc
Jeff	Boyle	Chief Scientific Officer	Addimmune
Cathy	Bradley	CEO	CBE
Garrett	Brown	Senior Associate	Revelation Partners
Kristina	Burow	Managing Director	ARCH Venture Partners
Scott	Cacchione	President	CashMarq Global Inc
Daisy	Cai	Partner	B Capital
Kevin	Caldwell	CEO & Co-Founder	Ossium Health
Alison	Cerny	Intern	Scrum Ventures
Shailesh	Chavan	Venture Partner	Nurture Ventures
Frank	Chen	Founder	Chase Nova Capital
Claire	Chen	VP	Sherpa HP
G	Chen	Managing Director	Advance Life Science Venture Capital, LP
Amanda	Cheng	Advisor	236 ventures
Olga	Chervyakova	CEO	Olga media
Abhishake	Chhibber	General Partner	SciVente
Paul	Chirico	President & CEO	Silver Bullet Therapeutics, Inc.
Sahil	Chopra	Vice President	Vertex Ventures HC
Daphne	Chu	Partner	Action Ventures
Anna	Chukaeva	Principal	Alta Holdings
Fong Wa	Chung	Partner	Akuna Capital
Jonathan	Cohen	President & CEO	20/20 GeneSystems, Inc.
Dan	Conley	Active Angel	Angels + Life.Sci Investors NJAngels.net
Behram	daCosta	Sr Director	Sony Ventures
Stephanie	Dainow	CEO	Lifespan.io
Ammar	Darkazanli	CEO	Ocu Health Care, Inc
Shawn	Dastmalchi	Partner	Data expanse ventures
Lucas	de Breed	Director, Investments	American Cancer Society BrightEdge
Anders	de Jounge	Managing Director	Sutter Securities Inc.
Cris	De Luca	Partner	Sanofi Ventures
Gini	Deshpande	Managing Director	Cathay Capital
Eric	Di Benedetto	Trustee	Quadratura
Martin	Erim	CEO	First Renaissance Ventures
Taylor	Ernst		

