Big CIdea CONNECTpreneur

Networking & Pitch Extravaganza

January 24, 2024
The Universities at Shady Grove







Agenda

Wednesday, January 24, 2024

4:30 - 5:50 pm - REGISTRATION / NETWORKING

5:55 - 6:15 pm - WELCOME REMARKS -

Valo Park Auditorium

TIEN WONG, Founder and Host, CONNECTpreneur

SKYLAR RALLISON - Community Manager, CONNECTpreneur Community -

EVENT EMCEE

DR. ANNE KHADEMIAN, Executive Director, The Universities at Shady Grove

JUDY COSTELLO, Special Projects Manager - Business, Innovation, Economic

Dev.; Office of the County Executive, Montgomery County, Maryland

KELLY SCHULZ, CEO, Maryland Technology Council

6:15 - 6:25 pm - WORKSOURCE MONTGOMERY UPDATE

ANTHONY FEATHERSTONE, Executive Director, WorkSource Montgomery

6:25 - 7:05 pm - ALL-STAR INVESTOR PANEL -

"Current Trends in Early Stage Captial"

BILL TOMPKINS, President and CEO, Montgomery County Economic Development Corp.

DEBORAH HEMINGWAY, Managing Partner, Ecphora Capital

URVASHI BHATNAGAR, Managing General Partner, The Good Science Fund

JEAN- LUC PARK, Senior Director, Social Impact Funds, TEDCO

SHANA LAWLOR, Managing Partner, Totipotent Capital; Limited Partner,

Rock Health Capital

7:05 - 7:50 pm - COMPANY SHOWCASE / ROCKET PITCH

Companies will be introduced by:

ANTHONY MILLIN - Partner, NEXT, powered by Shulman Rogers; Venture Partner, Third Sphere
MARK HAAS, CEO, AEG

PRESENTING COMPANIES

CONCENTRIX PHARMACEUTICALS Inc. - Gil Mott
DRI Biosciences Corporation - Hao Chen & Larry Horn
HomeRoots - Gil Bar-Lev
Native Cardio Inc.- Steve Adler
NotUrAverage Candles - Courtney Johnson
Plexision Inc. - Ashok Reddy
Renova - Douglas Leiva
SalonHQ - David Grohol & Mark Porter

Veza Innovations - Karen Goodman Maschi

7:50 - 8:50 pm - NETWORKING

REGISTER FOR OUR NEXT VIRTUAL EVENT!

February 29th



REGISTER FOR OUR NEXT PREMIUM EVENT!

March 14th



Speakers



TIEN WONG, CEO, OPUS8, INC.

Tien is Founder and Host of the Big Idea CONNECTpreneur Community, a global community of 30,000+ investors, entrepreneurs, business leaders and service professionals. He is CEO of Opus8, an investment and advisory firm which helps tech companies and investment fund managers raise capital. He is also Chairman of Lumious, a leading Ed Tech Company. Tien co-founded and served as CEO of CyberRep, Inc. until its acquisition by ACS/Xerox. CyberRep was one of the largest CRM companies in the world with over 2,300 employees and \$80 million in revenue. Today, the CyberRep/ACS business generates \$3+ billion in revenue as divisions of Xerox, Conduent, and Continuum. He serves on the boards of The Washington Institute for Business, Government & Society; Frederick Innovative Technology Center, Inc. (FITCI); Junior Achievement; Association for Enterprise Growth; and Austin Venture Association. He was appointed by Governor Martin O'Malley to the Maryland Venture Fund Authority which manages \$84 million in venture capital.



SKYLAR RALLISON, COMMUNITY MANAGER, CONNECTPRENEUR

Skylar Rallison is a dynamic professional who wears multiple hats as the Community Manager for CONNECTpreneur and Business Analyst for Opus8. She graduated from The Marriott School of Business at Brigham Young University with a degree in Entrepreneurial Management. She has many years of experience in Business Management, Social Media Marketing/Management, Data Analytics, Business Leadership, and Project Management. With a diverse skill set and a passion for facilitating connections and driving business growth, Skylar thrives in the intersection of Community Management and Strategic Analysis. Skylar enjoys her current role at CONNECTpreneur, which hosts the world's largest monthly investor pitch events as well as 1/2-day Forums with upwards of 900 RSVPs, featuring VIP guests, speakers, exciting presenting companies, and the best CXO to CXO networking on the East Coast. Skylar is pivotal in fostering engagement and building relationships within the investor and entrepreneur community. She creates inclusive digital spaces where members can share insights, collaborate on opportunities, and build a supportive network. Her role includes but is not limited to, team management, event coordination, project management, and marketing.



DR. ANNE KHADEMIAN, EXECUTIVE DIRECTOR, THE UNIVERSITIES AT SHADY GROVE (USG)

Dr. Anne Khademian was named to serve as the Universities at Shady Grove's third executive director in October 2020. As executive director of USG, a regional higher education center of USM in Montgomery County, with programs from nine universities on one campus, Dr. Khademian also holds the title of Associate Vice Chancellor for Academic Affairs for USM. Before joining USG, Dr. Khademian served most recently as a Presidential Fellow and professor at Virginia Tech, where she enjoyed a stellar 17-year career that included several years as director of the School of Public and International Affairs. A longtime resident of Montgomery County, Maryland, she served in her presidential fellowship in Virginia Tech's Research Center in Arlington, VA. In that capacity, she supported the collaborative implementation of "Beyond Boundaries" initiatives, working across the university's campuses and stakeholder committees to support organizational innovation and growth.



JUDY COSTELLO, SPECIAL PROJECTS MANAGER, OFFICE OF THE COUNTY EXECUTIVE, MONTGOMERY COUNTY, MD

Special Projects Manager for Business, Innovation, and Economic Development in the Office of the County Executive of Montgomery County, Maryland. Before joining Montgomery County, Judy worked for BioHealth Innovation (BHI) as Managing Director of Economic Development. Prior to joining BHI, she served as Director of the Maryland Department of Commerce's Office of BioHealth and Life Sciences and as Deputy Director of the department's BioMaryland Center. In these positions, she worked to grow the state's biohealth cluster by supporting industry recruitment and retention, commercialization, workforce, non-dilutive and dilutive fundraising, international soft landing, partnership and promotion activities. She previously managed the nonprofit Business Alliance for Innovation and Entrepreneurship organizing venture pitch forums, entrepreneur bootcamps, tech transfer showcases, educational seminars, and other programs connecting entrepreneurs, faculty innovators, students, and industry leaders in Maryland, DC and Virginia with each other and with those providing funding and other resources to young companies.



KELLY SCHULZ, CEO, MARYLAND TECHNOLOGY COUNCIL, FORMER SECRETARY, MARYLAND DEPARTMENT OF COMMERCE

Kelly Schulz is a mother, wife, successful small business owner, and served seven years in Governor Hogan's administration as the Secretary of Labor and Secretary of Commerce. Most recently, as Maryland Secretary of Commerce, Kelly oversaw the state's primary economic development agency. Under Kelly's leadership, the department also served as the largest resource to provide financial assistance to struggling Maryland companies adversely impacted by COVID-19. Kelly was successfully elected to the Maryland House of Delegates, representing Frederick County. As a Delegate, Kelly took her knowledge and experience as a small businesswoman and served on the Economic Matters Committee where she focused on legislation relating to banks and other financial institutions, business occupations and professions, economic development, labor and employment, unemployment insurance, and workers' compensation. Recognized by Governor Hogan for her knowledge and expertise on economic matters, she was appointed as Secretary of the Maryland Department of Labor, Licensing and Regulation in 2015, where she managed nearly 2,000 employees and oversaw an annual budget of \$375 million.



ANTHONY FEATHERSTONE, EXECUTIVE DIRECTOR, WORKSOURCE MONTGOMERY

Anthony Featherstone joined WSM in early 2021 with over fifteen years of workforce development experience. During his tenure at WSM, Anthony has prioritized community engagement and impact, (workforce) system building, regional collaboration, and streamlined job seeker and business services. Prior to WSM, Anthony served as the Director of Workforce Operations at KRA Corporation in Columbia, MD - a national provider of employment and training for workforce development boards and human service agencies. In addition to his nine years with KRA, he held leadership roles with the South Carolina Department of Employment & Workforce and a DC-based nonprofit specializing in community-based services. Anthony also served at the District of Columbia Department of Employment Services Office of Apprenticeship, Information & Training. Throughout his career, Anthony has successfully delivered high-quality programs for WIOA Adult, Dislocated Worker, In-School & Out-of-School Youth, TANF, SNAP, and NPEP populations. He has also developed expertise in fiscal management, program operations, quality control, strategic planning, stakeholder relations, and human resource development. Anthony earned his MBA with a concentration in Human Resource Development from Webster University in St. Louis, MO, and a BA in Sociology from Coastal Carolina University in Conway, SC. He is also a Certified Career Services Provider (CCSP) and Global Career Development Facilitator (GCDF). Anthony is an active member of the Maryland Workforce Association (MWA), National Association of Workforce Development Professionals (NAWDP), National Association of Workforce Boards (NAWB), Southeastern Employment & Training Association (SETA), and National Career Development Association (NCDA).



