

# Healthcare Investor Brunch

June 2, 2024

10:30am - 1:30pm PDT

San Deigo, CA

Big  Idea  
CONNECTpreneur

Sponsored by  
J.P.Morgan

Hosted by  
 opus8

# Agenda

Sunday, June 2, 2024

**10:30 - 11:30am - REGISTRATION / NETWORKING**

**11:30 - 11:45 am - WELCOME REMARKS**

JP Morgan Chase & Co., CONNECTpreneur

**11:45 am - 1:30 pm - NETWORKING**

## Speakers



**TIEN WONG, CEO, OPUS8, INC.**

Tien is Founder and Host of the Big Idea CONNECTpreneur Community, a global community of 30,000+ investors, entrepreneurs, business leaders and service professionals. He is CEO of Opus8, an investment and advisory firm which helps tech companies and investment fund managers raise capital. He is also Chairman of Lumious, a leading Ed Tech Company. Tien co-founded and served as CEO of CyberRep, Inc. until its acquisition by ACS/Xerox. CyberRep was one of the largest CRM companies in the world with over 2,300 employees and \$80 million in revenue. Today, the CyberRep/ACS business generates \$3+ billion in revenue as divisions of Xerox, Conduent, and Continuum. He serves on the boards of The Washington Institute for Business, Government & Society; Frederick Innovative Technology Center, Inc. (FITCI); Junior Achievement; Association for Enterprise Growth; and Austin Venture Association. He was appointed by Governor Martin O'Malley to the Maryland Venture Fund Authority which manages \$84 million in venture capital.



**MICHAEL SCHWARTZ, VICE PRESIDENT, RELATIONSHIP MANAGER AT JP MORGAN**

Michael Schwartz has over 10 years of private banking experience, delivering comprehensive financial advice and services for individuals and business with a focus on Startups and Founders, Venture Capital & Real Estate Investing. Michael received his Master at George Washington University, is fluent in three languages & leans on his multicultural background to provide unique guidance for his clients.

# Partners



## J.P. MORGAN CHASE

J.P. Morgan is a leader in investment banking, commercial banking, financial transaction processing and asset management. We serve millions of customers, predominantly in the U.S., and many of the world's most prominent corporate, institutional and government clients globally. Through continued investments, business initiatives and philanthropic commitments, we aim to help our employees, customers, clients and communities grow and thrive.



## SPEKTUS PHARMA

Spektus is a specialty pharmaceutical company focused on designing, developing and delivering patented value-added new medicines in the growing CNS segment. With a portfolio of differentiated patient-targeted products validated by global partnerships, we're seeking to expand our footprint through additional licensing and co-development collaborations. At Bio 2024, we are looking to engage with Financial Partners interested in equity or royalty-backed financing of our rapidly growing company.



## ASEPTISCOPE

AseptiScope, a San Diego based medical device company, provides Infection Protection for Clinician & Patient with novel aseptic solutions. If you are a clinician, we are dedicated to making infection control fast and simple. If you are a patient, we are here to protect you. We are driven to bring innovative and validated solutions that lower the risk of contamination and infection in healthcare systems. The DiskCover™ System, our flagship product, is an evidence-based solution for the longstanding, unaddressed, and increasingly prominent threat of stethoscope contamination.



## CONNECTPRENEUR

Founded in 2012, the Big Idea CONNECTpreneur Forum is a global community of over 25,000 CEOs, Entrepreneurs, VCs and angels, CXOs and other business leaders. CONNECTpreneur RocketPitch is the World's Largest monthly investor pitch event, mashing up 600 - 800+ top founders, investors and business leaders featuring awesome networking, newsmaking speakers, and a "Rocket Pitch" showcase of exciting early stage companies. These unique events are like none other due to the high quality of our attendees and participants, as well as our programming and unprecedented networking, which maximizes the experience for all of our attendees and sponsors. The CONNECTpreneur team also provides capital raising, mentorship and support to hundreds of entrepreneurs as well as investors and VC funds around the world.



## OPUS8

Opus8 is a private investment firm. We invest in well-run companies in life sciences and tech-enabled services, and also provide high-level fundraising, strategy and business advisory services to clients on a select basis. In addition, Opus8 seeks to acquire well-run companies servicing the healthcare and life sciences industries in BPO, CRM, contact center, and marketing services.

