## Big **Connect** Big Connect

# Virtual Rocket Pitch + Power Networking

March 27, 2025 | 11am - 12:30pm EDT

Join Us At

The World's LARGEST investor pitch event

# AGENDA

## 11:00 - 11:05 АМ VIRTUAL NETWORKING

## 11:05 - 11:15 AM WELCOME & INTRODUCTIONS

TIEN WONG, Founder and Host, CONNECTpreneur Community
SKYLAR RALLISON, Community Manager, CONNECTpreneur

## 11:15 - 12:00 рм ROCKET PITCH SESSION

Companies will be introduced by: - SARA CLASPER Associate Attorney, NEXT powered by Shulman Rogers

12:00 - 12:30 РМ PRESENTING COMPANY BREAKOUT ROOMS & VIRTUAL NETWORKING

# **PRESENTING COMPANIES**



# **SPEAKERS**



#### TIEN WONG, CEO, OPUS8, INC. @tienwong

Tien is CEO of Opus8, an investment and advisory firm which helps technology companies and alternative investment fund managers raise capital. He is also Chairman of Lumious, a leader in corporate tech training and learning analytics, as well as Chairman of Lore Systems, a provider of network engineering, cloud computing, and strategic IT consulting.

In 1991, Tien co-founded and served as CEO of CyberRep, Inc. until its acquisition in 2003 by Affiliated Computer Services. CyberRep was one of the largest CRM outsourcing companies in the world with over 2,300 employees and \$80 million in revenue. Today, the CyberRep/ACS business unit is one of the world's largest call center operations, with nearly \$3 billion in revenue as divisions of Xerox, Conduent, and Continuum. CyberRep was ranked for 4 consecutive years in INC. Magazine's "Inc. 500" as one of the fastest-growing companies in the USA. CyberRep was profitable for 11 straight years and was backed by Allied Capital Corporation.

Tien is a recognized international expert in CRM, direct marketing, and BPO, having presented at dozens of industry events around the world on CRM and BPO topics. He has provided industry commentary on the ABC, Fox, NBC, CNBC, Maryland Public Television, and China's CCTV networks, as well as Time Magazine, The Washington Post, Inc. Magazine, and Success Magazine. He serves on several boards including the Montgomery County (MD) Economic Development Corp., Center for Innovation Technology GAP Fund's Investment Advisory Board, Junior Achievement, and Refraction. He was appointed by Governor Martin O'Malley to the 9-member Maryland Venture Fund Authority which allocates and manages over \$130 million of capital which is invested into top-tier venture funds and startups. He is an Entrepreneur in Residence at Georgetown University's McDonough School of Business, and a graduate of Dartmouth College.



#### SKYLAR RALLISON, COMMUNITY MANAGER, CONNECTPRENEUR

Skylar Rallison is a dynamic professional who wears multiple hats as the Community Manager for CONNECTpreneur and Business Analyst for Opus8. She graduated from The Marriott School of Business at Brigham Young University with a degree in Entrepreneurial Management. She has many years of experience in Business Management, Social Media Marketing/Management, Data Analytics, Business Leadership, and Project Management. With a diverse skill set and a passion for facilitating connections and driving business growth, Skylar thrives in the intersection of Community Management and Strategic Analysis.

Skylar enjoys her current role at CONNECTpreneur, which hosts the world's largest monthly investor pitch events as well as 1/2-day Forums with upwards of 900 RSVPs, featuring VIP guests, speakers, exciting presenting companies, and the best CXO to CXO networking on the East Coast. Skylar is pivotal in fostering engagement and building relationships within the investor and entrepreneur community. She creates inclusive digital spaces where members can share insights, collaborate on opportunities, and build a supportive network. Her role includes but is not limited to, team management, event coordination, project management, and marketing.

She also enjoys her current role as a business analyst at Opus8. Opus8 assists companies and fund managers (private equity, VC, and hedge funds) raise private capital from family offices, UHNW individuals, and institutions. Skylar leverages her analytical mindset and attention to detail to provide valuable insights for Opus8. Through her meticulous analysis of investment opportunities and industry research, Skylar helps drive informed decision-making, enabling Opus8 to curate high-quality events that bring together investors and promising ventures.



#### **PROBLEM/ORIGIN**

We learned during COVID that medical testing is largely broken We quickly launched/scaled a better COVID testing company (AllClear) • 30% EBITDA • Test Up to 1K daily • Clients: BCG, Harvard, II, F5, more • Highly-rated CLIA lab We know how to turn our expertise in medical testing into profit

#### SOLUTION

Now we're building a HEALTH DIAGNOSTICS PLATFORM Oncology | Neurology | Pharmacogenetics Immunology | Gut Health to help practitioners and consumers. We started with:

#### MVP:

Gut Health Breath Test Kits



Chronic Gut Health Issues Make Life Feel Unlivable - Isolation, helpless

80+ Million Americans Are Suffering - Bloating, Cramping, Gas, Nausea +more

44 Million Endure Irritable Bowel Syndrome (IBS) - Embarrassed and Unhappy

#### PROBLEM: DIAGNOSIS

IBS diagnosis is outdated catch-all. Without a precise diagnosis of IBS, or other root causes, sufferers waste years on ineffective treatments.

## Building the most trusted medical technology diagnostics platform for wellness.

Helping just 0.1% of IBS sufferers who seek medical attention would capture \$328M\*. So, we've modernized gut health

So, we've modernized gut health diagnostics

#### COMPETITION

We outstrip them with an innovative, digital and customercentric platform; built to scale.