BILL TOMPKINS, PRESIDENT AND CEO, MONTGOMERY COUNTY OF ECONOMIC DEVELOPMENT CORPORATION (MCEDC)

Bill Tompkins is the President and Chief Executive Officer of the Montgomery County Economic Development Corporation (MCEDC), based in Rockville MD. He leads a strong team of diverse economic development, business development, marketing, communications and strategic partnership professionals who work to fulfill the mission of making Montgomery County one of the best, most diverse and equitable places to be in business in the country. Bill was previously Executive Vice President and Chief Operating Officer and has been with MCEDC since January of 2019. Bill has a deep background in marketing, business operations, strategic planning, and nonprofit management, with most of his career serving as a senior executive in the media and entertainment industries with Fortune 500 companies. From May 2014 until August 2015, Bill was Vice President, Advertising and Marketing at The Philadelphia Tribune. He made a strategic investment in The Tribune to help ensure the long-term sustainability of Black media in the US. In July 2012, he was named President and CEO of the National Newspaper Publishers Association, a Washington-based organization, which represents over 200 Black-owned and operated newspapers across the nation. Bill joined the Eastman Kodak Company in 2000 as Chief Marketing Officer for the Entertainment Imaging Business unit and became Vice President and General Manager of the Motion Picture Film Group while also serving as a corporate vice president. Prior to Kodak, Bill spent nineteen years from 1982 until 2000 at The Washington Post Newspaper in a variety of executive positions. His most recent position there was Vice President of Marketing with most of his career spent in the Advertising and Circulation Departments



DEBORAH HEMINGWAY, MANAGING DIRECTOR, ECPHORA CAPITAL

Dr. Hemingway brings more than 20 years of entrepreneurial, scientific, and investing experience in business formation, technology commercialization, startup leadership, and medical device entrepreneurship. She has been an active member of the Maryland entrepreneurial ecosystem as a serial entrepreneur, angel investor, philanthropist, and board member. D r. Hemingway is a mentor in the FedTech accelerator and sits on the advisory boards of eight biotech companies in the Mid-Atlantic region, including Pathotrak, Relavo, Playwell, and Aloe Therapeutics. She is a venture partner and serves on a number of medtech committees at NextGen Venture Partners. She was recognized by the UMD Dingman Center for Entrepreneurship as the 2019 Angel Investor of the Year. Dr. Hemingway earned a PhD in biophysics from the University of Maryland, College Park (UMD), after completing dual bachelor's degrees at Ohio University. She currently lives in central Maryland with her husband and four children.



URVASHI BHATNAGAR, MANAGING GENERAL PARTNER, THE GOOD SCIENCE FUND

Urvashi Bhatnagar, DPT, MBA is a healthcare executive whose career spans clinical care, strategy and M&A, and venture capital as the Managing Partner and GP of The Good Science Fund and Expert at Primary VC. She is also an opinion columnist for CEO World, and has nearly two decades of experience in the healthcare ecosystem. Along with Dr. Paul Anastas, Bhatnagar is co-author of the new book The Sustainability Scorecard: How To Implement And Profit From Unexpected Solutions. She believes global wellness can be achieved through sustained and intentional investment by way of strategic partnerships and capital allocation. Bhatnagar holds an MBA from Yale University and a Doctorate of Physical Therapy from Boston University.



SHANA LAWLOW, MANAGING PARTNER, TOTIPOTENT CAPITAL; LIMITED PARTNER, ROCK HEALTH CAPITAL

Shana Lawlor is a Venture Capital Investor and the Managing Partner of 2raze and Totipotent Capital. She is a Limited Partner in Rock Health Capital and an investor with Health Tech Capital. Ms. Lawlor is also the Board President of Health Tech X (HTX), a new members-only community of healthcare executives and leaders in DC, Maryland and Virginia. She was named "Trending 40 Power Woman in DC Tech" and serves as a startup advisor and mentor for Springboard Enterprises, the Center On Rural Innovation and the Black River Innovation Campus. She has worked as an Entrepreneur, Digital Health Consultant and International Small Business Consultant for over 20 years, most recently, as the CEO of a digital health company that provided expecting and new parents with counseling and support. She previously worked in healthcare and IT at Booz Allen Hamilton, Arthur Anderson and PricewaterhouseCoopers.



JEAN-LUC PARK, SENIOR DIRECTOR, SOCIAL IMPACT FUNDS, TEDCO

Jean-Luc is the Senior Director of <u>Social Impact Funds</u> at TEDCO, responsible for defining and executing the strategy for the funds with dual objectives of financial returns and Maryland economic development.

Jean-Luc was one of the founding partners of Ferrum Capital, an EB-5 regional center focused on facilitating

Jean-Luc was one of the founding partners of Ferrum Capital, an EB-5 regional center focused on facilitating investment for real estate developments to support job creation. He has been a consultant to the International Finance Corporation (IFC), part of the World Bank Group, where he researched the IFC's job creation activity through their global private equity investments. He was a consultant to the board of Calvert Social Funds, a publicly traded mutual fund, running their private equity and venture capital activities in the Special Equities program. During that time, he was responsible for over \$50 mil in investments in about 30 funds and 30 direct investments. Jean-Luc began his investment career at Draper Triangle Ventures and Lycos Ventures in Pittsburgh during the dot-com era in 1999. He has experienced many booms and busts in the private equity world. He is a graduate of Carnegie Mellon University (B.S. Math/Computer Science 1994, B.A. Economics 1994, MBA 1998) Jean-Luc was on the Global Advisory Board of the MIT Enterprise Forum, and has been the executive chair of the Washington D.C. and Baltimore chapter. He has been a member of the Forum since 2002. He also served on the Carnegie Mellon Alumni Association Board. He helped restart the Washington D.C. chapter of the Tepper Alumni program. He consults and advises several start-up companies in the Pittsburgh and Washington D.C. region. He has taught and coached several hundred companies since he began his investing career.



ANTHONY MILLIN, NEXT CHAIR, PARTNER, SHULMAN ROGERS

Anthony Millin is the Chair of NEXT and a trusted legal and business advisor to startup, early-stage and emerging growth companies. As a corporate and securities attorney, a successful serial entrepreneur and a venture capitalist, Anthony brings a unique legal and business perspective to advising his clients. "Anthony has had a tremendous impact on the success of my company since we were in the startup phase," says Dale Nirvani Pfeifer, Founder and CEO of GoodWorld. "He has not only provided sound and creative legal support, but has also served as a key business advisor throughout the growth of my company." Anthony understands firsthand what it takes to start, scale and manage a company, to successfully prepare for and run a fund raising process, and to address the legal issues faced by a startup. This background provides him with valuable insights into the legal and business needs of his clients. Anthony has worked closely with a range of angel and institutional investors and helps clients identify real opportunities. He serves businesses across multiple industries including internet/SaaS, technology, biotech, cleantech, edtech, fintech and health care. Another specialized skill set Anthony brings to the table is his China-based experience, assisting early-stage and middle-market companies interested in conducting business in China or seeking direct foreign investment from China. Anthony also serves as a Venture Partner at Urban. Us, a seed stage VC firm. Contact Anthony at amillin@shulmanrogers.com.



MARK HAAS, CO-FOUNDER / CEO, ASSOCIATION FOR ENTERPRISE GROWTH

Mark Haas is President of Research and Organization Management, a strategy development andperformance management consulting firm based in Washington, DC. He advises executives andBoards on diagnostics, strategy, business models and performance management aimed at growth, strengthening operations and agility. His consulting includes leadership training for Tanzanianenergy executives, developing curricula to train consultants in 40 countries for an international bank, crafting strategy and innovative business models for a \$120 million nonprofit, merging twoscientific associations, reorganizing a biomedical research agency, revitalizing a human servicenon profit and developing strategy for a national vital records enterprise.



Concentrx Pharmaceuticals, inc.

Value Proposition: The biggest problem with delivery of pharmaceuticals to the lung is "delivery timing" when using a pressurized metered dose inhaler. pMDI's are the most popular form of delivery for ambulatory patients with asthma and COPD. Coordinating the press and breathe technique can not be accomplished by most patients. A study at Duke University by Hampson et.al., showed that 70% of patients who were properly instructed how to use an inhaler could not demonstrate proper technique 4 weeks later. Halix^R solves the problem of dose coordination and delivery.