## June 2 Investor Brunch RSVPs

ATTENDEES			
First Name	Last Name	Title	Company
Aiden	Aceves	Vice President	Insight Partners
Ed	Addison	CEO	Gunston Ventures
Jeffery	Adler	Managing Director	Veralon
Sally	Allain	Head, JLABS @ Washington, DC	Johnson & Johnson Innovation
Jongho	Baek	COO/Co-founder	NetTargets, Inc.
Michael	Banyas	Program Manager	NIH/National Insititute of Minority and Health Disparities
Quinsee	Beach	Managing Partner	Synergy Services Capital
Billy	Beach	CEO	Beach Capital
Jeff	Belle		
Carin	Berg	Investment Committee Member	Willamette Angel Fund
Shiva	Bhowmik	COO	TRIO Pharmaceuticals, Inc.
Denny	Brown	Owner	Brown Capital
Barry	Brown	Owner	Brown Capital
Blair	Bu	Sr. Global Partner of Life Science	Intellipro Group
Ross	Bundy	CEO	CRISPR QC
Hao	Cai	Manager	Geneer Capitals
Chris	Cardon	CEO - Founder	Ziphius
Violeta	Castillo	Realtor	Taeler Bond Real Estate Co.
Trevor	Castor	CEO	Aphios Corporation
Akshay	Chellappa	Director, Corporate Development	Gilead Sciences
Frank	Chen	Partner	Chase Nova Capital
Erik	Chen	Senior Consultant	Deloitte Consulting LLP
Moon	Cho	Co-founder & CEO	69moons
Min Hyung	Cho	VC	Legendary Ventures and Investor
Jiyoung	Choi	Senior Manager	NetTargets, Inc.
Melinda	Chu	VC Scout	Multiple Firms
Anita	Chu	VC Scout	Multiple Forms
Melroy	Coelho	CMO	RexEMR
David	Cole	President & CEO	Science History Institute
Scott	Corlett	CEO	MEDA
Dace	Corlett	Owner	Corlett Ventures
Judy	Costello	Special Projects Manager	Montgomery County, MD
Joe	Donahue	Chief Business Officer	AITIA
Ariana	Eichler	Venture Partner	Ephora Capital
Marc	Elrich	County Executive	Montgomery County, MD
Jackie	Estrada	Event Assistant	Opus8, Inc.
Lucas Ariel	Fernandes da Rocha	CEO	Mirscience Therapeutics
Sean	Fetcho	CEO	Versea Discovery
J Gordon	Foulkes	CEO	Thirona Bio
Sheryl	Frame	Chief Executive Officer	Liquim Limited
Richard	Freed	Chief Executive Officer	RheumaGen
Richard	Ganz	Senior Venture Partner	Orange Grove Bio
Carolin	Garcia Rizo	Partner	Evexia Biofund
Matthew	Goldfarb	President	AXON
Paul	Grewal	Partner	SIC Venture Studio
Claudia	Grimaldi	CFO	IGC Pharma
Caroline	Grootaert	Advisor	Ziphius
Milosz	Gruca	EVP, Chief Commercial Officer	Selvita
Lore	Gruenbaum	VP Therapy Acceleration Program	The Leukemia & Lymphoma Society
Mehran	Hamidi	CEO	Protected Wellness
Daniel	Hargrove	Founder	Texas BioTech Ventures, LLC
Ryan	Hart	Chief Legal Officer	RheumaGen
Sibylle	Hauser	VP	Open Biopharma Research & Training Institute
Stephen	Hawley	CSO	Roadrunner
Saboor	Hekmaty	Director, Laboratory Operations	Avrok Biosciences
Deborah	Hemingway	Managing Partner	Ephora Capital
Teresa	Henning	director	moneymasternow
Mike	Hinton	Head of Business Development	Hybrid Concepts Internationalb
shengze	Hou	Director of BD	Intellipro Group
Patrick	Howell	CEO	Global Market IQ
Jessica	Hu	CEO	GenBio LifeHealth
Sudhir	Ippagunta	Director	Fincelera Capital Advisors
Sara	Ishag	Chief Capital Officer	Intec Bioplastics
Alexis	Ji	Founding Partner	Primer Ventures
Yisu	Jin	CEO	Intellipro Group
Yuanyuan	Jin	Founder and COO	Bound Therapeutics LLC
Mo	Kagalwala	Venture Partner	Aquillius Ventures
Martine	Keenan	Chief Operations Officer	Anaxis Pharma