David	Esmie	MD	Anothen Capital
Doug	Ethell	CEO	Immogen Bio
Benedict	Evans	Managing Partner	InHealth Ventures
Svet	Evernomics	Wealth Allocator	Evernomics.com
Ali	Farahanchi	Partner	Camford Capital
Dan	Farrell	Chairman & CEO	Privos Capital
Chris	Feia	Director of Private Equity	ZT Corpoprte
Esther	Flatto	Executive Director	Plica Bio
Bryant	Fong	Managing Partner	Biomark Capital
Seth	Freeman	Managing Director	B. Riley Financial
Jeff	Galvin	CEO	Addimmune
Holly	Ganz	Chief Science Officer	AnimalBiome
Lu	Gao	Director of Life Sciences Ecosystem Development	Gaw Capital
Robin	Gao	Principal	Sixty Degree Capital
Flora	Gao	Partner	Lynx Financial
Carolina	Garcia Rizo	Partner	Evexia biofund
Dr. Martin Alexander	Gershon	Managing Partner	Endeavor
David	Giannini	General Partner/Chairman	Spring Valley Capital
Alec	Gilarde	Senior Associate	Bullpen Capital
Hagit	Glickman	CEO	EIG
Anatoly	Goldin	CTO	CTR Inc
Mark	Groper	CEO	Orion Biotechnology Canada Ltd
Raghu	Gullapalli	Managing Partner	Bios for Action
Cindy	Guo	Investor	Samsung Next
Anita	Gupta	Founder	KiwiTech
Rohit	Gupta	Managing Director	Future Communities Capital
Shwen	Gwee	Founder & Chief Disruptor	Health Disruptors
Eric	Halioua	CEO	PDC*line Pharma
Christian	Haller	Managing Partner	ROG
Pukar	Hamal	CEO & Founder	SecurityPal
Laura	Hameed	Executive Director	CureDuchenne
Douglas	Hamilton	Partner	New Biology Ventures, LLC
Aaron	Hannon	CEO	Luminate Medical
Jeff	Harvey	Principal	Harvey Partners LLC
Joe	Hashmall	Neuropsychiatry Advisor	Dragonfly 44 Capital
Nader	Hawa	Engineer	Genex
Bill	Heaps	Investor	Heaps Family Office
Teresa	Henning	Director	Moneymasternow
Kalon	Hewage	Investor	Springboard Health
Jacqueline	Holmes	Chief Investment Officer	Midori Management
Laura	Hong	CSO	Iview
Aaron	Hsu	Venture Partner, Angel	Actual Ventures. Self.
Lisabeth	Hsu	Director	SFB
Vivian	Hu	Associate	Origin Venture
Sonia	Hunt		
Tony	Hussain	Managing Partner	Alike Patients
Valentina	Iosifovna	VP	Olga media
Jim	Iversen	CEO	Sen-Jam Pharmaceutical
Jackie	Iversen	Co-Founder/Chief Clinical Officer	Sen-Jam Pharmaceutical
Sunny	Jain	CEO	Sun Genomics
Tisha	Jepson	CEO	True Bearing Diagnostics
Parag	Jhaveri	Partner & Principal	Paladin Cap Group
Alexis	Ji	Founding Partner	Primer Ventures
Siyu	Jia	Investor	Eastlink Capital
A	Joseph	Admin	Anothen capital
Rashmi	Joshi	CEO & Founder	Asha AI
Bert	Junno	Partner	Accequa
Theodore	Kalem	President	HRA Capital
Paul	Kang	President	Alta Holdings
Jessica	Karr	General Partner	Coyote Ventures
Anjali	Kataria	CEO and Co-Founder	Mytonomy
Vipul	Kella	Chief Medical Officer	Physio AI
Ken	Kengatharan	Managing Partner	Atheneos Ventures
Damien	Kettud	Venture	Whiz Partners
Mohsin	Khan	Director	Fortress Biotech
Ayush	Khanna	New Ventures	super{set}