Leadership Team: Our founders have extensive pharmaceutical and medical device development, marketing and operations experience. Our CEO headed Glaxo respiratory business for ten years. The inventor of Halix^R has eighteen patents in this field. Our medical director was CEO of a CRO and has served in executive

roles at both Beecham and Glaxo Wellcome and has extensive regulatory affairs background.

Website

www.concentrxpharma.com
Headquarters 732 9th
Street Box 515 Durham,
NC 27705 919 306 1409
Contact Gil Mott
gil@concentrxpharma.com.

Industry: Pharmaceuticals
Domain: Drug delivery
Seeking Financing: \$6

million Series A

Previous raise \$3 million Use of funds: Build a high speed production line

Challenge: The improper use of inhalers leads to over dosing, wasted doses, excess cost, medical errors and poor outcomes.

Solution: Halix^R is breath actuated and easy to use (four steps). Halix^R is biodegradable and not harmful to the environment like pressurized metered dose inhalers containing hydrocarbon propellents. Halix^R will be preferred in the hospital and institutional setting. Halix^R albuterol will also be preferred for convenience dosing.

Technology: Halix^R is an inhaled drug delivery platform, available for nasal and oral delivery of pharmaceuticals, vaccines, anti-infectives, hormones and metabolic agents to the lung or nasal cavity. Halix^R is protected in worldwide markets.

Market: The lead compound in Halix^R is albuterol, a top selling drug for asthma and COPD. There are more than seventy million prescriptions for albuterol in the US. The combined product sales of drugs targeted for development i.e. Ventolin^R Flovent^R, Advair^R and Spiriva^R sell more than \$10 Billion dollars per year. Unit dose is preferred by Hospitals and institutions whenever available. There is no dry powder unit dose for any of the above listed products at this time. This results in extra cost for the hospitals, wasted doses, inefficient delivery, medical errors, and extra paperwork fo pharmacy.

Revenue Model: Hospitals spend over \$300,000,000 per year for albuterol inhalers. Halix^R albuterol will save the hospitals more than \$200,000,000 per year and improve the quality of care. Similar savings are anticipated with other selected development candidates. Concentrx needs \$ Eighteen million dollars to finish clinical trials and build a high speed manufacturing facility. We are seeking a \$6 million Series A to build a high speed manufacturing line. There will be no revenue until 2024. At that time, we can start shipping Halix^R albuterol to markets outside the US. Sales for Halix^R albuterol is anticipated to exceed \$100,000,000 by year four of the plan.

DRI Biosciences Corporation

Discovery - Research - Innovation

4985 Winchester Boulevard Frederick, Maryland 21703 Phone: 443-979-0932

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http://www.dribiosciencescorp.com

Executive Summary

For some 10 years since its founding, DRI has focused on aging and developmental disorders with the objective of restoring health to the aging population and youth. During the last three years, DRI achieved a breakthrough to reverse these disorders, currently without means of intervention, affecting some 1.6% of the world's population.

DRI's scientists found that the key pathophysiology of neurodegenerative and neurodevelopmental disorders is the result of a common neurochemical imbalance. The genes encoding the activities of these pathways are implicated in the aging process and affected by human environmental interactions. DRI also discovered objective blood-based proprietary biomarkers to match patients with precise interventions.

DRI has identified a novel combination of readily available drugs approved for other indications that, when taken just once a day, can restore the balance in both conditions and has conducted animal studies showing that the restored balance can normalize behavior, protein expressions, and related physiological alterations that restore patients to a healthy life.

While human clinical studies using this novel combination of readily available drugs will initially provide quick and inexpensive validation for humans afflicted with Frontotemporal Dementia (FTD), an orphan condition suffered by actor Bruce Willis that shares a pathophysiological mechanism with other age-related neurodegenerative disorders including Alzheimer's, and Fragile X Autism (FXS), an orphan condition that shares pathophysiological conditions with Autism Spectrum Disorder (ASD), DRI also has developed a novel, safe, well tolerated "first-in-class" drug candidate with the potential to benefit a wide spectrum of more complicated dementia and ASD conditions to follow.

A total of \$23 million can take DRI through human clinical trials for FTD and FXS in 36 months. As a result of DRI's breakthrough, a Series A investment of \$4M will take it through phase I. Of the \$4M, \$2 million will be used to fortify the underlying intellectual property, conduct drug-mixture formulations, and organize a clinical leadership team; and \$2 million will be used for studies to determine appropriate dosages and target engagements. A leading FXS research foundation (FRAXA) has pledged support for the clinical studies as part of its research strategy and notes that, while other companies have come and gone, DRI is the market's longest standing biotech/pharma company devoted to FXS research and drug development. Assuming DRI's continued success, the remaining \$19 million will be raised in a Series B round for the completion of phase II.

Identifying patients based on DRI's proprietary biomarkers will reduce the time to clinical study completion and maximize the chance of clinical success, providing opportunities for acquisition or IPO during the 36-month clinical study time frame. The ability to provide effective interventions initially for the orphan conditions and later for a wide spectrum of dementia and ASD conditions, currently without any means of improvement, represents a multi-billion-dollar market opportunity.



HomeRoots

Gil Bar-Lev

277 Fairfield Rd. Fairfield NJ 07004

Phone: 201-921-1630

Email: giladbl@homeroots.co Web Address: www.homeroots.co

Management:

Platform

Gil Bar-Lev, CEO Diane Narwid, CMO Hagar Rips, COO

Industry: B2B2C e-Commerce/B2B2C marketplace/B2B2C Selling

Number of Employees: 6

Bank: Wells Fargo

Law Firm: Steve A.

Amount of Financing Sought: \$3M Convertible Debt

Current Investors: \$2M Angel Groups

Use of Funds:

- Execute on Wayfair's partnership which will refer their suppliers over to sell through us.
- Accelerate onboarding of suppliers and products.
- Dominate products exposure over competition by raising the bar on products representation.
- Early pay to suppliers due to hitting their credit limits.

Market: \$400B Home Products - North America **Business Description:** HomeRoots, B2B2C eCommerce enables manufacturers in the Home Products vertical to enter into business relationship with Retailers.

Company Background: Over the past 2 decades, Direct to Consumer eCommerce has evolved to the point where almost anyone can sell on such D2C marketplaces as Amazon, Ebay etc. However, B2B has lagged behind due to the fragmented market, lack of standards and capacity limits of Retailers.

Buyers (Retailers) due to their legacy systems and slow vendor onboarding process can't benefit from the increase in supply, can't scale similarly to B2C marketplaces and benefit from Market: higher margins.

HomeRoots was established to make sure the B2B selling/buying experience is as simple as and even better than selling D2C.

Management: Gil Bar-Lev, CEO, has 25+ years IT, wholesale/retail/e-Commerce. While working for ToysRUs, was the leader that opened up Amazon for Toys. The same website platform currently bought on by 100's of Millions. Diane Narwid, CMO, Merchandising with 25+ years of Brick & Mortar & e-Commerce at Bed Bath & Beyond and Macy's.

Hagar Rips, COO, with 20+ years marketing/sales/ops. Sold her first company at the age of 25. Ex-CEO of Landingo, a B2B Logistics Platform owned by Zim.

Solution: Sellers gain access to Retailers within hours to days. Retailers, on the other hand, benefit from scaling their product portfolio similarly to B2C marketplaces, providing higher quality products while lowering their cost of goods, their overhead with account management, and their transportation costs and transit time in delivery to the consumer.

Technologies/Special Know-how: Our platform has supplier and buyer facing portals. We set up data standards for the suppliers to follow when they upload their products to their portal. After they upload, our proprietary AI creates a "white-label" listing of it by creating different title, description, bullet points, and images for different retail groups in a way that prevents sales channel conflicts. The dedicated product listing is created on each retailer's system and offered for sale to the end consumers within days. Once orders are submitted by the retailers, they become visible to the suppliers for fulfillment on our portal.

Distribution Channels: Customers are North American Retailers who offers Home Products such as Furniture, Décor or Home Essential products for sale on their websites Upon acceleration of sales of specific HomeRoots products, the retailer reserves the option to order specific products for their physical stores for sale.

Competition: Various integrators and product repository systems management. However, in contrast to them we don't require an established retailer relationship and the supplier can be from anywhere on the globe. We are the only solution that can create different content for different retailers automatically, provide more product exposure than the competition and provide predictive data on what to sell, at what price point to sell and where.

Financial Projections (Unaudited):					
\$ in Millions	2023	2024	2025	2026	
Revenue:	\$5.5	\$10	\$21	\$44	
EBITDA:	\$(0.6)	\$0	\$1.5	\$4.4	



Executive Summary

Atrial fibrillation (A-fib) is a potentially dangerous heart rhythm that may occur in 30% to 50% of all cardiac surgeries and increases the risk of stroke and death. Native Cardio has a new device to diagnosis and treat dangerous postoperative atrial fibrillation (POAF). We are a development-stage company and our Rhythm MakerTM is expected to clear the FDA in 2025. We are seeking >\$6M to grow the company through initial commercialization.

