

What We Do

Soteria delivers battery safety technology through a broad-based licensing business model, supported by our Consortium of >125 active partners.

Soteria Technology

Reduces battery fire
likelihood by: **90-99%**

Through the use of advanced materials inside the battery, Soteria technology **reduces the number of battery fires by 90-99%**. The technology is compatible with every advanced battery and reduces the use of copper inside the battery by 80%, **reducing the weight and cost**.

Milestones



Market Analysis

\$195B – \$300B

The lithium-ion battery market was **\$195 billion** in 2025 & is projected to grow over **\$300 billion** by 2030.

19%

This growth represents an average of 19% CAGR.

\$ Billions

Of dollars in product recalls and damages result from thousands of global battery fires from e-bikes, EVs, and storage and transportation.

Model

The Consortium provides revenue and context for developmental business relationships.

\$600k

2024 Consortium Revenue

Building relationships and development projects

\$250k

2024 Licensing Revenue

Licensing will become primary long-term revenue

\$1.4M

2024 Product Revenue

Product sales drive adoption to force licensing

Team

Team is diverse and experienced, with over 300 patents and managing 150 strategic relationships.



Brian Morin, Ph.D.
CEO, Co-Founder



Vic Peroni
Fractional CFO



Amy Brinson
VP, Ecosystem



Juergen Kellner, Ph.D.
VP, Technology

Growth



↑ Growth Acceleration

Accompanying new product launches

\$ Controlled Expenses

Leading to improved 2028 profit

↑ 2025 Tariffs

Impacted lower 2025 revenue

\$ 2026 Expenses

Include \$1M needed to go-public

Go-to-Market

Soteria's Consortium consists of **>125 members**, who collaborate on **~100** development projects that lead to product launches, under license or in cooperation with Soteria's product business.

In 2025, Soteria launched two new products: [Voltaplex Life™](#) and [Soteria Sense™](#), both contract manufactured.

Traction

- Consortium of **>125 members**, including →
- Over **115 issued patents** covering all aspects of technology, licensees paying annual fees
- Voltaplex acquisition provides sales channel for products with Soteria technology
- Soteria technology products: [Voltaplex Life™](#) and [Soteria Sense™](#)



Investment

Seeking **\$2M** bridge to IPO in form of convertible debt to:

- Continue IPO preparation
- Grow Voltaplex, launch new cells
- Market Voltaplex Life™ and Soteria Sense™
- Sign new licenses to accelerate royalties



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