Lydia	Kim	Manager	KLM
Ravi	Kiron	EIR	SIC VENTURE STUDIO
Dennis	Kogan	Founder	BIONIQ Capital
Monty	Kosma	Chief Product Officer	DataJoint
Daniella	Kranjac	Founding GP	Avant Bio
Chihiro	Kurokawa	Director of Private Equity	ZT Corporate
Howard	Leavitt	Partner	Vector Capital Associates
Sara	Ledterman	General Partner	3Plus Ventures
Sherwin	Lee	CTO	SkI Advisors
Philbert	Lee	Co-founder	Kaibab
Robert	Lee	COO	SV Accel
Lawrence	Lee	Client Relations Manager	JPMorgan Chase
John	Leonard	CEO	Aeona Pharmaceuticals
Mark	Lewis	Managing Partner	Obsessive Ventures
Thom	Leyson	Investor	Lycos Group
Pengpeng	Li	Senior investment manager	Lilly Asia Ventures
Charles	Li	CEO	OBiO Tech
Jun	Li	BD Director	Livzon Pharmaceutical Group
Leen	Limbourg	Investment Executive	Noshaq
Paul	Little	Operating Partner	Lundbeckfonden BioCapital
Andrea	Liu	Investment Officer	The Li Family Office
Andrew	Longworth	Preferred Banker Associate	JPMorgan Chase
Michael	Louis	Partner	Silicon Valley Venture Growth Partners
Avery	Lu	Partner	Aventurine Capital Group
Connie L	Luthy	Investor	The Luthy Group
Amir	Luzon	Co-Founder & COO	Patient2Patient
Anubhav	Maheshwari	Partner	Stage 2 Capital
Ravi	Mallela	Investor	
Eugene	Malobrodsky	GP	One Way Ventures
Aisha	McCain	CEO	Casual Recovery Enterprises inc
Ryan	McCrackan	Senior Associate	Yamaha Motor Ventures
Timothy	McDonald	Partner	Guidon Partners
Greg	McKee	Founder and CEO	Journey Life Sciences
Kelly	McVearry	Managing Partner	Hypatia Group
Murtaza	Meerza	Founder	Marly
Sudha	Meghan	Managing Director	Hummingbird Project
Rik	Mehta	CEO	Lactiga, Inc.
Dr.Reinhard	Meier	Co-Founder & Managing Partner	YZR Capital GmbH
David	Meinhart	MD	Healthspan Alpha
Sheena	Menezes	CEO	Simple HealthKit
Prasun	Mishra	Founding Partner	WISE Capitals
Allan	Mishra	Founder	Blue Engine Biologics
Mohsen	Moazami	Managing Partner	Seif Capital
Laura	Modiano	Director	M Trading Ltd
Kay	Mok	Senior Partner	Gobi Ventures
Suzanne	Moloney	CEO	HidraMed Solutions
Christian	Moran	Analyst	Pegasus Tech Ventures
Katera	Mujadidi	Managing directir	Grikitis group
Soujanya	Mukka	Founder	myb2bnetwork
Amit	Mulgaonkar	Senior Managing Strategist	SRI International
Kevin	Mullenex	CEO & Co-Founder	IotaBEAM
Suzanne	Nagy	Director	Spectrum
Sandy	Naidu	Chief of Staff	Shopify
Sandeep	Nair	Chief Technology and Product Officer	Progentec Diagnostics, Inc.
Pejman	Naraghi-Arani	Chief Scientific Advisor to the Director	BARDA
Anton	Neschadim	VC	GreenSky Ventures
Anton	Neschadim		
Simon	Ng	CEO	Cells Media, Inc.
Pascal	Nigen	Managing Partner	ALPHA BRONZE
Bill	Niland	CEO	ReGeltec
Peter	Noseworthy	Medical Dir., Dept. of BD	Mayo Clinic
Akintunde	Opaleye	Founder	Thinknodes
Suresh	Pai	CEO	LamaMed Solutions, Inc.
Soyoung	Park	Venture Partner	VU Venture Partners
Blake	Pate	Vice President of Investments	Bios Partners
Ed	Paxton	Investor	Greyrock