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AllClear	× 1	×	×	×
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Innerwalth Mile	Span-Janes	8-10 days	Buylining	(straw in factor)
Sterious Diagnostics (1994 In 40 years)	undame	21001	Adequate	Estatet
Ine Smart SBD Breath Test	untano	1.000-	Adequate	Controvential Hydrogen Sufficie texting component
AeroChaprostica Loss IV desposito deuroal	(menture a chearry)	1-2 weeks	Undergerforming service	Estorer

#### PRODUCT

Our advanced breath test kits reveal the underlying cause of chronic gut health issues like IBS



#### OUR DIFFERENCE

Our kits are the new standard for 21st century gut health diagnostics ACCURATE SIMPLE AFFORDABLE 90% At-Home \$149/

#### MARKET EXPANSION

The Gut Health diagnostics market is \$3.3 Billion YE2033. We are expanding from breath testing into the \$98.7 YE 2030 Billion wellness testing market.

New tests can add +\$125M of revenue by 2030 with high Customer LTV

#### **GO-TO-MARKET**

We're attracting strategicallyaligned practices through our consultant pipeline. Consultants advocate for high-value programmatic approaches to wellness with their clients. They note: AllClear tests are "a gateway to significant practice revenues".

Partnerships help us quickly scale sales by embedding AllClear testing into wellness programs.

#### TRACTION

•60+ medical practices today. On track for 500 by 2026 YE •Consistent month-overmonth sales growth across channels

•Strong unit economics •Cash-flow positive in under 1 year

#### **ECONOMICS**

•\$79 kit is sold for \$149 •Break even at 1400 tests/mo •Operating margins of 30% at \$150K/month EBITDA YE2026



#### LEADERSHIP

Experienced 11-person team with exits and deep segment experience: Lab, Clinical MDs, Biopharma, Growth and Business

CONTACT: Bill Stone, CEO, Bill@allclearhealthcare.com (978) 837-8986

#### ASK: ~\$1MILLION



#### Healthy People, Healthy Planet

#### **Fund Overview**

- Fund Name: Aquillius Ventures Fund I, LP
- Target Fund Size: \$50 Million
- Investment Focus: Early-stage health & environmental technology companies
- Headquarters: San Diego, CA

#### **Investment Strategy**

- Industry Focus: Life sciences, biotech, and medtech startups with high growth potential.
- Active Involvement: Strategic guidance, team development, and financing support.
- Market Opportunity: Investments in companies targeting markets of \$500M+ annual revenue with 10-15%+ growth per year.
- Competitive Edge: Companies with strong IP, regulatory advantages, and proprietary technology.
- Valuation Discipline: Data-driven score sheet assessing technology risk, regulatory hurdles, IP strength, and market potential.

#### **Innovation Hub Advantage**

- State-of-the-art facilities: Lab space, scientific equipment, cleanrooms, and vivarium facilities for portfolio companies.
- De-risked early-stage investments: Ensuring startups are well-resourced and primed for growth.
- Catalyst Capital Symposia: A monthly pitch series screening 20-100 startup applicants, selecting 5-10 high-potential companies for investor presentations each month.

#### **Deal Sourcing & Selection**

- Proprietary deal flow through industry networks, referrals, and direct sourcing.
- Rigorous due diligence covering market analysis, financial modeling, regulatory assessment, and competitive positioning.
- Catalyst Capital Symposia provides a consistent pipeline of prevetted investment opportunities.

#### Portfolio Monitoring & Exit Strategy

- Active Board Representation Providing strategic oversight in portfolio companies.
- Exit Strategies: Focus on M&A transactions & IPOs, with continuous evaluation of liquidity opportunities.

#### **Target Returns**

- Equity Ownership: 10%-25% per portfolio company
- Target IRR: 15%-20%
- Target MOIC (Multiple on Invested Capital): 4X-6X

#### Fund Team

#### **Managing Partner**

Leah Villegas, PhD, MBA – A scientist, entrepreneur, and early-stage investor, Dr. Villegas has a background in life sciences and biotech commercialization. She is a former Mayo Clinic and Rockies Venture Fund professional and co-founder of Microtek, Inc., a company advancing next-generation biotechnologies.

#### **General Partner**

MyPhuong Le, PhD – A scientist, angel investor, and company builder, Dr. Le specializes in early-stage biotech and medtech investments. She is a former professional with Rockies Venture Fund and co-founder of Microtek, Inc., bringing deep expertise in scientific innovation and startup growth.

#### Venture Partners

Industry leaders in finance, biotech, medtech, legal, and strategic growth.

#### Fund Structure & Terms

- Minimum Investment: \$500,000
- Investment Period: 5 years
- Fund Term: 10 years (with two potential 1-year extensions)
- Management Fee: 2.0% annually
- Carried Interest: 20%

#### Why Invest?

Exclusive access to high-impact life sciences and medtech startups.
De-risked early-stage investments through the Innovation Hub ecosystem.

 $\checkmark$  Hands-on portfolio management to maximize growth and exit potential.

## For more details, contact Aquillius Ventures Management, LLC ventures@aquillius.com

#### **Executive Summary**

#### Introduction

HopFlyt Inc. is an aerospace startup developing next generation, dual-use, electric and hybrid-electric autonomous Vertical Takeoff and Landing (VTOL) aircraft. HopFlyt's aircraft configuration applies a patented propulsion arrangement and scalable design philosophy to create a product line of uncrewed and passenger aircraft for the emerging Advanced Air Mobility (AAM) market.