Farhan	Khan	CEO	Thyrealty
Ayad	Kholaifat	President	Arabic Language Service
Kimberly	King	Investment Partner	ImpactX
Bianca	King	Associate	SIC Venture Studio
Stephen	Kiser	General Partner	Veteran Ventures Capital
Michael	Kokesh	Managing Director	Ramparts Capital
Neal	Koller	Chairman & CEO	Alphyn Biologics, Inc.
Monty	Kosma	President and Co-Founder	DataJoint Inc.
Juan	Lama	C.S.O	RetroVirox
Kelly	Law	Director of Life Science	Intellipro Group
MyPhuong	Le	General Partner	Aquillius Ventures
Bongmin	Lee	Technical manager	Kyocera
Samuel	Lee	President	Eikonoklastes Therapeutics
Troy	LeMaile-Stovall	CEO	TEDCO
Don	Lin	CIO	Guoqian VC
Andrea	Liu	Investment Officer	The Li Family Office
Cody	Locke	Chief Innovation Officer	Center for Advancing Innovation
Vanya	Loroch	CEO	Novochizol
Adrian	Maciejewski	VP Medical	Bsbiotechna
Scott	Mader	CEO	AseptiScope
Travis	Maki	Business Development Manager	Serotonix, LLC
Jonathan	Martin	Chief Operating Officer	Avrok Biosciences
Solange	Massa	CEO	Ecoatoms
Sarah	McCasland	CSO	Modus Create
Jesse	McCool	CEO	Wheeler bio and convergence center
Jim	McGough	Managing Partner	EdgeOne Venture Partners
Mariam	Mechael		
Zarvaan	Merchant	CEO	Spektus Pharma
Dave	Messina	General Partner for Bio & Health	Pioneer Fund
Ram	Mukunda	CEO	IGC Pharma
Hanne	Noyen	Scientific Liaison Manager	Ziphius
Velimir	Pajic	Chief Scientific Officer, Founder	Liquim Limited
Noah	Parekh	Managing Partner	Key Health Capital
Soyoung	Park	Venture Partner	VU Venture Partners
Joseph	Park		
Dr Hemal	Patel	Medical Director	Verséa Health
Noah	Perekh		
Steven	Perrault	Principle	Bricolage Research & Consulting
Rick	Perryman	VP of Business Development & Strategy	Versea Discovery
Raymond	Peterson	CEO	DNA Analytics
Diana	Pignalosa	Head of Strategic Partnering	Debiopharm I
Bryan	Poltilove	Independent	Bryan Poltilove
Christopher	Potts	CEO	Monarch Therapeutics, Inc.
Janet	Qi	CEO	PurMinds NeuroPharma
Skylar	Rallison	Community Manager	CONNECTpreneur
Paulo	Refinetti	CEO	REM Aalytics
Brook	Riggins	CFO	Thiogenesis Therapeutics, Corp
Patrice	Rioux	CEO	Thiogenesis Therapeutics, Corp
Lucas	Rocha		
Jason	Rotman	Investor/Advisor	Elevate Financial Partners
Paul	Russo	CEO	K2X Technology & Life Science
Leslie	S	Investments	Family Office
Philipp	Sander	Venture Fellow	IndieBio/SOSV
David	Schaefer	CEO	Phoreus Biotechnology
Mostafa	Shahat	Founder	LinkedPro
Kapil	Sharma	Program Manager	Altitude Lab
Liya	Shen	Founder and President	Global Life System Extension, LLC
Patrick	Sheridan	CEO	Modus Create
Richard	Shively	President and CEO	Bexion Pharmaceuticals, Inc.
Vanessa	Small		
Michael	Smith	CEO	Msbd inc
Mike	Smith	CEO	MSBD, Inc
Damon	Smith	CEO	Altus Formulation Inc.
Wojciech	Smoron	CEO	Bsbiotechna
Atlee	Solomon	CEO	Roadrunner
Mei	Sun	Portfolio Manager	Defense Health Agency
Bharath	Takulapalli	CEO	SPOC Proteomics
Sravasti	Talukdar	Managing Partner	SB Ventures Partners LLC
mark	tang	MD	Good Health Capital
Alex	Tang	VP	W. Biotech Capital
Ben	Teicher	Founder and Principal Executive	Cedarbrook Advisory, LLC
Brian	Tham	Principal	Peregrine Bio, LLC
Sebastien	Torre	Pdt	Ventue & Capital International dba EAEC