Adam	Pelavin	Partner	LifeForce Capital
Julia	Peng		
Mark	Percival	Partner	Builders VC
Filip	Peters	CEO	Acorai
Raymond	Peterson	CEO	DNA Analytics
Maria Luisa	Pineda	CEO & Co-Founder	Envisagenics
Mark	Platshon	Managing Director	Icebreaker Ventures
Mary Jo	Potter	Managing Director	Healthcare Angels
Dennis	Purcell	Founder	Aisling Capital
Mohan	Purushothaman	Chairman & CEO	Progentec Diagnostics, Inc.
Kelly	Qiao	Sr Principal	B Capital
Derek	Ramsell	Founder / CEO	Battery Metals, Inc.
Joe	Reddix	President and CEO	The Reddix Group
Mark	Reece	CEO	LCMGroup
Glenn	Reese	Partner	BroaderVentures
Victor	Rhoder	VP of Channels and Strategic Partnerships	AtWork Systems LLC
John	Ricci	Managing Director	US Angels
Ashlyn	Roberts	Senior Director	National Venture Capital Association
Lindsey	Roberts	Director Customer Success	Isportz
Suzanne	Robin	Angel Investor	Family Office
Dean	Rodionoff	Head of Strategy	Virtual Nomad
Mary	Rose	VP	George Washington University
Larry	Rosenfeld	CEO / Angel Investor	McLean Partners
Andy	Rouse	CEO	Pinnacle
Amir	Rubin	Managing Director and Founder	Healthier Capital
Paul	Russo	CEO	KYTO
Mike	Ryan	Managing Partner	MGR Capital
Anna	Rzewuska	Chief Financial Officer	iQure Pharma Inc
jaipradeep	S	Tech evangelist	Tringapps
Nicholas	Safford	Managing Partner	New Layer Capital
Faye	Sahai	Managing Partner	Telosity Ventures
Ned	Saleh	Investor	Synsal Inc.
Art	Salindong	CEO	Trabus Technologies
Bill	Sareen	Startup Management Consultant	Management Consultant
Derrick	Sarfo	CEO	DercolBags Packaging
Soichi	Sasao	VP	Macnica CVC
Solomon	Saul	Managing Member	KLS Alliance LLC
Alan	Schlaifer	Chairman / Angel Investor	Wharton DC Innovation Summit
Thomas	Scholl	Private Investor	
Kirsten	Scholte	Senior Strategy Manager	Cortex Design Inc.
David	Schuster	Managing Partner	Upscaler VC
Michael	Schwartz	Vice President, Relationship Manager	JP Morgan
David	Scott	President	Seaport Global Partners Inc
Ray	Sczudlo	Principal	Sczudlo Advisors LLC
Lata	Setty	Founding LP/ Investor	How Women Invest Fund
Radmila	Shabalina	Entrepreneur, Investor	Swirl
Naresh	Shanker	Founder and Managing Director	Menlo Park Advisors LLC
Brett	Shealy	Executive Director	JPMorgan
Ann	Shin	CMO	3blocks.io
Evan	Shubin	Investor	GameGym
Nayab	Siddiqui	President	SSSI
Sourav	Sinha	General Partner	Longevity Vision Fund
Martha	Sklavos	Founder & CEO	Aloe Therapeutics, Inc
Kent	Slowinski	Co-Founder	M+M
Mike	Smith	CEO	MSBD INC
Grant	Smith	VP Marketing and Communications	Addimmune
John	Smyk	Strategic Business Partner	The Entrepreneurial CPA
Eliza	Snyder		getGFTD
Amir	Soltanianzadeh	Managing Partner & Founder	Solaradis Health Ventures
Victoria	Soshnikova	Startup Advisor	Estimeo
MC	Spano	CEO	ForceField
Aya	Spencer	Investor	Kapor Capital
David	Spencer	CEO	SpencerMetrics
Tiffany	St. Bernard	Partner	BroaderVentures
Thomas	Stallone	Managing Partner	TapSEC consulting LLC
Alexander	Starchenko	Partner	First Imagine! Ventures