#### Novel Technology

HopFlyt's aircraft design is based around the patented Channel Wing Propulsion System. This patented design uses advanced aerodynamic principles to increase performance, efficiency, and enable novel flight controls. The resulting aircraft is highly competitive, flight tested, and unlike anything else in the skies.

#### **Dual Use Applications**

Hybrid-electric technology will bring revolutionary cost savings to air missions traditionally operated by large and expensive helicopters. Helicopters are costly to operate, in high demand, and operators are seeking to diversify aircraft fleets. In the U.S. Navy, 90% of shipboard repairs depend on the delivery of cargo that weighs less than 50lbs. Commercial offshore operations are met with similar logistics costs and challenges.

#### Product: The Cyclone Hybrid Electric UAS

Cyclone is a 750lb-class uncrewed aircraft that combines HopFlyt's patented aircraft configuration with a hybridelectric turbogenerator powerplant to create a high performance and long-range VTOL cargo platform. The Cyclone will bring <u>40x</u> cost savings compared to long range helicopters.

- Cyclone's design goals are to achieve 500nm usable range with a 100lb payload.
- The resulting aircraft will burn less than 3gal/hr in fuel and have total operating costs under \$100/hr

#### Subscale Flight Test

HopFlyt's subscale demonstrator aircraft, Squall, is pictured below. With a 10ft wingspan and 35lb takeoff weight, Squall demonstrates the novel configuration and informs hybrid system design. Squall is capable of fully autonomous flight.





#### **Competition**

HopFlyt seeks to enter the medium weight uncrewed cargo market. Competitor Elroy Air is among the few developing uncrewed hybrid cargo aircraft. Elroy Air has a flying demonstrator and claims \$3B in product orders. HopFlyt differentiates from competitors with a patent protected aircraft configuration and strategic partnerships that will provide a distinct market advantage.

#### Market and Traction:

- Advanced Air Mobility (AAM) Market: US market for unmanned cargo aircraft is projected to reach \$30B by 2030. The TAM for AAM is estimated at \$1Tn by 2040.
- ✓ Revenue Generating: Generated <u>\$880K</u> revenue in 2024 via technology licensing and negotiating an expanded <u>\$25M</u> licensing contract.
- ✓ Product Orders: <u>\$1.77M</u> in product orders and expecting additional orders as result of technology licensing and strategic partners.
- Strategic Partnerships: HopFlyt is establishing partnerships with composite manufacturers and hybrid system companies for joint development of the Cyclone UAS

HopFlyt seeks investment to accelerate development of the hybrid electric Cyclone UAS, with the goal to demonstrate technology to customers by the end of 2026. The Cyclone will enter a lucrative cargo market and is a critical step towards the development of future heavy hybrid-electric VTOL aircraft capable of carrying passengers and large cargo.



#### Rob Winston Founder/CEO

rob@hopflyt.com (410) 610-8407

Rob is a seasoned aircraft designer with a career as a NASA test engineer, USMC aviator, operational test pilot, and aviation program manager. Rob has designed and built numerous aircraft, including the world's fastest amphibian, and flown over 3200 hours in 34 different types of aircraft.

#### www.HopFlyt.com





NeuroEM's first-of-its-kind device offers a safe, effective, and non-invasive approach to treating neurodegenerative diseases, including Alzheimer's, and protecting brain health throughout the aging process.

www.NeuroEM.com

#### Alzheimer's is among the costliest conditions to society

- Worldwide, 55M people are living with Alzheimer's.
- Nearly 7M Americans have Alzheimer's. 500,000 more are diagnosed each year.
- Medicare spends 3 times more for beneficiaries with Alzheimer's.

## NeuroEM will be a disruptive force in the Alzheimer's therapeutics market

There is no cure and treatment options are ineffective and difficult for patients and cost thousands of dollars per year.

- 5 of the 8 FDA-approved drugs do not affect the underlying brain changes that cause symptoms. **None are right for all patients.**
- Ongoing research exploring potential pharma options remains uncertain.

### Human clinical studies showed cognitive stabilization or improvement in 7 of 8 AD sufferers within 2 months

Our Transcranial Electro-Magnetic Treatment using Radio Frequencies (TEMT-RF) alters three key factors at the root of cognitive decline:

- Detoxify the brain by disaggregating toxic  $A\beta$  and p-tau proteins
- Rebalance cytokines, indicating a reduction of inflammation in the brain and body
- Increase ATP-the source of energy for use and storage at the cellular level

#### Capital investment to date: \$7M+





#### **Investment Opportunity**

NeuroEM is raising two rounds over the next two years:

- **\$5M Seed Preferred today** to prepare the final product for launch; Target pre-money valuation: \$15M
- **\$5-10M Series A Preferred in 2025** to launch the wellness product; Target pre-money valuation: \$30-45M



#### FROM RESEARCH TO COMMERCIALIZATION:

NeuroEM is transforming groundbreaking research into a commercially viable reality.

#### 10+ Years of University Research

2 NIH Grants + More in progress

Patent portfolio includes 9 issued US patents and 10 pending patent applications globally

First to receive **FDA Breakthrough Device** status for the treatment of Alzheimer's

A **proven leadership team** and **medical advisory board** – all with a scientific or technology background, startup experience, and commercial expertise.