Problem

Current treatments of POAF are inadequate. If not stopped, A-fib can become persistent, which can be much more difficult to treat.

Solution

If a patient develops POAF, the Rhythm Maker is designed to deliver a very low-energy shock for safe, effective treatment that has been demonstrated in proof-of-concept studies.



Opportunities

- Every cardiac surgery patient (>500,000 a year in U.S.) is at risk for POAF
- Unmet need, no competition, current treatments are inadequate
- Strong IP portfolio, eligible for streamlined FDA 510k clearance pathway
- Ultra-low-energy cardioversion is highly effective and does not require patient sedation (faster, easier, more comfortable, and less expensive than conventional approaches)
- By using Rhythm Maker*, there's a potential \$2.6 billion savings to the healthcare system

Financials

- Addressable market is \$1B annually and growing year over year
- Potential savings to hospital of \$16,000 per patient
- Shortens POAF hospital stays
- Razor/razor blade business model. At \$800 per patient, the company is on track for \$50 million in revenue in 5 years
- Multiple promising exit opportunities

Our People

A successful and experienced Board and Management team has already been established.

- The founder and chairman of our company is **Dr. Joseph V. Pergolizzi, Jr.,** former director of Business Development at Johns Hopkins University School of Medicine Clinical Trials Unit and currently COO of NEMA Research, Inc., a specialty CRO that also serves as an incubator for many of his other start-up ventures. Dr. Pergolizzi has published over 300 peer-reviewed medical articles and is frequently invited to share his presentations at scientific conferences worldwide.
- Steve Adler is CEO who has guided over 30 medical device products through regulatory channels and to the commercial market, mainly in cardiac and neuromodulation devices with multiple exits.
- Our medical advisor is the renowned surgical arrhythmia expert from the DeBakey Heart and Vascular Center of the Houston Medical Center, **Dr. Randall Wolf.**

Visit us online at nativecardio.com or contact steve.adler@nativecardio.com

^{*} The Rhythm Maker is an Investigational Device, Limited by Federal (or United States) Law to Investigational Use.



Legal Entity: LLC
Founded: May 2021
Website: noturaveragecandles.com
Email: contact@noturaveragecandles.com
Instagram: @noturaveragecandles
Phone: 305-322-6153

Company Profile

NotUrAverage Candles specializes in coconut wax candles that illuminate the world of science through fragrance. We use science to craft phenomenal candles that educate about the world around us.

Customers

Our candles can satisfy all candle lovers, but we will first target the science community engaging with STEM event attendees, organization members, and educators, a niche and underserved demographic in the candle space.

Team

Dr. Courtney Johnson: Founder/CEO Lauren Smith: Candle Making Associate Amal Shabazz: Marketing Associate Courtney Utsey: Strategic HR Advisor Michael Banks: CFO

Executive Summary

Product & Business Model

NotUrAverage Candles launched with 9 different Astronomythemed candles. Each season, we add an additional candle; currently, 12 different candles are on hand. Our candles are carefully crafted with science in mind, and as we grow, we will curate other scientific-themed lines.

Customers can choose between 10 oz (wax weight) candles and our galaxy pack: a set of three 4 oz candles from the line.

10 oz candle: \$25 (65-70% profit margin)Galaxy pack: \$30 (70-73% profit margin)

Retail: DTC online and at marketplaces. Wholesale: B2B to home goods and souvenir stores

Competitive Advantage

NotUrAverage Candles uses science to tackle problems candle lovers loathe: candle tunneling, weak scent throws, short lifespans, and using unsustainable, environmentally harmful materials. We incorporate science into every component of our candles, inside and out, using research and testing for our decision-making and theming our candles around scientific concepts to educate.

Our candle strengths

- Non-tunneling
- Optimal Scent Release
- 50-60 hour Burn Time
- Eco-friendly Materials
- Science focused



10 oz Candle

Traction

Since opening in 2021, NotUrAverage Candles has grown organically through word-of-mouth marketing, achieving over \$14,000 in revenue with 560+ candles sold. We have amassed 200+ customers and have secured our first B2B distributor, J.L. Long Traders, in Springfield, MO.



EXECUTIVE SUMMARY

ashok@plexision.com

301-651-3367

Plexision develops markets cell-based blood tests for personalized management of transplant rejection, viral infections, and immune therapy of cancer. A University of Pittsburgh spinoff with exclusive use of licensed IP comprising 25 patents/pending patents that can sustain a multi-year, multi-product pipeline. We offer tests as a service as well as manufacture POC kits from our Reference laboratory. The lab is CLIA approved, cGMP-compliant, CAP accredited. The company's first rejection test, Pleximmune™ is FDA approved.

PROBLEM

A transplanted organ can fail due to two types of injury. 1)T cell mediated rejection (TCMR) which if unchecked 2) can engage other immune cells to cause antibody mediated rejection (ABMR) leading to graft failure.

- 50% of organ transplants fail in 12-17 years. Organ Failure reflects Failure to manage Immunosuppression, which results in Rejection, Infection, Cancers, Death.
- Immunosuppression failure results in increased costs.
- The economic & healthcare burden associated with the vulnerable transplant & immunocompromised population is on the rise, taxing the healthcare system with billions of \$ in extra costs.
- Invasive biopsies detect rejection, do not predict immunosuppression failure.
- There are no good tests in the market to predict infections.

SOLUTION

Plexision's complete suite of cell-based blood tests are pioneering a predictive vs reactive approach to preventing and managing Rejection and Infection in transplant and immunocompromised population.

- REJECTION: to predict and diagnose T cell mediated rejection (TCMR).
- REJECTION: to identify patients receiving insufficient anti-rejection drugs.
- INFECTION: to guide the duration of Preventive antiviral therapy.
- INFECTION: to guide the duration of antiviral therapy during Active infection.

RESULTS are better drug management & minimization of the use of antiviral therapy which:

- · Improves patient health and quality of life by minimizing drug side effects,
- Allows personalization of lifelong anti-rejection drug mgmt. & improves patient outcomes,
- Allows adjustment of antiviral drugs based on risk of infection.
- Reduces overall healthcare costs burden on the patient, hospital & third-party payors.

REVENUE MODEL, MARKETING & TARGET CUSTOMERS

Plexision currently has two main revenue streams: 1) Reference Lab providing blood testing services for a fee to hospitals, 2) Fees gathered from collaboration via contract research for pharma companies that make anti-rejection drugs.

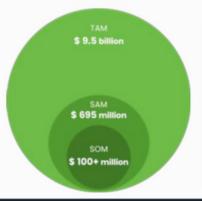
We are marketing to 2 types of customers.

PRIMARY CUSTOMERS

Hospitals that perform pediatric & adult liver, intestine, solid organ & bone marrow transplantation.

SECONDARY CUSTOMERS

- Contract research with pharma co. Making anti-rejection drugs.
- Channel partner with Diagnostic labs.



TEST	PURPOSE	INTENDEDUSE	POPULATION
Pleximmune™	Predict acute cellular REJECTION	Liver transplants Intestine transplants	Children up to 21 yrs.
Pleximark™	Predict acute cellular REJECTION	Kidney Transplants	All ages
PlexAPR™	Predict all types of REJECTION	Kidney Transplants Liver Transplants Intestine transplants	All ages
PlexCMV™	Predict CMV INFECTION		
PlexEBV™ Predict EBV INFECTION		Solid organ Transplants Bone marrow Transplants Immunocompromized patients	All ages

COMPETITION

Other Rejections tests are based on cell-free DNA or gene expression, marketed by 3 companies. Test turnaround time is 2 days after receiving samples shipped overnight to central lab.

Plexision competitive advantage - as the only company in the market offering cell-based blood tests:

- Quick turnaround rapid test results within 6-24 hrs. of receiving samples.
- · One-stop shop for blood tests to predict rejection and infection
- Competitive cost structure less than half of competition costs.
- · Science advantage high sensitivity & modular test design.
- Predictive capabilities & benefits enabling timely intervention to prevent rejection and infection.
- Improved decision-making when rejection and infection co-exist.

OPPORTUNITY - CMS restrictions on cell-free DNA testing allowing Plexision to expand market share.

SEEKING \$10million over 2 years to achieve a revenue of ~\$80million within 5 years of funding.

 Secured \$400K –convertible debt investment by Innovation Works and LifeX.