Eric	Steen	CEO	Lygos
Terell	Sterling	Partner	3Plus VC
Ernest	Stern	Partner	Culhane Meadows PLLC
Natalie	Stevens	Consultant	MorganFranklin Consulting
Abbie	Strabala	Investor	True Wealth Ventures
Sidney	Strachan	CEO	Naturus Life,LLC
Lainie	Strouse	President	Lower Merion Productions
Abhishek	Sud	MD	Macquarie
Eric	Sullivan	CEO	Uneo, Inc.
Leslie	Summer	Investments	Family Office
Leon	Sun		
Gerald	Sunagel	CEO	Signal of Myrtle Beach
Ning	Sung	Investor	Sand Hill Angels
Terry	Sutherland	CEO	Transforming Business Solutions
Krissy	Sutton	VP	Techno brain
Tom	Swanson	Strategic Business Development	Endera
David	Swintosky	Managing Director	Dunning Capital, LLC
Kafuti	Talahumbu	Senior Principal Technology Consultant	GW
C K	Tan	Managing Partner	Greenwillow Capital Management
Plinio	Targa	CEO	brain4care
Leo	Tavrovsky	Co-founder	MenHealth
Michal	Tavrovsky	Co-founder	MenHealth
Hanna	Teklit	CEO	ALF Group
Daniel	Teo	Managing Partner	Hunniwell Lake Ventures
Assaf	Tidhar	Co-Founder&CEO	Patient2Patient
Sherden	Timmins		Camallergy
Hendra	Tjong	Managing Partner	Asia Summit Capital
Matthew	Tompkins	Founder	Curiate
Jay	Tong	Founder	AllCells
Leo	Tong	Sales Director	Velocity Solutions
Luis	Torres	CEP	Travel With ith Louie
Laura	Towart		
Pelu	Tran	Founder	Ferrum
Vic	Tran	Engineer	UCSF
Nick	Tressler	CFO	Addimmune
Christina	Trojel-Hansen	EIR	Arch Venture Partners
Nicholas	Tubach	CEO	Propion aka How to Slow Time
Alexander	Ugbebor	Founder & CEO	Nzagi Technologies Inc.
Chijindu	Ukagwu	Founder	Mhapy
Manisha	Upadhyay	Growth Manager	Hranker
Vishal	Vachani	Director of Innovation & Information	Zen Business
Joe	Van Cleve	VP	Van Cleve Associates
Anmol	Vasandani	Investor	Mubadala Capital
Vishal	Vasishth	Co-Founder & Managing Director	Obvious Ventures
Chris	Veator	Investor	
Roy	Vella	Managing Director	Vella Ventures
Nishant	Verma	Managing Director	Iotasol Canada
Tom	Vogelsong	Startup Scout and Angel Investor	Kyto Technology and Life Science
Tom	Vogelsong	Angel Investor and Life Science and Tech Advisor	Kyto Technology and Life Science
Amy	Vos	Associate Financial Advisor	Northwestern Mutual
Eric	Wachtel	CEO	SmartMD Systems Inc,
Dane	Wagner	CPO	Blackhawke Behavior Science
Stephen	Wagstaff	Owner / Doctor	Foot ankle sports medicine
Jordan	Wahbeh	Managing Partner	SV Venture Group
Jordan	Wahbeh	Managing Partner	SV Venture Group
Jordan	Wahbeh	Managing Partner	SV Venture Group
Michael	Walsh	CEO	WorldCitizen.One
Shu	Wang		
Shelly	Wang	BD Director	Livzon Group
Qian	Wang	Chairwoman	Harley Street Capital Advisors
Benjamin	Wang	Private Investor	Davis Innovators
Bruce	Wang	Head, Value & Strategy	Progentec Diagnostics, Inc.
Kirk	Watkins	CEO	Promethean Holdings, Inc
David	Weaver	President Emeritus	Great Lakes Angels Fund and Birmingham Angels
Barry	Weinbaum	Financial Services Professional	New York Life
Robert	Weissman	President	Suvarna Partners, LLC



Barry	Wells	Director Business Development	Addimmune
John	Wen	CEO	Esedras Inc
Skip	West	President	Maxsa innovations
Jon	Weston	VP Life Science Investments	Trickle Research
Jack	Whelan	Director of Business Development	International Accelerator
Jayson	White	Managing Director	Spring Valley Capital
Sosena	Wold	Head of Finance	CTRL Therapeutics
Mun Yew	Wong	Managing Partner	Greenwillow Capital
David	Wong	President	Pegasus
Amy	Wood	Program Manager	Pepperdine University
SAm	Wyman	Managing Director	Bluepointe Consultants Group, LLC
George	Xander	Partner	HillTop
Steven	Xi	Managing Partner	Eastlink Capital
Nate	Xia	Associate	Sixty degree capital
Wenkai	Xiang	MP	7G Bioventures
Jun	Xiao	VP	Life Science Angels, Inc.
sandeep	yadav	CFO	Qardio
Ashish	Yadav	BDR	myb2bnetwork
Kevin	Yamazaki	CEO	Sidebench Health
Michael	Yan	Head of Technical Investments	Scrum Ventures
Justin	Yang	CEO	DMV Bio
Gloria	Yee	Professor	College of Marin
Tereza	Yerimyan		Georgetown University
Daniel	Young	Managing Partner	Digitize Everything.io
Randell	Young	General Partner	Venture Net Partners
Rebecca	Yu	Principal	Hg Capital
Xudong	Yuan	CEO	ACON Pharma
Smriti	Zaneveld	Healthcare Angel Investor, Founder & President	Lazarus 3D
Juan	Zarco	Partner	SVVGP llp
Camila	Zavala	Marketing and Sales Specialist	Coderblock
Jianan	Zhan	Venture partner	TSVC
Rosanna	Zhang	Partner	Coho VC
Angela	Zhu	Partner	IVP
Alex	Zisson	Managing Director	H.I.G. Capital