Startup Health **Alzheimer's** Moonshot Community Member

#### Contact

Chuck Papageorgiou, CEO Chuck@NeuroEM.com +1-727-252-6120





Innovative imaging to detect skin deformities for cosmetics and skin cancer

# Problem

- Skin cancer detection relies \*\* on Color at a LATE stage, leading to a high mortality rate.
- innocent An lesion. can be dangerous.

Solution

- An innovative handheld scanner to \* detect deformities under the skin at the EARLY stage of the lesion.
- We are the first in history that detect \* deformities as a precursor to skin cancer and cosmetic problems.

GTM









**Clinical trial** 

Florida

Founded by: Dr. Ofir Aharon, Ph.D. Dr. Barry Galitzer, Ph.D. MD Dr. Kleiner Yehuda, Ph.D. Dr. Lopchinsky Richard, Ph.D. MD

Contact: Dr. Ofir Aharon +972-526164669, ofir@patternox.com



Dr. Barry Galitzer

PatScope

## \$30**B**

Clinical Trial, GTM, Regulation: http://www.patternox.com/intro

- \* Market: Clinics, Dermatologists, GPs, and Home use.
- \* Revenues are between \$100 ~\$200 for each scanner.
- Our sales potential is in the hundreds of thousands to millions of units.
- Additional revenues Pay-per-use and virtual meetings using dermatologists and Artificial intelligence as SaaS.

# Raising \$1.5M

CAGR > 10% Potential Market: about 2 billion people with skin disorders. Contact: Dr. Ofir Aharon +972-526164669, ofir@patternox.com



#### INDUSTRY CATEGORY

Enterprise Software, SaaS, Healthcare, Patient Safety & Risk Management, Employee Health & Safety

The size of the Patient Safety & Risk Management Software Market is \$2B, with 10.4% annual growth.

#### **FUNDING TO DATE \$8M**

\$6.5M bootstrapped by the CEO with some support from friends and family.

#### FIRST OUTSIDE FINANCING

\$3.7M seed round underway Equity at \$8M pre-money valuation or convertible note (5% int; 20% discount) of which \$1.8M has been raised.

#### **USE OF PROCEEDS**

- Accelerated marketing/sales
- Working capital
- Continued product expansion to propel SafeQual to a market leader position that redefines what patient safety, quality, and risk software deliver to healthcare systems.

"Join us and play a direct role in making healthcare safer for you and your family while sharing in the financial success we enjoy being a disruptive innovator."

-- Dan Corcoran, President

#### EXIT

We expect to return value to investors in 2027 by issuing dividends or IPO. A VC round may offer an earlier opportunity for exit, as we seek to raise funds to enter international healthcare markets upon our success in the US.

#### INDUSTRY PARTNERS

- PowerDMS / NEOGOV
- Medi-Sota
- Center for Improvement in Healthcare Quality (CIHQ)
- Accreditation Committee for Health Care (ACHC)

#### **TECHNOLOGY PARTNERS**

- Amazon AWS
- OpenAl

#### BANK

M&T Bank

#### LAW FIRM

• Bond, Schoeneck, & King PLLC

#### ACCOUNTING FIRM

Kass & Monahan CPA's, P.C.

#### SafeQual <u>www.safequal.net</u> 101 Sunnyside Blvd. Ste 201 Plainview, NY 11803-0021

**Product:** Cloud-based enterprise software for employee and patient safety, clinical quality, and risk management. SafeQual provides healthcare leaders the ability to effectively pursue zero patient and staff harm initiatives across their entire care delivery system.

**Management Team:** Our mission-focused team has over a decade of experience in enterprise software for process improvement.

#### **Client Problem:**

- 1 in 13 patients experience preventable harm when visiting a hospital. Gov't is shifting the cost to the hospital and making errors transparent with the CMS 'Care Compare' website, to cause hospitals to invest more in quality assurance activities.
- Not enough nurses available to staff quality assurance programs.
- Existing marketplace software does not cover all quality assurance tasks, resulting in manual work and lost data.
- Staff safety incidents are on the rise, fueled by preventable abuse and burnout.

**Competitive Advantage:** With productivityfocused workflow, process improvement, and accountability in the same software as data and analytics, SafeQual is decisively ahead of all other market offerings in providing the capability to improve healthcare quality and safety rather than just measuring and prioritizing risk. SafeQual is also decisively ahead in employee safety. And lower cost.

While all competitors integrate with EMR systems, SafeQual uniquely integrates with HRIS systems as well.

#### Raymond Zoeller 201 934-6269 rzoeller@safequal.net

SafeQual offers an employee health and safety module and 6 embedded quality methodologies that differentiate it from all competitors.

Maintaining its product leadership, SafeQual is the first to launch artificial intelligence capabilities to enhance productivity and aid in the discovery of root cause.

**Target Market:** SafeQual can serve over 900 healthcare systems in the USA, including hospitals & clinic groups. With a TAM of \$2B and an immediately addressable market opportunity >\$400 million, it offers customers financial savings with its lower cost software, improved quality, and separate tools for accreditation compliance & employee safety.

**Competitors:** Two companies currently have 55% of the market share:

- RLDatix, 30%, a combination of eleven acquired companies has vast integration challenges to work through and a heavy debt burden from the mergers.
- symplr's MIDAS product, with a shrinking 25% market share(down from 40%), was the first mover in this space years ago, but has been slow to evolve its product after an unsuccessful software team move to India.