FINACIAL PROJECTIONs (in \$million)



Raieev Sindhi, BE, CEO-Co-Founder. Investor, bioentrepreneur of distribution of medical & diagnostic products in India

Rakesh Sindhi, MD, Chief Scientist Officer - Co-Founder, transplant surgeon, Professor of Surgery at Un. of Pittsburgh, 25 patents/pending, over 150 publications

Ashok Reddy, BE, Director of Operations Chethan Ashokkumar, PhD, Director of Laboratory Operations, Medical Technologists

ADVISORY BOARD

Nada Yazigi, MD, Chief Transplant Hepatology, Georgetown-Medstar Transplant Institute.

George Mazariegos, MD, Chief, Pediatric Transplantation, Hillman Center for Pediatric Transplantation, Univ. Pittsburgh.



BUSINESS OVERVIEW



Renova is an upcoming unlaunched Online Wellness Center that aims to provide comprehensive mental health and wellness services to the Hispanic community and mental health wellness seekers in the United States. We are committed to offering confidential and professional **mental health counseling, nutrition counseling, and English classes** to support individuals in achieving wellness and an improved quality of life.

THE PROBLEM



There are specific factors and barriers as: Discrimination, traumatic events, migration experiences, stigma, racism, language, education level, cost of insurance and other more that the Hispanic Community is facing alone and they don't know how to face or address this kind of problems due the lack of professionals to attend them in their own language.

OUR SOLUTION



Is an **Online Wellness Center**, where the customer can find a professional who can help them to face or address their problems in their own language

OUR BUSINESS MODEL



Is a **Peer to Peer**, like **Uber, DoorDash, Open Table and Airbnb** also, we are going to earn a commission over each session developed by professional.

5 YR FINANCIAL PROJECTIONS



	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
	•	•	•	•	•
REVENUE	\$1,134,000.00	\$3,888,000.00	\$7,776,000.00	\$15,552,000.00	\$19,440,000.00

SALONHQ

EXECUTIVE SUMMARY

SalonHQ is an ecommerce-as-a-service platform serving the \$500 billion professional beauty industry. Our platform allows brands, distributors, and Salons to provide Beauty Pros with their own/unique digital storefront, that is marketed direct to the consumer and fulfilled by the brand and/or distributor (B2B2C). We have launched the platform with the largest global beauty products distributor – Sally Beauty Holdings. (NYSE: SBH)

Problem: The beauty industry has been a laggard in digital transformation. Brands have traditionally been focused on product formulation, distributors on warehousing/shipping/fulfillment, and Beauty Pros focused on the art of their professional service. Salon/Beauty Pros' product sales as a percentage of annual revenue has dropped from 12+% to under 5% over last several years. Why? While Beauty Pros are in the best position to influence product sales, they typically do not have enough working capital to purchase a full inventory of products to sell to their customers. Many also lack the physical space to store their inventory. Covid accelerated this decline as Salons closed, and a large percentage of Beauty Pros have become completely independent. They hang their shingle in their home, a Salon Suite, and some exclusively on demand. As such, distributors/brands/salon suites are in need of digital e-commerce solutions that can leverage this growing trend of the independent Beauty Pro.

SalonHQ's solution: As stated, the SalonHQ platform allows distributors and salon suites to provide each of their customers (Beauty Pros) with a personalized e-commerce store that has the entire catalog of the supplier. The following are benefits to each stakeholder:

- Beauty Pro
 - No capital outlay to purchase products/inventory
 - No need to store any inventory
 - Gets a commission on every sale
 - Deepens relationship with their customer
 - Consumer
 - Has access to full catalog of professional products
 - Easy to purchase recommended products from their Beauty Pro
 - Buy/support Local
 - Distributor/Salon Suite
 - Creates a new revenue channel.
 - Drives higher margin

SalonHQ's go to market strategy is to leverage the customer base of large service providers/aggregators to independent Beauty Pros.

SalonHQ Team:

Co-founders Mark Porter and David Grohol have been working together since 1999. Their first project was an Inc. 100 ecommerce platform that serviced clients such as Directv, BofA, Charles Schwab, SBC Communications, and many others. The company was funded by large institutional funds, including Investcorp (https://www.investcorp.com/) and Bertelsmann (https://www.bertelsmann-investments.com/





COMPANY PROFILE

INDUSTRY:

Health & Wellness

FOUNDED: FEBRUARY 2021

LOCATION:

Maryland

EMPLOYEES:

Founder + 8

FUNDRAISING:

Seed Round

Venture is currently raising: \$1.35MM

VERTICAL:

Disruptive, health-focused baby consumer products, both parent and child centric.

PATENTS/IP:

Patent-pending US & International 18/311,313 and PCT/US2023/20770

FOUNDER | CEO:

Karen Goodman Maschi

ADVISORY BOARD:

- Dan Goodman, Believe Entertainment Group
- Michael Recker, former company acquired by RING
- Fred Goodman, Founder, MRI Software
- Nikki Rotshtein, OTR/L (Pediatric Occupational Therapist)

SUMMARY

Veza Innovations is an eco-friendly, disruptive health and wellness company heavily focused on parent and child wellness, as well as early childhood development.

PROBLEM:

The baby industry is lacking products that provide parents with options, versatility, and functionality that benefit both the parent and child.

SOLUTION:

For our first product, Veza has created a window of opportunity by creating the first **EVER** sit-to-stand convertible high chair. This was developed in conjunction with pediatric specialists and provides options and versatility for parents and children not yet available in today's market. Veza is creating an entire product line of revolutionary, distinct and innovative products to capture this massive market opportunity.

TOTAL ADDRESSABLE MARKET:

Investing in motherhood is a nearly S2 **TRILLION** dollar opportunity and the global (mid to hi-end luxury) high chair market alone is projected to be at S1.78 **BILLION** by 2031. Veza will first target the U.S. and European markets.

TARGET AUDIENCE:

Veza's initial target audience are children of mainstream families, as well as those families with children who have physical and/or developmental challenges and who may be neurodiverse.

COMPETITIVE ADVANTAGE:

Veza's first product, the sit-to-stand convertible high chair, changes the methodology around meal time and offers unique and helpful features not currently offered by **ANY** competitor on the market. Veza not only addresses the daily needs of our consumers, but the postural and ergonomic needs, as well. We understand our customers and create products in a way they truly need to use them.

The Veza high chair is **patent-pending** in the U.S. and internationally. We plan to leverage our patent for future lines of products, such as our tech-enabled stroller.

BUSINESS MODEL / PATH TO MARKET:

- D2C initially and once Veza scales, we will also go B2B.
- Path To Market: Veza has onboarded a highly-selective and premium development and manufacturing partner, Nottingham-Spirk, that will get Veza to market within 9-11 months. They have over 1400 commercialized patents and have generated over \$50 billion in sales for their clients.

SOCIAL IMPACT:

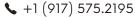
Veza is wholly committed to improving our environment and reducing the plastic footprint by using eco-friendly, non-toxic materials throughout all of the products we create.

3D PRODUCT ANIMATION OF FIRST PRODUCT:

Tinyurl.com/SitStandHighchair







Our Partners



THE UNIVERSITIES AT SHADY GROVE (USG)

The Universities at Shady Grove (USG) offers nearly 80 undergraduate and graduate degree programs from nine Maryland public universities on one convenient campus in Montgomery County. USG helps prepare students for rewarding careers in the region's most high-demand fields. Students who successfully complete their coursework on the USG campus graduate with a degree from one of its nine partner universities. Through oncampus services such as academic coaching, career advising, internship preparation, personal counseling, and leadership training, students leave the USG campus with the academic skills and real-world experiences needed for successful careers.



MONTGOMERY COUNTY ECONOMIC DEVELOPMENT CORPORATION MARYLAND (MCEDC)

The Montgomery County Economic Development Corporation (MCEDC) is the official public-private economic development organization representing Montgomery County, Maryland. Created in 2015, MCEDC is led by a Board of Directors of business executives. Its mission is to help businesses start, grow and relocate in Montgomery County by helping them gain access to top talent, business and market intelligence and prime locations. For more information, visit our website. Follow us on Twitter, Facebook, and LinkedIn.



TEDCO is Maryland's leading source of funding for early-stage, technology-based businesses. Our mission is to enhance economic empowerment by fostering an inclusive and entrepreneurial innovation ecosystem. We identify, invest in, and help grow technology and life science-based companies in Maryland. Over the last 24 years, TEDCO has provided significant value to the state's start-up community by supporting over 10,400 Maryland jobs and generating more than \$2.3 billion in statewide economic activity as of 2021. Learn more by visiting us at tedcomd.com.



WORKSOURCE MONTGOMERY

WorkSource Montgomery (WSM) is the county's fiscal agent responsible for local administration of the Workforce Innovation & Opportunity Act (WIOA) and coordination of the local workforce development system onnecting Employers & Job Seekers in Montgomery County. To put it simply, WSM connects jobseekers to employers and employers to jobseekers. WSM provides local job seekers with comprehensive employment and training services to promote economic sufficiency. For employers, WSM provides a robust set of business services and programs to help meet the talent needs of today and tomorrow.