Phong	Tran	President and CEO	SirnaMed Therapeutics Inc. & Bound Therapeutics LLC
Marina	Vieva	Founder	FemiSpace
Leah	Villegas	Managing Partner	Aquillius Ventures
Ping	Wang	founder	Ansir Innovation
Dave	Whelan	Managing Director	Bespoke Strategy
Andrew	Wolf		
Tien	Wong	CEO	Opus8, Inc.
stephen	Xue	ED of investment	Essence Guosheng Chipscreen Fund
James	Yoon	Specialist	OSANG LLC
kwonsang	yoon	VC	legendary ventures and investor
Carrie	Zhang	Global Head of Marketing	RoslinCT
Fletcher	Zimmerman	Event Assistant	Opus8, Inc.
Reid	Zurlo	Director	Key Health Capital

**Big Idea**  
**CONNECTpreneur**

**WORLDS LARGEST VIRTUAL  
MONTHLY INVESTOR PITCH EVENT**

June 27th  
**Register Now!**

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# Big Idea CONNECTpreneur

**VIRTUAL ROCKET PITCH +  
POWER NETWORKING**

**WORLD'S LARGEST  
INVESTOR PITCH EVENT!**

## **2024 EVENT DATES**

February 29  
March 28  
May 30  
June 27  
July 25  
August 29  
October 31  
November 28  
December 19

## **OUR VIRTUAL EVENTS**

Our virtual events in 2023 have had between 400-800 registered attendees. Each event had OVER 120 accredited angels and private investors looking for great investment opportunities. These attendees include investors, angels, CEOs, entrepreneurs, founders, and service providers.

## **PRESENTER BENEFITS**

- Real time "OnTheSpot" investor polling generates hot investor leads
- Exposure to our Investor Network with over 3,400+ accredited high net worth private investors and angels looking for great investment opportunities.
- Each presenter hosts individual breakout room with investors for up to 40 minutes
- Preparation and review of pitch, executive summary, and presentation deck
- Pre-showcase and post-showcase virtual networking
- Podium time & raw footage of presentation
- Post-event follow up with CONNECTpreneur Investor Network community
- Listing on CONNECTpreneur Website and YouTube channel
- Access to CONNECTpreneur preferred partners: marketing, legal, financial, etc.
- Preferential consideration for our virtual private investor events and listing on the CONNECTpreneur Capital Access Platform
- Re-cap email to our 80k community which will include their website and contact info + promotion of follow-up deep dive meetings

## **PRESENTATION AND MEMBER FEE**

\$2,000 (discounted from normal price of \$3000), pre-paid via credit card, PayPal, or Venmo.

## **WE HELP OUR PRESENTERS GET FUNDED**

Over the past 12 years, 30,000+ business leaders have attended, and 900+ exhibitor/presenting companies have presented at our 80 SOLD OUT Live and Virtual Forums.

## **WANT TO PRESENT?**

Please email your executive summary and/or presentation deck for evaluation and approval by our Review Committee: [srallison@opus8.com](mailto:srallison@opus8.com)





## CUSTOM PRIVATE INVESTOR MEETING

### Overview

- Opus8 manages one of the world's largest investor communities with 4,000+ HNW/UHNW private investors, angels, family offices, investment groups, and small institutional investors.
- We have become a reliable curator and source of high-quality investment opportunities for this community.
- The Client is the exclusive host of these private investor meetings. No other competing or external entities in the meeting.
- Opus8 will screen a minimum of 20+ pre-qualified attendees for the event. The general attendee mix is 75% investors and 25% COIs (Centers of Influence).
- Attendee/RSVP lists with contact information and LinkedIn profiles and other data will be provided to the Client before and after the event.

### Our 9-Step Process

1. Review investment materials and determine key investment considerations.
2. Develop a list of potential investors.
3. Create a "teaser invitation" and send it to investor candidates along with an executive summary
4. Confirm and vet RSVPs
5. Answer any questions or info requests pre-event.
6. Triple confirm all RSVPs via email and calendar invitations.
7. Host the private investor event and follow-up with attendees.
8. Introduce any RSVPs who did not attend to management.
9. Assist in following up with any and all investor prospects post-event.

Check out the full brochure with all information here:

[Click Here](#)

**CONNECT with us!**