The next three companies in market share (Riskonnect, RiskQual, and Origami Risk) are not focused on the healthcare sector.

#### **Barriers to Entry:**

- Robust Incident Management Software (would require five years for a new entrant to perform at enterprise RFP level)
- Alignment with Risk Management (HRO, ERM, or GRC)

Five-Year Financial Projection					
	2024	2025	2026	2027	2028
Revenue	\$ 453	\$ 1,078	\$5,600	\$ 16,192	\$ 34,219
EBITDA	-\$ 1,435	-\$ 1,698	\$ 535	\$ 7,374	\$ 21,827





## SPACE PHOENIX SYSTEMS

First Reusable Spacecraft Fleet Optimized for Space Cargo

Value Proposition: Space Phoenix Systems provides a service that allows its commercial and government customers to focus on payload/business development directly related to their core business, leaving SPS to manage their space missions, providing payload integration, spacecraft launch, operations, return, and recovery. We are a Space Courier—think "FedEx<sup>™</sup> for space."

**Company Background:** Founded in 2024, Space Phoenix has quickly established itself as an innovative provider of Space Logistics, serving as the "missing link" for organizations needing to move their payloads quickly and economically to and from Space. Within 8 months, it had reservations booking 75% of its "payload" inventory through 2029. Its paying customers include companies like United Semiconductors, pioneers in in-space manufacturing.

#### **Leadership Team**

Andrew Parlock, Founder & CEO: Established Space Leader/Visionary Frank Johnson, CSO/Global Development: C-Level Exec 30+ years Tal Horton-Horsman, CTO: Spacecraft Engineering/Development Guru Mike Larkin, Strategic Operations Officer/ 40+ years in disruptive tech

#### **Products/Services**

**R/PoD:** Returnable Payload on Demand offering enables entities to get payloads into space and back. Our spacecraft fleet accommodates payloads from 30kg to 350kg. Projected 100 missions per year by 2030 at ~60% less cost than today.

**Technologies/Special Know-How:** Experienced space industry leaders with proven expertise in delivering market-ready space services. Experts in disruptive technology and rapid-growth enterprises, our startup combines over 130 years of collective experience with a brilliant, young space technology team.

#### Market

WEF projects a \$2.3 T Space market, with a \$500B niche dependent on increased access to space and lower cost. Based on feedback from NASA and DoD proponents, SPS is 100% focused on this niche market and is positioned to lead the market.

#### **Distribution Channels**

**Direct:** Signed "reservation" LOIs with in-space manufacturers, biotech, luxury goods, Advanced Materials Research, Pharma, space agriculture, etc. **Strategic Partners**: in discussion with investors capable of leading global expansion as stand-alone business units.

#### Quick Facts

Company Name: Space Phoenix Industry: Space Address: Baltimore, MD HQ Phone: +1-302-333-7529 Email: andrew@space-phoenix.com Website: space-phoenix.com Banks: JP Morgan Chase/BoA Law Firm: Nguyen, Roche, Sutton Strategic Partners: UNH Advanced Manufacturing Center, Missouri S&T; Rogue Space Lobbyists: Albertine Enterprises (\$15m

DoD Appropriations in 2025 budget - with very strong support from key US Senators) **Number of Employees:** 8 FT/10 PT **Leadership:** Andrew Parlock, Frank Johnson (fund-raising primes). Tal Horton-Horsman CTO

Financing sought: \$7.5m Seed Round (15% committed as of 17 March 2025); \$50m Series A growth capital 2027/2028; \$100m in 2030 (global expansion) Sales Pipeline: \$300m+ with 75% of inventory pre-sold

**Current Investors:** Founder; High-networth individuals. Late-stage discussions with prospective Seed Round Investors **Use of Funds:** Service Development (60%); Sales and Marketing (30%); Other (10%)

#### Competition

We have a few competitors such as D-Orbit, Stoke, and Inversion, yet our services often complement each other more than they compete. Welcoming new market entrants, we recognize them as a quick path to rapid growth in a vast market. With revenue projections of over \$4T in the next decade, a diverse supplier base is essential. Space Phoenix views all competitors as partners in capitalizing and developing this rapidly expanding market.

Financial Projections (Unaudited):					
	2025	2026	2027	2028	2029
Revenue	\$3,011,528	\$10,000,000	\$33,235,125	\$67,044,375	\$216,194,328
EBIT (USD)	-\$3,651,394	\$476,952	-\$14,099,510	-\$29,889,660	\$53,773,382
Missions	n/a	n/a	2	9	20
<b>Rev/Mission</b>	n/a	n/a	\$16,617,562	\$7,449,375	\$10,809,716

#### Financial Projections (Unaudited):



#### **NEXT powered by SHULMAN ROGERS**

NEXT disrupts the legacy legal industry by offering a broad range of fixed fee solutions (stand-alone products and annual legal plans) delivered by senior attorneys with valuable business expertise. NEXT solves the problem that startup and emerging growth companies face when launching their business as well as scaling: lack of access to predictable legal fees, seasoned attorneys, the latest technology and key business services. We use cutting edge technology platforms to deliver real efficiencies, transparency and a collaborative environment for clients, attorneys and investors. NEXT partners with its clients to de-risk their business and get to the NEXT level, together reaching each milestone of success. NEXT is powered by Shulman Rogers, a full-service law firm with nearly 100 attorneys offering superior service across a wide range of practice areas. The firm also offers robust personal services such as residential closings and trust and estate planning. Shulman Rogers has earned its reputation for providing quality representation, business insight and client value, serving as a highly attractive alternative to larger, higher-priced firms and smaller, less diverse firms. Learn more at ShulmanRogers.com.