NEXT powered by SHULMAN ROGERS

NEXT disrupts the legacy legal industry by offering a broad range of fixed fee solutions (stand-alone products and annual legal plans) delivered by senior attorneys with valuable business expertise. NEXT solves the problem that startup and emerging growth companies face when launching their business as well as scaling: lack of access to predictable legal fees, seasoned attorneys, the latest technology and key business services. We use cutting edge technology platforms to deliver real efficiencies, transparency and a collaborative environment for clients, attorneys and investors. NEXT partners with its clients to de-risk their business and get to the NEXT level, together reaching each milestone of success. NEXT is powered by Shulman Rogers, a fullservice law firm with nearly 100 attorneys offering superior services across a wide range of practice areas. The firm also offers robust personal services such as residential closings and trust and estate planning. Shulman Rogers has earned its reputation for providing quality representation, business insight and client value, serving as a highly attractive alternative to larger, higher- priced firms and smaller, less diverse firms. Learn more at ShulmanRogers.com.



AEG

AEG is a growing and profitable company that provides elite business advisors and midmarket CEOs unprecedented business development and peer to peer networking opportunities through an ecosystem of city- based communities. Deliberate culture and technology create deep personal relationships to drive fast and efficient business referrals that accelerate business development and growth for these advisors and CEO peer groups.



NEW YORK LIFE

At the heart of New York Life is a commitment to be there for our customers when they need us—whether today or decades into the future. We have delivered on that promise for over 175 years by investing wisely, growing a portfolio of strategic businesses, and remaining true to our mission as a mutual company, accountable only to our customers, not to outside investors. For our customers, that means having the confidence that comes with knowing they can build a better future for themselves and those they love.



CITRINE CITRINE ANGELS

ANGELS Citrine Angels is a membership group providing early-stage investment opportunities and education to female investors interested in supporting female-founded startup. We support the growth and success of female-founded businesses and increase access to investment opportunities for women. We provide a structure and process to assist accredited investors make early-stage investments in female-founded companies and provide investor education to our members.



STARTUP GRIND

STARTUP GRIND-COLUMBIA, MD Startup Grind-Columbia, mid-Maryland Chapter is part of the largest global community for innovation, entrepreneurship, and the startup community. We're actively educating, inspiring, and connecting more than 2MM+entrepreneurs,600+ cities, and 130+ countries. We nurture startup ecosystems through mentorship, advisory services, education, inspiration, access to capital, and most importantly, connecting members with the resources we need to have the best opportunity to grow phenomenally successful ventures. We exist to help others before ourselves, give first not take, and make friends, partnerships, and collaborate and not just contact or compete.



THE MARYLAND TECH COUNCIL VENTURE MENTORING PROGRAM

The Maryland Tech Council Venture Mentoring Program (MTCVMS) is one of the leading team mentoring services available in the State of Maryland that is both highly sophisticated and results-driven. It exists to foster an environment that encourages innovation, while expanding financial and business opportunities for tech, cyber and life science start-ups.



BLU VENTURE INVESTORS

Blu Venture Investors is a venture capital investment company that supports early stage entrepreneurs in the Mid-Atlantic Region – Maryland, Virginia, Washington, DC and North Carolina. We typically invest \$500K to \$1.0M in a single round. When larger financing rounds are needed, we actively look to syndicate deals with other investment groups in our network. Our goal is an accelerated, successful exit, for both company founders and investors alike.



RYAN & WETMORE, P.C

Ryan & Wetmore is a full-service accounting and management consulting firm, servicing the Northeast/ Mid-Atlantic region since 1988. What makes us different from other accounting firms is our proactive approach. We work hard to earn our clients' confidence by encouraging open communication year-round. This approach has enabled us to help clients become more efficient, more competitive, and more profitable. Through our numerous management engagements, we have become trusted, unbiased advisors.



ENTERPRISE TRANSFORMATION SOLUTIONS INES LEBOW, FOUNDER AND PRINCIPAL @ilebow1

Ines LeBow is the Founder and Principal Startup Consultant at Enterprise Transformation Solutions (ETS), which advises entrepreneurs on how to position themselves for funding. Over the course of her 30+ years in the industry, lnes has helped companies secure more than \$800M in funding, led start-ups and turnarounds for companies with up to \$500M in revenue, managed 11 M&A transactions, and guided 9 companies to a successful exit. With expertise spanning Operations, Executive Leadership, and Mentoring, Turnarounds, Revenue implementation, Engineering, as well as Communications, lnes has helped many companies prepare for VC and angel investment.



January 24 Attendees As of 1 25 23

SPEAKERS			
First Name	Last Name	Title	Company
Tien	Wong	Founder and Host	CONNECTpreneur
Skylar	Rallison	Community Manager	CONNECTpreneur
Dr. Anne	Khademian	Executive Director	The Universities at Shady Grove
Judy	Costello	Special Projects Manager - Business, Innovation, Economic Dev.	Office of the County Executive, Montgomery County, Maryland
Kelly	Schulz	CEO	Maryland Technology Council
Anthony	Featherstone	Executive Director	WorkSource Montgomery
Bill	Tompkins	President and CEO	Montgomery County Economic Development Corp.
Deborah	Hemingway	Managing Partner	Ecphora Capital
Urvashi	Bhatnagar	Managing General Partner	The Good Science Fund
Jean-Luc	Park	Senior Director, Social Impact Funds	TEDCO
Anthony	Millin	Founder and Co-Chair	NEXT powered by Shulman Rogers
Mark	Haas	CEO	AEG
PRESENTERS			
First Name	Last Name	Title	Company
Gil	Mott	CEO	Concentrx Pharmaceuticals Inc.
Hao	Chen & Larry Horn	CSO; CEO	DRI Biosciences Corporation
Gil	Bar-Lev	CEO	HomeRoots
Steve	Adler	President and CEO	Native Cardio Inc.
Dr. Courtney	Johnson	Founder/CEO	NotUrAverage Candles
Silvana	Nani	Fund Raising Advisor	PLEXISION, INC
Douglas	Leiva	CEO	Renova
Mark	Portor & David Grohol	Co-Founders	SalonHQ
Karen	Goodman Maschi	Founder and CEO	Veza Innovations

ATTENDEES			
First Name	Last Name	Title	Company
Jan	Abraham	Business Services Consultant	WSM
Paul	Aiyetan	Director of Research, Development and Translation	Neopathology Corp.
Sarim	Alavi	CEO	Traderverse
Sarim	Alavi	CEO	Traderverse
Evelyn	Aleman	Service Delivery Manager	ConsultNet
Walt	Anderson	Managing Director	AVEALTO Ltd.
Dave	Anderson	President	Prestructure
Deanna	Angello	Advisor	Springboard Enterprises
Upneet	Atwal	Strategic Projects	USG
Kai	August	CEO	Beige LLC
Larry	Austin	President	StarWalker LLC
Stephen	Auvil	Chief Federal Engagement Officer	TEDCO
Mark	Baldino	CEO	FireBot Suppression
Karla	Bandek	CEO	LatinJobUSA
Mike	Banks	CFO	NotUrAverage Candles
Alexander	Barrett	CEO	ifinca
April	Bartel	Marketing Specialist	FITCI
April	Bartel	Marketing Specialist	Frederick Innovative Technology Center Inc
Subhendu	Basu	Managing Partner	Velocity Biofund
Fernando	Batista	COO	InvestUSC
Laura	Beldin	Senior Vice President	Bank of America Private Bank
Mitch	Bell	Director	MAB Sales Group, LLC
Shashi	Bellamkonda	Principal Research Director	Info-Tech Research Group
Brad	Bergersen	CEO	AMBASSADR
Marlon	Bernal	Partner	FORVIS
Gus	Bessalel	Author	The Startup Lottery
Marcya	Betts	Trademark Attorney	Darden Betts Strategic Intellectual Property Counselors
Vippy	Bhambra	CEO	Glomo
Mahesh		CEO	Human Health Ventures Inc
Urvashi	Bhatija	CEO	numan nealth ventures inc
	Bhatnagar	Frank Assistant	CONNECT
Stefania	Biondino	Event Assistant	CONNECTpreneur
Jodi	Black	Partner	MAB Sales Group, LLC
Mike	Black	Vice President Defense	AFCEA International
Randy	Blake	Principal	Duncaster Investments
Cathy	Bradley	Describent 9 CEO	FITCI
Kathie	Brady	President & CEO	FITCI
Kris	Broder	EVP, Business Development	RCKRBX
Michael	Broder	Founder & CEO	RCKRBX
Michelle	Brown	Director, Business Solutions	WSM
Peter	Buchanan	Managing Partner	NewPlan, LLC
Dr. Dave	Buonora	Director, Business Engagement	USG
Kathie	Callahan Brady	CEO	FITCI
Taylor	Caparosa	Associate Director, Life Sciences	Savills
Sue	Carr	CEO	CarrTech
Sue	Carr	President	CarrTech
Julia	Catuara	Financial Services Professional	New York Life