**Big Idea**  
**CONNECTpreneur**

**REGISTER FOR OUR  
NEXT VIRTUAL EVENT!**

February 29th

**[Click Here](#)**



### 2024 EVENT DATES

February 29  
March 28  
May 30  
June 27  
July 25  
August 29  
October 31  
November 28  
December 19

### OUR VIRTUAL EVENTS

Our virtual events in 2023 have had between 400-800 registered attendees. Each event had OVER 120 accredited angels and private investors looking for great investment opportunities. These attendees include investors, angels, CEOs, entrepreneurs, founders, and service providers.

### PRESENTER BENEFITS

- Real time "OnTheSpot" investor polling generates hot investor leads
- Exposure to our Investor Network with over 3,400+ accredited high net worth private investors and angels looking for great investment opportunities.
- Each presenter hosts individual breakout room with investors for up to 40 minutes
- Preparation and review of pitch, executive summary, and presentation deck
- Pre-showcase and post-showcase virtual networking
- Podium time & raw footage of presentation
- Post-event follow up with CONNECTpreneur Investor Network community
- Listing on CONNECTpreneur Website and YouTube channel
- Access to CONNECTpreneur preferred partners: marketing, legal, financial, etc.
- Preferential consideration for our virtual private investor events and listing on the CONNECTpreneur Capital Access Platform
- Re-cap email to our 80k community which will include their website and contact info + promotion of follow-up deep dive meetings

### PRESENTATION AND MEMBER FEE

\$2,000 (discounted from normal price of \$3000), pre-paid via credit card, PayPal, or Venmo.

### WE HELP OUR PRESENTERS GET FUNDED

Over the past 12 years, 30,000+ business leaders have attended, and 900+ exhibitor/presenting companies have presented at our 80 SOLD OUT Live and Virtual Forums.

### WANT TO PRESENT?

Please email your executive summary and/or presentation deck for evaluation and approval by our Review Committee: [srallison@opus8.com](mailto:srallison@opus8.com)



## CUSTOM PRIVATE INVESTOR MEETING

### Overview

- Opus8 manages one of the world's largest investor communities with 4,000+ HNW/UHNW private investors, angels, family offices, investment groups, and small institutional investors.
- We have become a reliable curator and source of high-quality investment opportunities for this community.
- The Client is the exclusive host of these private investor meetings. No other competing or external entities in the meeting.
- Opus8 will screen a minimum of 20+ pre-qualified attendees for the event. The general attendee mix is 75% investors and 25% COIs (Centers of Influence).
- Attendee/RSVP lists with contact information and LinkedIn profiles and other data will be provided to the Client before and after the event.

### Our 9-Step Process

1. Review investment materials and determine key investment considerations.
2. Develop a list of potential investors.
3. Create a "teaser invitation" and send it to investor candidates along with an executive summary
4. Confirm and vet RSVPs
5. Answer any questions or info requests pre-event.
6. Triple confirm all RSVPs via email and calendar invitations.
7. Host the private investor event and follow-up with attendees.
8. Introduce any RSVPs who did not attend to management.
9. Assist in following up with any and all investor prospects post-event.

Check out the full brochure with all information here:

[Click Here](#)

**CONNECT with us!**