#### **ANTHONY MILLIN, NEXT CHAIR & PARTNER, SHULMAN, ROGERS**

Anthony Millin is the Chair of NEXT and a trusted legal and business advisor to startup, early-stage, and emerging growth companies. As a corporate and securities attorney, a successful serial entrepreneur, and a venture capitalist, Anthony brings a unique legal and business perspective to advising his clients. Anthony understands firsthand what it takes to start, scale and manage a company, to successfully prepare for and run a fund-raising process, and to address the legal issues faced by a startup. Another specialized skill set Anthony brings to the table is his China-based experience, assisting early-stage and middle-market companies interested in conducting business in China or seeking direct foreign investment from China. Anthony also serves as a Venture Partner at Urban Us, a seed-stage VC firm. Contact Anthony at amillin@shulmanrogers.com.



#### **AEG** @enterprisegrowth

AEG is a values-based membership organization that creates personal and business growth through trusted relationships. As a "Time Machine" for business leaders, AEG accelerates trust and facilitates peer relationships to drive business development and personal growth. We connect three communities of midmarket CEOs, elite business advisors, and regional centers of influence. Through regular programs, education and community facilitation, AEG cultivates deep personal and business relationships, enabling fast, impactful connections, collaboration, and personal and business referrals.



#### MARK HAAS, CEO, AEG @MarkHaas

Mark Haas is Co-founder and CEO of AEG (Association for Enterprise Growth), responsible for strategy, operations, and expansion of its communities to 30 cities nationally. He was previously President of ROM a strategy and operations management consulting firm, advising CEOs and boards to include leadership training for Tanzanian energy executives, developing curricula to train consultants in 40 countries for an international bank, crafting strategy and innovative business models for \$120 million nonprofit, merging two scientific associations, re-organizing a biomedical research agency, facilitating development of WWIV military strategy, and of facilitating a global R&D strategy for the US Navy.

#### MODUS CREATE MODUS CREATE @ModusCreate

We built our company with an ethos of open source, recruiting and retaining the best individual contributors, regardless of location. We are thought leaders who share what we learn and help steer the direction of our open source communities of practice.

We're not just dreamers or doers; we're partners and teachers. We help you instill a culture of learning, innovation, and unlocked potential throughout your organization.

In short, we help you transform your products, platforms, and processes to facilitate organisation-wide digital transformation.



#### PAT SHERIDAN, CO-FOUNDER & MANAGING PARTNER, MODUS CREATE

Pat is focused on the intersection of design, technology, and business. He saw the need for a high-end product consulting firm built with open-source team design and the concept for Modus was born. Pat helps clients see new ways to tackle challenges with emerging technology and brings his unmatched passion to work every day. As a serial entrepreneur and active startup mentor, he's a co-organizer of NoVa.JS and NYC.JS. He is a 2011 graduate of Mind Share, received his MBA from Georgetown University, where he is currently an Entrepreneur-in-Residence, and holds a BFA from the Corcoran College of Art and Design, where he currently serves as an advisory council member for the George Washington University Columbian College of Arts and Sciences.

#### PRINCE WILLIAM PRINCE WILLIAM COUNTY DEPARTMENT OF ECONOMIC DEVELOPMENT

The Prince William County Department of Economic Development and Tourism works hard to create a probusiness, globally-competitive environment that generates new, high-quality, and sustainable job opportunities for our residents and destination-driven attractions for our visitors. The department engages in a broad portfolio of services, partnerships, and strategic alliances to benefit the business community, including small businesses, startups, and entrepreneurs.



## CHRISTINA WINN, EXECUTIVE DIRECTOR AT PRINCE WILLIAM COUNTY DEPARTMENT OF ECONOMIC DEVELOPMENT

Christina leads the Prince William County Department of Economic Development, catalyzing investment, retention, and redevelopment opportunities in the second largest county in Virginia. By positioning the county as a leader in the fast-paced, evolving economy of the Washington, D.C. region, we are shaping stages for expansion and collaboration in key target industries.

With more than 20 years of economic development and private sector real estate experience, she is an expert in development programs including finance, incentives, and marketing. Prior to leading PWCDED, she led Arlington's Economic Development business investment group, leading retention, recruitment, and entrepreneurial support.



#### **REFRACTION** @refractionpt

Refraction is a leading nonprofit innovation hub in Northern Virginia, that provides mentoring, programs, and office space for startups and high-growth companies to help create jobs in the greater Washington region. In five years, more than 300 member companies have collectively raised over \$350 million in capital. Refraction's partners include Amazon, Cox, Dominion Energy, MITRE, Fairfax County, Arlington County, Loudoun County, Virginia Innovation Partnership Corporation, and Virginia Tech.



#### DINGMAN CENTER FOR ENTREPRENEURSHIP, UNIVERSITY OF MARYLAND @UMD\_Dingman

The Dingman Center for Entrepreneurship is a top-tier entrepreneurial institute recognized around the world as a leader in enterprise creation. The Dingman Center is continuously pushing the boundaries of teaching and learning with its focus on practical entrepreneurship, global innovation, and international classroom experiences. The Center promotes opportunities that provide maximum resources to start-up businesses in terms of ideation, execution, and financing; and that support its mission to take entrepreneurs "from the back of a napkin to the first \$1 million in financing."