Alice Cheang Program Specialist USG

Advance Life Science Venture Capital Mr. G Chen Partner President Mark Chen ExcelCoat Technologies, Inc. Shawn Chen ExcelCoat Technologies, Inc. Hao Chen

Jeff Cherry Managing General Partner

Andrew Choi

Lead Talent Placement Consultant Darek Clayton Director, Business Engagement Clifford Tom Founder & Chief of Customer Success Debbie Cline

Brian Coblitz Executive Director Jonathan Cohen President & CEO Cylton Collymore Founder, CEO Conners Investor Lisa Ed Connors CEO

Garrett Conway **Head of Product**

Coots Financial Services Professional Susan Financial Services Professional Amy Cousins Lolita Darden

Attorney/Investor Celandra Deane-Bess Director, Capital Raising

Hank Dearden Principal Dekkinga CEO Jaap Hector Del Castillo СРО DeMuth Brian Partner

Carson Denhow Senior Director

Director, Strategic Business Initiatives Frank Dickson

Managing Partner

President

Rich DiPippo Partner Doll Kiley Partner Lisa Dorsey Anthony Dragisics CFO Anthony

Dilawari

Dragisics CFO Lynda Ellis CEO Elrich County Executive Marc

President & CEO Martin Erim Etemad-Moghdam Cyrus President Erin Evke Founder Herb Ezrin President Elana Fine CEO Jeffrey Finkelstein Principal Dwight Fischer Founder

Jed Fochtman Fochtman Jed

Gian

Andrew Forvsiak LP and Advisor Annie Foster Ahmed Director, Macklin Center Kip Fournier

Kip Fournier VP Ken Frasier CFO Lisa Friedlander CRO

Maurice Gadsden **Business Services Consultant** Mitchell Gallo coo

Galvin CEO Aboubacar "Cidic" Student Gbane Gelbard Data Scientist Andrew Andrew Gelbard Data Scientist

Derese Getnet

Gibbons Founder & Wealth Manager Jim Richard Gilchrist Chair, CEO & Co-Founder

Sam Glickstein COO

Andrew Goetzinger Account Executive Silvia Goncalves Assistant Manager, Maryland Innovation Initiative

Lei Gong Event Assistant Fred Goodman Founder Brittani Gordon Associate

Robert Gricius Founder & CEO

Cynthia Grissom Director of Industry Engagement, Career Education Services Grover General Partner Arvin Gulvas President Glen

Ajay Gupta Co-Founder & CEO Anita Gupta Co-Founder Gutierrez Executive in Residence Hunter Haines Associate Attorney

William Halliday Partner Marcus Hallisey Intern Brian Han Manager

Haskins Associate Jake Cary Hatch Senior Counsel

Chris Haug Managing Director Hauser **Business Performance Advisor** Guy

Ralph Heacock Hecht Jen

Director of Bus. Dev. & Client Relations Craig Hillman

Hirschfeld Director of Client Sales and Services Jaime

Conscious Venture Fund

Beige LLC WSM USG BuzzvRocket

Technology Commercialization Office

20/20 GeneSystems

Sirsi

Citrine Angels Heudia Health LLC Theia Insights New York Life New York Life

Darden Betts Strategic Intellectual Property Counselors

Lafayette Square Group 3D TuneURL Inc. Byond

Riphean Investments Warschawski

Maryland Department - Housing & Community Dev.

Tysons Angels

NFP

Angel Investors Network Terra Nova Capital Ascent Sporting Innovations Ascent Sporting Innovations Capitol Concierge, Inc. Montgomery County, MD

FR Global RPM Tech BioEvanesce

Potomac Business Group VWG Wealth Management Finkelstein Investments Covenant Group Capital Advisors LLC Capital Advisors LLC Riphean Investments

USG Allianz Allianz

Frasier Executive Holdings Next powered by Shulman Rogers

WSM

Ascent Sporting Innovations AddImmune

USG

Simmbion

401k & Wealth Management Vannadium, Inc. / RDX Group BioSolution Designs

Mulbah **TEDCO** CONNECTpreneur MRI Software

Next powered by Shulman Rogers

NAVEOS WSM DHVP

Available Networks HSR.health KiwiTech

BioHealth Innovation, Inc. Next powered by Shulman Rogers

Williams Mullen Plexision Inc

Fairfax County Economic Development Authority

Next powered by Shulman Rogers

Hart MDB+

Startup Grind Maryland Insperity DeepTerrain Inc.

WINMAR Construction, Inc.

GaitBetter Flex Professionals Rose Hong Managing Partner AMA Law & Capital, LLC 480 Club

Hooks Joe Community Partner

Carol Horn

Kenneth Hostetter Senior Relationship Strategist PNC Private Bank Raymond President and CEO Aclipse Therapeutics Houck Gloria Jacobovitz Private Investor Baltimore Angels

Jennifer Jones CEO Howard County Economic Development Authority Justen CEO **Revwd Solutions** Peter

Senior Manager International Relations BIO.org Marcel Kaminstein Micah Kang **Program Specialist** USG Ren Katz Managing Partner Sentinel Ventures

Sitki Kazanci CEO Creative Edge Design Dr. Michael Chief Financial Officer Keeney

John Kennedy Principal Kennedy Partners LLC John Managing Partner Kennedy Partners LLC Kennedy

Kennedy Partners Whit Kennedy **Executive Director** USG Dr Anne Khademian

VirgilHR Jocelyn King CEO Velocity Biofund Michael King Managing Partner Andrew Klaff **Executive Managing Director** NEWMARK Ted Koblick Vice President of BD Net-AV Koev Brothers Sotti Koev Co-Founder Marty Koev Co-Founder **Koev Brothers**

American University Tom Kohn Professor Perryman Technologies Judy Kosovich Representative MD Kull Senior Advisor Amplifi Advisory Services Vijay Lakshman President Mindgrub Ventures Managing Director Space Strategies Tony Lau

Totipotent Capital; Limited Partner Shana Lawlor Managing Partner Ines Lebow CEO & Transformation Executive **Enterprise Transformation Solutions**

Chih-Hsiang Li Board Member CCACC CCACC Board Member Chih-Hsiang Li Vice President, Investor Relations Blu Ventures Kathleen Lineberger Xiaonao Liu CFO Nanobiofab

Mona Liza Tinaza Lead Business Service Consultant WSM

Lizzio-Hashime Senior Marketing Specialist Manu Montgomery County Economic Development Corporation

Lopatka Secretary CarrTech Terri **Customer Solutions** Amazon Web Services Jet Lu Principal BAM Advisory LLC Jackie Luo Founder & CEO The Pinea Group, LLC Bei Ma Chad MacDonald CEO Connected Ventures

Kyle MacDonald Finance Manager Connected Ventures Zack MacDonald Senior Account Executive ConsultNet Mai Partner MEDA Angels

Jose Martinez Owner Alpha Clean Solutions Technology Mentor VA Innovation Commercialization Assist. Program Master TJ Chief of Staff

American Gene Technologies McCord Karen Founder & Owner DABOS David McNairv Greg Merril Managing Partner Velocity BioFund Mertins Founder & CEO Biosystems Strategies LLC Partner Dickinson Wright Jomy Methipara Kimberly Mikec ifinca

Michelle Miller Angel Investor MRM Consulting Millin NEXT powered by Shulman Rogers Anthony Founder and Co-Chair

Citrine Angels Sumedha Mongia Investor Director of Innovation & Entrepreneurship Prince George's County Economic Development Corporation Alicia Moran

Mary Morris Director Baltimore Fund Morris Partner STI LLC Roy Founder and CEO UpBrains Al Inc. Hamid Motahari

Mulbah Joel Mulbah CEO Munch Capital Solutions Managing Partner Munch Paul

GoalsHabitsSkills, LLC Marie-Louise Murville CEO David Myers Data Licensing Alliance, Inc.

