

Healthcare Investor Brunch

June 2, 2024

10:30am - 1:30pm PDT

San Deigo, CA

Big  Idea
CONNECTpreneur

Sponsored by
J.P.Morgan

Hosted by
 opus8

Agenda

Sunday, June 2, 2024

10:30 - 11:30am - REGISTRATION / NETWORKING

11:30 - 11:45 am - WELCOME REMARKS

JP Morgan Chase & Co., CONNECTpreneur

11:45 am - 1:30 pm - NETWORKING

Speakers



TIEN WONG, CEO, OPUS8, INC.

Tien is Founder and Host of the Big Idea CONNECTpreneur Community, a global community of 30,000+ investors, entrepreneurs, business leaders and service professionals. He is CEO of Opus8, an investment and advisory firm which helps tech companies and investment fund managers raise capital. He is also Chairman of Lumious, a leading Ed Tech Company. Tien co-founded and served as CEO of CyberRep, Inc. until its acquisition by ACS/Xerox. CyberRep was one of the largest CRM companies in the world with over 2,300 employees and \$80 million in revenue. Today, the CyberRep/ACS business generates \$3+ billion in revenue as divisions of Xerox, Conduent, and Continuum. He serves on the boards of The Washington Institute for Business, Government & Society; Frederick Innovative Technology Center, Inc. (FITCI); Junior Achievement; Association for Enterprise Growth; and Austin Venture Association. He was appointed by Governor Martin O'Malley to the Maryland Venture Fund Authority which manages \$84 million in venture capital.



MICHAEL SCHWARTZ, VICE PRESIDENT, RELATIONSHIP MANAGER AT JP MORGAN

Michael Schwartz has over 10 years of private banking experience, delivering comprehensive financial advice and services for individuals and business with a focus on Startups and Founders, Venture Capital & Real Estate Investing. Michael received his Master at George Washington University, is fluent in three languages & leans on his multicultural background to provide unique guidance for his clients.

Partners



J.P. MORGAN CHASE

J.P. Morgan is a leader in investment banking, commercial banking, financial transaction processing and asset management. We serve millions of customers, predominantly in the U.S., and many of the world's most prominent corporate, institutional and government clients globally. Through continued investments, business initiatives and philanthropic commitments, we aim to help our employees, customers, clients and communities grow and thrive.



SPEKTUS PHARMA

Spektus is a specialty pharmaceutical company focused on designing, developing and delivering patented value-added new medicines in the growing CNS segment. With a portfolio of differentiated patient-targeted products validated by global partnerships, we're seeking to expand our footprint through additional licensing and co-development collaborations. At Bio 2024, we are looking to engage with Financial Partners interested in equity or royalty-backed financing of our rapidly growing company.



ASEPTISCOPE

AseptiScope, a San Diego based medical device company, provides Infection Protection for Clinician & Patient with novel aseptic solutions. If you are a clinician, we are dedicated to making infection control fast and simple. If you are a patient, we are here to protect you. We are driven to bring innovative and validated solutions that lower the risk of contamination and infection in healthcare systems. The DiskCover™ System, our flagship product, is an evidence-based solution for the longstanding, unaddressed, and increasingly prominent threat of stethoscope contamination.



CONNECTPRENEUR

Founded in 2012, the Big Idea CONNECTpreneur Forum is a global community of over 25,000 CEOs, Entrepreneurs, VCs and angels, CXOs and other business leaders. CONNECTpreneur RocketPitch is the World's Largest monthly investor pitch event, mashing up 600 - 800+ top founders, investors and business leaders featuring awesome networking, newsmaking speakers, and a "Rocket Pitch" showcase of exciting early stage companies. These unique events are like none other due to the high quality of our attendees and participants, as well as our programming and unprecedented networking, which maximizes the experience for all of our attendees and sponsors. The CONNECTpreneur team also provides capital raising, mentorship and support to hundreds of entrepreneurs as well as investors and VC funds around the world.



OPUS8

Opus8 is a private investment firm. We invest in well-run companies in life sciences and tech-enabled services, and also provide high-level fundraising, strategy and business advisory services to clients on a select basis. In addition, Opus8 seeks to acquire well-run companies servicing the healthcare and life sciences industries in BPO, CRM, contact center, and marketing services.

Big Idea
CONNECTpreneur

**WORLDS LARGEST VIRTUAL
MONTHLY INVESTOR PITCH EVENT**

June 27th
Register Now!

[Click Here](#)



2024 EVENT DATES

February 29
March 28
May 30
June 27
July 25
August 29
October 31
November 28
December 19

OUR VIRTUAL EVENTS

Our virtual events in 2023 have had between 400-800 registered attendees. Each event had OVER 120 accredited angels and private investors looking for great investment opportunities. These attendees include investors, angels, CEOs, entrepreneurs, founders, and service providers.

PRESENTER BENEFITS

- Real time "OnTheSpot" investor polling generates hot investor leads
- Exposure to our Investor Network with over 3,400+ accredited high net worth private investors and angels looking for great investment opportunities.
- Each presenter hosts individual breakout room with investors for up to 40 minutes
- Preparation and review of pitch, executive summary, and presentation deck
- Pre-showcase and post-showcase virtual networking
- Podium time & raw footage of presentation
- Post-event follow up with CONNECTpreneur Investor Network community
- Listing on CONNECTpreneur Website and YouTube channel
- Access to CONNECTpreneur preferred partners: marketing, legal, financial, etc.
- Preferential consideration for our virtual private investor events and listing on the CONNECTpreneur Capital Access Platform
- Re-cap email to our 80k community which will include their website and contact info + promotion of follow-up deep dive meetings

PRESENTATION AND MEMBER FEE

\$2,000 (discounted from normal price of \$3000), pre-paid via credit card, PayPal, or Venmo.

WE HELP OUR PRESENTERS GET FUNDED

Over the past 12 years, 30,000+ business leaders have attended, and 900+ exhibitor/presenting companies have presented at our 80 SOLD OUT Live and Virtual Forums.

WANT TO PRESENT?

Please email your executive summary and/or presentation deck for evaluation and approval by our Review Committee: srallison@opus8.com



CUSTOM PRIVATE INVESTOR MEETING

Overview

- Opus8 manages one of the world's largest investor communities with 4,000+ HNW/UHNW private investors, angels, family offices, investment groups, and small institutional investors.
- We have become a reliable curator and source of high-quality investment opportunities for this community.
- The Client is the exclusive host of these private investor meetings. No other competing or external entities in the meeting.
- Opus8 will screen a minimum of 20+ pre-qualified attendees for the event. The general attendee mix is 75% investors and 25% COIs (Centers of Influence).
- Attendee/RSVP lists with contact information and LinkedIn profiles and other data will be provided to the Client before and after the event.

Our 9-Step Process

1. Review investment materials and determine key investment considerations.
2. Develop a list of potential investors.
3. Create a "teaser invitation" and send it to investor candidates along with an executive summary
4. Confirm and vet RSVPs
5. Answer any questions or info requests pre-event.
6. Triple confirm all RSVPs via email and calendar invitations.
7. Host the private investor event and follow-up with attendees.
8. Introduce any RSVPs who did not attend to management.
9. Assist in following up with any and all investor prospects post-event.

Check out the full brochure with all information here:

[Click Here](#)

CONNECT with us!