#### KEIRETSU FORUM @KeiretsuAngels

Keiretsu Forum is a global investment community of accredited private equity angel investors, venture capitalists, and corporate/institutional investors. Keiretsu Forum was founded in the San Francisco East Bay in California in 2000 by Randy Williams. Keiretsu Forum is a worldwide network of capital, resources, and deal flow with 53 chapters on 3 continents. Keiretsu Forum members invest in high-quality, diverse investment opportunities.



#### FITCI - FREDERICK INNOVATIVE TECHNOLOGY CENTER, INC @FITCInc

The Frederick Innovative Technology Center, Inc. (FITCI) is a business incubator and accelerator designed to cultivate entrepreneurship in Frederick, Maryland. FITCI specializes in the strategic business support of local entrepreneurs in the early stages of mostly science and technology-based businesses: Biotechnology, Information Technology, Renewable Energy, and Cyber Security. FITCI currently has two locations in Fredrick, MD, and 52 client companies.

#### BALTIMOREANGELS 👍 THE BALTIMORE ANGELS @baltimoreangels

The Baltimore Angels is an angel investor group based in Baltimore, MD. Founded in 2009, its mission is to invest profitably in the regional entrepreneurial ecosystem and advance early-stage innovators to the next stage of capital formation. Its vision is to be the most trusted resource for angel capital investment and entrepreneurial mentorship in the Greater Baltimore region. A new generation of angel investing comes to Baltimore. If you are a tech entrepreneur or community-minded investor, please be in touch with Baltimore Angels. This is not your father's (or your uncle's) investment group.



#### MARYLAND TECH COUNCIL VENTURE MENTORING SERVICES

The Maryland Tech Council Venture Mentoring Services (MTC VMS) program is one of the leading team mentoring services available in the state of Maryland that is both highly sophisticated and results-driven. It exists to foster an environment that encourages innovation while expanding financial and business opportunities for tech, cyber, and life science start-ups. The MTC VMS Program provides free team-based mentoring services to qualified Maryland-based tech and life science venture CEOs who are accepted into the program. Since the MTC VMS program began, more than 75 ventures have enrolled & \$100MM has been raised in capital & grants.



#### STARTUP GRIND-COLUMBIA, MD @StartupGrindDC

Startup Grind-Columbia, mid-Maryland Chapter is part of the largest global community for innovation, entrepreneurship, and the startup community. We're actively educating, inspiring, and connecting more than 2MM+entrepreneurs, 600+ cities, and 130+ countries. We nurture startup ecosystems through mentorship, advisory services, education, inspiration, access to capital, and most importantly, connecting members with the resources we need to have the best opportunity to grow phenomenally successful ventures.

Angels + Life.Sci Investors

#### ANGELS + LIFE.SCI INVESTORS

Formed in 1996, the Angels + Life.Sci Investors Network is organized under NJAngels.net. We are a managerled, loosely organized network of investors and accredited Angels, Coaches, and Experts who Sponsor worldclass Entrepreneurs. Our colleagues have deep experience and technical domain expertise in all of the life sciences disciplines in which we are involved, including nanobio tools, materials, and devices: telediagnostics, augmented healthcare & remote patient monitoring, automation and robotics, & advanced chemistry for drug discovery.



#### **GEORGETOWN ENTREPRENEURSHIP INITIATIVE**

Entrepreneurship is one of the world's most powerful forces for positive change. Georgetown Entrepreneurship seeks to instill an entrepreneurial mindset in students, foster an entrepreneurial culture across the university, support the successful growth of alumni ventures, and leverage the power of entrepreneurship to make an impact in the world beyond Georgetown.



#### JEFF REID, FOUNDING DIRECTOR, GEORGETOWN ENTREPRENEURSHIP INITIATIVE, GEORGETOWN UNIVERSITY'S MCDONOUGH SCHOOL OF BUSINESS @Hoyapreneur

Jeff Reid is the Founding Director of the Georgetown Entrepreneurship Initiative and Professor of the Practice of Entrepreneurship at Georgetown University's McDonough School of Business. Reid is a catalyst for entrepreneurship and a well-known leader in entrepreneurship education. In 2009, Reid launched the Georgetown Entrepreneurship Initiative to catalyze entrepreneurial thinking and activities across Georgetown University and impact the growing DMV startup community.



#### RYAN & WETMORE, P.C. @RyanWetmorePC

Ryan & Wetmore is a full-service accounting and management consulting firm, servicing the Northeast/ Mid-Atlantic region since 1988. What makes us different from other accounting firms is our proactive approach. We work hard to earn our clients' confidence by encouraging open communication year-round. This approach has enabled us to help clients become more efficient, more competitive, and more profitable. Through our numerous management engagements, we have become trusted, unbiased advisors.



#### PETE RYAN, CO-FOUNDER & PARTNER, RYAN & WETMORE

Pete co-founded Ryan & Wetmore in 1988, a 3 office, 35-person firm serving the Mid-Atlantic region. He currently works with clients to address tax, audit, and accounting issues. He also has significant experience in international tax matters and business consulting services. His expertise extends to Healthcare organizations, Construction and Real Estate, Government contractors, Technology, Manufacturing, and High Net Worth Individuals. Pete has served on the Board of Directors for several organizations. He is an active member of the Healthcare Advisors Association, the Real Estate and Construction Association, the CPA Manufacturing Services Association, the Virginia Transportation Construction Alliance, and the Construction Financial Management Association.