Roger Nakazawa CEO Olympia Holdings Inc. Chief Innovation Officer Korabi Consulting Nani

Silvana J&J Innovation Sarfraz Nawaz Neuman Software Solutions N2devs Kevin

Director of Economic Development Montgomery County Economic Development Corporation Prayas Neupane Event Assistant CONNECToreneur

Rosie Nguyen Michael Niggel CEO ACT1 Federal Glenn Noble CEO Proudly Novak President NoveVentures Ed John CarrTech Corp Nowell Michael O'Brien Managing Partner MOB Ventures Rachit Ohri CEO Onkologic

Orden Director, Client Solutions Abraham BairesDev Andrea CEO **Novel Microdevices** Pais

Parikh Managing Partner Okeanos Venture Management Jason

Ashley Parmentier **Executive Director** AMBASSADR Maheshwar Parusha President Parusha Foundation Inc

Gautham Pasupuleti CEO & Managing Director **Biodesign Innovation Labs** Professor and Investor George Mason University Maury Peiperl

Joseph Pergolizzi, MD Chairman Native Cardio Inc. Perkins Director PTP LLC Tom Mali Founder & CEO Phonpadith

SOAR Community Network Anthony Pinto Managing Partner Pinto Capital Investments

Jeffrey Prost-Greene Futureproof Founder Morgan Rath Membership Operations Manager Association for Enterprise Growth (AEG)

Nathan Reeves SensorOps Riley Investor HomeRoots Mercedes USG Alumni Coaching Salud Holistica, LLC Rodriguez Jhoselvn Larry Rosenfeld Co-Founder Tysons Angels Group Anthony Saleh CEO miREcule Inc Ruwan Salgado Principal Strat8gy International, LLC Elias Saljuki Vice President, Business Operations ConsultNet

Managing Partner Sareen

Rosemarie Savino coo Association for Enterprise Growth (AEG) Phyllis Scalettar Investor HomeRoots Schlaifer President Wharton Club of DC Alan Schwartz Surgo Health Zainab CFO

Leo Scott Chief Innovation Officer DataTribe George Scott Managing Partner Velocity Biofund VP Finance Neogene Therapeutics June Seymour Sema Sgaier CEO & Co-Founder Surgo Health Shabazz Marketing Associate NotUrAverage Candles Amal Regulatory Advisor Mitchell Shein Native Cardio Inc

Dustin Siggins CEO Steve Simon Director, Marketing

Founder

Daniel

Schwartz

Simonton Strategic Initiatives Manager Montgomery County Economic Development Corporation Patty

Healos

USG

W Ventures

Proven Media Solutions

Manpreet Singh Singh Capital Partners

Andrew Sinkoe Founder Sesh

Craig Small SVP/Relationship Manager EagleBank

Smallwood OASIS Energy Partners Brooke CEO VP, Marketing & Communications Addimmune Grant Smith

MSBD. Inc Mike Smith CEO Richee Smith Andrews Chief Advancement Officer USG

Solitario Tom **Tech Scout** Tom, Inc. George Spears CEO Atero Sternbach Co-Founder Sally

Md Tech Council VMS Program SVP Business Development Montgomery County Economic Development Corporation Stewart Brad

CEO Eleven Digital Nathan Stricker

Nathan Stricker CEO Eleven Digital Event Assistant CONNECTpreneur Sun Samuel Portfolio Manager Defense Health Agency Mei Sun Maria Swainson Investor Citrine Angels Tom Swanson VP Corp Dev Personam.ai Ike Syed Senior VP KiwiTech Venkat Tadakamalla President ITSYS Inc

Tadmor Managing Principal Radiant Digital Ventures Gil Kafuti Talahumbu Associate Director, Corporate Partnerships GW

Vice President Alan Tan Renaud Consulting Ben Teicher Principal Cedarbrook Advisory

Founder and CEO Elizabeth Tikoyan Healp Toni Founder and CEO BD Succeed LLC Ryan

Trick Prompt Diagnostics LLC Alex Rosemarie Founder and CEO Center for Advancing Innovation Truman

Community Partner Kefa Café Lene Tsegay CRO Nataur II C Frank Turano

TEDCO Malcolm Tyson Venture Growth Advisor, Prince George's County Van Cleef CEO

Carol Luminous Group Howard Wahlberg Senior Director, Marketing AFCEA International Michele Wales, JD, PhD Managing Partne Velocity Biofund Walker Founder and CEO Solaxa Christian Wang Managing Director Gener8to Hua Phycin

Wang CEO Jun Warschawski Managing Partner David

Financial Services Professional Weinbaum New York Life Barry Barry Wells Head of Business Development AddImmune MAXSA Innovations

Skip West President Amelia Whitney **Event Coordinator** CONNECTpreneur Laurie Wiggins BYond

Norelle Wildburger Founder and CEO Nanost Michelle Vice President Capital One Wong Talent Placement Conultant Woodard WSM Kareemah

Lori Wright President Corporate

Lori Wright President Metal Production Strategy LLC

Nancy Wu Vice President of Investor Relations iConnections

Wu CEO AMA Law & Capital, LLC Marcie Randy Xu CEO ARV Technologies, Inc. Yannares Medical Advisor Novel Microdevices Steve

Zaloom President E3 Analytics Corp Joseph Carrie Zhang

Zheng CEO Mike DataNinja Al

Thank you to our Partners



















































ALL-STAR INVESTOR PANEL

CURRENT TRENDS IN EARLY STAGE CAPITAL



BILL TOMPKINS

Montgomery County

Economic Development Corp.



URVASHI BHATNAGAR
The Good Science Fund



DEBORAH HEMINGWAY Ecphora Capital



SHANA LAWLOR
Totipotent Capital



JEAN-LUC PARK
TEDCO

Big Idea CONNECTpreneur

REGISTER FOR OUR NEXT VIRTUAL EVENT!

February 29th



REGISTER FOR OUR NEXT PREMIUM EVENT!

March 14th



VIEW A LIST OF ALL RSVPS FOR TODAY'S EVENT HERE!



SHOUTOUT TO OUR PREP TEAM



2024 CALENDAR

March 14 September 19

Washington, DC Washington, DC

April 15 October 30

Washington, DC Baltimore, MD

June 6 December 16

Tysons Corner, VA Tysons Corner, VA

August 1

THE BIG IDEA CONNECTPRENEUR FORUM: OVERVIEW

Over 25,000 business leaders have attended our bimonthly in-person events since 2012. These UNIQUE EVENTS are like NONE OTHER in our region, due to the high quality of our attendees and participants, as well as our programming and unprecedented networking.

The Big Idea CONNECTpreneur Forums are an exclusive "mashup" of over 400-550+of the Mid-Atlantic Region's top entrepreneurs, business leaders, CXOs, angels & VCs.

Over 70% of our attendees surveyed rate The CONNECTpreneur Forums as "the number 1 networking event in the Mid-Atlantic region".

PRESENTER BENEFITS

- Exhibit cocktail table (hi-top) or 1/2 of a 6-foot exhibit table in networking Atrium
- Podium time 4 1/2 minute pitch
- Preparation and review of Exec Summary and Deck (time permitting)
- Free lifetime admission to all future in person CONNECTpreneur Forums
- Personal intros to potential angels in our community whether they attend or not
- Executive Summary in program book printed and e-version on website
- 3 extra comp tickets in addition to yours (4 total)
- Post-event recap sent to 80k business leaders in our Community will include your name, email address, website, and any links to follow-up investor meetings you may be hosting
- Social media marketing via the CONNECT preneur Facebook pages, LinkedIn page, etc.
- Information about your follow-up meeting: You can provide me with an Eventbrite link or Calendly link to be
 included in our recap email after the event. This meeting will be hosted by you, and we will help you
 promote it by including it in our recap email to 80,000 people following the event.

PROGRAM HIGHLIGHTS

- Panels with leading "UBER" entrepreneurs and investors
- Leadership conversation with the region's top business leaders
- 8-12 Emerging companies seeking funding will briefly tell their stories
- Networking sessions before, during, and after the event

WANT TO PRESENT?

Please email your executive summary and/or presentation deck for evaluation and approval by our Review Committee: srallison@opus8.com



Overview

- Opus8 manages one of the world's largest investor communities with 4,000+ HNW/UHNW private investors, angels, family offices, investment groups, and small institutional investors.
- We have become a reliable curator and source of high-quality investment opportunities for this community.
- The Client is the exclusive host of these private investor meetings. No other competing or external entities in the meeting.
- Opus8 will screen a minimum of 20+ pre-qualified attendees for the event. The general attendee mix is 75% investors and 25% COIs (Centers of Influence).
- Attendee/RSVP lists with contact information and LinkedIn profiles and other data will be provided to the Client before and after the event.

Check out the full brochure with all information here:



Our 9-Step Process

- 1. Review investment materials and determine key investment considerations.
- 2. Develop a list of potential investors.
- 3. Create a "teaser invitation" and send it to investor candidates along with an executive summary
- 4. Confirm and vet RSVPs
- 5. Answer any questions or info requests pre-event.
- 6. Triple confirm all RSVPs via email and calendar invitations.
- 7. Host the private investor event and follow-up with attendees.
- 8. Introduce any RSVPs who did not attend to management.
- 9. Assist in following up with any and all investor prospects post-event.



CONNECT with us!