Enterprise

Transformation

#### ENTERPRISE TRANSFORMATION SOLUTIONS INES LEBOW, FOUNDER AND PRINCIPAL @ilebow1

Ines LeBow is the Founder and Principal Startup Consultant at Enterprise Transformation Solutions (ETS), which advises entrepreneurs on how to position themselves for funding. Over the course of her 30+ years in the industry, Ines has helped companies secure more than \$800M in funding, led start-ups and turnarounds for companies with up to \$500M in revenue, managed 11 M&A transactions, and guided 9 companies to a successful exit. With expertise spanning Operations, Executive Leadership, and Mentoring, Turnarounds, Revenue implementation, Engineering, as well as Communications, Ines has helped many companies prepare for VC and angel investment.

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#### March 27 Attendees As of 03 27 25

SPEAKERS First Name	Last Name	Title	Company
First Name Tien	Last Name Wong	Founder and Host	Company CONNECTpreneur
Skylar	Rallison	Community Manager	CONNECTpreneur
Sara	Clasper	Associate Attorney	NEXT powered by Shulman Rogers
			· · · ·
PRESENTERS First Name	Last Name	Title	Company
Bill	Stone	CEO	AllClear Healthcare
Cephas	Sund	Venture Partner	Aquillius Ventures
Neil	Winston	Chief Engineer	HopFlyt Inc.
Amanda	Patanow	Chief Product & Marketing Officer	NeuroEM Therapeutics
Dr. Ofir	Aharon	CEO	PATTERNOX
Jeff	McQuilliams	President	SafeQual Health
Andrew	Parlock	CEO	Space Phoenix Systems
ATTENDEES			
First Name	Last Name	Title	Company
Nafees	Abbasi	CEO	Dealers Cloud Corp
Amer	Abukhadra	CEO & CTO	myCardioGuard
Michael	Adler	Managing Partner	Law Office of Michael E. Adler
Sumeet	Agrawal	VP Strategy and Finance	Culture Biosciences Inc
Smriti	Agrawal	CEO	Melt Biosciences
Abe	Ahmad		Georgetown University
Aminu	Ajuji	CEO	Carbon MOP Limited
Michael	Altenburger	Program Manager	CloseKnit
Andrea	Alvarado	Virtual Assistant	EntreAdmin
Yasmin	Amies	Founder Associate	Cortirio
Joseph	Anders	CEO	Al Data Sciences
Paul	Armijo	President & CEO	Armijo Innovations LLC
Bevely	Awuor Baaz Crimos	Dusiness Dreker	Columbia University
Erika Hiba	Baez-Grimes	Business Broker	Transworld Business Advisors Al Akhawayn University in Ifrane
Ferhat	Bahjaoui Bakan	Co-Founder	Masu Business Software Solutions
Naziyaparvin	Bala	COO	WOAI
Mark	Baldino	CEO	FireBot Suppression
Hadiza	Bamgbose	Founder & Principal	British-American Consulting Advocacy LLC
Tammy	Barbee		
Pradiptaa	Bardhan	Managing Partner	Motion Digital Hub
Thomas	Bascom	President	LinkSpace, LLC
Sina	Behmanesh	СТО	INFORMITON
Patrick	Beldon	CEO	Cortirio
Amiel	Bent	Director	SVA
Bruce	Berkoff	CEO	BA IIc
Victor	Beshidze	CEO	VB Solutions
Swapnil	Bhangle	CEO	Mobanic
Manoj	Bhumbhaliya	BDM	Palni Inc
Nimrod	Bin Nun	CEO	RespirAl US
Colin	Blair	Co-Founder	Sensurance
Pallavi	Bobde	Founder	Veberszone
Julia Claire	Bodey	Business Development Manager	Elite Tech Fusion Inc
llia Jan	Borishchev Breukers	CEO Founder - CEO	VIBRAINT Inc. First Choice Bio, Inc.
Lora	Brown	Owner	ODAA Virtual Assistant
Christopher	Brown	President	Ivy League Financial Advisors LLC
Wade	Byrd	Founder / CEO	QEPR
Alexius	Cabral	COO	Repoint Solutions Inc
Leondios Alexander	Caldis	Business Development Director	Akron Capital Group
Matt	Canning	Founder & CEO	NoPlex
Indira	Carbajal	Analyst	Nexum PUCP
Joe	Carlin	Principal	JonXeone Capital
Karina	Castagna	SVP	Mercalis
Fatima	Castiglione Maldonado	Consultant	Ethernity.live
Hepzel	Castro	Independent Consultant	HCH Consulting
Hugh	Cathey	CEO	ChromoCare
Jennifer	Chan	CFO	Spatially, Inc.
Diana	Chavez	Marketing Director	TechAID Solutions
Yu Wen	Chen	Startup Advisor	YW Chen Consulting
Chris	Chen	Title	Company Deverthan Energy
Giselle	Cheung	CEO	PowerNaP Energy
Nelson	Chick	CAO	Foil Flyer
	Choi	CEO	Beige LLC
Andrew	Coffey	Associate Producer	America's Real Deal
Andrew Courtney Mark	Coffey Colangelo	Associate Producer Founder	America's Real Deal Puttrax 360

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Skylar Rallison Community Manager srallison@opus8.com





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April 24, 2025 Online via Zoom



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In-Person Event

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